MAR 20150006: FIREBAG

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OPAL ENERGY CORP.

ASSESSMENT REPORT: 2013 AND 2014 EXPLORATION OF THE FIREBAG PROPERTY, NORTHEAST ALBERTA

PART B

Metallic and Industrial Mineral Permits:

9313080500, 9313080501, 9313080502, 9313080503, 9313080504 and 9313090255

Geographic Coordinates:

57°30'N, 110°30'W

NTS Sheets:

74E/07 to 74E/10

OWNER:

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DATE:

AUGUST 25TH, 2015



Firebag Property

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Firebag Property

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SUMMARY

The Firebag Property, herein named "the Property", is located in the northeastern Athabasca region of Alberta and is centered approximately 100 kilometers northeast of Fort McMurray and 75 km northeast of Fort McKay. The Property consists of six contiguous Metallic and Industrial Mineral (MAIM) permits, 9313080500, 9313080501, 9313080502, 9313080503, 9313080504 and 9313090255, totalling approximately 49,536 ha.

This assessment report addresses exploration work conducted on the Property dating back to November 2013. The primary objective of the exploration work was to locate and sample high quality silica or fracking sand on the Firebag Property. The field work was performed by Dahrouge Geological Consulting Ltd. ("Dahrouge") on two helicopter supported site visits. Although the primary focus for exploration was on surficial silica sands with the potential for use as proppant in hydraulic fracturing, a review of historic sample databases, geophysical data, and oil sands core was also completed, with a focus on identifying large-scale geological structures with potential for uranium mineralization.

On November 11th 2013, Dahrouge on behalf of Declan Resources ("Declan") performed a 1 day pitting program, targeting silica sand within a north-south trending ridge in the northeastern corner of the Property. Based on encouraging results from the 2013 site visit, a follow-up four day hand auger program was executed by Dahrouge from August 18th to August 21st, 2014. The program focused on sampling the ridge from 2013 at depth, in addition to numerous other targets across the Property.

In addition to the two field programs, a geologist from Dahrouge along with a representative from Declan conducted a three-day visit to the Energy Resources Conservation Board ("ERCB") core laboratory in order to evaluate the sands for potential as proppants, as well as to identify geological structures or radioactivity associated with uranium mineralization

Exploration in 2013 and 2014 identified several areas prospective for silica sand proppants on the Firebag Property. Pit and hand auger samples returned excellent sphericity, good roundness, and results primarily fell within those size fractions used for fracking sands.



EXPLORATION EXPENDITURES

Exploration expenditures for the Firebag Property totalled \$95,616.41. The expenditures were insufficient to maintain the entire Property. The details regarding which MAIM permits will be retained are outlined in Part A of this report. Exploration expenditures are displayed in Table 1.1.

Table 1.1: List of Total Expenditures

				AMOUNT SPENT
Prospecting	(2013 Test Pit Program)	\$	21,550.54	
Geological m	apping and petrography	\$		
Geophysical	Surveys		Tree!	
a. Airborne		\$	a a ataid.	
b. Ground		\$		
Geochemica	Surveys	\$		
Trenching ar	\$			
Drilling (201	4 Hand Auger Program)	\$	41,500.99	
Assaying and	whole rock analysis			
a. 2013 (Lori	ng Laboratories)			3,216.50
b. 2014 (Lori	ng Laboratories)		1776	10,992.00
Other Work	ERCB Core Lab Visit		\$	5,663.98
	Data Analysis			4,000.00
		SUBTOTAL	\$	86,924.01
Administrati	on (10% of subtotal)		\$	8,692.40
		TOTAL	\$	95,616.41



1 INTRODUCTION

The 2013 and 2104 exploration programs were conducted by Dahrouge Geological Consulting on behalf of Declan Resources Inc. and Opal Energy Corp ("Opal"). This assessment report describes exploration performed on the Firebag Property, consisting of MAIM permits 9313080500, 9313080501, 9313080502, 9313080503, 9313080504 and 9313090255

The primary objective of the 2013 and 2014 exploration programs on the Firebag Property was to locate high quality silica sand to be used as a hydraulic fracturing proppant. The work described within this report consists of a one day site visit in November, 2013 as well as a four day hand auger program in August, 2014. In addition, three days were spent at the ERCB core laboratory in Calgary to evaluate the sands from core and cuttings for their potential use as proppants, as well as to identify geological structures or radioactivity associated with uranium mineralization.

2 LOCATION, MINERAL PERMITS, ACCESS AND TOPOGRAPHY

2.1 LOCATION

The Property is located in northern Alberta and is centered upon approximately 57°30′N, 110°30′W. The centre point of the Property is located approximately 100 km northeast of the city of Fort McMurray, and 75 km northeast of the community of Fort MacKay (Figure 2.1). It is situated within NTS map sheets 74E/07 to 74E/10.



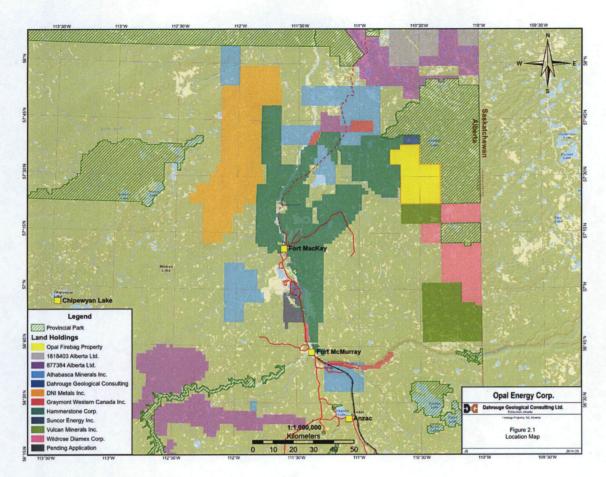


Figure 2.1 Location Map

2.2 MINERAL PERMITS

The Firebag Property is comprised of 6 MAIM permits, all of which are in good standing (Table 2.1; Figure 2.2). The tenures were map staked in August and September of 2013 by 877384 Alberta Ltd. Opal has a 70% interest in the Firebag Property; subject to the terms outlined in the option amendment agreement dated September 23, 2014.

Table 2.1: Mineral Dispositions, Firebag Property

Disposition	Area (ha)	Record Date	Anniversary Date	Required Work	
9313080500	9,216.0	August 27, 2013	August 27, 2015	\$46,080.00	
9313080501	9,216.0	August 27, 2013	August 27, 2015	\$46,080.00	
9313080502	9,216.0	August 27, 2013	August 27, 2015	\$46,080.00	
9313080503	9,216.0	August 27, 2013	August 27, 2015	\$46,080.00	
9313080504	3,456.0	August 27, 2013	August 27, 2015	\$17,280.00	
9313090255	9,216.0	September 27, 2013	September 27, 2015	\$46,080.00	

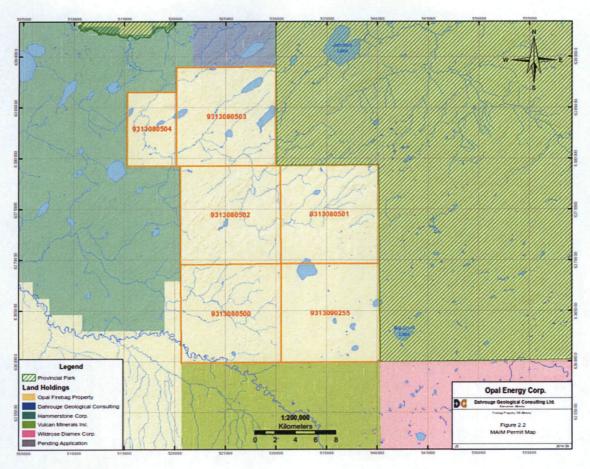


Figure 2.2 MAIM Permit Map

The MAIM permits for the Firebag Property are registered to 877384 Alberta Ltd. The Property was initially optioned to Declan Resources Inc. in an Option Agreement dated October 24, 2013. Opal has since entered into an Option Amendment Agreement, dated September 23, 2014, forming a two party joint venture, which grants Opal the exclusive right to acquire a 70% interest in the Property, with Declan Resources Inc. retaining a 30% interest.

2.3 ACCESSIBILITY

The nearest inhabited site is the community of Fort MacKay, which is located approximately 75 km by air southwest of the centre of the Property. Fort MacKay is accessible by road from Fort McMurray by driving 60 km north on Highway 63. Fort McMurray is located approximately 100 km by air southwest of the centre of the Property; it is serviced by frequent flights from most major Canadian cities.

The Property is crosscut by numerous cutlines, trails, oil well pads, and access roads. A winter road runs approximately 25 km to the northwest of the Firebag Property. Access to the Property would be by helicopter year round, or in the winter by 4x4 truck, or ATV. SilverWillow Energy is planning extensive development at their Audet SAGD project, located on the Firebag Property. Their currently planned development would see access roads driven to the centre of the Firebag Property, and extensively throughout it, in 2015 and 2016.

Aircraft are primarily available from Fort McMurray, Alberta, located approximately 100 km southwest of the centre of the Property. Fort McMurray services much of the exploration and oil sands industry in the area. It can be accessed from Edmonton by taking Highway 28 to Highway 63 and continuing north for 290 km.

2.4 TOPOGRAPHY AND VEGETATION

The Property is situated in the Boreal Plains Ecozone and the Mid-Boreal Uplands Ecoregion. Topography consists of gently sloping uplands with elevations ranging from 330 to 570 m. Bedrock is dominated by shales, whilst the uplands are generally covered by glacial till, lacustrine- or fluvioglacial-deposits. A large number of small lakes, ponds, and sloughs are found in depressions associated with glaciation. Vegetation on the Property is dominated by close stands of trembling aspen, balsam poplar, white and black spruce, and balsam fir. Poorly drained areas are generally covered by tamarack and black spruce.

3 GEOLOGY

3.1 REGIONAL GEOLOGY

Much of the following is summarized from Morton, 2014. The Firebag Property lies within the Interior Platform Geological Province and is primarily underlain by rocks of the Canadian Shield and the Western Canadian Sedimentary Basin ("WCSB"). The Interior Platform Geological Province extends from past the Alberta border in the south to the Arctic Platform in the north, and is bounded by the Cordilleran Orogen to the west and the Churchill Province in the east (Figure 3.1).

Within the Interior Platform lies the Western Canadian Sedimentary Basin. The WCSB comprises the Canadian Cordillera to the west and two sedimentary basins to the east, namely: the Alberta Basin (primarily located in Alberta) and the Williston Basin (centred in North Dakota and extending into Southern Saskatchewan and Manitoba) (Wright et al., 1994). Where the WCSB underlies the

Firebag Property, it is made up of flat-lying to gently dipping Phanerozoic strata that unconformably overlie Precambrian crystalline basement rocks of the Canadian Shield (Olson et al., 1994).

Roughly 30 km northeast of the northern boundary of the Firebag Property lies the edge of the Athabasca Basin. The basement of this sedimentary basin is made up of Precambrian gneisses and metasedimentary rocks. This crystalline basement is unconformably overlain by relatively undisturbed and unmetamorphosed flat-lying sandstones and conglomerates of the Athabasca Group. The Athabasca Basin hosts some of the world's largest known unconformity-related high-grade uranium deposits. It has been hypothesized by many explorers that the Athabasca Basin once covered a much larger area and has been eroded and reduced in area over time. Areas outside the current boundary of the Athabasca Basin may still represent previous sub-Athabasca basement rocks.

Due to the lack of exposed basement rock within the Property area, the basement geology is not well understood. Most of the basement terrain interpretation is based upon aeromagnetic surveys and chronological studies of core (Ross et al. 1991). Historically, basement rocks in the area have been assigned to the Clearwater domain of the Archean Rae Province. More recent aeromagnetic data (Eccles et al., 2014) have suggested that the basement rock in the region of the Property belongs to the 1.9 - 2.0 Ga Taltson Magmatic Zone (Chacko et al., 2000). The Taltson Magmatic zone ("TMZ") is made up of granitic plutonic rocks which intruded into quartzitic to pelitic supracrustal rocks (Ross et al., 1991) and is bounded by the Buffalo Head Terrane to the west (2.0 - 2.4 Ga) and the Archean Rae Province to the east. The Rae Province is bounded to the TMZ by a complex zone of brittle to ductile faulting and is comprised of north-south trending, foliated granitic rocks and amphibolite, metagabbro, and mafic gneiss. There are also minor remnants of high-grade pelitic paragneiss, similar to that intruded in the TMZ (Bostock and Van Breeman, 1994). This complex fault zone, which defines the boundary between the TMZ and the Rae Province, is located near the Property. As a result, the Rae Province, and more specifically the Clearwater domain, may also make up part of the basement underlying the Property, as recorded beneath the western Athabasca Basin (Ross et al., 1991).

In the WCSB, basement rocks are overlain unconformably by Paleozoic to Cenozoic bedrocks, made up of marine to non-marine sedimentary rocks. The sediment accumulation within the



WSCB is associated with episodes of orogenic deformation in the Cordillera (Wright et al., 1994)). The WCSB strata thicken from an erosional edge in the northeast, where it is bounded by the Canadian Shield, to more than 6 km thick at the western boundary (Olson et al., 1994). In northeastern Alberta, near the Property, middle and upper Devonian marine shales, carbonate and evaporitic lithologies are unconformably overlain by lower Cretaceous marine to deltaic sedimentary rocks.

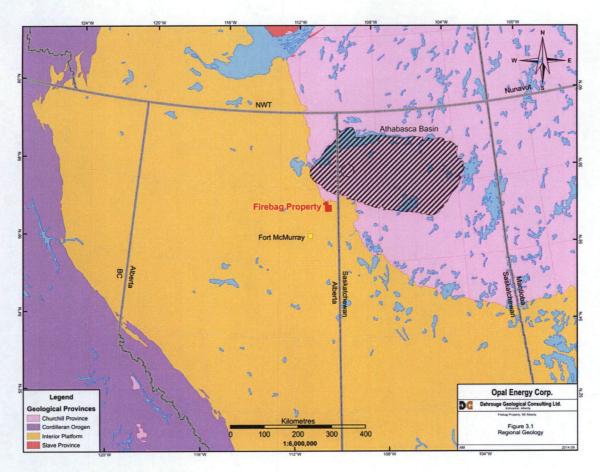


Figure 3.1 Regional Geology

3.2 PROPERTY GEOLOGY

Much of the following is summarized from Morton, 2014. The precise basement geology of the Firebag Property is still largely unknown, due to the limited number of drill holes that penetrated to the basement. The basement rock in the region has historically been mapped as the Clearwater Domain of the Archean Rae Province; however, more recent geophysical studies suggest that the

Property is likely underlain by bedrock from the Taltson Magmatic Zone (Eccles et al., 2014). The Taltson Magmatic Zone primarily comprises granitoids, metasedimentary gneisses, granitic basement gneisses, and amphibolite (Chacko, 2000).

The Firebag Property is primarily underlain by sands of the Cretaceous McMurray Formation (Figure 3.2). The McMurray Formation is generally fine-grained, moderately-sorted quartz sand, often saturated with bitumen (Carrigy, 1959). The McMurray Formation can be divided into three different members. The lower member, which has not been identified on the Firebag Property, has been described as poorly sorted conglomerate, argillaceous sand, silt, and clay. The middle member consists of massive- to thin-bedded, fine-grained oil sand. The upper member consists of very-fine-grained oil sand. In the area of the Firebag Property the McMurray Formation is expected to have a thickness of approximately 30 m and it may be devoid of oil (Glass, 1997).

The Firebag Property is crosscut by several faults identified in historic work and regional geophysical studies. These include the Beatty River Fault Zone, the Firebag Fault, the Johnson Lake Fault, and several other inferred faults. The detailed geological structure on the Firebag Property is still largely unknown.

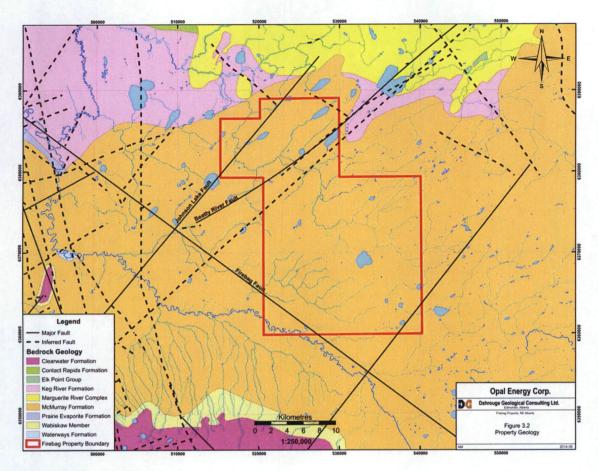


Figure 3.2 Property Geology

At surface the Firebag Property is dominated by a thick veneer of fluvioglacial Quaternary sediments. The surficial geology of Alberta was mapped by the Alberta Geological Survey during their Surficial Mapping Project. The Firebag Property was described as containing extensive outwash sand and gravel (often overridden by glaciation), stream alluvium, and ice-contact deposits. The 2013 and 2014 exploration programs primarily targeted the ice-contact sands as shown in Figure 3.3. Locally, these deposits have been described as multi-layered, with a thin upper quartz-rich sand layer (10 to 40 cm thick), a middle cobble and boulder layer (20 to 90 cm thick), and a thick lower quartz-rich sand layer open at depth (greater than 5 m thick).

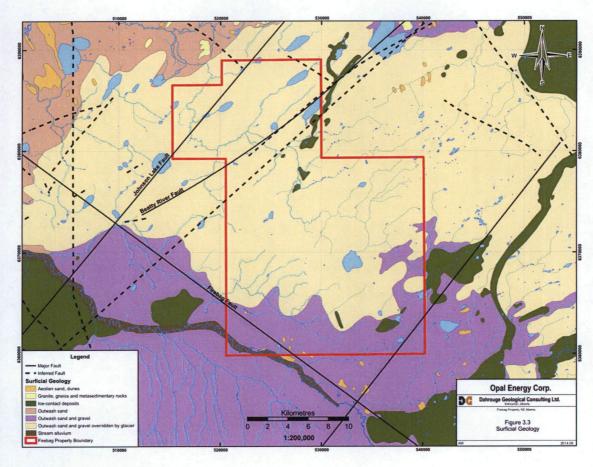


Figure 3.3 Surficial Geology

4 WORK PERFORMED

4.1 2013 TEST PIT PROGRAM

Dahrouge Geological Consulting Ltd., on behalf of Declan Resources Inc., executed a one day field program on November 11th, 2013. A prominent ridge in the northeastern corner of the Property was the primary target for the program. The target was originally identified from an Alberta Geological Survey map outlining sand and gravel deposits in the area.

A total of 10 test pits, totalling approximately 10 m in depth, were excavated across the Firebag Property. A total of 12 samples were collected from 8 pits. Test pits were dug using hand shovels and pick axes. The uppermost 0.1 to 0.5 m was frozen, making excavation in some areas difficult. Test pits were excavated to depths between 0.3 and 1.75 m and varied in diameter between 0.2 and 1.0 m. A summary of the location, total depth, and sampled depths for the 2013 test pits are

displayed in Table 4.1; locations are displayed in Figure 4.1. A full description of each individual sample is attached in Appendix 1.

Table 4.1: Test Pit Summary - 2013

Pit	Pit Easting		Total Depth (m)	Sample Depths (m)
TP13-01	528585	6380602	0.3	0.3
TP13-02	528614	6380707	1.75	1.75
TP13-03	528584	6380700	1.22	1.22
TP13-04	528567	6380741	1	1
TP13-05	528634	6380829		
TP13-06	528814	6381187	1.1	0.6, 1.1
TP13-07	528818	6381320		
TP13-08	526982	6378562	1	1
TP13-09	529392	6383168	1	0.4, 1.0
TP13-10	529467	6383229	1	1

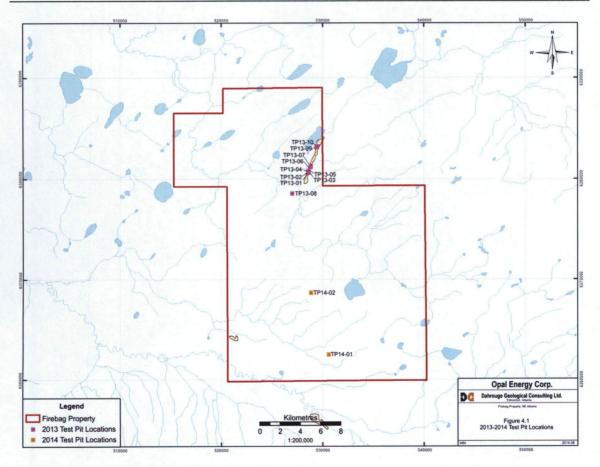


Figure 4.1 2013-2014 Test Pit Locations

In general, the ridge targeted by the 2013 test pits commonly had three distinct layers. The upper layer consisted of fine-grained, whitish grey quartz-rich sand, with minimal impurities and was typically less than 0.2 m thick. Two samples were collected from this layer. The middle layer averaged between 0.1 and 0.5 m thick, consisting of rusty orange, silty sand with varying amounts of cobbles and pebbles. The lower layer consisted of an unconsolidated, whitish brown to beige, fine-grained to coarse-grained, sub-rounded to rounded, quartz-rich sand. The lower sand layer was homogenous and nearly every test pit ended in this layer, leaving the true thickness untested. Sampling primarily targeted the sands of the lower layer; the remaining ten samples were collected from this horizon.

Samples were predominantly collected from the base of the test pits using a shovel to place sand into a pre-labelled plastic sample bag. The colour, grain size, sorting, silica content, grain sphericity, roundness, and amount of organics were noted by the field crew, where applicable. At least 5 kg of sand was collected for each sample to allow for the full proppant analysis suite to be conducted.

Samples were driven via truck from Fort McMurray to Dahrouge Geological Consulting Ltd.'s office in Edmonton. Samples were then evaluated under a microscope for sphericity and roundness. Photographs were also taken using the microscope, allowing the individual grains to be viewed while under magnification. The four samples that appeared to have the highest silica content and the most rounded and spherical grains were selected and sent to Loring Laboratories Ltd. in Calgary for analysis.

4.2 2014 ERCB SITE VISIT

In January 2014, one geologist from Dahrouge Geological Consulting Ltd. visited the ERCB Core Laboratory in Calgary to examine core and cuttings from historic drill holes in the Firebag River area. A total of 18 holes were examined, nine of which were core and the remainder were reverse circulation cuttings. It was noted that sand does exist at depth, but is mostly oil saturated and of undetermined quality. The extent of the McMurray Formation could not be determined, as limited data per hole was available. Figure 4.2 displays the locations of the drill holes that were re-logged at the ERCB. A copy of the logs are attached in Appendix 4.



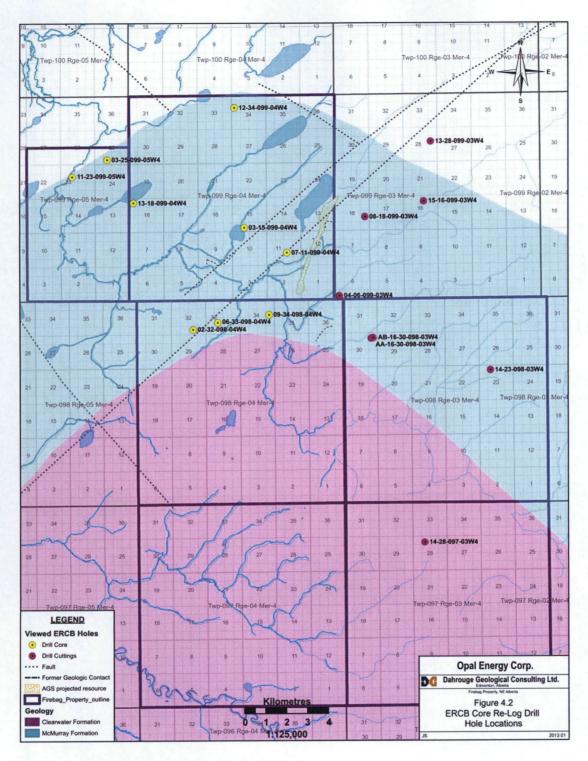


Figure 4.2 ERCB Core Re-Log Drill Hole Locations

4.3 2014 HAND AUGER PROGRAM

In August of 2014, Dahrouge Geological Consulting Ltd., on behalf of Declan Resources Inc., conducted a hand auger program on the Firebag Property with the intent of evaluating the potential for proppant silica sands at depth. The program focused of on sampling the ridge in the northeastern section of the Property at depth, in addition to numerous newly defined targets across throughout the Property. The targets were predominantly outlined using high quality satellite photos focusing on topographic highs with visible light/beige coloring. These locations were generally found to be associated with surficial sands.

The 2014 hand auger program consisted of 13 holes, totalling approximately 43.82 m. A total of 13 silica sand samples were collected. Auger holes were terminated due to time constraints, the depth limits of the hand auger, or intersecting a boulder at depth. A summary of the location, total depth, and sampled depths for the 2014 hand auger holes are provided in Table 4.2; locations are displayed in Figure 4.2. A detailed description of each individual sand sample is provided in Appendix 5.

Table 4.2: Hand Auger Hole Summary - 2014

Pit	Pit Easting Northing		Easting Northing Azin		Azimuth (°)	Dip (°)	Total Depth (m)	Sample Depths (m)
FB14-01	528586	6380590	360	-90	5.3	1.5		
FB14-02	528619	6380627	360	-90	3.95	2.55		
FB14-03	529489	6383011	360	-90	3.25	3.25		
FB14-04	526982	6378562	360	-90	1.07	n/a		
FB14-05	527174	6378212	360	-90	5.1	2		
FB14-06	531512	6368649	360	-90	3.75	0.3, 2.50		
FB14-07	530631	6368369	360	-90	1.8	1.3		
FB14-08	528801	6380410	360	-90	0.8	0.8		
FB14-09	528495	6380392	360	-90	2.8	2		
FB14-10	528419	6380127	360	-90	5.5	3		
FB14-11	528552	6369010	360	-90	2.1	0.1		
FB14-12	528661	6368695	360	-90	4.9	2.3		
FB14-13	522978	6367093	360	-90	3.5	2.8		

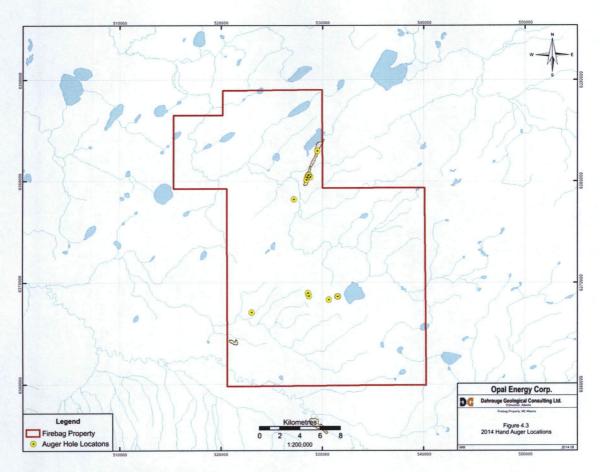


Figure 4.3 2014 Hand Auger Hole Locations

In addition to the 13 auger holes completed in 2014, two test pits were also excavated, each approximately 1 m deep. A sample was collected from base of each pit. The sampling process for the two test pits was identical to that described in Section 4.1. A summary of the location, total depth, and sampled depths for the 2014 test pits is provided in Table 4.3. The locations of the 2013 and 2014 test pits are shown in Figure 4.1.

Table 4.3: Test Pit Summary - 2014

Pit	Easting	Northing	Total Depth (m)	Sample Depths (m)		
TP14-01	530582	6362513	1	1		
TP14-02	528865	6368681	1	1		

The 2014 hand auger holes were completed using both a shovel as well as a hand auger. A small pit was first excavated to a depth below the middle layer, as described in Section 4.1. Final pits were approximately 0.2 to 0.7 m in diameter and between 0.2 to 0.9 m in depth. A hand auger was used once the pit was excavated to a depth below the cobble/boulder unit and into the lowermost



clean sand unit. The hand auger was advanced through the sand until the bit became filled with material. It was then removed from the auger hole and struck with a shovel until cleared. This process was repeated until enough material was removed or the hole was completed.

Samples were collected at varying depths within the auger holes across the Property. When sample collection was initiated, the depth of the auger hole was measured. The material from each advancement of the auger was placed into a rice bag until approximately 5 kg of material were recovered. The resulting sample intervals were between 0.5 m and 1.0 m. The colour, grain size, sorting, silica content, grain sphericity and roundness, and amount of organics were noted by the field crew where applicable. The sample was then placed into a pre-labelled plastic sample bag and sealed with a zip tie.

Samples were shipped from Fort McMurray to Dahrouge Geological Consulting Ltd.'s office in Edmonton. There, the samples were examined and photographed under a microscope. Ten samples displaying what appeared to be the highest silica content and the most rounded and spherical grains were selected and sent to Loring Laboratories in Calgary for analysis.

5 RESULTS

All analyses from the 2013 and 2014 programs were performed by Loring Laboratories Ltd. in Calgary. Loring is an independent laboratory with ISO 9001:2008 certification. Four samples from the 2013 test pit program and 10 samples from the 2014 hand auger program were submitted for testing according to API RP 56 parameters for fracking sand. The testing process used by Loring is summarized in Figure 5.1.



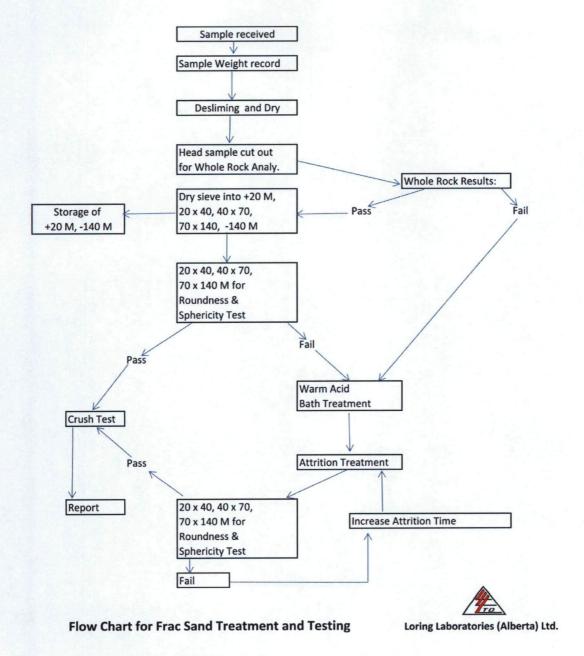


Figure 5.1 Loring Laboratories Ltd. - Fracking Sand Analysis Flow Chart

5.1 2013 RESULTS

The four 2013 test pit samples returned high-silica content, grain sphericity and roundness, as well as the majority of the grains falling within the desired mesh sizes. Results from the analysis are

summarized in Table 5.1 to 5.3. Original copies of the results from Loring Laboratories are attached in Appendix 2 and 3.

Table 5.1: Sieve Analysis - 2013 Test Pit Samples

D	Sample ID						
Product (wt %)	82227	82232	82234	82236			
+20	1.7	1.8	7.5	0.5			
20/40	29.3	3.3	10.2	9.7			
40/70	61.8	39.7	31.9	69.3			
70/140	7.1	53.2	36.7	19.4			
-140	0.2	2.0	13.6	1.1			
Total Usable (wt %)	98.2	96.2	78.8	98.4			

Table 5.2: Sphericity and Roundness Test - 2013 Test Pit Samples

Sample ID	Sieve Size	Sphericity	Roundness
	20/40	0.8	0.6
82227	40/70	0.8	0.6
	70/140	0.7	0.6
	20/40	0.9	0.6
82232	40/70	0.8	0.5
	70/140	0.8	0.5
	20/40	0.8	0.6
82234	40/70	0.8	0.6
	70/140	0.8	0.6
	20/40	0.8	0.5
82236	40/70	0.8	0.5
	70/140	0.9	0.5

Table 5.3: Whole Rock ICP Analysis (Major Constituents) - 2013 Test Pit Samples

	G: G:	SiO ₂	Al ₂ O ₃	CaO	Fe_2O_3	K20	Na ₂ O	MgO	TiO ₂	
Sample ID	Sieve Size	%	%	%	%	%	%	%	%	
	+20	88.68	5.61	0.37	1.03	0.96	0.66	0.31	0.06	
	20/40	96.96	1.30	0.12	0.35	0.18	0.15	0.07	0.02	
82227	40/70	97.46	0.61	0.07	0.40	0.06	0.06	0.03	0.01	
	70/140	97.12	0.80	0.11	0.51	0.06	0.08	0.06	0.03	
	-140	90.96	3.47	0.57	1.46	0.33	0.36	0.44	0.19	
	+20	88.92	5.48	0.40	0.97	0.84	0.59	0.32	0.06	
	20/40	95.84	1.62	0.15	0.51	0.20	0.17	0.08	0.02	
82232	40/70	96.76	0.84	0.08	0.32	0.10	80.0	0.04	0.01	
	70/140	97.58	0.75	0.08	0.27	0.07	0.08	0.04	0.01	
	-140	95.60	1.79	0.28	0.76	0.16	0.18	0.18	0.10	
	+20	87.36	6.17	0.48	1.26	0.99	0.79	0.24	0.07	
	20/40	96.02	1.46	0.12	0.40	0.19	0.17	0.04	0.02	
82234	40/70	97.14	0.85	0.07	0.40	0.09	0.08	0.02	0.02	
	70/140	96.06	1.22	0.13	0.38	0.15	0.14	0.04	0.04	
	-140	94.72	2.02	0.23	0.44	0.24	0.22	0.10	0.12	
	+20	66.00	11.24	3.49	11.77	0.35	1.99	2.54	0.82	
	20/40	97.52	0.63	0.07	0.26	0.05	0.06	0.04	0.01	
82236	40/70	98.36	0.47	0.06	0.35	0.03	0.04	0.02	0.01	
	70/140	97.58	0.78	0.09	0.56	0.04	0.06	0.06	0.04	
	-140	94.02	1.92	0.30	1.36	0.11	0.16	0.20	0.21	

5.2 2014 RESULTS

Analysis results from the 2014 hand auger program were generally positive. For all samples, greater than 90% by weight fell within the 20/40, 40/70, and 70/140 mesh sizes, which are the commonly used grain sizes for fracking. Overall the samples showed excellent sphericity, ranging from 0.7 to 0.9. Roundness was less consistently high, ranging from 0.5 to 0.7. Opal will need to continue with attrition testing to see if grain roundness can be improved to consistently exceed the API RP 56 requirements of 0.6. Opal performed crush resistance, acid dissolution and turbidity tests on sample 99905, which returned the highest sphericity and roundness from the initial testing phase. Results from the analysis are summarized in Table 5.4 to 5.7. Original copies of the results from Loring Laboratories are attached in Appendix 6, 7 and 8.

Firebag Property

Table 5.4: Sieve Analysis - 2014 Hand Auger Samples

	Sample ID									
Product (wt %)	99901	99904	99905	99906	99907	99908	99914	99915	99916	99918
+20	2.1	2.0	0.3	0.3	0.1	0.1	0.7	0.1	0.0	1.1
20/40	34.4	46.0	11.7	6.8	9.1	4.2	9.5	1.7	0.6	23.9
40/70	55.7	45.5	45.7	65.5	77.8	60.6	64.4	30.9	47.0	66.7
70/140	7.6	6.1	39.0	24.2	12.4	33.7	23.8	57.9	47.1	8.0
-140	2.0	0.5	3.3	3.1	0.7	1.4	1.5	9.4	5.3	0.4
otal Usable (wt %)	97.7	97.6	96.4	96.5	99.3	98.5	97.7	90.5	94.7	98.6



Table 5.5: Sphericity and Roundness Test – 2014 Hand Auger Samples

Sample ID	Sieve Size	Sphericity	Roundness
	20/40	0.8	0.6
99901	40/70	0.8	0.6
	70/140	0.7	0.6
	20/40	0.8	0.7
99904	40/70	0.8	0.5
	70/140	0.8	0.5
	20/40	0.8	0.7
99905	40/70	0.8	0.8
	70/140	0.7	0.7
	20/40	0.9	0.7
99906	40/70	0.9	0.6
	70/140	0.8	0.5
	20/40	0.9	0.6
99907	40/70	0.8	0.7
	70/140	0.8	0.5
	20/40	0.8	0.6
99908	40/70	0.8	0.6
	70/140	0.7	0.5
	20/40	0.9	0.6
99914	40/70	0.8	0.6
	70/140	0.8	0.6
	20/40	0.8	0.7
99915	40/70	0.8	0.7
	70/140	0.9	0.5
	20/40	0.8	0.6
99916	40/70	0.8	0.5
	70/140	0.8	0.6
	20/40	0.8	0.6
99918	40/70	0.7	0.7
	70/140	0.8	0.6



Table 5.6: Whole Rock ICP Analysis (Major Constituents) - 2014 Hand Auger Samples

	SiO ₂	Al ₂ O ₃	CaO	Fe ₂ O ₃	K ₂ O	Na ₂ O	MgO	TiO ₂
Sample ID	%	%	%	%	%	%	%	%
99901	96.53	0.83	0.10	0.40	0.11	0.10	0.06	0.02
99904	97.04	0.65	0.08	0.34	0.07	0.08	0.05	0.02
99905	96.14	0.98	0.11	0.37	0.13	0.13	0.05	0.02
99906	93.24	0.33	0.05	0.22	0.04	0.03	0.02	0.02
99907	95.22	0.68	0.07	0.34	0.07	0.08	0.04	0.02
99908	92.58	0.88	0.09	0.34	0.09	0.10	0.04	0.02
99914	93.22	0.89	0.11	0.36	0.11	0.11	0.05	0.02
99915	96.96	0.46	0.05	0.29	0.06	0.05	0.02	0.02
99916	96.77	0.87	0.10	0.32	0.09	0.11	0.04	0.03
99918	96.60	1.07	0.11	0.36	0.15	0.14	0.05	0.02

Table 5.7: Crush Resistance, Acid Solubility and Turbidity Test Results - Sample 99905

		Crush Resistance	e Test	Acid Sol	ubility Test	Turbidi	ty Test
Sample ID	Sieve Size	Crush Resistance % % Fines by Weight	Pressure (psi)	Acid Soluble % by Weight	Max Solubility % by Weight	Turbidity FTU	Max Turbidity FTU
	20/40	10.3	4000	1.7	2.0	180	250
99905	40/70	7.3	5000	3.0	3.0	310	250
	70/140	3.3	5000	3.4	3.0	220	250

6 CONCLUSIONS

Exploration between November 2013 and September 2014 identified several areas prospective for silica sand proppants on the Firebag Property. Hand augering and pitting programs tested the deposits to depths of up to 5.5 m. Samples from the basal sand unit returned excellent sphericity, good roundness, and primarily fell within those size fractions used for fracking sands.

The Firebag Property possesses several qualities making it prospective for the discovery of silica sand proppants (fracking sands):

- 1. The presence of Quaternary sands and gravels as well as the McMurray Formational sands.
- 2. The physical properties of the identified sands. Analysis of the 2013 and 2014 sand samples returned excellent sphericity and grain size. Grain roundness was generally



slightly below API RP 56 requirements, but could likely be improved by attrition or by classification.

- 3. The currently-tested sands are open at depth (> 5.5 m).
- 4. SilverWillow Energy's planned development of their Audet SAGD project, which would see extensive infrastructure improvements throughout the Firebag Property.

Future work is necessary to better define the extents prospective silica sand deposits, as well as evaluate the uranium potential of the Property.



William Miller, B.Sc., P.Geo.

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8 STATEMENT OF QUALIFICATIONS

I, William Miller, residing at do hereby certify that:

- I am a geologist of Dahrouge Geological Consulting Ltd., Suite 18, 10509 81 Ave., Edmonton, Alberta, T6E 1X7.
- I am a 2009 graduate of the University of Alberta, Edmonton, Alberta, with a B.Sc. in Geology.
- I have practiced my profession as a geologist continuously since 2009.
- I am a registered Professional Geologist with the Association of Professional Engineers and Geoscientists of Alberta, member M119457.
- I hereby consent to the copying or reproduction of this Assessment Report following the one-year confidentiality period.
- I am the author of the report entitled "2013 and 2014 Exploration of the Firebag Property, Northeast Alberta" and accept responsibility for the veracity of technical data and results.

Dated this 25th day of August, 2015.



William Miller, B.Sc., P.Geo.

APEGA M119457

APPENDIX 1: 2013 TEST PIT PROGRAM SAMPLE DESCRIPTIONS



Sample No	Year Collected	Date	Test Pit	Waypoint	Easting	Northing	General Location		Depth (m)	Consolidated/ Unconsolidated	Sample Description	Comments	Samplers	Sent for Analysis
82226	2013	11-Nov-13	TP13-01	82226	528585	6380602	Firebag	Grab	0.3	semi-consolidated	Few rounded boulders up to 20cm wide, very mature, rnd-sub rnd, variable grain size (f.gm.g.), beige-w color, high qtz content	On south portion of previously mapped sand & gravel resource, on heli pad. Thin iron layer below w sand	AD, NS	No
82227	2013	11-Nov-13	TP13-02	82227	528614	6380707	Firebag	Grab	1.75	unconsolidated	soft, white, c.g., rnd, well sorted, consistent, mature sand. Trace Fe-grains.	~30cm of ovbd with the first 10cm white sand, and then a fe-rich silty sand, and beneath that (where sample was taken), very mature sand below 40cm. Aka. The "butter"	AD, NS	Yes
82228	2013	11-Nov-13	TP13-03	82228	528584	6380700	Firebag	Grab	1.22	unconsolidated	clean, white, m.gc.g., uniform sand with few impurities (Fe-grains).	Sample taken on hillside, more ovbd than previous two drill pits	AD, NS	No
82229	2013	11-Nov-13	TP13-04	82229	528567	6380741	Firebag	Grab	1	unconsolidated	wet, water saturated, beige-brown, f.gm.g., sub rnd-rnd, mature, uniform sand. Few fe-rich impurities.	Sample taken at the bottom of the hill in "marsh." Much less boulders in ovbd, and we hit the water table (very permeable) while digging the test pit. Top 30 cm is white-gray with few boulders.	AD, NS	No
82230	2013	11-Nov-13	TP13-05	82230	528634	6380829	Firebag	Grab		unconsolidated	white-br, c.g., well rnd, well sorted, mature sand. Few pbls within unit (sub rnd-rnd) but large enough to pick out.	Sample looks like pure glassy silica	AD, NS	No
82231	2013	11-Nov-13	TP13-06	82231	528814	6381187	Firebag	Grab	0.6	unconsolidated	gravelly ovbd with common sub rnd-rnd pebbles up to 10cm. Beige brown, sub-rnd sand with high variability in grain size (f.gv.c.g.). Poorly sorted, high Si02 content, few organics	Sampling this sandy ovbd layer to test the difference in quality of sand from below	AD, NS	No
82232	2013	11-Nov-13	TP13-06	82232	528814	6381187	Firebag	Grab	1.1	unconsolidated	white, f.gm.g., well sorted, mature, rnd, homogenous sand. Appears to be almost pure SiO2.	Same test pit as 82231, test difference in sand quality	AD, NS	Yes
82233	2013	11-Nov-13	TP13-07	82233	528818	6381320	Firebag	Grab		unconsolidated	lem:white-br, c.gm.g., very well sorted, rnd, homogenous, mature. Rare organics and pbls within. High SiO2 content.	Consistently we hit this same sand unit at ~0.5m along ridge that trends N-NE	AD, NS	No
82234	2013	11-Nov-13	TP13-08	82234	526982	6378562	Firebag	Grab	1	unconsolidated	f.g., poorly-moderately sorted, sub-rnd, w-br sand with more impurities than previously seen. Clearwater Fm?	Most south portion of ridge, slightly higher elevation, sample is definitely different from what we've seen. Sample taken on clear area at heli pad (heli-pad #2)	AD, NS	Yes
82235	2013	11-Nov-13	TP13-09	82235	529392	6383168	Firebag	Grab	0.4	unconsolidated	white, m.g., well rounded, well sorted, mature, homogenous sand. Rare impurities and organics with mild sucrosic texture in the sun.	Most northernly part of ridge close to property boundary and large lake to the west. Sampled first white sand ovbd layer that is only about 30cm thick just to test comparison for sand below	AD, NS	No
82236	2013	11-Nov-13	3 TP13-09	82236	529392	6383168	Firebag	Grab	1	unconsolidated	white, m.gc.g., well rnd, well sorted, mature, homogenous sand.	Same test pit as 82235, deeper white sand (below ~0.2m fe-rich rubbly layer). Took two samples for comparison.	AD, NS	Yes
82237	2013	11-Nov-13	3 TP13-10	82237	529467	6383229	Firebag	Grab	1	unconsolidated	f.gc.g., poorly sorted, brown (fe-rich?) sand. Common large pbls (up to 20cm, well rnd).	Sampled "middle" horizon/ layer. Same sequence we have seen.	AD, NS	No

APPENDIX 2: 2013 LORING LABORATORIES SIEVE, ROUNDNESS AND SPHERICITY TEST RESULTS





LORING LABORATORIES (ALBERTA) LTD.

629 Beaverdam Road N.E. Calgary, Alberta T2K 4W7

Tel: (403) 274-2777 Fax: (403) 275-0541

TO: DECLAN RESOURCES 301, 1620 West 8th Avenue

Vancouver, BC V6J 1V4 Attn: Tyson King FILE#: 56980

DATE: December 10, 2013 REPORT BY: David Ko

Sample Type: Sand

As Rec'd Weight				WET SIEVE ANALYSIS						
SAMPLE ID	Kilogram	4	20 M	20 x 40 M	40 X 70 M	70 X 140 M	-140 M			
82227	7.486	WEIGHT GRAMS	121	2136	4500	516	11			
	9	% by Weight	1.7	29.3	61.8	7.1	0.2			

After Desliming Kilogram

7.28

SAMPLE ID	Sphericity	Roundness
82227		
20 x 40 Mesh	8.0	0.6
40 x 70 Mesh	0.8	0.6
70 x 140 Mesh	0.7	0.6

Note: Sand sample was deslimmed, wet sieved, dried and weighed.

Sample after drying was wet sieved at 20, 40, 70 and 140 mesh, dried and weighed.

High strength proppants should have an average sphericity of 0.7 or greater and an average roundness

of 0.7 or greater.

Samples received on: November 21, 2013

ASSAYER



LORING LABORATORIES (ALBERTA) LTD.

629 Beaverdam Road N.E. Calgary, Alberta T2K 4W7

Tel: (403) 274-2777 Fax: (403) 275-0541

TO: DECLAN RESOURCES 301, 1620 West 8th Avenue

Vancouver, BC V6J 1V4 Attn: Tyson King

FILE#: 56980

DATE: December 10, 2013 REPORT BY : David Ko

Sample Type: Sand

As Rec'd Weight					WET SIEVE ANALYSIS						
	SAMPLE ID	Kilogram		+ 20 M	20 x 40 M	40 X 70 M	70 X 140 M	-140 M			
	82232	6.6	WEIGHT GRAMS	112.7	210.6	2528	3385.4	125.5			
			% by Weight	1.8	3.3	39.7	53.2	2.0			

After Desliming **Kilogram**

6.36

SAMPLE ID	Sphericity	Roundness	
82232			
20 x 40 Mesh	0.9	0.6	
40 x 70 Mesh	0.8	0.5	
70 x 140 Mesh	0.8	0.5	

Note: Sand sample was deslimmed, wet sieved, dried and weighed.

Sample after drying was wet sieved at 20, 40, 70 and 140 mesh, dried and weighed.

High strength proppants should have an average sphericity of 0.7 or greater and an average roundness

of 0.7 or greater.

Samples received on: November 21, 2013

ASSAYER



629 Beaverdam Road N.E. Calgary, Alberta T2K 4W7

Tel: (403) 274-2777 Fax: (403) 275-0541

TO: DECLAN RESOURCES 301, 1620 West 8th Avenue Vancouver, BC

V6J 1V4 Attn: Tyson King FILE #: 56980

DATE : December 10, 2013 REPORT BY : David Ko

Sample Type: Sand

	As Rec'd Weigh	t	WET SIEVE ANALYSIS						
SAMPLE ID	Kilogram		+ 20 M	20 x 40 M	40 X 70 M	70 X 140 M	-140 M		
82234	8.39	WEIGHT GRAMS	494.7	672.7	2100.9	2417.5	895.5		
		% by Weight	7.5	10.2	31.9	36.7	13.6		

After Desliming Kilogram

6.59

SAMPLE ID	Sphericity	Roundness	
82234			
20 x 40 Mesh	0.8	0.6	
40 x 70 Mesh	0.8	0.6	
70 x 140 Mesh	0.8	0.6	

Note: Sand sample was deslimmed, wet sieved, dried and weighed.

Sample after drying was wet sieved at 20, 40, 70 and 140 mesh, dried and weighed.

High strength proppants should have an average sphericity of 0.7 or greater and an average roundness

of 0.7 or greater.

Samples received on: November 21, 2013



629 Beaverdam Road N.E. Calgary, Alberta T2K 4W7 Tel: (403) 274-2777 Fax: (403) 275-0541

TO: DECLAN RESOURCES 301, 1620 West 8th Avenue

Vancouver, BC V6J 1V4 Attn: Tyson King

Sample Type: Sand

FILE#: 56980

DATE: December 10, 2013 REPORT BY: David Ko

	As Rec'd Weigh	t		٧	VET SIEVE A	NALYSIS	
SAMPLE ID	Kilogram		+ 20 M	20 x 40 M	40 X 70 M	70 X 140 M	-140 M
82236	7.92	WEIGHT GRAMS	34.6	745.4	5302.5	1482.9	84.68
		% by Weight	0.5	9.7	69.3	19.4	1.1
	After Desliming						

After Desliming <u>Kilogram</u>

7.65

SAMPLE ID	Sphericity	Roundness
<u>82236</u>		
20 x 40 Mesh	0.8	0.5
40 x 70 Mesh	0.8	0.5
70 x 140 Mesh	0.9	0.5

Note: Sand sample was deslimmed, wet sieved, dried and weighed.

Sample after drying was wet sieved at 20, 40, 70 and 140 mesh, dried and weighed.

High strength proppants should have an average sphericity of 0.7 or greater and an average roundness

of 0.7 or greater.

Samples received on: November 21, 2013

APPENDIX 3: 2013 LORING LABORATORIES WHOLE ROCK GEOCHEMISTRY ANALYTICAL RESULTS

Loring Laboratories (Alberta) Ltd.

629 Beaverdam Road N.E., Calgary Alberta T2K 4W7

Tel:403- 274-2777 Fax:403- 275-0541

ISO9001:2008 Certified

TO: Declan Resources 301, 1620 West 8th Avenue Vancouver, B.C.

V6J 1V4

ATTN: Tyson King

FILE: 56980

DATE: December 09, 2013

Sample: Rocks

WHOLEROCK ICP ANALYSIS

Sai	mple	Al ₂ O ₃	Ba	CaO	Cr	Fe ₂ O ₃	K₂O	MgO	MnO	Na₂O	Ni	P ₂ O ₅	SO ₃	SiO ₂	Sr	TiO ₂	V	LOI@1000	SUM
I.	.D.	%	ppm	%	ppm	%	%	%	%	%	ppm	%	%	%	ppm	<u>%</u>	ppm	%	%
8222	27 +20	5.61	340	0.37	309	1.03	0.96	0.31	0.01	0.66	6	0.04	0.02	88.68	100	0.06	10	0.66	98.4
82227	7 20-40	1.30	98	0.12	150	0.35	0.18	0.07	<0.01	0.15	3	0.01	0.02	96.96	39	0.02	2	0.14	99.3
82227	7 40-70	0.61	56	0.07	271	0.40	0.06	0.03	<0.01	0.06	4	0.01	0.01	97.46	29	0.01	3	0.09	98.8
82227	70-140	0.80	56	0.11	240	0.51	0.06	0.06	<0.01	0.08	4	0.01	0.01	97.12	33	0.03	3	0.15	98.9
8222	7 -140	3.47	190	0.57	27	1.46	0.33	0.44	0.02	0.36	8	0.07	0.04	90.96	64	0.19	18	0.75	98.6
8223	32 +20	5.48	344	0.40	300	0.97	0.84	0.32	0.01	0.59	6	0.05	0.01	88.92	116	0.06	10	0.61	98.2
8223	2 20-40	1.62	109	0.15	213	0.51	0.20	0.08	<0.01	0.17	2	0.01	0.01	95.84	40	0.02	3	0.17	98.7
8223	2 40-70	0.84	67	0.08	208	0.32	0.10	0.04	<0.01	0.08	3	0.01	0.01	96.76	34	0.01	2	0.10	98.3
82232	70-140	0.75	57	0.08	147	0.27	0.07	0.04	<0.01	0.08	2	0.01	0.02	97.58	33	0.01	2	0.12	99.0
8223	32 -140	1.79	102	0.28	7	0.76	0.16	0.18	0.01	0.18	1	0.03	0.01	95.60	40	0.10	8	0.32	99.4
8223	34 +20	6.17	386	0.48	138	1.26	0.99	0.24	0.02	0.79	2	0.05	0.02	87.36	125	0.07	14	0.81	98.2
8223	4 20-40	1.46	115	0.12	225	0.40	0.19	0.04	< 0.01	0.17	3	0.01	0.01	96.02	38	0.02	3	0.13	98.5
8223	4 40-70	0.85	71	0.07	279	0.40	0.09	0.02	<0.01	0.08	3	0.01	0.01	97.14	34	0.02	2	0.08	98.7
82234	70-140	1.22	99	0.13	169	0.38	0.15	0.04	<0.01	0.14	2	0.01	0.01	96.06	37	0.04	3	0.07	98.2
8223	34 -140	2.02	170	0.23	5	0.44	0.24	0.10	<0.01	0.22	<1	0.01	0.01	94.72	45	0.12	7	0.25	98.3
8223	36 +20	11.24	102	3.49	354	11.77	0.35	2.54	0.09	1.99	<1	0.26	0.02	66.00	133	0.82	40	1.01	99.5
8223	6 20-40	0.63	84	0.07	135	0.26	0.05	0.04	<0.01	0.06	2	0.01	0.01	97.52	27	0.01	2	0.16	98.8
8223	6 40-70	0.47	41	0.06	245	0.35	0.03	0.02	<0.01	0.04	3	0.01	0.01	98.36	26	0.01	2	0.12	99,4
82236	70-140	0.78	44	0.09	227	0.56	0.04	0.06	< 0.01	0.06	3	0.01	0.01	97.58	29	0.04	5	0.20	99.4
8223	36 -140	1.92	80	0.30	11	1.36	0.11	0.20	0.02	0.16	1	0.03	0.04	94.02	37	0.21	17	0.52	98.8

Sample received on November 21, 2013

0.5 gm sample digested with multi acids and finished by ICP

Certified by:

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APPENDIX 4: 2014 ERCB CORE LABORATORY SITE VISIT CORE LOGS



	Doolo		DIAMOND DR	ILL LOG		Page 1 of
Project: Dip Tests Depth Angle	F11	Resources Inc. Claim: Bearing: Inclination: Province:	UTM Co-ordinates (NAD83) Easting (m): Northing (m):	Date Started: Date Finished: Date Logged: Logged By:	20,23/14	Hole No: 02-37-013- Core Size: 4W4 Casing: core Total Depth: 01.37.
rom To	-Fkris	Near	Fault .	Description		
m m	m	BYro	1 pc 65	, many	***************************************	special de la grand de la g
24.30 rd 3		reakly law Size Ithous Few mody hue sandstone I was DSTO! (- very finely weak right Thinky vi) 34 50 - 188	bonumo ted moderane with a marks. Yeny finally tracks as a home included but	Imm thick like med with bith	angular red - someth Ada clay "The	eigen "Displayanin
		3 INCA	te 90.21m, back to bit	MUNICE SORUM	sne st,	актируулуунун кон жетектеген темпет
		90.2/m - 10				
		-Gradus Ve ce	crystollized aganisms	ma mudstery daries e arch leng mense m months that	m gle 2 100mm	e 7 boundstore. start to see loom - Joseph and
- Industria conflicto Fato (Adhari	1/	Unic	nsely tractured a extremoly que textures - rugs +33	apidiy are do	not them	manty as mig
	V.	-> 24G	tions private brumen is "	leaking" out o	d cae.	
		Named Extraction	Section 1. Annual Section 1. A		-upha-appearant Made M	·>

a pati

		DIAMOND DRIL	L LOG	Page 1 of _			
Company: Decla	n Resources Inc.	MINISTER		-			
Project: Fire Dip Tests Depth Angle	Claim: Bearing: Inclination: Province: AB	UTM Co-ordinates (NAD83) Easting (m): Northing (m): Elevation (m):	Date Started: Date Finished: Date Logged: Logged By:	Core Size: Casing: Casing: Total Depth: Casing: Casing: Total Depth: Casing:			
From To Tkns		Material Annual	Description	Ballinat Million Assessment			
670 29 90	GLACIAL TU Is most a the	ne is gone but flew s	sub-rounded sandstone dra	pstones are present			
29:00 9:55	INTERBEDDED	MUDSTONE + SA	NDSTONE				
	· Gray-brown mudstone with common ripples, raminations + disruptions in the are. Slight boudinage locally						
	sandstone is entirely bitament saturated with few mud rip-up lasts sand is laminated, and is mostly e.g., but slight variations do occur. a Ripple marks + common bioterbation throughours mudstone,						
	Frant 41.30	m, laminated, comp	matrix supported car	S KONQ.			
			Appert Ap	State con the greater to the state of the st			
usedijas so sugareksiskusus		American Section 1					
	-						

	,,,,,				DIAMOND DRII	LL LOG	Page 1 of _			
Com	pany:	Decla	n Resources I	nc.						
Dip	oject: Tests	F	Claim:	RIVER	UTM Co-ordinates (NAD83)	Date Started:	Hole No: 03-25-099-			
Depth	Angle	øs.	Bearing: Inclination: Province:	AB.	Easting (m): Northing (m): Elevation (m):	Date Finished: Date Logged: Logged By:	San 23/4 Total Depth: 89 37m.			
From	То	Jima			id CPS	Description	150 4500			
m	m	~III.) [
9.13	18.23	65			L OVER BURDEN	ensen stittsdikki	-			
r& Z	3 34,	13.	DATE . MOSLIY	de ge	A POOL 13 4mm avg	(301.) + 31 common br.15	lk snot laminae			
AND THE STATE OF THE	, 9n n		difficult	to see	structure. However, son		laminae, ripples, wie bots abotton			
**************************************			24.75 -	es.so	gyish-br silty bed wil	common sindst. su	virly peckets			
		- Control of the Cont	occomes	mare !	owner becomes less do	minant litho, a	sodet (bitumon Sot)			
34.17	50.49		BHUMEN SATURATED SANDSTONE							
							common vig a clay			
			in gram	en sat	ration varies, but m quirdlate with dispersion	geral inorposes	g = darker y			
		1	Sedim	entery	Characteristics: Strong	and rip-up class	moser Beading (2) Irrally			
		- Barrer		Mod	STONE : L57)	7688 ·	Service and the service servic			
	89/7//// 1 00/			TERRETORIO CONTINUE DE CASA DE CONTINUE DE		-	Agricultural designation of the control of the cont			

ripotacionishes eservicionifiga		DIAMOND DRIL	L LOG	Page 1 of _
7110166	Claim: Bearing: Inclination: Province: AB	UTVI Co-ordinates (NAD83) Easting (m): Northing (m): Elevation (m):	Date Started: Date Finished: Date Logged: Logged By:	Hole No: 04 -06 -99-3 Core Size: DC Casing: Total Depth: 290m
rom To Tk	to the territory of the	Manufacturing of the control of the	Description	
205 290	Sand beige, costs ven	colated (75%) with con colated (95%) with con colated (94 - yellow red mix of snast of sp. clay trail roughly and shave bout eligntly injury between salar	lish w) - looks tike in the land and darker gry sand i	crystailme (clear)

Com	pany:	Decla	n Resources Inc.	DIAMOND DRIL	LL LOG		Page 1 of _
Project: Dip Tests Depth Angle		FIREBA6		UTM Co-ordinates (NAD83) Easting (m): Northing (m): Elevation (m):	Date Started: Date Finished: Date Logged: Logged By:	Jan 22/14	Hole No: AU-17 CR = O Core Size: Casing: Total Depth: 157
rom	To	Tkns	New Accordance of the Control of the	Appellance Appellance (Appellance (Appella	Description	igilitin kerintana na ma	
Ö.	60	4	sub-angular W	anded, sub-randed to An common Icm argue	lar	4 2233	4403-860-309 4 Ave. NW.
* ** *** ***	1		beige Grades	n color from lighter being	to dter	403-259	
P	theory on the	· · · · · · · · ·	brown	and to the contract of the con	gargers this side of the first state of the first s	500	n oushamp
				from medium send to			
60	80		very course pi	ee, but subtry ofter 1 eres, but still very a 4 coarse sand 30	nguler		Mé
20	100		mare aggregates	lessy looking - definite	borse sand, by not pure	the rest of	of fap a
	ļ		mice within	- phicish grams	ethousenhallgenhalogene ethousenhallgenhalogene	- contraction	notes:
160	140		1901. cos	ise grained sand to is only, no sand.	1. agyiegode Range from	(pebble to	edder size)
140	150	L	same as	Eam- 100m maky v	ery come qual	ned and t	to obls, with
			for beine	coars sand the son	that store	201. of 50	e white - beige

	-		DIAMOND E	RILL LOG		Page 1 of \(\sum_{\text{\tint{\text{\tin}\text{\tex{\tex
typesent region of the last	FIRE	Chaim: Bearing: Inclination: Province:		Date Finished:	11n 23/14	Hole No: 43-48 Core Size: 4W Casing: Total Depth: 98 60M
m m	m		close to fault.	- 0.741	is a mile to table of the property of the prop	Half has services pay dept confidence properties page (1997).
La 7091.50		Fran 80.30h ameter	minations, but everall with town minations, but everall value of the annual saturates of the same contact tooks like the same contact to the same contact tooks like the s	between a stranger of stranger	ada comes with lense rad conglor ection of f	Joeds many of the street of th
91.50 98.		have re	of mild oil saturation. He way fively liminated with mild with saturated with with with the w	n sittstone act	that look	not are other by

					DIAMOND DRI	LL LOG	Page 1 of
Com	pany:	Decla	n Resources	Inc.			
Pro	oject:	Firebag ZM		Ner			Hole No: 7-11-79-W4
Dip	Tests		Chainn:	parget new Constant and the second	UT'VI Co-ordinates (NAD83)	Date Started:	Core Size:
Depth	Angle		Bearing:		Easting (m):	Date Finished:	Casing: 3 10 / 2.80
			Inclination:		Northing (m):	Date Logged: Jan 22/14	. Total Depth: 41.20m
			Province:	AB.	Elevation (m):	Logged By:	
From	То	Tkns			SIGNIFICATION OF THE PROPERTY	Description	
m	m	m					
4.80	22.0	in .	GLACIAL	TIL			Andrew Co
						secret consolidated	mark. I will be common
A.A. A W 20		1 1	rounded	drops	tones up to 7 cm mod	2. Smaller clase	poerly) with common
	-	1	angue	- 'm	inerslogicy varying but	mostly sandston	Constitution of the Consti
		.1	->0	efmite	ly glacial derived, a	sentially being leme	nted together ba
		4 w	- Mr	d.	J V	5	
	1		* (Annual III)	Avendenges finished		Administration of the state of	
27 7	22.4	5.	Beine V	. 22	sand lers, inconsolidated	well soder allowed a	Neval
	. M. W.A. LGC		D-1	0	sand irs inconsolidated	0=107.	Andrea - Passa - synadospojiš
					Nasarrangular administration accessor and accessor accessor and accessor and accessor accessor and accessor accessor accessor and accessor ac	* NI-507-10 HE 1009	ALL Admins
7936	مان م	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Griacial	4111		Management state of the state o	is a company of the c
abetaka da	1000	JIA 1					mente or films
-	-				revious till,		
			-> Venu	mina	mudstone book with 13	ubtle trough x-beds	(heterolitric)
				,	@ 3475m (~40cm	0	*
					2 31 19111	A Philipson A Phil	State of the Control
				nacentus universale arthresidentality) a Pila seark	maken all maken personal superioristic species and a top not of configurations (State). New York of the superioristic species (State State	_	
			· · · · · · · · · · · · · · · · · · ·	0.001/0.000	List (Sept 1991 A did of the State Assessment of the second of the secon	Warnets and the degree of the content of the conten	par
		1		g	Branching and the financial control of the state of the s	Section Sectio	
40.00	m 91.	2 m.	MUDST	ONE.		office of h	Acres to
			· Ridu	men <	sturated (lightly) with	intense crittertist	aute 10
panter/ 1111 1	• • • • • • • • • • • • • • • • • • • •		and and analysis	The second		инголау	Construction of
					apicture taken.		
		e objection into the control of the		Sign-couper to the state of the	e regional products where your very surface of	nut-	and the state of t
	+		-	48/36/00-45/00/00			
			- 44		Managanter (Al-Institution Institution - resta get a der a desil	PIC, 111-0191 -	0178
						V	

				DIAMOND DRIL	L LOG	Page 1 of \					
om	pany:	Decla	n Resources Inc.	and a gradual to the state of t							
Project:		FIR	Claim:	2.		Hole No: 06-18-99					
Dip	Tests		Claim:	particular construction and	Date Started:	Core Size: DC					
Depth	Angle		Bearing:	Easting (m):	Date Finished:	Casing:					
		,	Inclination:	Northing (m):	Date Logged:	9an 22/4 Total Depth: 180m					
4			Province:	Elevation (m):	Logged By:						
om m	To	Tkns	1000	giggi (Signan Andreas Angrica and Angrica	Description						
	180)	light brow	m, gradually moving ton	ands a slight	ly darker brown sandstone					
			12 common	angular clasts, as we ha	we been se	ema constantly.					
	-			J .	Wildian Arth Africk plan	0					
			25% SO 25% FSI 5% MI	and a control of the		THE STATE OF THE PROPERTY OF T					
			5% M		anno anno anno anno anno anno anno anno	No. May a control of the Apple					
			Mark standard of the standard	Auditoria di Audit	Absorb	(2-3mm)					
		- very party sorted with common angular clases. Sub-mel a angular									
	-	-									
			1 saaden :								
			Fran Om-	nom anguar class a							
	\$ 1 Administrative		7.3		are more cola	for (more "impunities")					
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a de la composição de l			7.3	nom angular closes a	are more cola	for (more "impunities")					
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			7.3	nom angular closes a	are more cola	for (more "impunities")					
			7.3	nom angular closes a	are more cola	for (more "impurities")					

			DIAMOND DRIL	L LOG	Page 1 of 2
Company:	Decla	n Resources Inc.	grandes to differ themps distributions or		
Project: Dip Tests	石	Cialm:	UTM Co-ordinates (NAD83)	Date Started:	Hole No: 24-34-048 04W
Depth Angle	Cos	Bearing: Inclination: Province: AF	Easting (m): Northing (m): Elevation (m):	Date Finished: Date Logged: 100 23/4 Logged By:	Casing: Total Depth:
From To	m	- Near Fault		Description	#1 (PA AND AND AND AND AND AND AND AND AND AN
66 50 89.1	00 65		NE WHS MUD.	didakanananan	half-signing-stem company control of control
		-Larger pho about (Im- the center generally abyers (2 =16,00m	sorted, m.g c.g sail is (sum max) tend to be lead	prevalent but seems a win where poly seems a construction only with weak bioturbation, ripple	the mide mare strong more mide sold sitter marks & x-laminations
69 × 10	500	itled pritation beds are shall be put por	DSTONE & MUNSTON y modistene (dies py thing e state of thispoly of lasely e som firen in kets bronghout midst s become to more to between mid leds. La	wender more and along wender sinds to contacts which struggers possibilities of states wards and of internal set 3m. jobs at disturber	ne into mid laps

INDI 25 heavily obtated 25 previous hole.

		DIAMOND DRIL	L LOG	Page 1 of					
	an Resources Inc.		p #4	2.+2					
Project: Dip Tests epth Angle	Claim: Bearing:	UTVI Co-ordinates (NAD83); Easting (m):	Date Started: Date Finished:	Hole No: Ac - Waller Core Size: Casing:					
(PS	Inclination: Province:	Northing (m): Elevation (m):	Date Logged: Logged By:	Total Depth:					
m m m	Near	skind (DS	Description						
25 of 1215 is	BITUMEN	SATURATED SANDST	ONE	Anno Bulanno proporte and Anno Medinado and an analysis and analysis and an an					
1		heavily saturated san		are deciphered by					
		grain size "Lammation"							
		the very rare mudstone							
	strong oder coming off rare again conjunctions or very only								
		or Admientary structur							
		m, v.c.g. sand nith comm		Hr suppred					
	s 11 s 11 Nederladouros-h-consocrano-hara-yas (Az s elektrido) Add — Wildensteinin		and the state of t						
	oshp.ctc	(15:1) (15:1)	\	V					
EL 30 132 OS	ITED 51	LISTONE +MUDSTON		non ey sound proceeds)					
1		nun (14) Sillsman very fine		er qui mudistane Lamina					
1 1		ipple warks, u-bending,							
		stribation, unit is modern							
	these way			- Managament Stranger					
Annual Market Market	Common leitu	men pockets the ranging from	Lien to 73 or	en De brown saturation					
	Dalo arau	nd where sections were int	enise typicalling	· · · · · · · · · · · · · · · · · · ·					
Light control of the second	211540	pron pocker and e -17	tracture just very	Airoly Contine 60					
The statement of the st	pa.an-selection-risks			***					
	/	-							
	Bree Angerto								

			DIAMOND DRIE	LL LOG	Page 1 of						
1000		n Resources Inc.	Hala Na. D 42 mil at								
Dip Tesas	5	Claim:	UT# Co-ordinates (NAD83)	Date Started:	Hole No: 11-23-097						
epth Angle	025	Bearing: Inclination: Province: AB	Easting (m): Northing (m): Elevation (m):	Date Finished: Date Logged: Logged By:	Casing: An 23/14 Total Depth: 70 5)m (only looked unti)						
om To	Time-	BKIZN	D CPS: 60	Description	42 Gm						
91 241		MUDERONE	-) 20°(+ solet 80°).								
Page granted		Dr gray brank	Hout: X-laminated mudsten thout: X-laminations of Flaser bedding of bister bedding locally	ommon weak sally sa							
			sists of the sanistone the	contacts with	lamine are sharp.						
		15.00m - 7.75m, intense bioteration (pic)									
			nte theker beds								
		= Sandstone is	fall moderate strup	Sem - consolidated	Eron 2100m to and						
24.69 415	50	BITUMEN SATURATED SANDSTONE: (25% modspace)									
		· f.g. to reg sondstone dominantly fig. beds with intervals (commance									
*** *** ******************************		taminations (boudinger) with care mud laminae a clongated clasts along									
	I triombra	Bitumen solvention in a cases downhole a agam, care is goody.									
all the project of the contract of the contrac		@ 33 som - 1 are rater	trated form interval of	and 2-10cm district	er > sections like this						
į		1	of this to note is gradu	al transitions	n grain sigh. Generally						
41 50 42	.69 J	MUDSTONE	nes of res								
		reavily die	the state of clay laminae a r.	ntal (to ca) strongs	core is in rough shape, tough to be						

		DIAMOND DRII	LL LOG	Page 1 of I
	clan Resources Inc. IN CRAG PIVE Claim: Bearing: Inclination: Province: AP	UTVI Co-ordinates (NAD83) Easting (m): Northing (m): Elevation (m):	Date Started: Date Finished: Date Logged:	Hole No: 12-34 44 Core Size: 6 Casing: Total Depth: 84.40m Canly legged to 51.75%
From To Tkr m m m	ns Sac	kground aps = 65	Description	ga-se-se-se-se-se-se-se-se-se-se-se-se-se-
380 4470 60	O GLACIAL T	ILL		generalises and resident administrative foreign gap (gap year).
55	draxt	re 1655, 120%. Recovery from a amell angular classs care matrix of mud-eq. sarely	rage osm) of som	Istane, teldsper, guerss
5(francis T	Tist - soom is e.g. brig		
44.70 - 51.75 - W	O Verying into	rupted interval. A lot prostices displayed interval interval. A lot prostices displayed interval of bedding a x-bedding a x-be	of salimentary chara- bioturbeted three v ripple marks.	ha k

	0 1		DIAMOND DR	ILL LOG	-	Page 1 of
Project: Dip Tests Depth Angle	FIR	Resources Inc. EBAG RIVER Claim: Bearing: Inclination: Province: AR	Easting (m): Northing (m):	Date Started: Date Finished: Date Logged: Logged By:	Jan 23/14	Hole No: 13-18-99-04 Core Size: Cop 6 Casing: Total Depth: 67.05
From To	GPS Williams		CPS 65 CPS	Description Description		Consultational to sisson)
9.70 10.80		OVBD GLA	IAL TILL	Andrew Control of the		
0.60350	55	Dark brown	E gray mud with comm	an laminatio	ns dripple	marks
		ungular rip is throughout Few packer Surther down	s of eyelle throughout intelled synte exists my	saturated section and store the	ens, commo	general, s. throughout
	60	F32 00- 5325 lan	26 cichi, tem long pyrite 25t - 2 phases inations 4 y-bedding become of literal mind bituma your sand Displays	more interse -	delimite disrupt	tran
3500 -1.15		CARSE GRAII	DED BRUNEN SATURATE	D SAMUE OF	(97.50-4	(I com = midflex layer)
	70	Laminated, X	black virig poorly sorted, ledded with everally correctly correctly and market and ending and another another and another another another and another anot	thing fulralis	Sequence G	ections of polis trial
	65	Manager systems and an experiment and an experim		,		-

					DIAMOND	DRILL LOG	Page 1 of _
Com	pany:	Decla	n Resources la	nc.			_
Pr	oject: Tes:s		FIREBAG RIVE		UTVI Co-ordinates (NAD	983; Date Started:	Hole No: 13-28-99-3 Core Size:
	Angle		Bearing: Inclination:		Easting (m): Northing (m):	Date Finished: Date Logged: 1/2 22	Casing:
			Province:	AB	Elevation (m):	Logged By: O	
rom	To	Tkns				Description	and the second of the second
			Gran. Iro	an si	decipaer 48% Significations of the second se	ny pocrty soled	metalog of
ganglassian	was niki		1935 Sida kiri karan sasan da Salam karan ka Karan karan ka				The Contract of the Contract o
	Manus Halan Systematical Halans	Bearmanas -					The second content of
		par none					Section September 1, spilled of the management of the section of t
		1130					Section Section Section Communication Commun
		a 113	100000000000000000000000000000000000000				Section Section Control of Contro
		in the second se					Secretary Secretary Control of the C

Lateral Calcal Calcal			is a process of the second of	Page 1 of _								
			n Resources Inc.	Hole No: 14-23-98								
		tire	bry River.	And the second s	LITTA Co andinatas (NADOS)							
	Tests	-	∪ Claim:	UTM Co-ordinates (NAD83)	Date Started:	346 PARKET	Core Size:					
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			sand itself	y is sing (750), 100 Pp,	orted berge- N	mite, sugary, clear					
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			From 20m	- 40m interval is die	ery, but all	other characteristics					
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APPENDIX 5: 2014 HAND AUGER PROGRAM SAMPLE DESCRIPTIONS



Sample No	Year Collected	Date	Hole_ID	Waypoint	Easting	Northing	General Location	Sample_Type	Depth (m)	Consolidated/ Unconsolidated	Sample Description	Samplers	Sent For Analysis
99901	2014	18-Aug-14	FB14-01	99901	528586.11	6380590.32	Firebag (North Ridge)	Sand	1.50	unconsolidated	m.g., rnded to sub ang grains, qtz rich, frac sand	R.M., N.S.	Yes
99902	2014	18-Aug-14	FB14-01	99902	528585.87	6380588.81	Firebag (North Ridge)	Sand	1.50	unconsolidated	m.g., rnded to sub ang grains, qtz rich, frac sand	R.M., N.S.	. No
99903	2014	18-Aug-14	FB14-02	99903	528619.36	6380627.1	Firebag (North Ridge)	Sand	2.55	unconsolidated	m.g., rnded to sub ang, qtz rich, minor impurities	R.M., N.S.	. No
99904	2014	18-Aug-14	FB14-03	99904	529488.96	6383010.72	Firebag (North Ridge)	Sand	3.25	unconsolidated	m.g., rnded to sub ang grains, qtz rich, minor impurities	R.M., N.S.	Yes
99905	2014	18-Aug-14	FB14-05	99905	527174.19	6378212.24	Firebag (North Ridge)	Sand	2.00	unconsolidated	f.g., rnd to sub ang, qtz rich, few impurities	R.M., N.S.	Yes
99906	2014	19-Aug-14	FB14-06	99906	531512.49	6368648.87	Firebag	Sand	0.30	unconsolidated	f.g. to m.g., rnd to sub ang, grey in color, appears nearly 100% qtz	N.S.	Yes
99907	2014	19-Aug-14	FB14-06	99907	531517.77	6368647.67	Firebag	Sand	2.50	unconsolidated	f.g. to m.g., rnd to sub ang, It brown, qtz rich	N.S.	Yes
99908	2014	19-Aug-14	FB14-07	99908	530630.66	6368368.78	Firebag	Sand	1.30	unconsolidated	f.g. to m.g., qtz rich, rnd to sub ang, It brown	N.S.	Yes
99909	2014	19-Aug-14	TP14-01	99909	530580.51	6362513.49	Firebag	Sand	1.00	unconsolidated	f.g. to m.g., rnd to sub ang, qtz rich, clean with minor orange coloring	N.S.	Yes
99912	2014	21-Aug-14	FB14-08	99912	528801.38	6380410.03	Firebag (North Ridge)	Sand	0.80	unconsolidated	f.g., rnd to sub ang, clean qtz rich	N.S.	No
99913	2014	21-Aug-14	FB14-09	99913	528495.05	6380392.12	Firebag (North Ridge)	Sand	2.00	unconsolidated	m.g., sub ang to rnd, qtz rich	N.S.	No
99914	2014	21-Aug-14	FB14-10	99914	528418.58	6380126.56	Firebag (North Ridge)	Sand	3.00	unconsolidated	m.g., rnd to sub ang, qtz rich, beige	N.S.	Yes
99915	2014	21-Aug-14	FB14-11	99915	528552.12	6369009.64	Firebag	Sand	0.10	unconsolidated	f.g., rnd to sub rnd, very clean, qtz rich	N.S.	Yes
99916	2014	21-Aug-14	FB14-12	99916	528660.77	6368694.82	Firebag	Sand	2.30	unconsolidated	f.g. to m.g. sand, rnd to sub ang, qtz rich	N.S.	Yes
99917	2014	21-Aug-14	TP14-02	99917	528865.04	6368679.79	Firebag	Sand	1.00	unconsolidated	f.g. to m.g., rnd to sub ang, qtz rich	N.S.	No
99918	2014	21-Aug-14	FB14-13	99918	522978	6367093.19	Firebag	Sand	2.80	unconsolidated	m.g., qtz rich, rnd to sub ang beige, minor iron staining	N.S.	Yes

APPENDIX 6: 2014 LORING LABORATORIES SIEVE, ROUNDNESS AND SPHERICTY TEST RESULTS





629 Beaverdam Road N.E. Calgary, Alberta T2K 4W7

Tel: (403) 274-2777 Fax: (403) 275-0541

TO: DECLAN RESOURCES 301, 1620 West 8th Avenue Vancouver, BC

V6J 1V4 Attn: Tyson King

Sample Type: Sand

FILE#: 57657

DATE: September 09, 2014 REPORT BY: David Ko

As Rec'd Weigh	t		V	VET SIEVE A	NALYSIS	
Kilogram		+ 20 M	20 x 40 M	40 X 70 M	70 X 140 M	-140 M
5228	WEIGHT GRAMS	104	1668	2703	368	10
	% by Weight	2.1	34.4	55.7	7.6	2.0
	2					
5.099						
	Kilogram 5228 After Desliming Kilogram	5228 WEIGHT GRAMS % by Weight After Desliming Kilogram	Kilogram + 20 M 5228 WEIGHT 104 GRAMS % by Weight 2.1 After Desliming Kilogram	Kilogram + 20 M 20 x 40 M 5228 WEIGHT 104 GRAMS 1668 % by Weight 2.1 34.4 After Desliming Kilogram	Kilogram + 20 M 20 x 40 M 40 X 70 M 5228 WEIGHT 104 GRAMS 1668 2703 % by Weight 2.1 34.4 55.7 After Desliming Kilogram	Kilogram + 20 M 20 x 40 M 40 X 70 M 70 X 140 M 5228 WEIGHT 104 GRAMS 1668 2703 368 368 % by Weight 2.1 34.4 55.7 7.6 7.6

Sphericity	Roundness	
0.8	0.6	
0.8	0.6	
0.7	0.5	
	0.8	0.8

Note: Sand sample was deslimmed, wet sieved, dried and weighed.

Sample after drying was wet sieved at 20, 40, 70 and 140 mesh, dried and weighed.

High strength proppants should have an average sphericity of 0.7 or greater and an average roundness

of 0.7 or greater.

ASSAYER	



629 Beaverdam Road N.E. Calgary, Alberta T2K 4W7

Tel: (403) 274-2777 Fax: (403) 275-0541

TO: DECLAN RESOURCES 301, 1620 West 8th Avenue

Vancouver, BC V6J 1V4 Attn: Tyson King

Sample Type: Sand

FILE#: 57657

DATE: September 09, 2014 REPORT BY: David Ko

SAMPLE ID	Kilogram		+ 20 M	20 x 40 M	40 X 70 M	70 X 140 M	-140 M
099904	4337	WEIGHT GRAMS	78	1837	1818	245	19
		% by Weight	2.0	46.0	45.5	6.1	0.5

Kilogram

4.275

Sphericity	Roundness	
0.8	0.7	
0.8	0.5	
0.8	0.5	
	0.8 0.8	0.8

Note: Sand sample was deslimmed, wet sieved, dried and weighed.

Sample after drying was wet sieved at 20, 40, 70 and 140 mesh, dried and weighed.

High strength proppants should have an average sphericity of 0.7 or greater and an average roundness

of 0.7 or greater.

Samples received on: August 27, 2014



629 Beaverdam Road N.E. Calgary, Alberta T2K 4W7

Tel: (403) 274-2777 Fax: (403) 275-0541

TO: DECLAN RESOURCES 301, 1620 West 8th Avenue

Vancouver, BC V6J 1V4 Attn: Tyson King

FILE#: 57657

DATE: September 09, 2014

REPORT BY: David Ko

Sample Type: Sand

	As Rec'd Weight			V	VET SIEVE A	NALYSIS	
SAMPLE ID	Kilogram		+ 20 M	20 x 40 M	40 X 70 M	70 X 140 M	-140 M
099905	3734	WEIGHT GRAMS		396	1542	1316	111
		% by Weight	0.3	11.7	45.7	39.0	3.3
	After Desliming Kilogram						
	3.625						

SAMPLE ID	Sphericity	Roundness	
<u>099905</u>			
20 x 40 Mesh	0.8	0.7	
40 x 70 Mesh	0.8	0.8	
70 x 140 Mesh	0.7	0.7	

Note: Sand sample was deslimmed, wet sieved, dried and weighed.

Sample after drying was wet sieved at 20, 40, 70 and 140 mesh, dried and weighed.

High strength proppants should have an average sphericity of 0.7 or greater and an average roundness

of 0.7 or greater.

ASSAYER



629 Beaverdam Road N.E. Calgary, Alberta T2K 4W7

Tel: (403) 274-2777 Fax: (403) 275-0541

TO: DECLAN RESOURCES 301, 1620 West 8th Avenue Vancouver, BC

V6J 1V4 Attn: Tyson King

FILE#: 57657

DATE: September 09, 2014 REPORT BY: David Ko

Sample Type: Sand

	As Rec'd Weight			\	NET SIEVE A	NALYSIS		
SAMPLE ID	Kilogram		+ 20 M	20 x 40 M	40 X 70 M	70 X 140 M	-140 M	
099906	6134	WEIGHT GRAMS	16	391	3764	1392	180	
		% by Weight	0.3	6.8	65.5	24.2	3.1	

After Desliming Kilogram

6.053

SAMPLE ID	Sphericity	Roundness	
099906			
20 x 40 Mesh	0.9	0.7	
40 x 70 Mesh	0.9	0.6	
70 x 140 Mesh	0.8	0.5	

Note: Sand sample was deslimmed, wet sieved, dried and weighed.

Sample after drying was wet sieved at 20, 40, 70 and 140 mesh, dried and weighed.

High strength proppants should have an average sphericity of 0.7 or greater and an average roundness

of 0.7 or greater.

Samples received on: August 27, 2014



629 Beaverdam Road N.E. Calgary, Alberta T2K 4W7

Tel: (403) 274-2777 Fax: (403) 275-0541

TO: DECLAN RESOURCES 301, 1620 West 8th Avenue Vancouver, BC

V6J 1V4 Attn: Tyson King

Sample Type: Sand

FILE#: 57657

DATE: September 09, 2014 REPORT BY: David Ko

	As Rec'd Weigh	t		V	VET SIEVE A	NALYSIS		
SAMPLE ID	Kilogram		+ 20 M	20 x 40 M	40 X 70 M	70 X 140 M	-140 M	
099907	6341	WEIGHT GRAMS	3	542	4630	738	39	
		% by Weight	0.1	9.1	77.8	12.4	0.7	
	After Desliming Kilogram	1						
	6.184							

SAMPLE ID	Sphericity	Roundness		
099907				
20 x 40 Mesh	0.9	0.6		
40 x 70 Mesh	0.8	0.7		
0 x 140 Mesh	0.8	0.5		

Note: Sand sample was deslimmed, wet sieved, dried and weighed.

Sample after drying was wet sieved at 20, 40, 70 and 140 mesh, dried and weighed.

High strength proppants should have an average sphericity of 0.7 or greater and an average roundness of 0.7 or greater.

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	ASSAYER	



629 Beaverdam Road N.E. Calgary, Alberta T2K 4W7

Tel: (403) 274-2777 Fax: (403) 275-0541

TO: DECLAN RESOURCES 301, 1620 West 8th Avenue Vancouver, BC

V6J 1V4 Attn: Tyson King

Sample Type: Sand

FILE#: 57657

DATE: September 09, 2014 REPORT BY: David Ko

As Rec'd Weight			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	VET SIEVE A				
SAMPLE ID	Kilogram		+ 20 M	20 x 40 M	40 X 70 M	70 X 140 M	-140 M	
099908	4929	WEIGHT GRAMS	4	192	2792	1554	65	
		% by Weight	0.1	4.2	60.6	33.7	1.4	

After Desliming Kilogram

4.848

Sphericity	Roundness	BOTH THE STATE OF
0.8	0.6	
0.8	0.6	
0.7	0.5	
	0.8 0.8	0.8

Note: Sand sample was deslimmed, wet sieved, dried and weighed.

Sample after drying was wet sieved at 20, 40, 70 and 140 mesh, dried and weighed.

High strength proppants should have an average sphericity of 0.7 or greater and an average roundness

of 0.7 or greater.

Samples received on: August 27, 2014



629 Beaverdam Road N.E. Calgary, Alberta T2K 4W7 Tel: (403) 274-2777 Fax: (403) 275-0541

TO: DECLAN RESOURCES 301, 1620 West 8th Avenue Vancouver, BC

V6J 1V4 Attn: Tyson King

Sample Type: Sand

FILE#: 57657

DATE: September 09, 2014 REPORT BY: David Ko

	As Rec'd Weigh	t			VET SIEVE A		
SAMPLE ID	Kilogram		+ 20 M	20 x 40 M	40 X 70 M	70 X 140 M	-140 M
099914	5065	WEIGHT GRAMS		444	3001	1108	72
		% by Weight	0.7	9.5	64.4	23.8	1.5
	After Desliming	1					

4.86

SAMPLE ID	Sphericity	Roundness	
099914			
20 x 40 Mesh	0.9	0.6	
0 x 70 Mesh	0.8	0.6	
0 x 140 Mesh	0.8	0.6	

Note: Sand sample was deslimmed, wet sieved, dried and weighed. Sample after drying was wet sieved at 20, 40, 70 and 140 mesh, dried and weighed. High strength proppants should have an average sphericity of 0.7 or greater and an average roundness of 0.7 or greater.

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	ASSAYER	



629 Beaverdam Road N.E. Calgary, Alberta T2K 4W7

Tel: (403) 274-2777 Fax: (403) 275-0541

TO: DECLAN RESOURCES 301, 1620 West 8th Avenue Vancouver, BC

V6J 1V4 Attn: Tyson King

Sample Type: Sand

FILE#: 57657

DATE: September 09, 2014 REPORT BY: David Ko

	As Rec'd Weigh	nt		V	VET SIEVE AI	NALYSIS	
SAMPLE ID	Kilogram		+ 20 M	20 x 40 M	40 X 70 M	70 X 140 M	-140 M
<u>099915</u>	5308	WEIGHT GRAMS	4	85	1536	2878	468
		% by Weight	0.1	1.7	30.9	57.9	9.4

After Desliming Kilogram

5.158

SAMPLE ID	Sphericity	Roundness
099915		
20 x 40 Mesh	0.8	0.7
40 x 70 Mesh	0.8	0.7
70 x 140 Mesh	0.9	0.5

Note: Sand sample was deslimmed, wet sieved, dried and weighed.

Sample after drying was wet sieved at 20, 40, 70 and 140 mesh, dried and weighed.

High strength proppants should have an average sphericity of 0.7 or greater and an average roundness

of 0.7 or greater.

Samples received on: August 27, 2014



629 Beaverdam Road N.E. Calgary, Alberta T2K 4W7

Tel: (403) 274-2777 Fax: (403) 275-0541

TO: DECLAN RESOURCES 301, 1620 West 8th Avenue Vancouver, BC

V6J 1V4 Attn: Tyson King

Sample Type: Sand

FILE#: 57657

DATE: September 09, 2014 REPORT BY: David Ko

	As Rec'd Weigh	WET SIEVE ANALYSIS					
SAMPLE ID	Kilogram		+ 20 M	20 x 40 M	40 X 70 M	70 X 140 M	-140 M
099916	6415	WEIGHT GRAMS		33	2795	2799	317
		% by Weight	0.0	0.6	47.0	47.1	5.3
	After Desliming Kilogram	l					
	6.223						

Sphericity	Roundness	
0.8	0.6	
0.8	0.5	
0.8	0.6	
	0.8 0.8	0.8

Note: Sand sample was deslimmed, wet sieved, dried and weighed.

Sample after drying was wet sieved at 20, 40, 70 and 140 mesh, dried and weighed.

High strength proppants should have an average sphericity of 0.7 or greater and an average roundness of 0.7 or greater.

	_
ASSAYER	



629 Beaverdam Road N.E. Calgary, Alberta T2K 4W7

Tel: (403) 274-2777 Fax: (403) 275-0541

TO: DECLAN RESOURCES 301, 1620 West 8th Avenue Vancouver, BC

V6J 1V4 Attn: Tyson King

FILE#: 57657

DATE: September 09, 2014 REPORT BY: David Ko

Sample Type: Sand

As Rec'd Weight				WET SIEVE ANALYSIS				
SAMPLE ID	Kilogram		+ 20 M	20 x 40 M	40 X 70 M	70 X 140 M	-140 M	
099918	4738	WEIGHT GRAMS	46	1023	2855	342	16	
		% by Weight	1.1	23.9	66.7	8.0	0.4	

After Desliming Kilogram

4.566

SAMPLE ID	Sphericity	Roundness		
099918				
20 x 40 Mesh	0.8	0.6		
40 x 70 Mesh	0.7	0.7		
70 x 140 Mesh	0.8	0.6		

Note: Sand sample was deslimmed, wet sieved, dried and weighed.

Sample after drying was wet sieved at 20, 40, 70 and 140 mesh, dried and weighed.

High strength proppants should have an average sphericity of 0.7 or greater and an average roundness

of 0.7 or greater.

Samples received on: August 27, 2014

APPENDIX 7: 2014 LORING LABORATORIES WHOLE ROCK GEOCHEMISTRY

ANALYTICAL RESULTS



629 Beaverdam Road N.E. Calgary, Alberta T2K 4W7 Tel: (403) 274-2777 Fax: (403) 275-0541

ISO 9001:2008 Certified

TO: DECLAN RESOURCES 301, 1620 West 8th Avenue Vancouver, BC

V6J 1V4
Attn: Tyson King

Sample Type: Sand

FILE#: 57657

DATE: September 09, 2014 REPORT BY: David Ko

WHOLE ROCK ANALYSIS

Sample ID	Al2O3	Ba ppm	CaO	Cr ppm	Fe2O3	K2O %	MgO	MnO I		Ni	P2O5	SO3	SiO2	Sr ppm	TiO2	V	LOI	Total
										ppm	%							
099901	0.83	77	0.10	183	0.40	0.11	0.06	0.00	0.10	3	0.01	0.12	96.53	33	0.02	2	0.35	98.62
099904	0.65	39	0.08	172	0.34	0.07	0.05	0.00	0.08	1	0.01	0.01	97.04	30	0.02	2	0.37	98.71
099905	0.98	121	0.11	151	0.37	0.13	0.05	0.00	0.13	1	0.01	0.01	96.14	38	0.02	2	0.41	98.36
099906	0.33	111	0.05	134	0.22	0.04	0.02	0.00	0.03	<1	0.01	0.01	93.24	27	0.02	1	0.44	94.40
099907	0.68	43	0.07	163	0.34	0.07	0.04	0.00	0.08	1	0.01	0.00	95.22	32	0.02	2	0.39	96.93
099908	0.88	161	0.09	160	0.34	0.09	0.04	0.00	0.10	1	0.01	0.01	92.58	38	0.02	2	0.42	94.59
099914	0.89	222	0.11	157	0.36	0.11	0.05	0.00	0.11	1	0.01	0.00	93.22	46	0.02	2	0.37	95.26
099915	0.46	93	0.05	186	0.29	0.06	0.02	0.00	0.05	1	0.01	0.01	96.96	26	0.02	1	0.37	98.30
099916	0.87	139	0.10	119	0.32	0.09	0.04	0.00	0.11	1	0.01	0.00	96.77	44	0.03	2	0.30	98.65
099918	1.07	75	0.11	147	0.36	0.15	0.05	0.00	0.14	1	0.01	0.01	96.60	39	0.02	2	0.29	98.81
Ck 099901	0.80	89	0.09	170	0.39	0.10	0.05	0.00	0.12	2	0.01	0.01	96.70	32	0.02	2	0.34	98.62

Sample received on August 27, 2014

0.5 gram sample digested with multi acids for near total digestion and analyzed with ICP-AES Silica analyzed by gravimetric analysis.

ASSAYER

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APPENDIX 8: CRUSH RESISTANCE, ACID SOLUBILITY AND TURBIDITY TEST RESULTS FOR SAMPLE 99905





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Sample Type: Sand

Attn: Tyson King

	As Rec'd Weight				WET SIEVE AI	NALYSIS	
SAMPLE ID	Kilogram		+ 20 M	20 x 40 M	40 X 70 M	70 X 140 M	-140 M
099905	3734	WEIGHT GRAMS	11	396	1542	1316	111
		% by Weight	0.3	11.7	45.7	39.0	3.3
	After Desliming						

3.625

SAMPLE ID		Sphericity	Roundness	Crush Resistance % % Fines By Weight					
099905					Results	Suggested Maximum			
20 x 40 Mesh		8.0	0.7		10.3	14	4000 psi		
40 x 70 Mesh		0.8	0.8		7.3	8	5000 psi		
70 x 140 Mesh		0.7	0.7		3.3	6	5000 psi		
	Acid Soluble % by Weight	Max Solubility % by Weight			Turbidity FTU	Max Turbidity FTU	/*		
20 x 40 Mesh	1.7	2.0			180	250			
40 x 70 Mesh	3.0	3.0			310	250			
70 x 140 Mesh	3.4	3.0			220	250			

Note: Sand sample was deslimmed, wet sieved, dried and weighed.

Sample after drying was wet sieved at 20, 40, 70 and 140 mesh, dried and weighed.

High strength proppants should have an average sphericity of 0.7 or greater and an average roundness

Crush test performed in accordance with ANSI/API by Tetra Tech EBA in Calgary.

* Maximum value of % Solubility and Turbidity recommended by API Practice 56

ASSAYER	