

MAR 20110004: FOX CREEK

Fox Creek - A report on lithium exploration near Fox Creek, west-central Alberta.

Received date: Mar 03, 2011

Public release date: Feb 22, 2012

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PARTS B AND C

**ASSESSMENT REPORT FOR LITHIUM EXPLORATION ON THE
FOX CREEK PROPERTY, SWAN HILLS AREA, WEST-CENTRAL
ALBERTA: METALLIC AND INDUSTRIAL MINERAL PERMITS
9308120628 to 9308120652**

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FOX CREEK PROPERTY, SWAN HILLS AREA, WEST-CENTRAL ALBERTA:
METALLIC AND INDUSTRIAL MINERAL PERMITS 9308120628 to 9308120652**

TABLE OF CONTENTS

| | <u>PAGE</u> |
|---|-------------|
| SUMMARY | 1 |
| INTRODUCTION AND TERMS OF REFERENCE | 4 |
| RELIANCE ON OTHER EXPERTS | 4 |
| PROPERTY DESCRIPTION AND LOCATION | 4 |
| ACCESSIBILITY, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE AND PHYSIOGRAPHY | 8 |
| HISTORY AND PREVIOUS EXPLORATION | 8 |
| GEOLOGICAL SETTING | 15 |
| Precambrian Geology | 15 |
| Phanerozoic Geology | 15 |
| Late Tertiary - Quaternary Geology | 20 |
| Structural Geology | 21 |
| DEPOSIT TYPES | 22 |
| Continental Brines | 22 |
| Geothermal Brines | 23 |
| Oilfield Brines | 24 |
| MINERALIZATION | 24 |
| 2009 – 2010 LITHIUM EXPLORATION | 25 |
| SAMPLING METHOD AND APPROACH | 28 |
| SAMPLE PREPARATION, ANALYSES AND SECURITY | 28 |
| DATA VERIFICATION | 29 |
| ADJACENT PROPERTIES | 30 |
| OTHER RELEVANT DATA AND INFORMATION | 30 |
| ESTIMATED EXPENDITURES | 31 |
| INTERPRETATION AND CONCLUSIONS | 31 |

| | |
|----------------------------|----|
| RECOMMENDATIONS | 33 |
| REFERENCES..... | 35 |
| CERTIFICATE OF AUTHOR..... | 38 |

TABLES

| <u>TABLE</u> | <u>PAGE</u> |
|--|-------------|
| 1 Industrial and Metallic Mineral Permit Descriptions | 6 |
| 2 Representative Chemical Compositions from the Swan Hills and Leduc Formations from Hitchon <i>et al.</i> , 1995 | 13 |
| 3 Regional Stratigraphy of the Fox Creek Area | 17 |
| 4 First Lithium geochemical sample results for 2010 samples | 26 |
| 5 Analytical Method Summary for 2010 Well Sampling | 29 |
| 6 Quality Assurance for 2010 Sampling, First Lithium | 29 |

FIGURES

| <u>FIGURE</u> | <u>PAGE</u> |
|--|-------------|
| 1 Property Location | 5 |
| 2 Metallic and Industrial Mineral Permits | 7 |
| 3 Wells into the Devonian Current Well Status | 10 |
| 4 Devonian Aquifers and Li in Formation Waters | 12 |
| 5 Basement Geology | 16 |
| 6 Bedrock Geology | 18 |
| 7 2010 Well Sampling for Li in Formation Waters..... | 27 |

APPENDICES

| <u>APPENDIX</u> | <u>PAGE</u> |
|--|-------------|
| 1 Metallic and Industrial Mineral Permit Descriptions | 39 |
| 2 geoScout™ Oil Well Data | 65 |
| 3 2009 - 2010 Sample Locations, Results and Assays Certificates..... | 76 |
| 4 2009 – 2010 Exploration Expenditures | 89 |

**ASSESSMENT REPORT FOR LITHIUM EXPLORATION ON THE
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SUMMARY

In 2009, First Lithium Resources Inc. (First Lithium) engaged APEX Geoscience Ltd. (APEX) to perform a review and compilation of formation water and petroleum well data for First Lithium's Fox Creek Property. The Fox Creek Property is located in west-central Alberta, with the town of Fox Creek sitting in the north east corner of the Property. The Fox Creek Property is comprised of 25 Industrial and Metallic Mineral Permits which together form a single contiguous package of land that totals approximately 229,097 hectares (Ha).

First Lithium's Fox Creek mineral permits cover a large portion of gas fields hosted in the Devonian Woodbend (Leduc) and Beaverhill Lake carbonate reef complexes. Spatially associated with the gas pools are aquifers that consist of lithium (Li) enriched sodium-calcium (Na-Ca) chloride brines. Based on the Li concentration and rock property data (porosity and permeability) there are three areas (aquifers) with the potential for formation water production and Li extraction. Of interest to First Lithium's Fox Creek property is the southern Woodbend (Leduc) reef and the Beaverhill Lake aquifer both partially underlying the Fox Creek Property, particularly for the Raspberry Lake, Smoke Lake and Berland River areas.

Based upon the information provided by Hitchon *et al.* (1995) in AGS Bulletin 62, First Lithium's Fox Creek Property is a high priority for exploration for Li in Devonian formation water aquifers as it provides not only highly anomalous concentrations of Li but also large quantities of formation waters in producible aquifers with other potentially producible elements such as potassium (K), bromine (Br), boron (B) and iodine (I). Within the Fox Creek Property, there are at least 8 areas that should be targeted for Li in formation waters. The Smoke Lake Beaverhill Block is likely the highest priority target area for formation water sampling as it covers the Devonian Beaverhill Lake gas field and aquifer where Hitchon *et al.* (1995) have calculated a historic Li resource. There are 33 active wells in the Smoke Lake Beaverhill Block. The Smoke Lake Beaverhill Trend represents the main formation water trend that Channel Resources Ltd. (Channel) is also exploring for Li and other elements in formation brines. Hitchon *et al.* (1995) indicates that it contains a large portion of the historic calculated Li resource that they describe and it is the number one target for Li in formation waters.

The Raspberry Lake Beaverhill Block is centered over a Beaverhill Lake Oil Pool (with some gas production) with at least 2 wells that have yielded 115 and 130 ppm Li from associated formation waters. There are at least 13 active wells in the field. The Berland River Trend consists of 4 areas centered over Devonian Woodbend Formation gas pools and associated aquifers that Hitchon *et al.* (1995) indicate at least 3 wells have yielded between 100 and 120 parts per million (ppm) Li from the associated

formation waters. Each of the four areas highlighted in the Berland River Trend contain between 7 and 10 active wells with a total of 32 active wells in the trend.

In 2010, First Lithium sampled the formation waters from aquifers in 7 wells that are distributed across 40 km from 3 different producing oil and/or gas pools. Four samples were collected from formation waters associated with wells producing gas from the Beaverhill Lake Formation aquifer in the vicinity of Smoke Lake and northwest along strike from the wells sampled by Channel. The highest concentration of Li obtained from sampling by First Lithium was 73.5 ppm. Three of the four wells sampled by First Lithium yielded anomalous concentrations of Li, however, the results were slightly lower than the results reported by Channel along strike to the southeast. However, the sampling has confirmed the anomalous nature and prospectivity of the Beaverhill Lake aquifer in the area of Smoke Lake. The aquifer is more than 50 km in length and ranges from 3.5 to 8 km wide.

First Lithium also sampled formation waters from two wells centered on the Beaverhill Lake Formation aquifer in the vicinity of Raspberry Lake. The highest concentration of Li obtained for the two First Lithium formation water samples was 31.5 ppm Li. A single formation water sample was collected by First Lithium personnel from one of four producing gas pools in the Woodbend Formation in the vicinity of the Berland River. Formation water collected by First Lithium from well 1/1A 06-19-059-20W5 yielded 93.2 ppm Li, indicating that the Berland River gas pools are prospective for high concentrations of Li and other industrial minerals. High concentrations of Br, B and K were also present in the sample. The presence of significant concentrations of other elements in the brine also validates the project's potential to support a multi-product brine processing operation. The sampling program has validated the concept of establishing the Fox Creek project as a potential producer of a number of high-value products, including lithium chloride, lithium carbonate, potash and borates.

Based upon the APEX data review, the encouraging sampling results and the similarities to the producing Clayton Valley brines, aquifers within the Devonian Beaverhill Lake and Woodbend (Leduc) carbonate reef complexes underlying the Fox Creek Property held by First Lithium warrant further exploration for Li as well as other associated elements including Na, Ca, K, Mg, B, Br and I. The concentrations of Li in conjunction with numerous producing gas wells and other infrastructure on the Property that are already producing significant amounts of formation waters from the targeted horizons indicate that significant potential exists for the Fox Creek Property to yield brines with Li. Further work is required to confirm the continuity and producibility of the Li-bearing brines and, if the continuity and producibility can be confirmed, a process methodology that could work in conjunction with current gas field batteries that are currently producing the waters, treating them and re-injecting those waters back into the reservoirs or other formations.

Stage 1 exploration should continue with a) further compilation and research for existing water chemical analyses, with the office work consisting of recreating Dr. Hitchon's formation water database, further investigations at the ERCB in Calgary, an

investigation of the water producibility of each active well and even some of the suspended or abandoned but old producing wells. Concurrently with the compilation, Stage 1 b) should consist of continuing the ongoing field based water chemistry sampling program consisting of a well sampling to better determine the Li and other element potential of the Fox Creek Property formation brines.

APEX strongly recommends sampling 35 to 50 wells within the Fox Creek Property spread amongst Raspberry Lake, Smoke Lake and Berland River target areas. The sampling program will require the use of an LGR Unit to conduct the sampling which will cost about \$2,500 per day and include the sophisticated LGR Unit (truck mounted) along with two technicians to operate it and conduct the sampling. The end result would be a number of formation water analyses. If a reasonable grade of Li of about 80 to 150 ppm confirmed and is reasonably consistent from one well to the next, the data might permit a preliminary resource calculation.

Once the field and analytical data are in hand, geochemical groundwater modeling should be carried out followed by process engineering design and bench scale testing. In order to get to a proper 43-101 compliant resource a hydrogeological consultant will be required help evaluate the porosity, permeability, total content of formation water and recharge capacity of the reservoir.

The total all up estimated cost including a 43-101 report at the end of the program is \$100,000 including GST. The estimated time frame to conduct the sampling is about 3 months.

INTRODUCTION AND TERMS OF REFERENCE

APEX Geoscience Ltd. (APEX) was retained during mid 2010 as consultants by First Lithium Resources Ltd (First Lithium), to compile all existing geological, geophysical and geochemical data for First Lithium's Fox Creek Lithium Property (the Property) in order to perform an independent evaluation of the potential of the property to host recoverable lithium (Li) from Paleozoic carbonate hosted aquifers. First Lithium obtained 100% interest in the Fox Creek Lithium Property, which is located approximately 200 km northwest of Edmonton, Alberta. This report is written as an Assessment Report for First Lithium. The Fox Creek Lithium Property is considered an early stage exploration project. There is no known mineral resource as defined by "CIM Definition Standards on Mineral Resources and Ore Reserves" dated November 22nd, 2005, however, there are a number of historic reported formation water geochemical analyses with anomalous concentrations of Li. This evaluation has been prepared on the basis of available published and unpublished material, including those outlined in the references section.

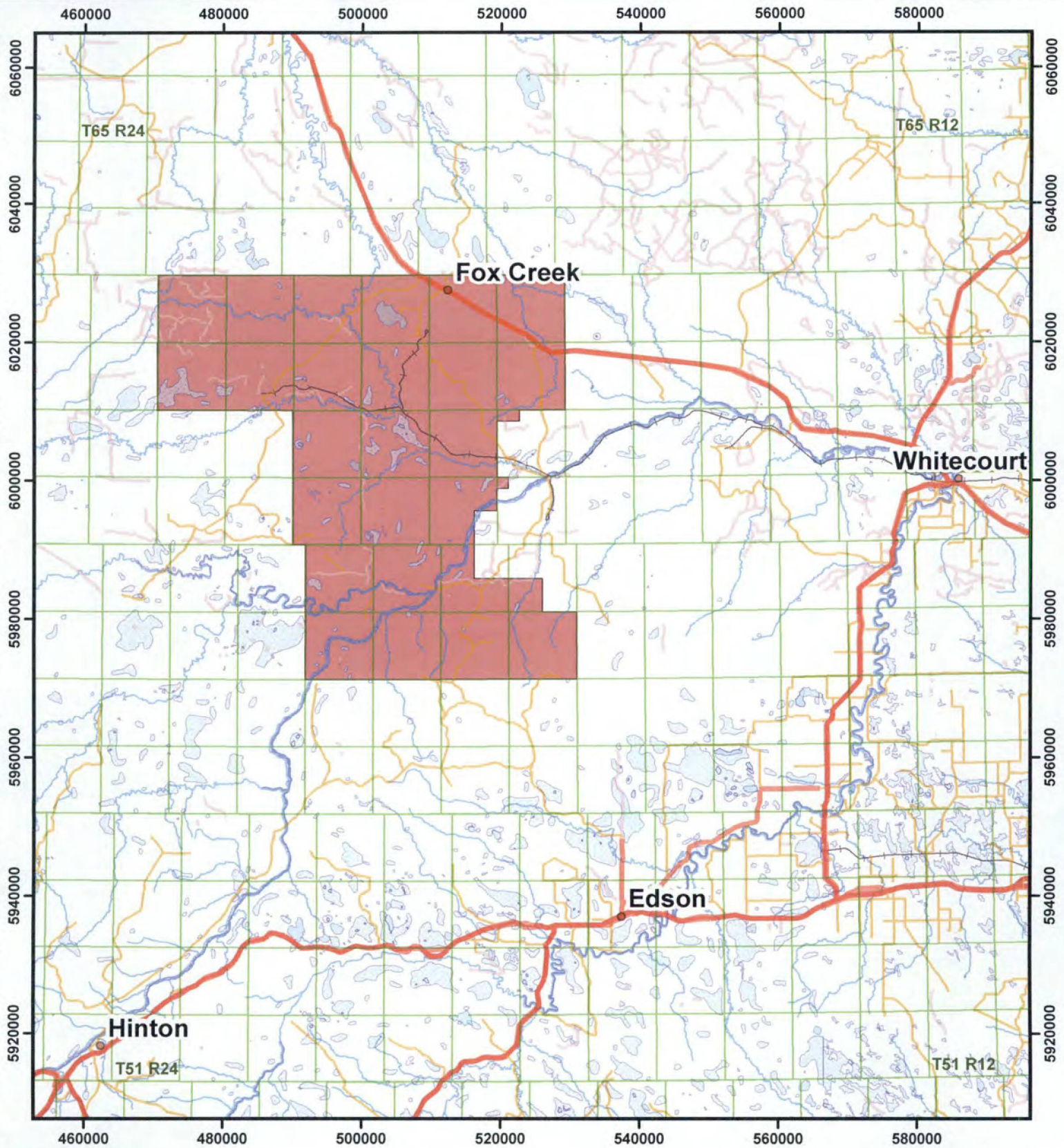
Mr. Michael B. Dufresne, M.Sc., P.Geol., the author of this Assessment report, is a principal of APEX and is an independent and Qualified Person as defined in National Instrument 43-101. Mr. Dufresne has conducted fieldwork on and in the vicinity of the Property and surrounding area along with supervising a number of exploration programs for a variety of commodities across the Swan Hills region. A sampling program in 2010 was conducted by the author and First Lithium in the search for Li on the Property.

RELIANCE ON OTHER EXPERTS

The report written by Mr. Dufresne is a compilation of proprietary and publicly available information. The author, in writing this report, uses sources of information as listed in the 'References' section. The government reports were prepared by a person or persons holding post secondary geology, or related university degree(s). For those reports, which were written by others, whom are not qualified persons, the author must rely upon the professional measures used by the employees of the companies who completed the work. The information in those reports is assumed to be accurate, based on the data review. The reports which were used for background information are reviewed and referenced in the history section below.

PROPERTY DESCRIPTION AND LOCATION

The Fox Creek Lithium Property is located in west central Alberta, with the town of Fox Creek located in the Property's upper north east corner, 60 km west of Whitecourt and 200 km northwest of Edmonton (Figure 1). The property is comprised of 25 Industrial and Metallic Mineral Permits (Table 1), which together form a single contiguous package of land that totals about 229,097 hectares (Figure 2). The mineral permits are owned 100% by First Lithium and are subject to a 3% Net Smelter Royalty



Legend

- | | |
|-----------------|--------------------|
| Major Highways | Lakes |
| Secondary Roads | Wetlands |
| Trails | Fox Creek Property |
| Railways | |
| Townships | |



FIRST LITHIUM RESOURCES INC.

Fox Creek Property

Property Location

0 5 10 20
Kilometers

1:750,000

Nad83 Zone 11
APEX Geoscience Ltd.
Alberta, Canada

EDMONTON, ALBERTA

FEBRUARY 2011

FIGURE
DATA

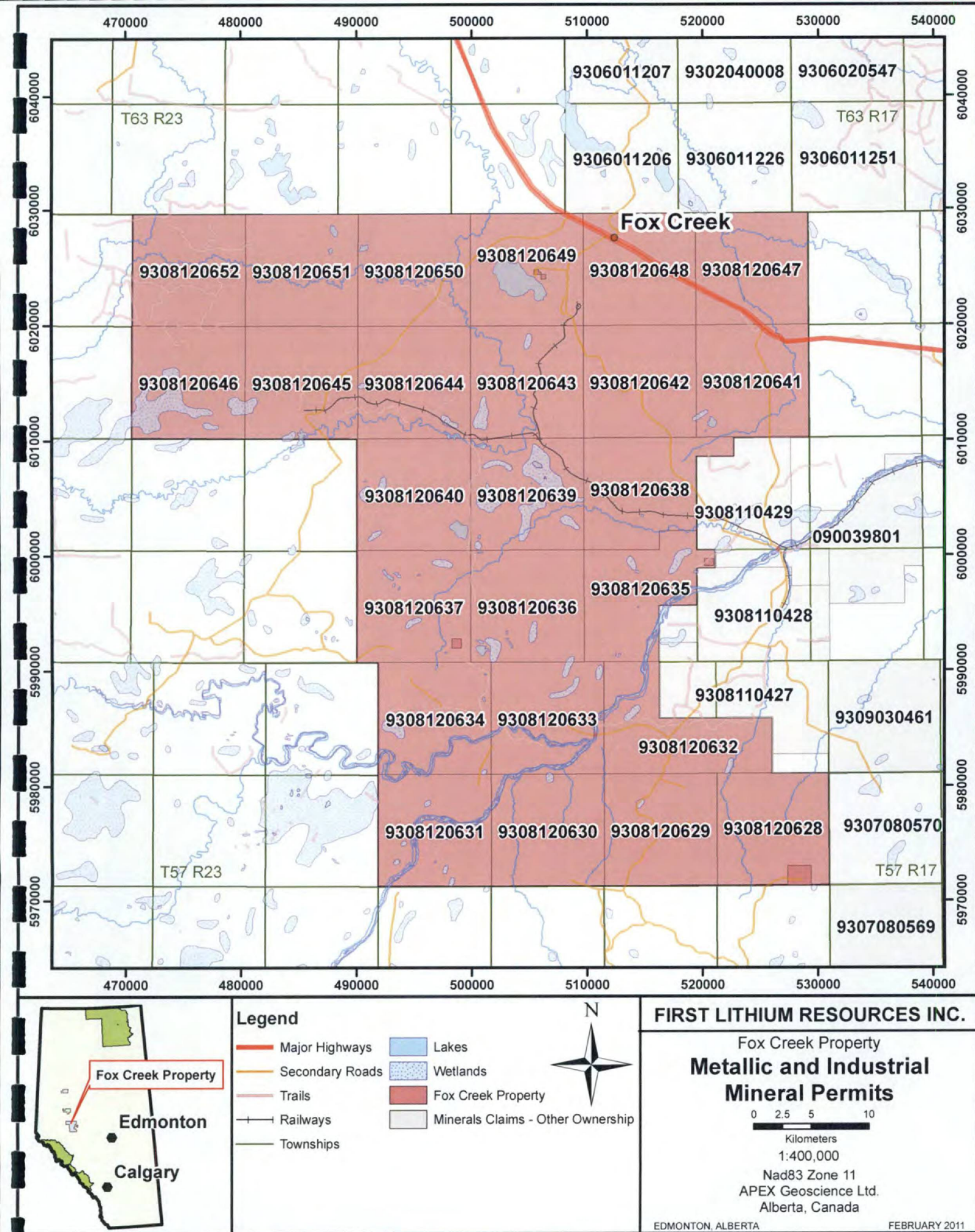


Table 1: Industrial and Metallic Mineral Permit Descriptions.

| Permit No. | Owner | Term Date | Area (Ha) | Legal Description |
|------------|---------------|------------------|-----------|--------------------|
| 9308120628 | First Lithium | December 2, 2008 | 8896 | 57-18-W5 |
| 9308120629 | First Lithium | December 2, 2008 | 9216 | 57-19-W5 |
| 9308120630 | First Lithium | December 2, 2008 | 9216 | 57-20-W5 |
| 9308120631 | First Lithium | December 2, 2008 | 9216 | 57-21-W5 |
| 9308120632 | First Lithium | December 2, 2008 | 9216 | 58-18-W5; 58-19-W5 |
| 9308120633 | First Lithium | December 2, 2008 | 9216 | 58-20-W5 |
| 9308120634 | First Lithium | December 2, 2008 | 9216 | 58-21-W5 |
| 9308120635 | First Lithium | December 2, 2008 | 8400 | 59-18-W5; 59-19-W5 |
| 9308120636 | First Lithium | December 2, 2008 | 9216 | 59-20-W5 |
| 9308120637 | First Lithium | December 2, 2008 | 9152 | 59-21-W5 |
| 9308120638 | First Lithium | December 2, 2008 | 9216 | 60-18-W5; 60-19-W5 |
| 9308120639 | First Lithium | December 2, 2008 | 9216 | 60-20-W5 |
| 9308120640 | First Lithium | December 2, 2008 | 9216 | 60-21-W5 |
| 9308120641 | First Lithium | December 2, 2008 | 9216 | 61-18-W5 |
| 9308120642 | First Lithium | December 2, 2008 | 9216 | 61-19-W5 |
| 9308120643 | First Lithium | December 2, 2008 | 9216 | 61-20-W5 |
| 9308120644 | First Lithium | December 2, 2008 | 9216 | 61-21-W5 |
| 9308120645 | First Lithium | December 2, 2008 | 9216 | 61-22-W5 |
| 9308120646 | First Lithium | December 2, 2008 | 9216 | 61-23-W5 |
| 9308120647 | First Lithium | December 2, 2008 | 9216 | 62-18-W5 |
| 9308120648 | First Lithium | December 2, 2008 | 9216 | 62-19-W5 |
| 9308120649 | First Lithium | December 2, 2008 | 9113.62 | 62-20-W5 |
| 9308120650 | First Lithium | December 2, 2008 | 9216 | 62-21-W5 |
| 9308120651 | First Lithium | December 2, 2008 | 9216 | 62-22-W5 |
| 9308120652 | First Lithium | December 2, 2008 | 9216 | 62-23-W5 |

and/or a 5% Gross Overriding Royalty. The property has not been legally surveyed. The legal descriptions for the property are provided in Table 1. Copies of the Industrial and Metallic Mineral Permit agreements are included in Appendix 1. The center of the property is located at approximately 507832 east and 6006485 north in Universal Transverse Mercator (UTM) Zone 11 using North American Datum 1983 (NAD 83) or at 116°52'55" west longitude and 54°11'6" north latitude.

Alberta Mining regulations grant metallic and industrial mineral permits to the permittee for 14 year terms during which at any time after the initial two-year term the mineral permit may be converted into a lease. Leases are granted for 15 year terms and may be renewed. A metallic and industrial mineral permit gives First Lithium the respective permit holder exclusive right to explore for and develop economic deposits of metallic and industrial minerals including diamonds, gold and industrial minerals such as lithium (Li) within the boundaries of the permit. The exclusive right to explore is subject



to ALBERTA REGULATION 213/98 of the Alberta Mines and Minerals Act and the contained Metallic and Industrial Minerals Regulations. The standard terms and conditions for the permits are described in detail on Alberta Energy's website at <http://www.energy.alberta.ca/minerals/708.asp>.

A permit holder shall spend or cause to be spent on assessment work with respect to the location of the mineral permit an amount equal to \$5 for each hectare in the location during the first two year period; an amount equal to \$10 per hectare for each of the second and third two year periods; and an amount equal to \$15 per hectare for each of the fourth, fifth, sixth and seventh two year periods. Mineral permits may be grouped and excess expenditures may be carried into the next two year period.

In addition to the financial commitment, a metallic and industrial mineral permit holder is required to file an assessment report that documents all of the work conducted as well as the results of the work to Alberta Energy. The assessment report must be filed within 60 days after the record date after each two year period.

ACCESSIBILITY, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE AND PHYSIOGRAPHY

Provincial Highway 43 cuts across the northeast corner of the property. The property can also be accessed from the highway via 1 or 2 lane all weather roads. Highway 947 runs generally north-south through parts of the eastern part of the property. Access within the property is facilitated by numerous all weather and dry weather gravel roads and tracks. Accommodation, food, fuel, and supplies are best obtained in the towns of Whitecourt and Fox Creek.

The Fox Creek property is situated in the foothills region of west-central Alberta in an area characterized by rugged, hilly topography. Elevation in the region varies from 600 meters (m) to 1380 m (2,000 ft to 4,500 ft) above sea level (ASL). The Athabasca River is the dominant topographic feature and crosses the lower to center of the property from the southwest to the northeast. Additionally, numerous creeks and wetlands are found across the property. Forests in the area are dominated by aspen, balsam poplar, lodge pole pine and white spruce. Vegetation in the wetland areas is characterized by black spruce, tamarack and mosses. Annual temperatures range from -40C in January to 30C in July/August with average temperatures above 0C between April and October. Throughout the year precipitation (as rain and snow) ranges from ~14 mm to >100 mm, with the greatest precipitation falling in June and July.

HISTORY: PREVIOUS EXPLORATION

Exploration in the area of the Fox Creek Lithium Property has focused mainly on petroleum resources with numerous oil and gas fields known to underlie the property and nearby area (Mossop and Shetson, 1994). Based upon a search of the Energy and

Resources Conservation Board (ERCB) database using geoSCOUT™, a total of 637 oil, gas or water wells have been drilled within the boundaries of First Lithium's Fox Creek and Valleyview properties, and have been drilled to a depth where they have intersected at least Devonian aged rocks (Figure 3). Today, a total of 144 wells are considered "Active Producing" (Figure 3). A total of 456 wells are listed as having been suspended or abandoned (Figure 3). The location of the wells and the important Devonian oil and gas pools and geological elements are shown in Figure 3. A search using the water geochemistry module of geoSCOUT™, indicates that there are wells on the property that have associated "water" or "filtrate" geochemical analyses, however none of the geochemical analyses in the geoSCOUT™ water geochemical database indicate that Li was analyzed.

Although little direct exploration for Li has been done on First Lithium's Fox Creek Property, an overview of the industrial mineral potential of formation waters from across Alberta was compiled by the Alberta Geological Survey (AGS) in 1995 and represented the culmination of formation water geochemical work performed by Dr. Brian Hitchon that started in the 1970's (Bulletin 62, Hitchon *et al.*, 1995). Formation water is used as a generic term to describe all water that naturally occurs in pores of a rock and if the rock is permeable could represent an aquifer. Hitchon *et al.* (1995) compiled nearly 130,000 analyses of formation waters available from numerous sources including the ERCB files of regulatory submissions for drilling conducted by the petroleum industry, published detailed data from Hitchon *et al.* (1971, 1989), Connolly *et al.* (1990a, b) and unpublished detailed analyses collected by Hitchon whilst he was in the employ of the Alberta Research Council (ARC) and the Alberta Geological Survey (AGS).

A method for defining geographic areas with elements in formation waters of possible economic interest was defined by Hitchon (1984) and Hitchon *et al.* (1995). For each element studied, Calcium (Ca), Magnesium (Mg), Potassium (K), Lithium (Li), Iodine (I) and Bromine (Br), a detailed exploration threshold value was determined based on the concentrations in economically producing fields at that time (as defined in Hitchon, 1984 and Hitchon *et al.*, 1995). Additionally, a lower regional exploration threshold value was defined to allow for contouring and extrapolation of data to undrilled areas. The regional exploration threshold value for lithium (Li) was considered to be 50 ppm and the detailed exploration threshold value was defined as 75 ppm (Hitchon *et al.*, 1995). Hitchon *et al.* (1995) identified five stratigraphic intervals in four regions of Alberta in which their sampling and data review indicated that certain elemental concentrations exceeded the threshold values that are of economic interest for regional well and Devonian data exploration and for which porosity and permeability might allow production of the formation waters and recovery of the elements of interest from the aquifers.

Hitchon *et al.* (1995) indicate that Li was reported in 708 formation water analyses out of the 130,000 analyses that they examined in their 1993 to 1995 study. The vast majority of these analyses, including all of the anomalous Li analyses, were

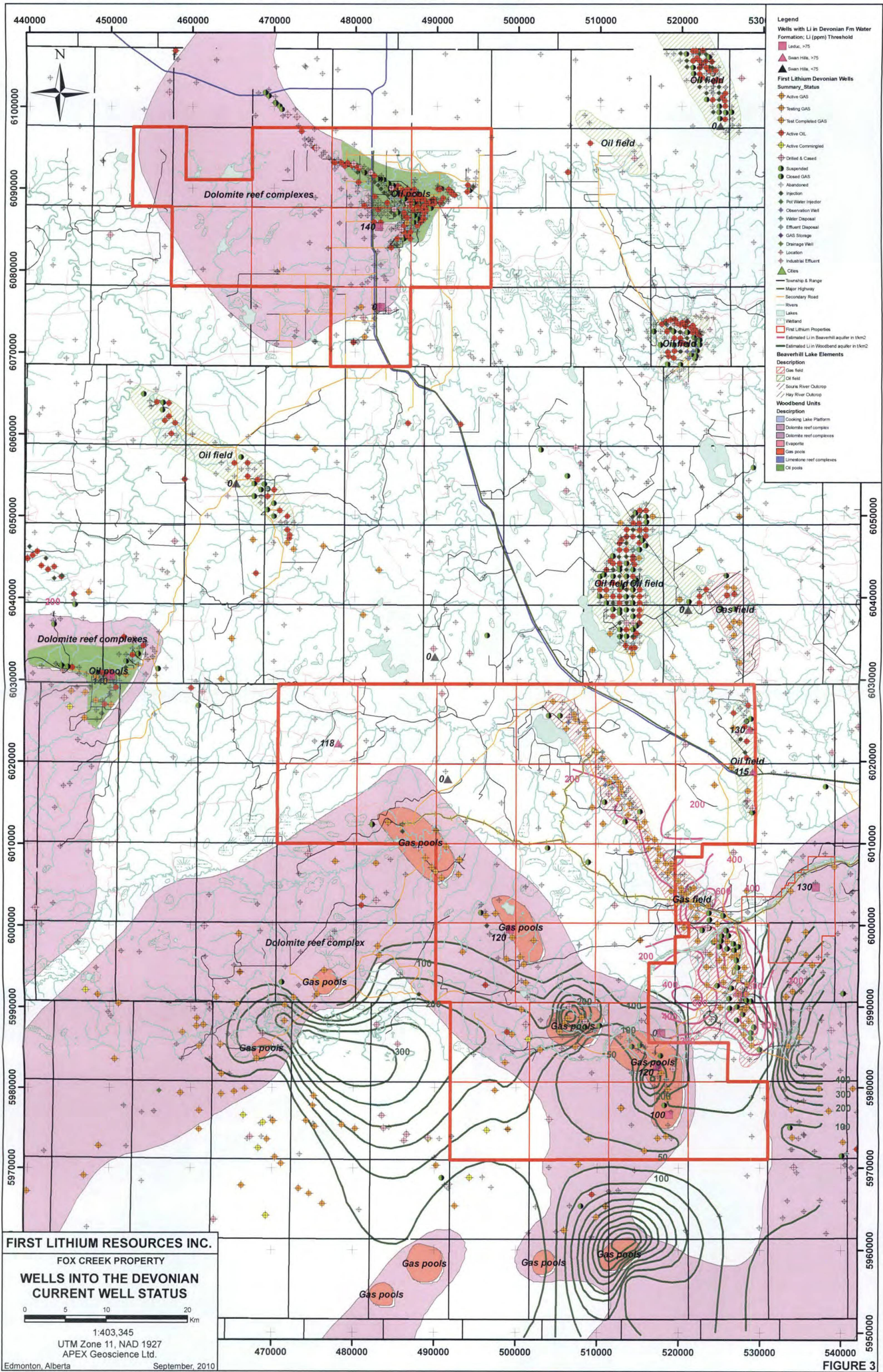
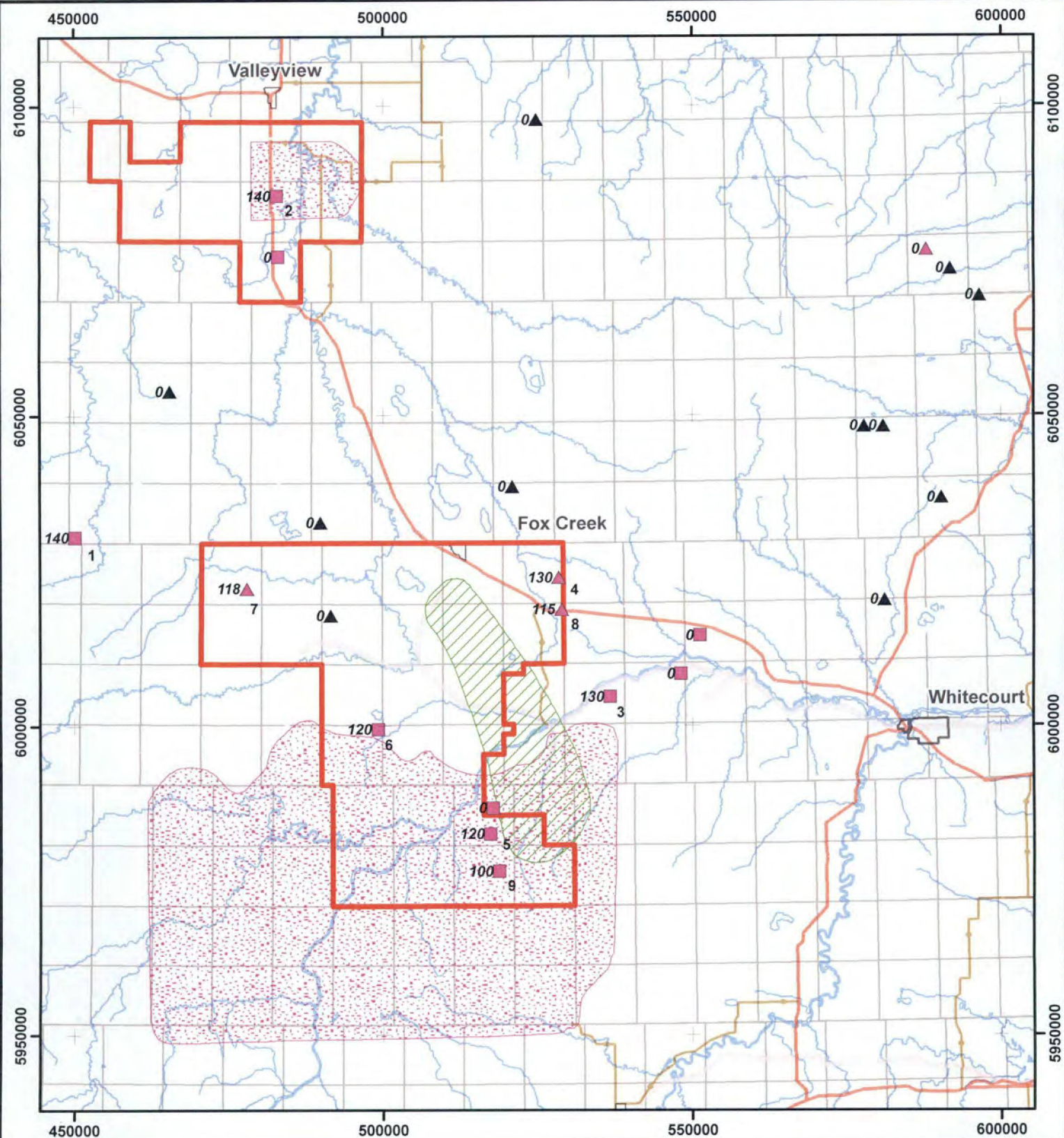


FIGURE 3

derived from Hitchon's unpublished database resulting from direct sample collection by Dr. Hitchon during the period 1975 to 1977 in a joint ERCB and ARC project. Hitchon *et al.* (1995) indicate that a total of 96 geochemical formation water analyses yielded Li concentrations above the regional threshold value and 47 analyses yielded Li concentrations above the detailed threshold value of 75 ppm. The location of several wells with Li analyses from the Beaverhill Lake or Woodbend (Leduc) formation waters with greater than 75 ppm (up to 140 ppm) are shown on Figure 3 with a few example analyses provided in Table 2. The study identified three geographic areas of stratigraphy (specifically the Beaverhill Lake and Woodbend-Leduc carbonate and reef complexes) with combined high concentrations of Li in the formation waters along with high porosity and permeability that could have potential for the production of formation waters all within west-central Alberta centered around the town of Fox Creek (Figure 3).

Hitchon *et al.* (1995) indicate that at least 25 wells within or near to the Fox Creek Property have yielded anomalous concentrations of Li in formation water samples from the Beaverhill Lake and/or Woodbend (Leduc) aquifers (Figures 3 and 4). Five of these wells have reported concentrations of Li >75 ppm in the Beaverhill Lake aquifer and ten wells have reported concentrations of Li >75 ppm in the Woodbend (Leduc) aquifer (Figure 4). Representative formation water geochemical analyses with high Li values are provided by Hitchon *et al.* (1995) and are shown in Table 2. The well locations are shown on Figures 3 and 4. High Li values greater than or equal to 100 ppm were reported from three stratigraphic intervals: Wabamun Group, Woodbend Group (Leduc Formation) and Beaverhill Lake Group (Swan Hills Formation). In these samples, other elements including Mg, Br and I were all consistently below their respective regional exploration thresholds while Ca and K were often between their respective regional and detailed exploration thresholds (Hitchon *et al.*, 1995). Based upon the analyses presented by Hitchon *et al.* (1995) and shown in Table 2, the formation waters are considered Na-Ca chloride brines and are roughly 4 to 5 times the salinity of modern sea water.

Based on the Li concentration and rock property data (porosity and permeability) presented by Hitchon *et al.* (1995), there are three areas (aquifers) with potential for formation water production and Li extraction in west-central Alberta: the northern Woodbend (Leduc) reef, underlying the Valleyview and Peace South Lithium Properties, the southern Woodbend (Leduc) reef (partially underlying the Fox Creek Lithium Property) and the Beaverhill Lake aquifer (underlying the Fox Creek Lithium Property; Figures 3 and 4). In the southern Woodbend (Leduc) aquifer the potentially productive aquifer zone has an average thickness of 25 m, an average rock porosity of 6% and an average permeability of $2 \times 10^{-14} \text{ m}^2$ (Hitchon *et al.*, 1995). The potentially productive zone for the Woodbend (Leduc) aquifer is located between about 3,100 and 3,400 m below surface. The potentially productive zone of the Beaverhill Lake aquifer has an average thickness of 46 m, an average rock porosity of 7% and an average permeability of $4.3 \times 10^{-14} \text{ m}^2$ (Hitchon *et al.*, 1995). The potentially productive zone in the Beaverhill Lake aquifer is located between 3,200 and 3,500 m below the surface. Hitchon *et al.* (1995) report that in this area the Beaverhill Lake aquifer is intersected by 113 wells with 14,800 physical core analyses for porosity and permeability.



Legend

Wells with Li in Devonian Formation Waters

- >75 ppm Li, Leduc Formation
- ▲ >75 ppm Li, Swan Hills Formation
- ▲ <75 ppm Li, Swan Hills Formation
- Beaverhill Lake Formation Aquifer with Li Potential
- Woodbend (Leduc) Formation Aquifer with Li Potential
- First Lithium Properties

- Cities
- Township & Range
- Major Highways
- Secondary Roads
- Trails
- Rivers
- Lakes



FIRST LITHIUM RESOURCES INC.

Fox Creek and Valleyview Properties DEVONIAN AQUIFERS AND Li IN FORMATION WATERS

0 5 10 20
Kilometers
1:850,000

UTM Zone 11, NAD 1927
APEX Geoscience Ltd.

Edmonton, Alberta

September, 2010

FIGURE 4
Page 12

Table 2: Representative chemical compositions from the Swan Hills and Leduc Formations (Hitchon *et al.* 1995)

| Formation | Leduc | Swan Hills | Leduc | Swan Hills |
|----------------------|-------------|--------------|--------|--------------|
| | 3 | 4 | 5 | 8 |
| Sample Number | RCAH82-475B | RCAH111-676A | D-44 | RCAH110-676A |
| Li | 130 | 130 | 120 | 115 |
| Na | 43200 | 54000 | 42400 | 39800 |
| K | 7500 | 5100 | 5000 | 4300 |
| Mg | 1610 | 2010 | 979 | 1630 |
| Ca | 18000 | 15900 | 27500 | 13600 |
| Sr | 725 | 630 | 615 | |
| Ba | 5.7 | 19 | 4.7 | 1.7 |
| Cu | | 0.49 | 0.57 | 0.27 |
| Zn | | 5.9 | | 1.9 |
| Pb | 8.5 | 3.3 | 4 | 10 |
| Ag | | 1.3 | 1.5 | 0.92 |
| Fe | | 0.85 | 0.89 | 0.36 |
| Mn | 14 | 14 | 0.38 | 9 |
| V | | 0.8 | 0.9 | 0.28 |
| As | | | | |
| B | 2709 | 260 | 180 | 190 |
| PO4 | 76 | 24 | 23 | 16 |
| NH3 | 558 | 637 | 551 | 381 |
| SiO2 | 54 | 43 | 88 | 19 |
| F | 6.7 | 6.2 | | 4.7 |
| Cl | 117000 | 125100 | 123700 | 94160 |
| Br | 430 | 426 | 317 | 329 |
| I | 14 | 18 | 18 | 5 |
| SO4 | 389 | 155 | 239 | 778 |
| HCO3 | 365 | 232 | 1110 | 316 |
| (all in mg/L or ppm) | | | | |
| Salinity (mg/L) | 191630 | 205945 | 203703 | 156567 |
| pH | 7.15 | 6.76 | 8.1 | 7.34 |
| T (°C) | 64 | 79 | 113 | 76 |

Hitchon *et al.* (1995) provide a total resource distribution estimate for Li in formation waters for the northern and southern Woodbend (Leduc) and the Beaverhill Lake aquifers. The reader is cautioned that the resource estimates quoted by Hitchon *et al.* (1995) are considered historical scoping estimates and do not conform to "Best Practice Guidelines for the Estimation of Mineral Resources and Mineral Reserves" (CIM, 2003) and "CIM Definition and Standards on Mineral Resource and Mineral Reserves" (CIM, 2004) and, as such, do not comply with any of the categories set out in National Instrument 43-101. However, the estimates do provide an indication of the order of magnitude of the potential size of a resource that could be present and, therefore, is considered useful information in order to guide future work. Hitchon *et al.* (1995) calculate a range from 10 to 570 grams of Li per meter squared (gLi/m²) (or tonnes of Li per kilometer squared [tLi/km²]) and between 34 and 340 gLi/m² (tLi/km²)

for the southern and northern Woodbend aquifers, respectively (Figures 3 and 4). Hitchon *et al.* (1995) estimate that Li distribution in the Beaverhill Lake aquifer (Figures 3 and 4) ranges from 11 to 918 gLi/m² (tLi/km²). Hitchon *et al.* (1995) indicate that the high variability in the resource distribution is due to the characteristic highly variable porosity and thickness of reef complexes that comprise the potentially productive zones. Hitchon *et al.* (1995) estimate that the total Li resource contained within the Beaverhill Lake and Leduc (North and South) aquifers is potentially 515,000 tonnes of Li over an area of 3,980 km². A portion of this potential resource would be contained within the Beaverhill Lake aquifer and the southern Woodbend (Leduc) aquifer that underlie First Lithium's Fox Creek Lithium Property. This estimate is historic in nature and represents a scoping estimate on how much total Li might be present in these aquifers in the vicinity of Fox Creek. There is no guarantee that this amount of Li will in fact be eventually proven to be present nor that the formation waters could be produced and the Li extracted economically.

Although little direct exploration for Li has been done on First Lithium's Fox Creek Property, Channel Resources Ltd. (Channel) conducted a sampling program of 13 producing gas wells on a property immediately adjacent to First Lithium's Fox Creek Property. Channel's sampling program during 2009 targeted the Beaverhill Lake aquifer (Channel Resources Ltd. News Release, October 7, 2009). The Li concentration of the brines sampled by Channel ranged from 77.2 ppm to 112 ppm. The samples also yielded significant amounts of K, Br and B. All samples collected by Channel and analyzed yielded values above the detailed threshold of 75 ppm. Based on these encouraging results, Channel proceeded with the collection of a 2,000 liter bulk sample in March, 2010 from a producing gas well in the central portion of their Property, which targeted the Beaverhill Lake aquifer. A total of 1,500 liters were processed. Analyses conducted included a variety of methods to identify the optimal process to extract Li, boron (B), potassium (K), bromine (Br) and other potentially economic products from the brine (Channel Resources News Release, March 8, 2010). Preliminary results announced by Channel from the bulk sample indicate that all four primary products can be extracted, including over 95% of the Li to an intermediary compound, up to 88% of elemental Br, up to 100% of the B as sodium borate, and approximately 40% of the K as a carnallite salt (Channel Resources Ltd. News Release, November 17, 2010).

The results from Channel's 2009 sampling program confirm that the Beaverhill Lake aquifer contains highly anomalous lithium concentrations as determined in 1995 by the Geological Survey of Alberta (Dufresne, 2009). The presence of significant concentrations of other minerals in the brine also validates the project's potential to support a multi-product brine processing operation. Channel's sampling program has validated the concept of establishing the Fox Creek region as a potential producer of a number of high-value products, including lithium chloride, lithium carbonate, potash and borates.

GEOLOGICAL SETTING

The Fox Creek property is located in west-central Alberta south of the Peace River High. The basement geology underlying the property is summarized on Figure 5. The regional stratigraphy of the Swan Hills area is summarized in Table 3, and shown on Figure 6.

Precambrian Geology

The Fox Creek property lies near the centre of the Western Canada Sedimentary Basin south of the Peace River Arch (PRA). The property straddles two basement terranes: the Chinchaga Terrane and the Wabamun Domain (Figure 5). The Chinchaga Terrane is part of the Buffalo Head craton which is thought to have accreted to the western edge of North America between 1.8 and 2.4 billion years (Ga) ago (Ross *et al.*, 1991, 1998). The Wabamun Domain is interpreted to be a tectonic escape wedge related to events along the Snowbird Tectonic Zone to the south (Ross *et al.*, 1991). The age of the terrane is poorly understood but it is thought to be similar in age to the Chinchaga Terrane in the vicinity of 2.0 to 2.4 Ga.

Phanerozoic Geology

Overlying the basement is a thick sequence of Phanerozoic rocks comprised mainly of Tertiary and Cretaceous sandstones and shales near the surface (Figure 6) and Mississippian to Devonian carbonates, sandstones and salts at depth (Glass, 1990; Mossop and Shetson, 1994). Information pertaining to the distribution and character of the Phanerozoic-aged units can be obtained from well log data in government databases and various geological and hydrogeological reports (Green *et al.*, 1970; Tokarsky, 1977; Glass, 1990; Mossop and Shetson, 1994).

At the base of the Beaverhill Lake Group (Table 3), the Elk Point Group is comprised of restricted marine carbonates and evaporites which gradationally overlie the Watt Mountain Formation (Mossop and Shetson, 1994). The Upper Elk Point, including the Ft. Vermillion, Muskeg and Watt Mountain formations are an aquitard layer (Hitchon *et al.*, 1990). Overlying the Elk Point Group rocks are the carbonates of the Slave Point Formation (Table 3). The Slave Point Formation was deposited on an open marine carbonate platform and forms the base for the reef complexes in the region including the Swan Hills Complex and the Peace River Arch Fringing Reef Complex (Figure 3). The Upper Devonian Swan Hills Reef Complex underlies the North Property (Figures 3). The Swan Hills Complex was deposited on the flank of the West Alberta Ridge. It is a sequence of shallowing upward reef cycles now composed of dolomite (Mossop and Shetson, 1994). The Swan Hills Complex is hydrogeologically part of the Beaverhill Lake Aquifer System. The Swan Hills complex contains the units of interest with elevated concentrations of Li (Hitchon *et al.*, 1995).

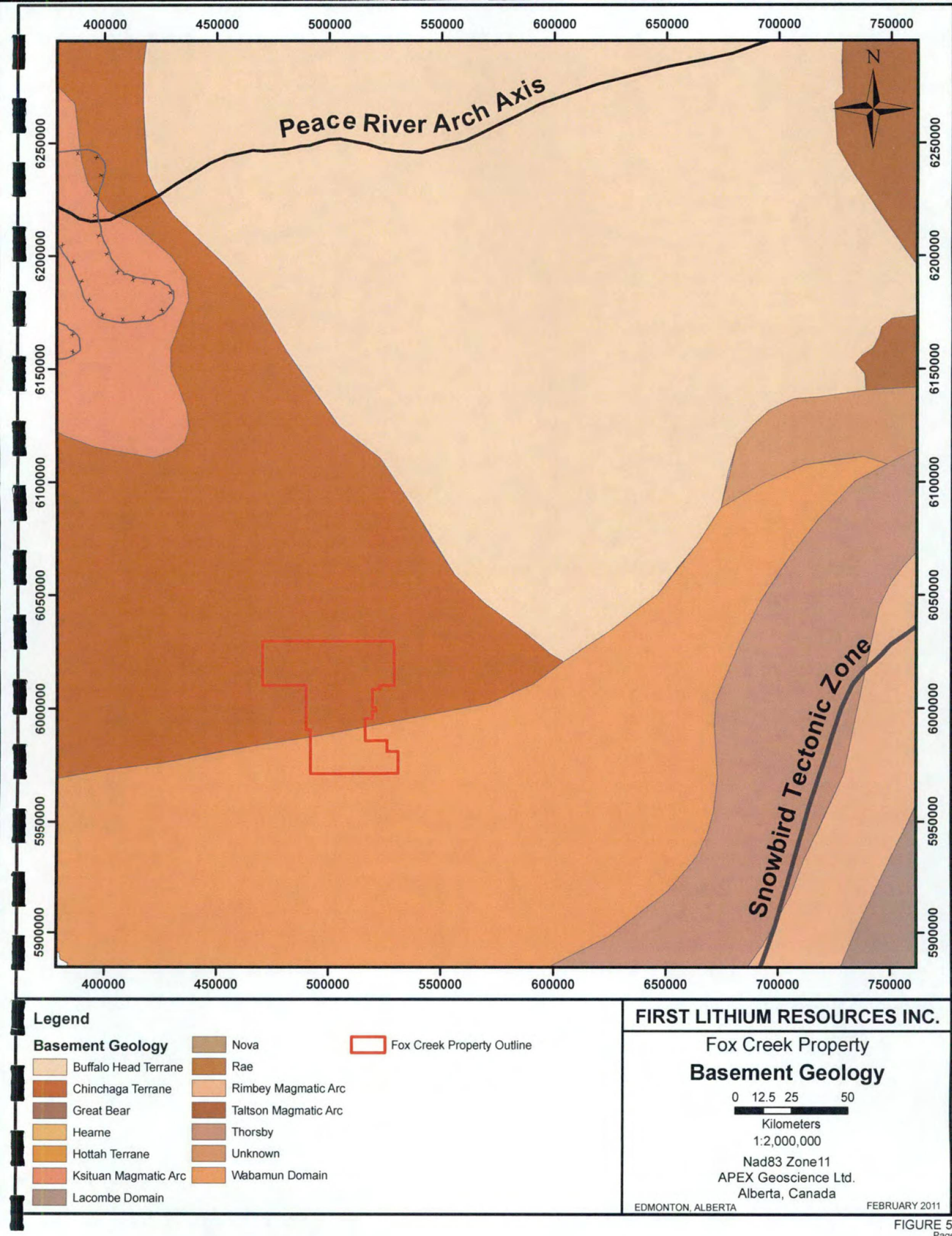


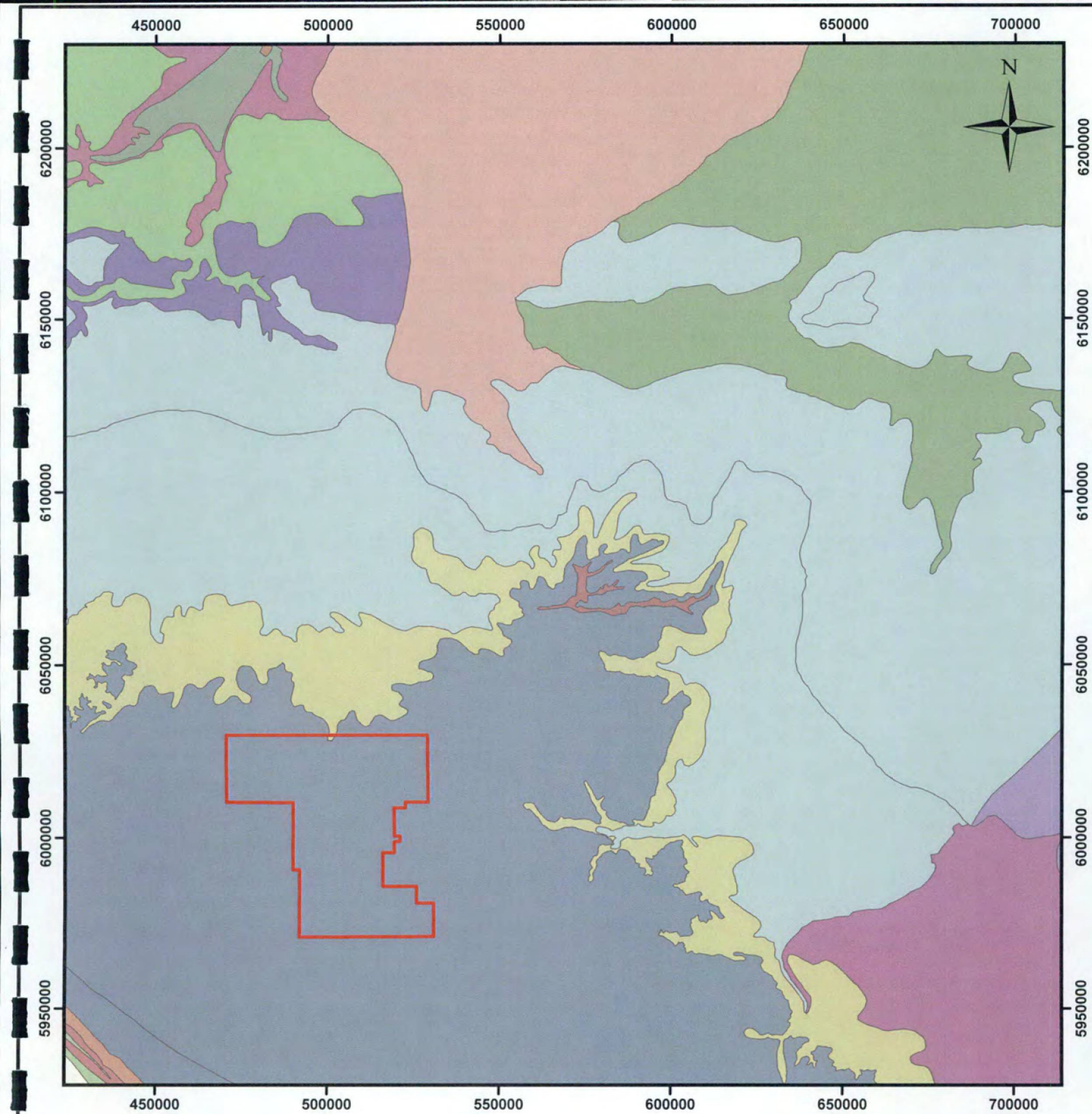
FIGURE 5
Pana

Table 3: Regional stratigraphy of the Fox Creek area.

| Stratigraphy | | | | Hydrostratigraphy | |
|---------------|----------------|--------------|----------------|-------------------|--------------------------------------|
| Period | Group | Formation | | | |
| Tertiary | | Paskapoo | | | |
| Cretaceous | U | Wapiti | | | Colorado Aquitard System |
| | | Puskwaskau | | | |
| | | Bad Heart | | | |
| | | Muskiki | | | |
| | | Cardium | | | |
| | | Kaskapau | | | |
| | | Dunvegan | | | |
| | L | Shaftesbury | | | Paddy-Viking Aquifer |
| | | Peace River | | | |
| | | Harmon | | | |
| | | Notikewan | | | Harmon-Joli-Fou Aquitard |
| | | Falher | | | |
| | | Wilnch | | | Upper Mannville Aquifer |
| | | Bluesky | | | Clearwater- Wilnch Aquitard |
| | | Gething | | | |
| | Bullhead | Cadomin | | | Lower Mannville Aquifer |
| | | | | | |
| Jurassic | Fernie | Nordegg | | | Fernie Aquitard |
| Triassic | Schooler Creek | Baldonnel | | | |
| | | Charlie Lake | | | |
| | | Halfway | | | |
| Permian | Diaber | | | | |
| Mississippian | Stoddart | Belloy | | | Rundle-Permo-Triassic Aquifer System |
| | | Taylor Flat | | | |
| | | Kiskatinaw | | | |
| | | Golata | | | |
| | Rundle | Debolt | | | |
| | | Shunda | | | |
| | | Pekisko | | | |
| | Banff | | | | Exshaw-Lower Banff Aquitard |
| | | Exshaw | | | |
| | Wabamun | | | | Wabamun-Winterburn Aquifer System |
| | Winterburn | | | | |
| Devonian | U | Woodbend | Grosmont | Ireton | Ireton Aquitard |
| | | | Leduc | | |
| | | | Cooking Lake | | Beaverhill Lake Aquifer System |
| | | | Swan Hills | Waterways | |
| | | | Slave Point | | |
| | M | | Ft. Vermillion | | Muskeg-Watt Mountain Aquitard System |
| | | | Gilwood | Watt Mtn | |
| | | | Muskeg | | |
| | | | Keg River | | Keg River - Granite Wash Aquifer |
| | | | Contact Rapids | | |
| | L | | Red Beds | | Lower Devonian Aquiclude |
| | | | Ernestina Lake | | |
| | | | Lotsberg | | |
| | | | Granite Wash | | |
| Cambrian | | | | | Cambrian Aquitard System |
| PC | | | | | PreCambrian Aquiclude |

Stratigraphic units of interest
 Aquifer
 Aquiclude
 Aquitard
 Major unconformity

(adapted from Hitchon et al., 1990)



Legend

| | | |
|--|--|---|
| Fox Creek Property | Horseshoe Canyon Formation | Puskwaskau Formation |
| Bedrock Geology | Kaskapau Formation | Scollard Formation |
| Alberta Group | Labiche Fm | Shaftesbury Formation |
| Belly River Group | Loon River Shale | Smoky Group |
| Brazeau Formation | Miette Group | Swan Hills Gravel |
| Coalspur Formation | Paskapoo Formation | Swan Hills Gravels |
| Dunvegan Formation | Peace River Formation | Wapiti Group |

FIRST LITHIUM RESOURCES INC.

Fox Creek Property Bedrock Geology

0 12.5 25 50
Kilometers

1:1,500,000

Nad 83 Zone 11
APEX Geoscience Ltd.
Alberta, Canada

EDMONTON, ALBERTA

FEBRUARY 2011

FIGURE 6
Page 11

The Woodbend Group, of the upper Devonian, conformably overlies the Beaverhill Lake Group (Table 3). The Woodbend Group is dominated by basin siltstones, shales and carbonates of the Majeau Lake, Duvernay and Ireton Formations surrounding and capping the reef complexes of the Leduc Formation (Figures 3 and 5). The Leduc Formation is characterized by multiple cycles of reef growth including back-stepping reef rimmed complexes and isolated reefs (Mossop and Shetson 1994). In the area of the property it is composed of dolomite and is part of the Beaverhill Lake Aquifer System (Hitchon *et al.*, 1990). Hitchon *et al.* (1995) indicates that the Beaverhill Lake (Swan Hills) and the Woodbend (Leduc) aquifers in the region of First Lithium's Fox Creek Lithium Property may be indistinguishable and may in fact be connected. The Woodbend (Leduc) Formation is host to prolific reserves of oil and gas in Alberta. It is also the second stratigraphic unit of interest with elevated concentrations of Li (Hitchon *et al.*, 1995). The Duvernay Formation is composed of dark bituminous shale and limestone which contain and preserve a large accumulation of organic carbon thought to be the source for most of the conventional hydrocarbons in the upper Devonian in Alberta. The Ireton Formation caps the Leduc reefs and was formed by an extremely voluminous influx of shale into the region (Mossop and Shetson, 1994). The Ireton Formation is an aquitard that forms an impermeable cap rock over the Leduc reefs (Hitchon *et al.*, 1995).

The Woodbend Group is conformably overlain by the Winterburn and Wabamun Groups of upper Devonian age (Table 3). In the area of the property the Winterburn Group is composed of shales and argillaceous limestones. Further to the east the Winterburn Group is host to the Nisku Reefs, an important gas and oil reservoir. In the area of the property the Wabamun Group is composed of buff to brown massive limestone interbedded with finely crystalline dolomite at the base. These two Groups comprise the Wabamun-Winterburn Aquifer system from which a few anomalous Li analyses have been obtained (Hitchon *et al.*, 1995). The Wabamun Group is unconformably overlain by the Lower Carboniferous Exshaw shale, an aquitard.

The Exshaw shale is overlain by the Banff Group. The Banff Group is composed of a medium to light olive grey limestone with subordinate fine-grained siliciclastics, marlstones and dolostones overlying a basal shale, siltstone and sandstone unit (Mossop and Shetson, 1994). The Rundle Group conformably overlies the Banff Group. The Rundle Group is composed of cyclic dolostone and limestone with subordinate shale. The Group has variable porosity from poor to excellent and grades into dense argillaceous carbonates, shale, siltstone and anhydrite.

The Permian strata in the area of the property are very thin. The Permian Belloy Group unconformably overlies the Rundle Group and is unconformably overlain by the Triassic Montney Formation. It is composed of shelf sands and carbonates (Mossop and Shetson, 1994).

The overlying Mesozoic strata (mainly Cretaceous) are composed of alternating units of marine and nonmarine sandstones, shales, siltstones, mudstones and

bentonites. The Triassic is characterized by fine argillaceous siltstone and sandstones. The overlying Jurassic Fernie Group is composed of limestones of the Nordegg Formation at the base overlain by interbedded sandstone, siltstone and shale (Mossop and Shetson, 1994).

The Lower Cretaceous strata are represented by the Bullhead, Fort St. John and Shaftesbury Groups which comprise the second major clastic wedge of the Foreland basin (Table 3 and Figure 5). The Bullhead Group (Lower Mannville equivalent) is composed mainly of fine grained sandstone with well developed interbeds of silty shale. The Fort St. John Group (Upper Mannville equivalent) is comprised of the Spirit River and Peace River Formations. The Fort St. John Group is composed mainly of shale interbedded with silty sandstones with local coal seams (Mossop and Shetson, 1994). The Mannville strata contain extensive oil and gas fields (with gas fields in the area of the property).

The Shaftesbury Formation is lower Upper Cretaceous in age and is comprised of marine shales with fish-scale bearing silts, thin bentonitic streaks and ironstones. The upper contact is conformable and transitional with the Dunvegan Formation, where the Dunvegan Formation is present. Evidence of extensive volcanism during deposition of the Shaftesbury Formation exists in the form of numerous bentonitic horizons throughout the formation, especially within and near the Fish Scales Horizon (Leckie *et al.*, 1992; Bloch *et al.*, 1993).

The Upper Cretaceous is represented by the Dunvegan and Smoky Groups. The Dunvegan Formation is characterized by deltaic to marine, feldspathic sandstones, silty shales and laminated carbonaceous siltstones. The overlying Smoky Group is comprised of thinly bedded, marine, silty shale with occasional ironstone and claystone nodules and thin bentonite streaks. Exposures of the Smoky Group may be present in rivers and stream cuts (Figure 5).

The youngest bedrock unit underlying the Fox Creek mineral permits is the Tertiary Paskapoo Formation (Figure 5). The Paskapoo Formation is composed of cycles of thick, tabular buff coloured sandstone beds overlain by interbedded siltstone and mudstones (Mossop and Shetson, 1994). The Paskapoo Formation increases in thickness from east to west reaching ~800m in the foothills region. In the area of the property the Formation is ~300-400 m in thickness. Outcropping Paskapoo Formation can be found along river and stream cuts throughout the property (Figure 5).

Late Tertiary – Quaternary Geology

During the Pleistocene, multiple southerly glacial advances of the Laurentide Ice Sheet across the region resulted in the deposition of ground moraine and associated sediments in north-central Alberta (Dufresne *et al.*, 1996). The majority of the Fox Creek Property is covered by drift of variable thickness, ranging from a discontinuous veneer to just over 15 m (Pawlowicz and Fenton, 1995a, b). Bedrock may be exposed locally, in areas of higher topographic relief or in river and stream cuts. The advance of glacial

ice may have resulted in the erosion of the underlying substrate and modification of bedrock topography. Limited general information regarding bedrock topography and drift thickness in north-central Alberta is available from the logs of holes drilled for petroleum, coal or groundwater exploration and from regional government compilations (Mossop and Shetson, 1994; Pawlowicz and Fenton, 1995a, b). Glacial ice is believed to have receded from the area between 15,000 and 10,000 years ago.

Structural Geology

In northern Alberta, the Peace River Arch (PRA) is a region where the younger Phanerozoic and Cenozoic rocks, which overlie the Precambrian basement, have undergone periodic vertical and, possibly, compressive deformation from the Proterozoic into Tertiary time (Cant, 1988; O'Connell *et al.*, 1990; Dufresne *et al.*, 1995, 1996). This pattern of long-lived, periodic uplift and subsidence has imposed a structural control on the deposition patterns of the Phanerozoic, and to a lesser extent the Cenozoic, strata in northern and north central Alberta. In addition, this periodic movement has resulted in a rectilinear pattern of faults that is responsible for the structurally controlled reefs along with oil and gas pools found throughout this area.

During the Devonian, the Peace River Arch was emergent and was a positive paleo-topographic relief feature oriented east-northeast from the British Columbia provincial border to at least as far east as Red Earth Creek. Towards the end of the Devonian and into the Mississippian the Peace River Arch collapsed and became the Peace River embayment. The embayment filled in during the Mississippian with a thick sequence of siliciclastic rocks along with dolostones and limestones.

During the mid-Cretaceous to Early Tertiary, compressive deformation occurred as a result of the orogenic event that eventually led to the formation of the Rocky Mountains. The Peace River Arch is thought to have been periodically weakly emergent during this period resulting in the reactivation of many prominent basement faults that also affected the overlying Phanerozoic succession. The Phanerozoic rocks beneath the Fox Creek Property lie south of the south edge of the Peace River Arch (Figures 5 and 6). However, the Phanerozoic rocks are underlain by a prominent east-northeast basement terrane boundary between the Chinchaga Terrane and the Wabamun Domain that is clearly visible in the total field magnetics for the region. The boundary zone clearly underlies the middle to south edge of the property. In addition, there is a prominent north-northwest oriented structural break visible in the magnetics that has likely not only affected the Precambrian basement rocks but also the overlying Phanerozoic rocks and in particular the Beaverhill Lake Reef Complex. It is a fairly well documented fact that a number of Alberta's prominent Devonian Reef Complexes are underlain by and proximal to basement faults and that these reef complexes enjoyed growth over long periods of time at fault interfaces along the shallow water side or uplifted block edge of these faults during slow subsidence of the down side of the fault (Bloy and Hadley, 1989; Dufresne *et al.*, 1996). The northwest trending Fox Creek basement structural break lines up well with the adjacent and overlying edge of the Swan Hills platform and with the prominent Fox Creek gas zone that underlies the

property and is contained within or spatially related to the Beaverhill Lake carbonates (Figure 3).

DEPOSIT TYPES

Lithium is a relatively rare element, it is found in a number of rock types and near surface "continental" brines but almost always in very low concentrations. Lithium can become concentrated in flowing and cooling magma (and/or the associated fluids), which often results in high concentrations of Li in pegmatite related mica, and in evaporating continental brines because it has a higher solubility than most other cations in the brine (Garrett, 2004). Currently, the major commercial sources of Li are continental brines and their evaporitic products, and Li-rich mica in pegmatites. Additional sources of Li have been identified including hectorite (a Li-bearing clay) and deeper formation waters in the form of geothermal brines and oilfield brines. Apart from continental brines found near the surface, formation waters have not been used as a commercial source of Li, mainly because of low reported concentrations of Li in the much deeper formation water brines. However, the actual amount of reported Li analyses for formation waters across the world is sparse at best. The Li values reported by Hitchon *et al.*, (1995) for deep formation water brines in the Swan Hills region of the Alberta basin are comparable to those reported for the near surface brines that are currently being produced for Li at Clayton Valley, Nevada. Deposit types pertinent to the Fox Creek property are discussed below.

Continental Brines

Continental brines with high Li content are mainly found in the porous strata below the surface of playas (dry lakes), particularly in the volcanically active, high plateaus of the central Andes or China. Currently, Chile (Salar de Atacama) is the largest producer of Li from near surface continental brines, but significant production also comes from Argentina (Salar de Hombre Muerto) and the United States (Clayton Valley, Nevada).

Lithium-bearing playa deposits have several characteristics in common: they occur within volcanic belts, in closed structural depressions and within desert belts (Kunasz, 1980). The source of Li in high Li continental brines is thought to be principally derived from geothermal waters with a minor contribution from surface leaching of volcanic ash, clays or other recent rocks. Studies have shown that at low temperatures, Li is very difficult to leach from rocks and minerals so little is dissolved at near surface conditions (Garrett, 2004). However, Li concentrations of 6 to 50 ppm have been measured from some geothermal springs indicating that at higher temperatures (i.e. >300°C) leaching conditions allow a greater amount of Li to be dissolved. The source of Li for geothermal waters is believed to be volcanic rocks (Kunasz, 1980). However, concentrations of Li of 6 to 50 ppm are still considered quite low and further concentration of the Li content of geothermal waters is achieved by near surface evaporation. When geothermal waters collect in a closed, reasonably impervious basin

in an arid climate with low fresh water recharge and good solar ponding conditions, over time, the Li concentration can be significantly increased due to its greater solubility than many of the other component elements in a near-surface brine (Garrett, 2004).

As discussed in the history section above, the formation waters at a depth of 3,300 to 4,000 m below surface of First Lithium's Fox Creek Property yield similar Li concentrations to those found in the currently producing Clayton Valley Li brine deposit. The Clayton Valley deposit is hosted in a relatively small playa with an area of 64 km² (Zampirro, 2005). The porous strata below the surface are primarily Quaternary alluvial gravel, sand, silt, and clay with some gypsum, calcite and halite (Kunasz, 1980). Lithium is being produced from shallow wells into the Quaternary sediments and a volcanic ash hosted aquifer. The sediments are tilted and several fault lines are present which act as a trap for the more concentrated Li brine (Zampirro, 2005). They host a concentrated NaCl brine with subordinate concentrations of K and sulfate (SO₄) along with very low concentrations of magnesium and other ions (Kunasz, 1980). At initial production in 1966, the Clayton Valley brine had an average Li content of 400 ppm but has been declining since, with current concentrations estimated at 100-300 ppm Li (average 160 ppm; Kunasz, 2006). Production of Li at Clayton Valley is from 50 wells pumping brine at 30-325 gallons per minute from depths of 70 to 487 m (230 to 1,600 ft) spanning 6 aquifers (Zampirro, 2005). The original estimates for the total Li reserves at Clayton Valley ranged from 115,000 tonnes Li (Kunasz, 1994) to 382,000 tonnes Li (Garrett, 2004 and references therein).

The origin of the Li in the brines at Clayton Valley is thought to be volcanic and/or related to geothermal activity. It is thought that the brines have then been upgraded due to historic solar evaporative processes. It is not clear what is the original source for the Li in the formation brines underlying the Fox Creek Property. Perhaps the most obvious source is Li derived from the Prairie Evaporite, a significant and thick basin wide evaporite sequence within the Elk Point Group immediately beneath the Beaverhill Lake and Woodbend formation aquifers. The high concentrations of Li would represent a Devonian analogue of the much more recent Li enriched Salars and Playas in South America. An alternative source is from hot and highly corrosive brines associated with dissolution of the Prairie Evaporite salts that come into contact with and can dissolve pegmatitic to granitoid basement rocks at the contact between Elk Point rocks and Precambrian basement. Formation water brines with 300,000 to 350,000 ppm (mg/l) total dissolved salts (more than 6 times the salinity of seawater) are well documented in the Alberta Basin. These highly corrosive brines could dissolve significant amounts of rock putting significant amounts of Li into solution. All that would be needed to get the Li enriched brines into the Beaverhill Lake or Woodbend Formation aquifers is structure.

Geothermal Brines

Geothermal brines form in areas of geothermal activity usually associated with either prominent or latent active volcanism. A well known occurrence is the Salton Sea Brine, a 60 km² underground lake of hot (100-400°C) NaCl and CaCl₂ enriched brine, located in southern California (Garrett, 2004; Tahil, 2007). The brine is found in porous

sediments at depths ranging from 500 to 3,000 m. The Salton Sea brines contain a very large array of metals and other uncommon ions including Li with an average lithium content of 200 ppm (similar to the Clayton Valley deposit; Vine, 1980). The brine is thought to be sourced from the meteoric water flowing through fault lines deep into the earth where it is heated by hot rocks or magma. The composition of the brine suggests that the descending water dissolved high magnesium potash salts and then underwent a dolomitization reaction converting most of its calcium content to magnesium. Subsequently when the brine was heated it became highly corrosive and dissolved the wide array of metal ions that it now contains (Garrett, 2004). The brine lake lies on the very active San Andreas Fault and the descending Pacific plate indicating that the heat source might be at considerable depth. Lithium values of up to 400 ppm have been measured in pilot solar ponds used for potash recovery but no Li has been recovered (Vine, 1980). The potential recovery of Li has also been studied from the geothermal brines from Reykjanes Geothermal field (Iceland), Wairakei (New Zealand), Cesano (Italy), Cronembourg (France) and Japan (Garrett, 2004).

Oilfield Brines

Formation waters associated with some of the world's oil fields are known to contain medium to highly anomalous concentrations of Li and are considered potential sources for large tonnages of Li. For example, the Smackover brines in the southern United States (Arkansas and Texas) are high NaCl and CaCl₂ brines with concentrations of Li ranging from 50 to 572 ppm (Garrett, 2004). The Smackover brines are located in an extensive petroleum reservoir, on top of the brines floats crude oil and natural gas. Oil production from the field commenced in the 1920's (Tahil, 2007). The high Ca and Br content of these brines suggest they are concentrated seawater dolomitization brines with the high concentrations of Li (along with B and other trace ions) supplied by geothermal sources. The Smackover brines are found at depths ranging from 1,800 to 4,800 m and have a formation thickness of 213 m. The brine is hosted in an oolitic limestone with an average porosity of about 5% (Garrett, 2004). Currently only Br is recovered from the Arkansas brines however studies have been conducted on the potential recovery of Li (Garrett, 2004; Tahil, 2007).

MINERALIZATION

Mineralization on the property consists of Li-enriched Na-Ca brines hosted in aquifers within Devonian carbonate reef complexes with demonstrated good porosity and permeability. Hitchon *et al.*, (1995) identified the potential Li bearing formation water brines in the Beaverhill Lake and Woodbend formation aquifers associated with reef complexes in the Swan Hills Area. The southern Woodbend (Leduc) formation aquifer has a potentially productive area of about 3,400 km² with about 5% of the surface aquifer area underlying the southern portion of the Fox Creek Property at a depth of approximately and 3,100 m below surface. The Beaverhill Lake aquifer has a potentially productive area of about 550 km² with about 50% of the surface area and an even larger portion when looking at the thickness of the productive zone underlying the

Fox Creek Property at a depth of about 3,200 m (Figure 4). In both cases, geochemical analyses of the Beaverhill Lake and Woodbend (Leduc) formation aquifers indicates that significant concentrations of Na, Ca, K along with B, Br and I are present in the aquifers. All of these elements should be looked at in conjunction with Li for possible commercial production.

The potentially productive zone in the southern Woodbend (Leduc) aquifer has an average thickness of 25 m, an average porosity of 6% and an average permeability of $2 \times 10^{-14} \text{ m}^2$ (Hitchon *et al.*, 1995). The potentially productive zone of the Beaverhill Lake aquifer has an average thickness of 46 m, an average porosity of 7% and an average permeability of $4.3 \times 10^{-14} \text{ m}^2$ (Hitchon *et al.*, 1995). The Beaverhill Lake aquifer at depths of about 3,200 m below surface yields water temperatures on the order of about 80°C.

Petroleum products are being produced from at least 144 wells within the boundaries of the Fox Creek and Valleyview Lithium Properties, along with 37 active disposal or injection wells. The Swan Hills region represents a mature petroleum field and today, most, if not all of the wells produce far more water than petroleum products. Many of the wells in this area in their early history started out at hundreds to thousands of barrels per day of petroleum products and required little active pumping to extract.

Today almost all of the wells produce far more formation water than they do petroleum products. Many of the batteries in the region, which take production from 5 to 10 wells, produce on average less than 200 barrels per day of petroleum products with pumping and produce anywhere from 5,000 to 50,000 gallons per hour of formation waters (about 2,500 to 25,000 barrels per day) from Devonian formation aquifers, in most cases the Beaverhill Lake or Woodbend (Leduc) aquifers underlying the petroleum reservoir (Lee Long, *pers comm.*, 2009). The wells essentially produce formation waters with minor amounts of petroleum products. The hot 80°C formation waters are generally treated in anode-cathode systems and then re-injected back into the reservoir in order to keep the pressures up within the reservoir.

2009 - 2010 LITHIUM EXPLORATION

Exploration during 2009 consisted of a detailed office based well compilation. APEX personnel compiled all available data for Li and other brine related elements that are contained within formation water brines underlying First Lithium's Fox Creek and other properties. Based upon a search of the Energy and Resources Conservation Board (ERCB) database using geoSCOUT™, a total of 637 oil, gas or water wells have been drilled within the boundaries of First Lithium's Fox Creek and Valleyview properties (Appendix 2), and have been drilled to a depth where they have intersected at least Devonian aged rocks (Figure 3). Today, a total of 144 wells are considered "Active Producing" (Appendix 2). A total of 456 wells are listed as having been suspended or abandoned (Appendix 2). The location of the wells, their current status and the important Devonian oil and gas pools and geological elements are shown in

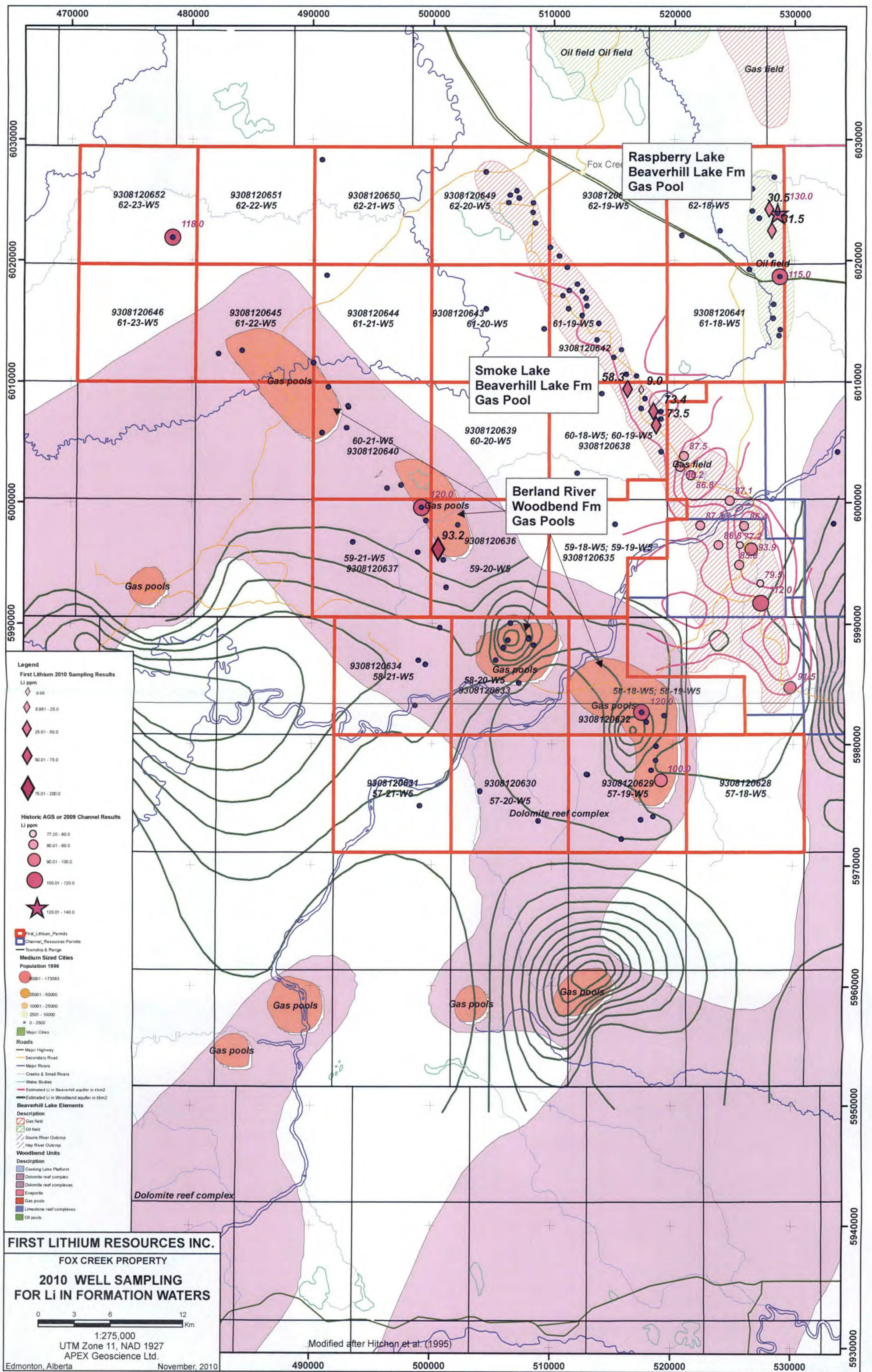
Figure 3. A search using the water geochemistry module of geoSCOUT™, indicates that there are wells on the property that have associated "water" or "filtrate" geochemical analyses, however none of the geochemical analyses in the geoSCOUT™ water geochemical database indicate that Li was analyzed.

In 2010, First Lithium sampled the formation waters from aquifers in 7 wells that are distributed across 40 km from 3 different producing oil and/or gas pools (Appendix 3, Table 4 and Figure 7). Four samples were collected from formation waters associated with wells producing gas from the Beaverhill Lake Formation aquifer in the vicinity of Smoke Lake and northwest along strike from the wells sampled by Channel Resources Ltd. (Channel Resources Ltd. News Release, October 7, 2009). The highest concentration of Li obtained from sampling by First Lithium was 73.5 parts per million (ppm) from well 14-24-060-19W5 (Appendix 3, Table 4 and Figure 7). Three of the four wells sampled by First Lithium yielded anomalous concentrations of Li, however, the results were slightly lower than the results reported by Channel along strike to the southeast (Figure 7). Channel reported concentrations of up to 112 ppm with an average of 88.3 ppm from 13 wells in the same aquifer but along strike to the southeast (Figure 7). The Beaverhill Lake aquifer in the area of Smoke Lake is more than 50 km in length and ranges from 3.5 to 8 km wide.

Table 4: First Lithium geochemical sample results for 2010 samples.

| WATER ANALYSIS | | 14-24-060-19W5 | 05-25-060-19W5 | 10-35-060-19W5 | 09-34-060-19W5 | 11-12-062-18W5 | 13-13-062-18W5 | 1/1A 06-19-059-20 |
|-----------------|---|----------------|----------------|----------------|----------------|----------------|----------------|-------------------|
| Parameter | Unit | 1811246 | 1811269 | 1811271 | 1811272 | 1811274 | 1811275 | 1755988 |
| pH | | 6.1 | 6.3 | 6 | 5.8 | 6.1 | 6 | N/A |
| Bromide | mg/L | * | * | * | * | * | * | 962 |
| Total Boron | mg/L | 124 | 122 | 13.8 | 96.2 | 82.7 | 81.2 | 200 |
| Total Lithium | mg/L | 73.5 | 73.4 | 8.98 | 58.3 | 31.5 | 30.5 | 93.2 |
| Total Magnesium | mg/L | 2200 | 2200 | 255 | 1820 | 870 | 701 | 2450 |
| Total Calcium | mg/L | 24300 | 25200 | 2610 | 19800 | 7460 | 6200 | 24400 ^ |
| Total Potassium | mg/L | 4880 | 4980 | 587 | 4050 | 2630 | 2750 | 5870 ^ |
| Total Sodium | mg/L | 56800 | 58800 | 12100 | 46800 | 23300 | 22800 | 59100 ^ |
| | | | | | | | | |
| Comments: | *Note: Not able to perform analysis due to the matrix interference. | | | | | | | |
| | ^Note: Total Dissolved values | | | | | | | |

First Lithium also sampled formation waters from two wells centered on the Beaverhill Lake Formation aquifer in the vicinity of Raspberry Lake (Figure 7). Hitchon *et al.* (1995) and Eccles and Jean (2010), report that two wells in the Raspberry Lake area yielded 115 and 130 ppm Li from formation waters out of the Beaverhill Lake aquifer. The highest concentration of Li obtained for the two First Lithium formation water samples was 31.5 ppm Li (Appendix 3, Table 4 and Figure 7). Even though the exact same wells sampled by the AGS in historic work were not sampled by First Lithium, It is unclear why there is such a large difference in the Li results for the



samples collected by First Lithium from wells near the wells that were sampled in the historic AGS sample results published by Hitchon *et al.* (1995).

A single formation water sample was collected by First Lithium personnel from one of four producing gas pools in the Woodbend Formation in the vicinity of the Berland River (Appendix 3, Table 4 and Figure 7). Hitchon *et al.* (1995) and Eccles and Jean (2010) report that a well from the same pool approximately 3.7 km northwest of the well sampled by First Lithium yielded 120 ppm Li. Formation water collected by First Lithium from well 1/1A 06-19-059-20W5 yielded 93.2 ppm Li (Figure 7), indicating that the Berland River gas pools are prospective for high concentrations of Li and other industrial minerals. High concentrations of Br, B and K were also present in the First Lithium sample (Appendix 3, Table 4 and Figure 7). The presence of significant concentrations of other elements in the brine also validates the project's potential to support a multi-product brine processing operation. The sampling program has validated the concept of establishing the Fox Creek project as a potential producer of a number of high-value products, including lithium chloride, lithium carbonate, potash and borates.

SAMPLING METHOD AND APPROACH

In 2010, formation water samples were collected from wells producing hydrocarbons from stratigraphic horizons of interest i.e. the Devonian Beaverhill Lake Aquifer. AGAT Laboratories Ltd. (AGAT) provided three 100 milliliter (ml) vials and a 1 litre bottle along with chemical stabilizers for the collection of samples by personnel from Total Enerflex and First Lithium. The samples were collected by personnel from Total Enerflex using Mobile LGR Units on behalf of the oil and gas companies operating the sampled wells. A number of the wells were considered sour (containing H₂S gas) and therefore required experienced well site samplers and the mobile LGR units in order to collect formation water samples. The formation water samples were labelled with the well number and then were couriered to AGAT Laboratories (AGAT) in Calgary for analysis. Personnel from First Lithium were initially on site to observe and approve the methodology of sample collection. Sample descriptions, locations and the results are presented in Appendix 3 and are summarized on Figure 7.

SAMPLE PREPARATION, ANALYSIS AND SECURITY

The 2010 formation water samples were collected from 7 discreet wells by personnel from Total Enerflex and were sent directly to AGAT in Calgary. AGAT analyzed the samples using a variety of wet chemical techniques that are described on the assay certificates in Appendix 3. The locations of the sampled wells are shown on Figure 7.

Tables 5 and 6 present the analytical methodology used by AGAT and the Quality Assurance and Quality Control parameters provided by AGAT.

Table 5: Analytical method summary for 2010 well sampling.

| PARAMETER | AGAT S.O.P | LITERATURE REFERENCE | ANALYTICAL TECHNIQUE |
|-----------------------|----------------------|----------------------|----------------------|
| Water Analysis | | | |
| pH | INST 0101 | SM 4500 H+ | PH METER |
| Bromide | INST 0150 | SM 4110 B | ION CHROMATOGRAPH |
| Total Boron | WATR 0200; INST 0141 | SM 3030 E; SM 3125 B | ICP-MS |
| Total Lithium | WATR 0200; INST 0141 | SM 3030 E; SM 3125 B | ICP-MS |
| Total Magnesium | WATR 0200; INST 0140 | SM 3030 E; SM 3120 B | ICP/OES |
| Total Calcium | WATR 0200; INST 0140 | SM 3030 E; SM 3120 B | ICP/OES |
| Total Potassium | WATR 0200; INST 0140 | SM 3030 E; SM 3120 B | ICP/OES |
| Total Sodium | WATR 0200; INST 0140 | SM 3030 E; SM 3120 B | ICP/OES |

Table 6: Quality Assurance for 2010 Sampling, First Lithium

| Water Analysis | | | | | | | | | | | | | | | |
|------------------------|-------|-----------|-----------|--------|------|--------------|--------------------|-------------------|-------|--------------------|-------------------|-------|--------------|-------------------|-------|
| RPT Date: Jun 17, 2010 | | | DUPLICATE | | | Method Blank | REFERENCE MATERIAL | | | METHOD BLANK SPIKE | | | MATRIX SPIKE | | |
| PARAMETER | Batch | Sample Id | Dup #1 | Dup #2 | RPD | | Measured Value | Acceptable Limits | | Recovery | Acceptable Limits | | Recovery | Acceptable Limits | |
| | | | | | | | | Lower | Upper | | Lower | Upper | | Lower | Upper |
| Water Analysis | | | | | | | | | | | | | | | |
| pH | 1324 | | 4.4 | 4.4 | 0.0% | | 100% | 90% | 110% | | | | | | |
| Total Boron | 1326 | | 0.24 | 0.24 | 0.0% | < 0.02 | 107% | 90% | 110% | | 90% | 110% | 101% | 75% 125% | |
| Total Lithium | 1326 | | 0.055 | 0.055 | 0.0% | < 0.001 | 118% | 80% | 120% | | 90% | 110% | 97% | 75% 125% | |
| Total Magnesium | 1189 | Q11 | <0.2 | <0.2 | 0.0% | < 0.2 | 102% | 90% | 110% | | 90% | 110% | 99% | 75% 125% | |
| Total Calcium | 1189 | Q11 | 2.25 | 2.23 | 0.8% | < 0.01 | 101% | 90% | 110% | | 90% | 110% | 98% | 75% 125% | |
| Total Potassium | 1109 | Q11 | <0.6 | <0.6 | 0.0% | < 0.6 | 102% | 90% | 110% | | 90% | 110% | 102% | 75% 125% | |
| Total Sodium | 1189 | Q11 | 288 | 289 | 0.2% | < 0.6 | 101% | 90% | 110% | | 90% | 110% | 100% | 75% 125% | |

DATA VERIFICATION

All physical sampling, sample handling and testing undertaken as part of the 2010 work program was conducted by independent contractors. The formation water sampling procedure for this program was overseen by First Lithium personnel and Michael B. Dufresne, the Company's independent 'Qualified Person'.

The prepared samples were sent by courier to AGAT in Calgary, Alberta for analysis. AGAT performs analyses according to rigorous QA/QC and certification standards, including the insertion of analytical control samples and blanks (Appendix 3 and Table 6). AGAT is accredited to ISO/IEC 17025 by the Canadian Association for Analytical Laboratories (CALA) and/or the Standards Council of Canada (SCC) for specific tests.

ADJACENT PROPERTIES

East of First Lithium's Fox Creek Property, Channel Resources Ltd. holds a number of permits and is conducting exploration for Li-bearing brines along with co-product Br, B and K. Channel has conducted well sampling and bulk sampling of the brines on their property leading to metallurgical testing. Channel has recently announced that they are conducting further metallurgical tests and have commissioned a resource estimate (Channel Resources Ltd. News Release, November 17, 2010).

Additionally, in 2010, the AGS constructed an Alberta-wide Lithium Ground Water and Formation Water Geochemical dataset, which comprised Li datasets from the AGS (oil and gas wells datasets, AERI and Beaver Basin projects) and the ARC. The intent of the data compilation was to aid industry in evaluating and characterizing resource estimates by being able to distinguish what is background and anomalous values of Li throughout Alberta. The resulting digital dataset contained 1,511 records, of which 48 returned values greater than the threshold of 75 ppm. A total of 19 analyses returned greater than 100 ppm Li from the Beaverhill Lake Formation and Woodbend and Winterburn Groups in west-central to northwestern Alberta. A total of five of these results were located on the Fox Creek Property (Figure 7; Eccles, D.R. and Jean, G.M., 2010)

OTHER RELEVANT DATA AND INFORMATION

There are no Li producing brine operations in Canada. Production of Li from brines in North America is currently solely from the Clayton Valley playa in Nevada. Lithium has many properties which make it useful in commercial applications. It is electrochemically reactive, has a low thermal expansion coefficient, high specific heat and flat viscosity/temperature ratios. The main uses of Li compounds are in the production of glass, ceramics, lubricants, primary aluminum, pharmaceuticals and batteries (Ebensperger *et al.*, 2005). Growth in Li battery use has resulted in batteries becoming the leading end-use for Li as of 2007 (Jaskula, 2008). Additionally, Li-ion batteries are rapidly becoming the favored technology for powering Hybrid and Electric Vehicles - EVs (Tahil, 2007). Li-Ion batteries require a very pure form of Li carbonate that can only be produced cost effectively from brine deposits (Tahil, 2007).

Over the past two decades cheaper prices and abundant supply has led to a shift away from rock based ore minerals to brines as the major source of Li. Currently production from brine deposits supplies 60-80% of the world's Li market. Production of Li from brines requires much less energy and is much more environmentally friendly than Li production from ores (Warren, 2006). The supply of cheap Li from brine operations led to a drop in the real price of Li by up to 50% from the mid-1990's to early 2000's. However, a steady increase in the price of Li has occurred since 2003 (Table 5) with a steep increase reported for 2007 due to increased global demand (especially for Li batteries) (Moores, 2007; Jaskula, 2008). Currently, estimated Li resources meet or exceed expected demand (Contesse and Ponce, 2008; Warren, 2006). However, it is

likely that Li needs will expand over current projections with the increasing use of Li-ion batteries and especially with the advent of Li-Ion battery powered EVs, thus reducing the current oversupply (Warren, 2006; Tahil, 2007).

ESTIMATED EXPEDITURES

During 2009 and 2010, exploration conducted on the Fox Creek Property included geological research and sampling of formation waters and geochemical analysis. First Lithium has also engaged a consulting engineering group to aid in metallurgical work to determine an adequate process for extraction testing. Exploration expenditures totalled CDN\$38,066.81 including the allowed 10% overhead but not including GST. A summary of exploration costs and a detailed expense report is provided in Appendix 4.

INTERPRETATION AND CONCLUSIONS

In 2009 First Lithium engaged APEX to perform a review and compilation of formation water and petroleum well data for First Lithium's Fox Creek Property. The Fox Creek Property is located in west-central Alberta, with the town of Fox Creek sitting in the north east corner of the Property. The Fox Creek Property is comprised of 25 Industrial and Metallic Mineral Permits which together form a single contiguous package of land that totals approximately 229,097 hectares (Ha).

First Lithium's Fox Creek mineral permits cover a large portion of gas fields hosted in the Devonian Woodbend (Leduc) and Beaverhill Lake carbonate reef complexes. Spatially associated with the gas pools are aquifers that consist of Li-enriched Na-Ca chloride brines. Based on the Li concentration and rock property data (porosity and permeability) there are three areas (aquifers) with potential for formation water production and Li extraction. Of interest to First Lithium's Fox Creek property is the southern Woodbend (Leduc) reef and the Beaverhill Lake aquifer both partially underlying the Fox Creek Property, particularly for the Raspberry Lake, Smoke Lake and Berland River areas (Figure 7).

Based upon the information provided by Hitchon *et al.* (1995) in AGS Bulletin 62, First Lithium's Fox Creek Property is a high priority for exploration for Li in Devonian formation water aquifers as it provides not only highly anomalous concentrations of Li but also large quantities of formation waters in producible aquifers with other potentially producible elements such as K, Br and B (Figures 3 and 7). Within the Fox Creek Property, there are at least 8 areas that should be targeted for Li in formation waters (Figures 3 and 7). The Smoke Lake Beaverhill Block is likely the highest priority target area for formation water sampling as it covers the Devonian Beaverhill Lake gas field and aquifer where Hitchon *et al.* (1995) have calculated a historic Li resource. There are 33 active wells in the Smoke Lake Beaverhill Block (Figures 3 and 7), the vast majority of which are currently operated by Celtic Exploration Ltd. and Auriga Energy Inc. with a

few wells operated by BP Canada Energy Company. The Smoke Lake Beaverhill Trend represents the main formation water trend that Channel is also exploring for Li and other elements in formation brines. Hitchon *et al.* (1995) indicates that it contains a large portion of the historic calculated Li resource that they describe and it is the number one target for Li in formation waters.

The Raspberry Lake Beaverhill Block is centered over a Beaverhill Lake Oil Pool (with some gas production) with at least 2 wells that have yielded 115 and 130 ppm Li from associated formation waters. There are 13 active wells in the field that are mainly operated by Celtic Exploration Ltd. and Trilogy Energy Ltd. (Figures 3 and 7). The Berland River Trend consists of 4 areas centered over Devonian Woodbend Formation gas pools and associated aquifers that Hitchon *et al.* (1995) indicate at least 3 wells have yielded between 100 and 120 ppm Li from the associated formation waters (Figures 3 and 7). Each of the four areas highlighted in the Berland River Trend contain between 7 and 10 active wells with a total of 32 active wells in the trend. BP Canada Energy Company and Daylight Energy Ltd. are the main operators of the active gas wells.

In 2010, First Lithium sampled the formation waters from aquifers in 7 wells that are distributed across 40 km from 3 different producing oil and/or gas pools (Appendix 3, Table 4 and Figure 7). Four samples were collected from formation waters associated with wells producing gas from the Beaverhill Lake Formation aquifer in the vicinity of Smoke Lake and northwest along strike from the wells sampled by Channel. The highest concentration of Li obtained from sampling by First Lithium was 73.5 ppm. Three of the four wells sampled by First Lithium yielded anomalous concentrations of Li, however, the results were slightly lower than the results reported by Channel along strike to the southeast (Figure 7). However, the sampling has confirmed the anomalous nature and prospectivity of the Beaverhill Lake aquifer in the area of Smoke Lake. The aquifer is more than 50 km in length and ranges from 3.5 to 8 km wide.

First Lithium also sampled formation waters from two wells centered on the Beaverhill Lake Formation aquifer in the vicinity of Raspberry Lake (Figure 7). The highest concentration of Li obtained for the two First Lithium formation water samples was 31.5 ppm Li (Appendix 3, Table 4 and Figure 7). A single formation water sample was collected by First Lithium personnel from one of four producing gas pools in the Woodbend Formation in the vicinity of the Berland River (Appendix 3, Table 4 and Figure 7). Formation water collected by First Lithium from well 1/1A 06-19-059-20W5 yielded 93.2 ppm Li (Figure 7), indicating that the Berland River gas pools are prospective for high concentrations of Li and other industrial minerals. High concentrations of Br, B and K were also present in the sample (Appendix 3, Table 4 and Figure 7). The presence of significant concentrations of other elements in the brine also validates the project's potential to support a multi-product brine processing operation. The sampling program has validated the concept of establishing the Fox Creek project as a potential producer of a number of high-value products, including lithium chloride, lithium carbonate, potash and borates.

Based upon the APEX data review, the encouraging sampling results and the similarities to the producing Clayton Valley brines, aquifers within the Devonian Beaverhill Lake and Woodbend (Leduc) carbonate reef complexes underlying the Fox Creek Property held by First Lithium warrant further exploration for Li as well as other associated elements including Na, Ca, K, Mg, B, Br and I. The concentrations of Li in conjunction with numerous producing gas wells and other infrastructure on the Property that are already producing significant amounts of formation waters from the targeted horizons indicate that significant potential exists for the Fox Creek Property to yield brines with Li. Further work is required to confirm the continuity and producibility of the Li-bearing brines and, if the continuity and producibility can be confirmed, a process methodology that could work in conjunction with current gas field batteries that are currently producing the waters, treating them and re-injecting those waters back into the reservoirs or other formations.

RECOMMENDATIONS

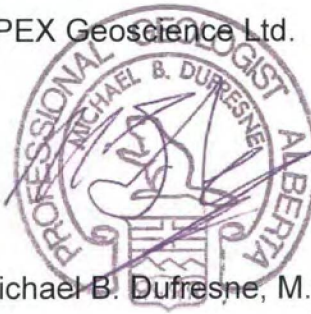
Stage 1 exploration should continue with a) further compilation and research for existing water chemical analyses, with the office work consisting of recreating Dr. Hitchon's formation water database, further investigations at the ERCB in Calgary, an investigation of the water producibility of each active well and even some of the suspended or abandoned but old producing wells. Concurrently with the compilation, Stage 1 b) should consist of continuing the ongoing field based water chemistry sampling program consisting of a well sampling to better determine the Li and other element potential of the Fox Creek Property formation brines.

APEX strongly recommends sampling 35 to 50 wells within the Fox Creek Property spread amongst Raspberry Lake, Smoke Lake and Berland River target areas. The sampling program will require the use of an LGR Unit to conduct the sampling which will cost about \$2,500 per day and include the sophisticated LGR Unit (truck mounted) along with two technicians to operate it and conduct the sampling. The end result would be a number of formation water analyses. If a reasonable grade of Li of about 80 to 150 ppm confirmed and is reasonably consistent from one well to the next, the data might permit a preliminary resource calculation.

Once the field and analytical data are in hand, geochemical groundwater modeling should be carried out followed by process engineering design and bench scale testing. In order to get to a proper 43-101 compliant resource a hydrogeological consultant will be required help evaluate the porosity, permeability, total content of formation water and recharge capacity of the reservoir.

The total all up estimated cost including a 43-101 report at the end of the program is \$100,000 including GST. The estimated time frame to conduct the sampling is about 3 months.

APEX Geoscience Ltd.



Michael B. Dufresne, M.Sc., P.Geol.

Edmonton, Alberta Canada
February 28, 2011

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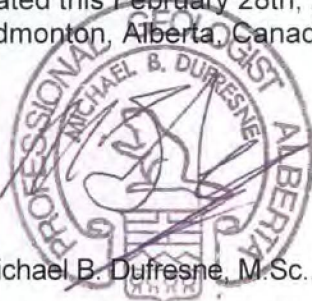
CERTIFICATE OF AUTHOR

I, Michael B. Dufresne, M.Sc., P.Geol., do hereby certify that:

1. I am President of: APEX Geoscience Ltd.
Suite 200, 9797 – 45th Avenue
Edmonton, Alberta T6E 5V8
Phone: 780-439-5380
2. I graduated with a B.Sc. Degree in Geology from the University of North Carolina at Wilmington in 1983 and with a M.Sc. Degree in Economic Geology from the University of Alberta in 1987.
3. I am and have been registered as a Professional Geologist with the Association of Professional Engineers, Geologists and Geophysicists of Alberta since 1989.
4. I have worked as a geologist for more than 25 years since my graduation from university.
5. I have read the definition of "Qualified Person" set out in National Instrument 43-101 ("NI 43-101") and certify that by reason of my education, affiliation with a professional association (as defined in NI 43-101) and past relevant work experience, I fulfill the requirements to be a "Qualified Person" for the purposes of NI 43-101.
6. I am responsible for, or directly supervised, the preparation of all sections of the Assessment Report titled "**Assessment Report for Lithium Exploration on the Fox Creek Property, Swan Hills Area, West-Central Alberta: Metallic and Industrial Mineral Permits 9308120628 to 9308120652**", and dated February 28th, 2011 (the "Assessment Report").
7. I am not aware of any material fact or material change with respect to the subject matter of the Technical Report that is not reflected in the Technical Report, the omission to disclose which makes the Technical Report misleading.
8. I consent to the filing of the Assessment Report with any regulatory authority and publication by them for regulatory purposes, including electronic publication in the public company files on their websites accessible by the public, of the Assessment Report.

Dated this February 28th, 2011
Edmonton, Alberta, Canada

Michael B. Dufresne, M.Sc., P.Geol.



APPENDIX 1

Metallic and Industrial Mineral Permit Descriptions



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:45:20 PM

**Agreement
Number:**

093 9308120628

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 8896.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-18-057: 01;03L2,L7,L10,L15,SWNW;04-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:49:40 PM

**Agreement
Number:**

093 9308120629

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-19-057: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:49:55 PM

**Agreement
Number:**

093 9308120630

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-20-057: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:50:23 PM

**Agreement
Number:**

093 9308120631

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-21-057: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:50:50 PM

**Agreement
Number:**

093 9308120632

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-18-058: 04-9;16-18

5-19-058: 01-21;28-33

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:51:05 PM

**Agreement
Number:**

093 9308120633

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-20-058: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:51:19 PM

| | |
|------------------------------|----------------|
| Agreement Number: | 093 9308120634 |
|------------------------------|----------------|

| | |
|---------------------------|-----------------------|
| Status: ACTIVE | Term Date: 2008.12.02 |
| Agreement Area: 9216.0000 | Continuation Date: |

DESIGNATED REPRESENTATIVE

Client Id: 1002554
Client Name: FIRST LITHIUM RESOURCES INC.
Address: 788 RICHARDS ST SUITE 3102
VANCOUVER, BC
CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-21-058: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:51:47 PM

**Agreement
Number:**

093 9308120635

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 8400.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-18-059: 31L1SE,L1SW,L1NE,L2SE,L2SW,L3SE,L3SW,L3NW,L4-L5,L6SW,L6NW,L8SE,L8NE,NW,NE

5-19-059: 03-10;15-36

5-19-060: 01-2

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:52:05 PM

**Agreement
Number:**

093 9308120636

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-20-059: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:52:22 PM

**Agreement
Number:**

093 9308120637

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9152.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-21-059: 01L11-L12,SE,SW,NE;02-11;12L5-L6,SE,NW,NE;13-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:52:44 PM

**Agreement
Number:**

093 9308120638

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-18-060: 31-32

5-19-060: 03-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:53:02 PM

| | |
|------------------------------|----------------|
| Agreement Number: | 093 9308120639 |
|------------------------------|----------------|

| | |
|---------------------------|-----------------------|
| Status: ACTIVE | Term Date: 2008.12.02 |
| Agreement Area: 9216.0000 | Continuation Date: |

DESIGNATED REPRESENTATIVE

Client Id: 1002554
Client Name: FIRST LITHIUM RESOURCES INC.
Address: 788 RICHARDS ST SUITE 3102
VANCOUVER, BC
CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-20-060: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:53:19 PM

| | |
|------------------------------|----------------|
| Agreement Number: | 093 9308120640 |
|------------------------------|----------------|

| | |
|---------------------------|-----------------------|
| Status: ACTIVE | Term Date: 2008.12.02 |
| Agreement Area: 9216.0000 | Continuation Date: |

DESIGNATED REPRESENTATIVE

Client Id: 1002554
Client Name: FIRST LITHIUM RESOURCES INC.
Address: 788 RICHARDS ST SUITE 3102
VANCOUVER, BC
CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-21-060: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:54:02 PM

**Agreement
Number:**

093 9308120641

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-18-061: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 2, 2011 8:36:28 AM

| | |
|------------------------------|----------------|
| Agreement Number: | 093 9308120642 |
|------------------------------|----------------|

| | |
|---------------------------|-----------------------|
| Status: ACTIVE | Term Date: 2008.12.02 |
| Agreement Area: 9216.0000 | Continuation Date: |

DESIGNATED REPRESENTATIVE

Client Id: 1002554
Client Name: FIRST LITHIUM RESOURCES INC.
Address: 788 RICHARDS ST SUITE 3102
VANCOUVER, BC
CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-19-061: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:54:31 PM

**Agreement
Number:**

093 9308120643

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-20-061: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:54:45 PM

**Agreement
Number:**

093 9308120644

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-21-061: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:55:00 PM

**Agreement
Number:**

093 9308120645

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-22-061: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:55:16 PM

**Agreement
Number:**

093 9308120646

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-23-061: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:55:30 PM

**Agreement
Number:**

093 9308120647

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-18-062: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:55:43 PM

**Agreement
Number:**

093 9308120648

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-19-062: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:55:57 PM

**Agreement
Number:**

093 9308120649

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9113.6200

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-20-062: 01-14;15SEP

PORTION S L IN OUTSIDE SMO E LA E PROVINCIAL RECREATION AREA.

5-20-062: 15L11P

PORTION S L IN OUTSIDE SMO E LA E PROVINCIAL RECREATION AREA.

5-20-062: 15L10P

PORTION S L IN OUTSIDE SMO E LA E PROVINCIAL RECREATION AREA.

5-20-062: 15L12-L13,L14SW,L14NW,L15NE,L16SW;16-21;22L1,L4-L8,NW,NEL2P

PORTION S L IN OUTSIDE SMO E LA E PROVINCIAL RECREATION AREA.

5-20-062: 22L3P

PORTION S L IN OUTSIDE SMO E LA E PROVINCIAL RECREATION AREA.

5-20-062: 23-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:56:11 PM

**Agreement
Number:**

093 9308120650

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-21-062: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:56:34 PM

**Agreement
Number:**

093 9308120651

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

LAND / ZONE DESCRIPTION

5-22-062: 01-36

METALLIC AND INDUSTRIAL MINERALS



MINERAL AGREEMENT DETAIL REPORT

Report Date: March 1, 2011 11:56:47 PM

**Agreement
Number:**

093 9308120652

Status: ACTIVE

Term Date: 2008.12.02

Agreement Area: 9216.0000

Continuation Date:

DESIGNATED REPRESENTATIVE

Client Id: 1002554

Client Name: FIRST LITHIUM RESOURCES INC.

Address: 788 RICHARDS ST SUITE 3102

VANCOUVER, BC

CANADA V6B 0C7

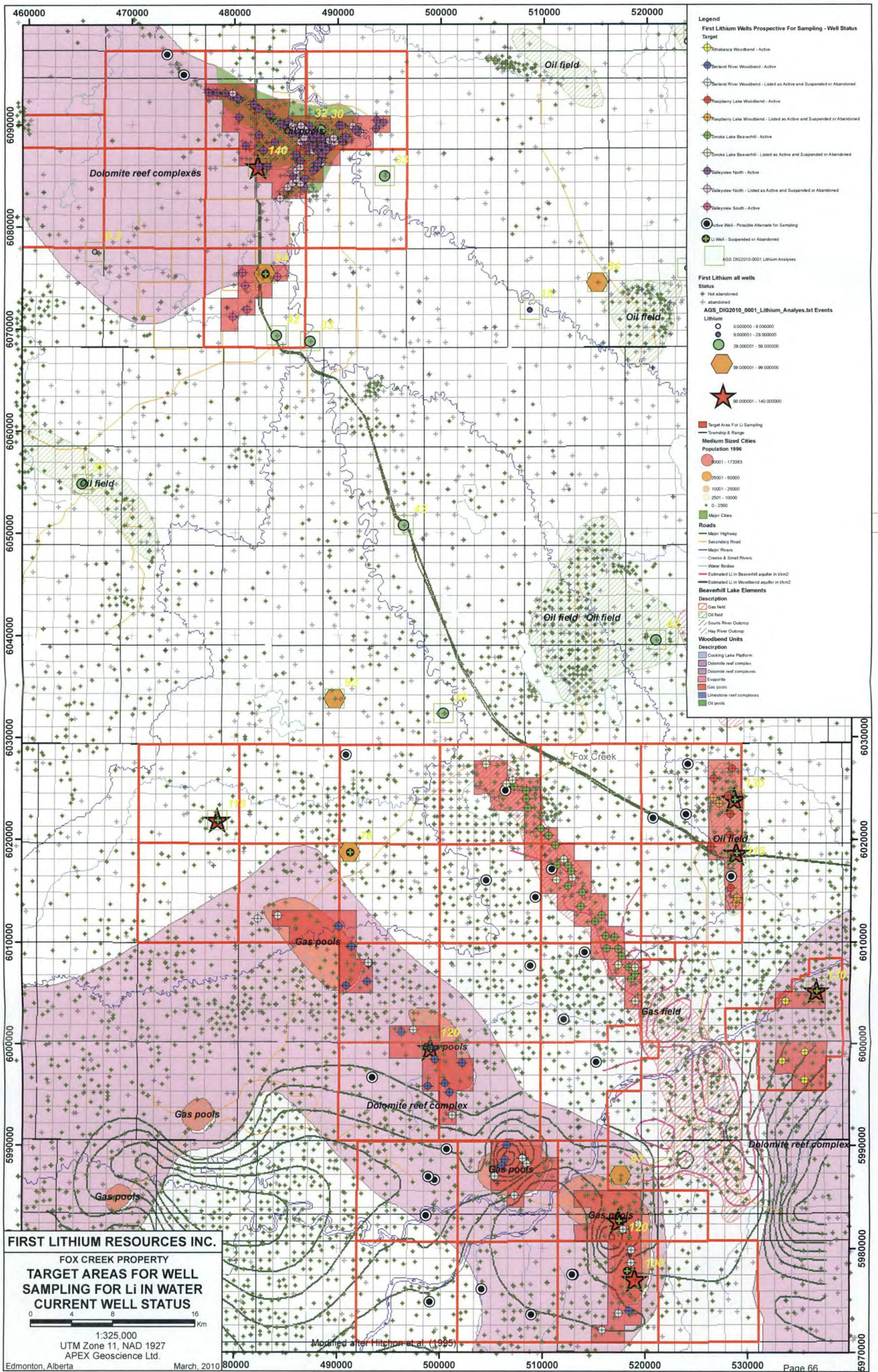
LAND / ZONE DESCRIPTION

5-23-062: 01-36

METALLIC AND INDUSTRIAL MINERALS

APPENDIX 2

geoSCOUT™ Oil Well Data



- Legend**
- First Lithium Wells Prospective For Sampling - Well Status**
- Target
 - Alhambra Woodbend - Active
 - Berland River Woodbend - Active
 - Berland River Woodbend - Listed as Active and Suspended or Abandoned
 - Raspberry Lake Woodbend - Active
 - Raspberry Lake Woodbend - Listed as Active and Suspended or Abandoned
 - Smoke Lake Beaverhill - Active
 - Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned
 - Valleyview North - Active
 - Valleyview North - Listed as Active and Suspended or Abandoned
 - Valleyview South - Active
 - Active Well - Possible Alternate for Sampling
 - Li Well - Suspended or Abandoned
 - AGS DIG2010-0001 Lithium Analyses
- First Lithium all wells**
- Status**
- Not abandoned
 - abandoned
- AGS DIG2010-0001_Lithium_Analyses.txt Events**
- Lithium**
- 0.000000 - 9.000000
 - 9.000001 - 29.000000
 - 29.000001 - 59.000000
 - 59.000001 - 99.000000
 - 99.000001 - 140.000000
- Target Area For Li Sampling**
- Target Area For Li Sampling
- Medium Sized Cities**
- Population 1996**
- 0-2500
 - 2501-10000
 - 10001-25000
 - 25001-50000
 - 50001-173383
- Roads**
- Major Highway
 - Secondary Road
 - Major Rivers
 - Creeks & Small Rivers
 - Water Bodies
 - Estimated Li in Beaverhill aquifer in 1km2
 - Estimated Li in Woodbend aquifer in 1km2
- Beaverhill Lake Elements**
- Description**
- Gas field
 - Oil field
 - Southern River Outcrop
 - Hay River Outcrop
- Woodbend Units**
- Description**
- Cooking Lake Platform
 - Dolomite reef complex
 - Dolomite reef complexes
 - Evaporite
 - Gas pools
 - Limestone reef complexes
 - Oil pools

FIRST LITHIUM RESOURCES INC.

FOX CREEK PROPERTY

TARGET AREAS FOR WELL SAMPLING FOR Li IN WATER

CURRENT WELL STATUS

0 4 8 16 Km

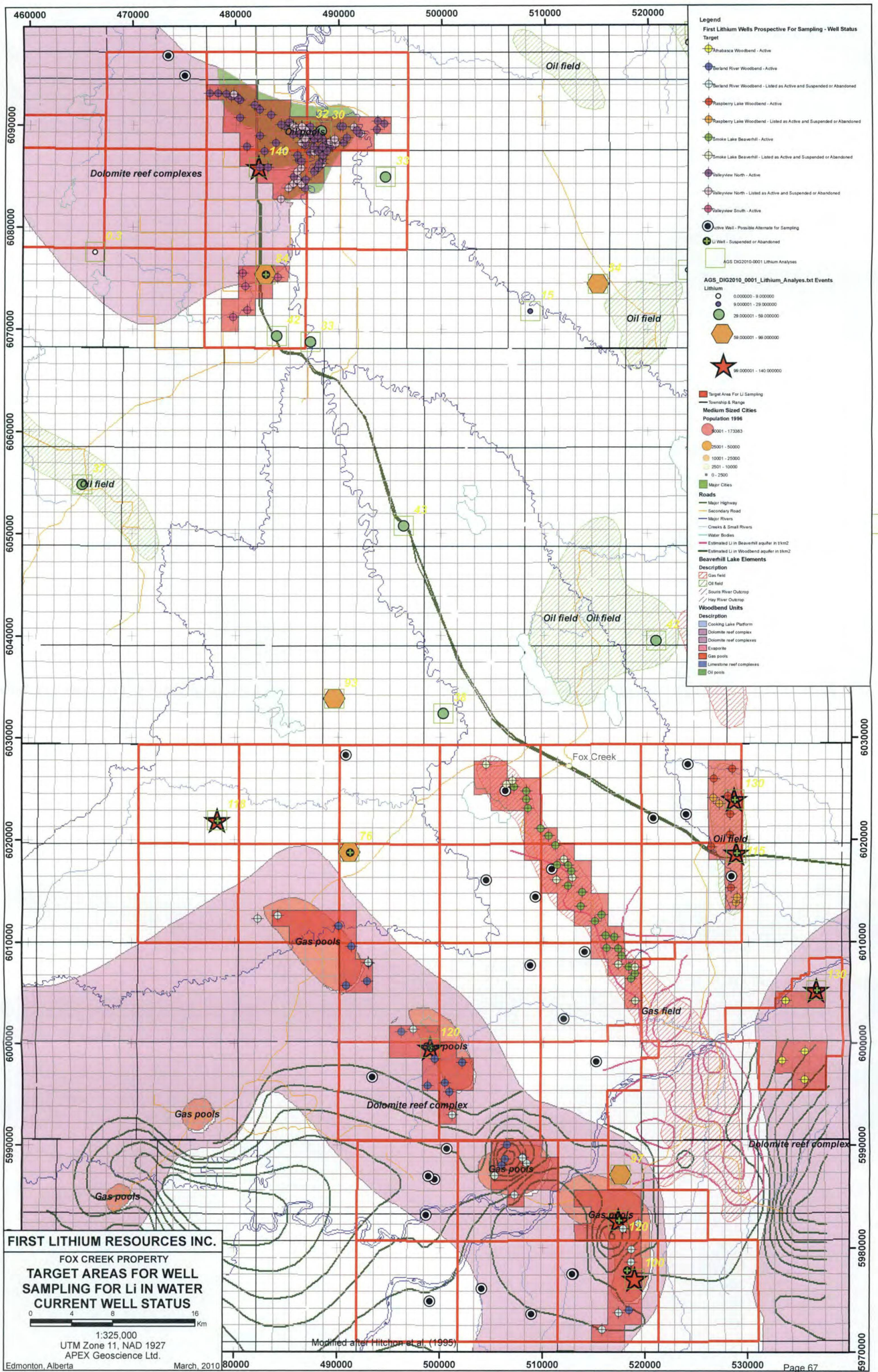
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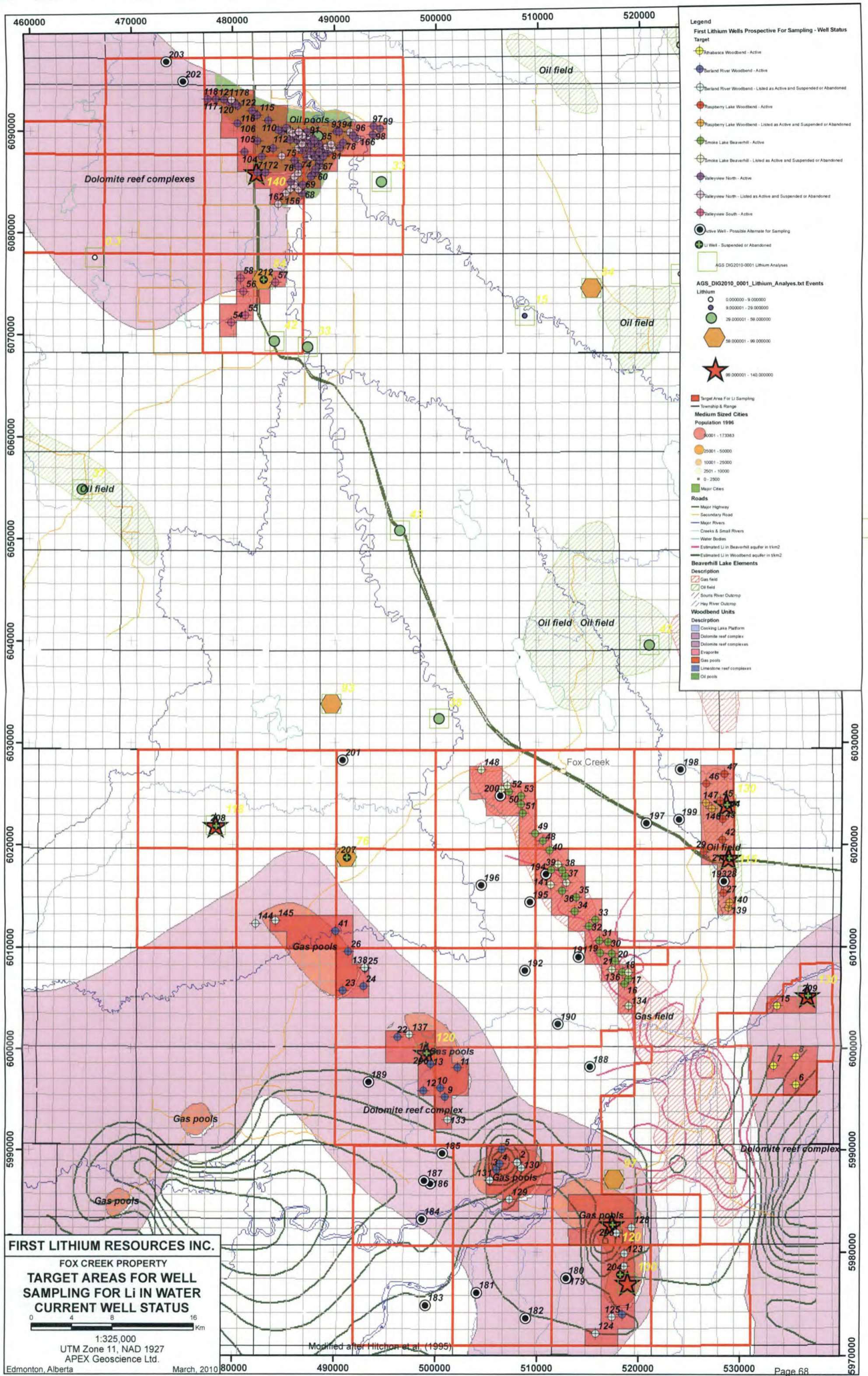
UTM Zone 11, NAD 1927

APEX Geoscience Ltd.

Edmonton, Alberta March, 2010

Modified after Hitchon et al. (1995)





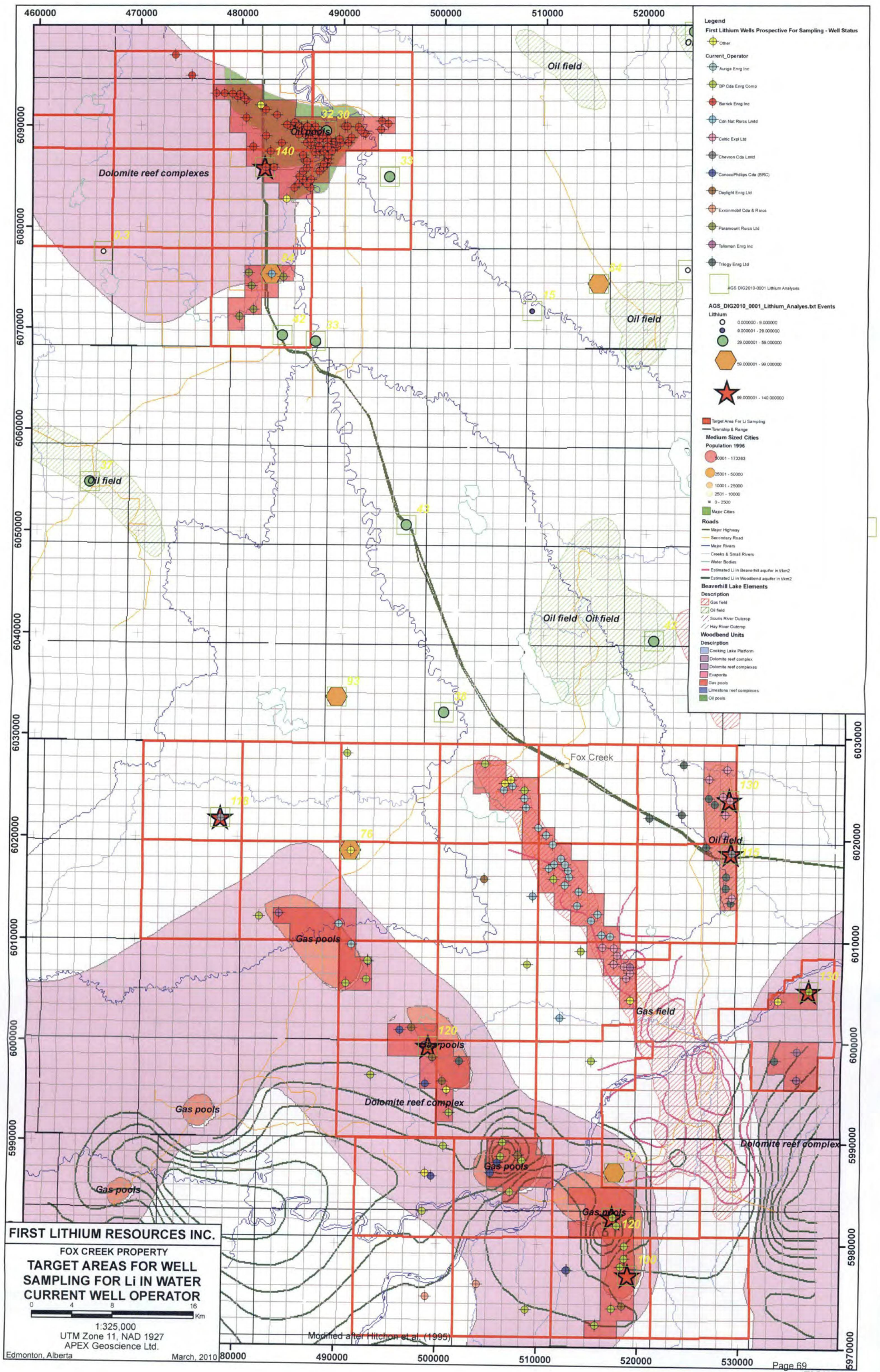


TABLE 1. PROSPECTIVE WELLS FOR SAMPLING - ORDERED BY WELL

| No | Well_ID_Long | Well_ID_Short | Section | Twp-Range | On 1st Lithium Property | Target | Well_Name | TVD_m | Current_Status | Current_Operator |
|---------------------------------------|-----------------------|----------------|-------------|-----------|-------------------------|----------------------------------|--------------------------------------|--------|-----------------|--------------------------|
| Active Holes Recommended For Sampling | | | | | | | | | | |
| 1 | 100/13-11-057-19W5/00 | 13-11-057-19W5 | 11-057-19W5 | 57-19W5 | Yes | Berland River Woodbend - Active | DAYLIGHT PINE 13-11-57-19 | 3167.0 | Flowing GAS | Daylight Enrg Ltd |
| 2 | 100/13-26-058-20W5/00 | 13-26-058-20W5 | 26-058-20W5 | 58-20W5 | Yes | Berland River Woodbend - Active | AMOCO ET AL PINE CREEK 13-26-58-20 | 3198.0 | Drilled & Cased | BP Cda Enrg Comp |
| 3 | 100/07-28-058-20W5/00 | 07-28-058-20W5 | 28-058-20W5 | 58-20W5 | Yes | Berland River Woodbend - Active | CANHUNTER PINE 7-28-58-20 | 3163.0 | Pumping Gas | ConocoPhillips Cda (BRC) |
| 4 | 100/16-28-058-20W5/00 | 16-28-058-20W5 | 28-058-20W5 | 58-20W5 | Yes | Berland River Woodbend - Active | AMOCO PINENW 16-28-58-20 | 3233.9 | Flowing GAS | BP Cda Enrg Comp |
| 5 | 100/09-33-058-20W5/00 | 09-33-058-20W5 | 33-058-20W5 | 58-20W5 | Yes | Berland River Woodbend - Active | AMOCO PINE NORTHWEST 9-33-58-20 | 3420.0 | Drilled & Cased | BP Cda Enrg Comp |
| 6 | 100/09-22-059-17W5/00 | 09-22-059-17W5 | 22-059-17W5 | 59-17W5 | Yes | Athabasca Woodbend - Active | AMOCO ET AL KAYBOBS 9-22-59-17 | 3001.0 | Pumping Gas | Talisman Enrg Inc |
| 7 | 100/11-28-059-17W5/00 | 11-28-059-17W5 | 28-059-17W5 | 59-17W5 | Yes | Athabasca Woodbend - Active | TRILOGY KAYBOB S. 11-28-59-17 | 3285.7 | Pumping Gas | Trilogy Enrg Ltd |
| 8 | 100/07-34-059-17W5/00 | 07-34-059-17W5 | 34-059-17W5 | 59-17W5 | Yes | Athabasca Woodbend - Active | AMOCO ET AL KAYBOB 7-34-59-17 | 2941.0 | Pumping Gas | Talisman Enrg Inc |
| 9 | 100/15-18-059-20W5/00 | 15-18-059-20W5 | 18-059-20W5 | 59-20W5 | Yes | Berland River Woodbend - Active | KFOCC ET AL FIR 15-18-59-20 | 3384.0 | Drilled & Cased | Enermark Inc |
| 10 | 100/06-19-059-20W5/00 | 06-19-059-20W5 | 19-059-20W5 | 59-20W5 | Yes | Berland River Woodbend - Active | DAYLIGHT FIR 6-19-59-20 | 3537.0 | Flowing GAS | Daylight Enrg Ltd |
| 11 | 100/11-29-059-20W5/00 | 11-29-059-20W5 | 29-059-20W5 | 59-20W5 | Yes | Berland River Woodbend - Active | CNRL ET AL FIR 11-29-59-20 | 3648.5 | Flowing GAS | Trilogy Enrg Ltd |
| 12 | 100/06-24-059-21W5/00 | 06-24-059-21W5 | 24-059-21W5 | 59-21W5 | Yes | Berland River Woodbend - Active | CANHUNTER ET AL FIR 6-24-59-21 | 3340.0 | Flowing GAS | ConocoPhillips Cda (BRC) |
| 13 | 100/16-25-059-21W5/00 | 16-25-059-21W5 | 25-059-21W5 | 59-21W5 | Yes | Berland River Woodbend - Active | DAYLIGHT FIR 16-25-59-21 | 3311.3 | Flowing GAS | Daylight Enrg Ltd |
| 14 | 100/07-36-059-21W5/02 | 07-36-059-21W5 | 36-059-21W5 | 59-21W5 | Yes | Berland River Woodbend - Active | DAYLIGHT ET AL HZ FIR 7-36-59-21 | 3322.5 | Flowing GAS | Daylight Enrg Ltd |
| 15 | 100/07-16-060-17W5/02 | 07-16-060-17W5 | 16-060-17W5 | 60-17W5 | Yes | Athabasca Woodbend - Active | NUMAC ET AL KAYBOBS 7-16-60-17 | | Flowing GAS | Devon Cda Corp |
| 16 | 100/14-24-060-19W5/00 | 14-24-060-19W5 | 24-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Active | AMOCO ET AL KAYBOBS 14-24-60-19 | | Flowing GAS | Celtic Expl Ltd |
| 17 | 100/02-25-060-19W5/00 | 02-25-060-19W5 | 25-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Active | AMOCO KAYBOBS 2-25-60-19 | 3426.0 | Flowing GAS | Celtic Expl Ltd |
| 18 | 100/05-25-060-19W5/00 | 05-25-060-19W5 | 25-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Active | AMOCO KAYBOBS 5-25-60-19 | 3403.1 | Flowing GAS | Celtic Expl Ltd |
| 19 | 100/09-34-060-19W5/00 | 09-34-060-19W5 | 34-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Active | AMOCO KAYBOBS 9-34BL-60-19 | 3354.3 | Flowing GAS | Celtic Expl Ltd |
| 20 | 100/01-35-060-19W5/00 | 01-35-060-19W5 | 35-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Active | AMOCO KAYBOBS 1-35BL-60-19 | 3358.9 | Flowing GAS | Celtic Expl Ltd |
| 21 | 100/10-35-060-19W5/00 | 10-35-060-19W5 | 35-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Active | AMOCO BHL UNIT 2 KAYBOBS 10-35-60-19 | 3332.0 | Flowing GAS | Celtic Expl Ltd |
| 22 | 100/10-03-060-21W5/00 | 10-03-060-21W5 | 03-060-21W5 | 60-21W5 | Yes | Berland River Woodbend - Active | CANHUNTER FIR 10-3-60-21 | 3214.0 | Pumping Gas | ConocoPhillips Cda (BRC) |
| 23 | 100/06-19-060-21W5/00 | 06-19-060-21W5 | 19-060-21W5 | 60-21W5 | Yes | Berland River Woodbend - Active | AMOCO ET AL BIGSTONE 6-19-60-21 | 3554.3 | Pumping Gas | BP Cda Enrg Comp |
| 24 | 100/10-20-060-21W5/00 | 10-20-060-21W5 | 20-060-21W5 | 60-21W5 | Yes | Berland River Woodbend - Active | AMOCO ET AL BIGSTONE 10-20-60-21 | 3741.4 | Flowing GAS | BP Cda Enrg Comp |
| 25 | 100/09-29-060-21W5/00 | 09-29-060-21W5 | 29-060-21W5 | 60-21W5 | Yes | Berland River Woodbend - Active | AURIGA ENERGY FIR 9-29-60-21 | 3462.0 | Flowing GAS | Auriga Enrg Inc |
| 26 | 100/16-31-060-21W5/00 | 16-31-060-21W5 | 31-060-21W5 | 60-21W5 | Yes | Berland River Woodbend - Active | AURIGA ENERGY FIR 16-31-60-21 | 3441.9 | Flowing GAS | Auriga Enrg Inc |
| 27 | 100/03-24-061-18W5/00 | 03-24-061-18W5 | 24-061-18W5 | 61-18W5 | Yes | Raspberry Lake Woodbend - Active | TRILOGY FOXCK 3-24-61-18 | | Drilled & Cased | Trilogy Enrg Ltd |
| 28 | 100/14-24-061-18W5/02 | 14-24-061-18W5 | 24-061-18W5 | 61-18W5 | Yes | Raspberry Lake Woodbend - Active | TRILOGY FOXCK 14-24-61-18 | | Pumping Gas | Trilogy Enrg Ltd |
| 29 | 100/12-35-061-18W5/00 | 12-35-061-18W5 | 35-061-18W5 | 61-18W5 | Yes | Raspberry Lake Woodbend - Active | TRILOGY FOXCK 12-35-61-18 | 3102.9 | Flowing GAS | Trilogy Enrg Ltd |
| 30 | 100/06-02-061-19W5/00 | 06-02-061-19W5 | 02-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 6-2-61-19 | 3329.3 | Flowing GAS | Auriga Enrg Inc |
| 31 | 100/08-03-061-19W5/00 | 08-03-061-19W5 | 03-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 8-3-61-19 | | Flowing GAS | Auriga Enrg Inc |
| 32 | 100/04-10-061-19W5/00 | 04-10-061-19W5 | 10-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 4-10-61-19 | 3311.0 | Flowing GAS | Auriga Enrg Inc |
| 33 | 100/10-10-061-19W5/00 | 10-10-061-19W5 | 10-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 10-10-61-19 | 3310.0 | Flowing GAS | Auriga Enrg Inc |
| 34 | 100/03-16-061-19W5/00 | 03-16-061-19W5 | 16-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 3-16-61-19 | 3311.7 | Flowing GAS | Auriga Enrg Inc |
| 35 | 100/14-16-061-19W5/00 | 14-16-061-19W5 | 16-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 14-16-61-19 | 3286.7 | Flowing GAS | Auriga Enrg Inc |
| 36 | 100/07-20-061-19W5/00 | 07-20-061-19W5 | 20-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 7-20-61-19 | | Flowing GAS | Auriga Enrg Inc |
| 37 | 100/01-29-061-19W5/00 | 01-29-061-19W5 | 29-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 1-29-61-19 | 3243.1 | Flowing GAS | Auriga Enrg Inc |
| 38 | 100/10-29-061-19W5/00 | 10-29-061-19W5 | 29-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 10-29-61-19 | 3285.7 | Flowing GAS | Auriga Enrg Inc |
| 39 | 100/16-30-061-19W5/00 | 16-30-061-19W5 | 30-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 16-30-61-19 | 3275.0 | Flowing GAS | Auriga Enrg Inc |
| 40 | 102/16-31-061-19W5/00 | 16-31-061-19W5 | 31-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY 02 KAYBOBS 16-31-61-19 | 3276.4 | Flowing GAS | Auriga Enrg Inc |
| 41 | 100/15-01-061-22W5/02 | 15-01-061-22W5 | 01-061-22W5 | 61-22W5 | Yes | Berland River Woodbend - Active | AURIGA ENERGY BIGSTONE 16-1-61-22 | 3416.0 | Flowing GAS | Auriga Enrg Inc |
| 42 | 100/06-01-062-18W5/00 | 06-01-062-18W5 | 01-062-18W5 | 62-18W5 | Yes | Raspberry Lake Woodbend - Active | CELTIC FOXCK 6-1-62-18 | 3155.0 | Pumping OIL | Celtic Expl Ltd |
| 43 | 102/11-12-062-18W5/00 | 11-12-062-18W5 | 12-062-18W5 | 62-18W5 | Yes | Raspberry Lake Woodbend - Active | CELTIC FOXCK 11-12-62-18 | 3129.1 | Flowing OIL | Celtic Expl Ltd |
| 44 | 100/06-13-062-18W5/02 | 06-13-062-18W5 | 13-062-18W5 | 62-18W5 | Yes | Raspberry Lake Woodbend - Active | CELTIC HZ FOXCK 6-13-62-18 | 3059.8 | Pumping OIL | Celtic Expl Ltd |
| 45 | 100/13-13-062-18W5/00 | 13-13-062-18W5 | 13-062-18W5 | 62-18W5 | Yes | Raspberry Lake Woodbend - Active | CELTIC FOXCK 13-13-62-18 | 3072.1 | Pumping OIL | Celtic Expl Ltd |
| 46 | 100/15-23-062-18W5/03 | 15-23-062-18W5 | 23-062-18W5 | 62-18W5 | Yes | Raspberry Lake Woodbend - Active | CELTIC FOXCK 15-23-62-18 | 3067.9 | Pumping OIL | Celtic Expl Ltd |
| 47 | 100/06-25-062-18W5/00 | 06-25-062-18W5 | 25-062-18W5 | 62-18W5 | Yes | Raspberry Lake Woodbend - Active | CELTIC FOXCK 6-25-62-18 | | Flowing OIL | Celtic Expl Ltd |
| 48 | 100/05-06-062-19W5/00 | 05-06-062-19W5 | 06-062-19W5 | 62-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 5-6-62-19 | 3261.0 | Flowing GAS | Auriga Enrg Inc |
| 49 | 100/16-01-062-20W5/00 | 16-01-062-20W5 | 01-062-20W5 | 62-20W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 16-1-62-20 | 3267.5 | Flowing GAS | Auriga Enrg Inc |
| 50 | 100/12-13-062-20W5/00 | 12-13-062-20W5 | 13-062-20W5 | 62-20W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 12-13-62-20 | 3259.8 | Flowing GAS | Auriga Enrg Inc |
| 51 | 102/04-13-062-20W5/00 | 04-13-062-20W5 | 13-062-20W5 | 62-20W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 4-13-62-20 | 3275.0 | Flowing GAS | Auriga Enrg Inc |
| 52 | 100/06-23-062-20W5/00 | 06-23-062-20W5 | 23-062-20W5 | 62-20W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 6-23-62-20 | 3248.3 | Flowing GAS | Auriga Enrg Inc |
| 53 | 100/04-24-062-20W5/00 | 04-24-062-20W5 | 24-062-20W5 | 62-20W5 | Yes | Smoke Lake Beaverhill - Active | AMOCO KAYBOBS 4-24-62-20 | | Pumping Gas | BP Cda Enrg Comp |
| 54 | 102/15-08-067-22W5/00 | 15-08-067-22W5 | 08-067-22W5 | 67-22W5 | Yes | Valleyview South - Active | PARA ET AL LSMOKY 15-8-67-22 | 2449.1 | Pumping OIL | Paramount Rsrcs Ltd |
| 55 | 100/06-16-067-22W5/00 | 06-16-067-22W5 | 16-067-22W5 | 67-22W5 | Yes | Valleyview South - Active | PARA ET AL LSMOKY 6-16-67-22 | 2875.1 | Flowing GAS | Paramount Rsrcs Ltd |
| 56 | 100/11-21-067-22W5/00 | 11-21-067-22W5 | 21-067-22W5 | 67-22W5 | Yes | Valleyview South - Active | PARA ET AL LSMOKY 11-21-67-22 | 2800.0 | Drilled & Cased | Paramount Rsrcs Ltd |
| 57 | 100/06-26-067-22W5/00 | 06-26-067-22W5 | 26-067-22W5 | 67-22W5 | Yes | Valleyview South - Active | PARA ET AL LSMOKY 6-26-67-22 | 2588.5 | Flowing GAS | Paramount Rsrcs Ltd |
| 58 | 100/06-28-067-22W5/00 | 06-28-067-22W5 | 28-067-22W5 | 67-22W5 | Yes | Valleyview South - Active | PARA ET AL LSMOKY 6-28-67-22 | 2338.5 | Flowing GAS | Paramount Rsrcs Ltd |
| 59 | 100/11-30-068-21W5/00 | 11-30-068-21W5 | 30-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 11-30-68-21 | 2599.0 | Pumping OIL | Barrick Enrg Inc |
| 60 | 100/15-30-068-21W5/00 | 15-30-068-21W5 | 30-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 15-30-68-21 | 2609.1 | Pumping OIL | Barrick Enrg Inc |
| 61 | 100/02-31-068-21W5/00 | 02-31-068-21W5 | 31-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 2-31-68-21 | 2575.0 | Pumping OIL | Barrick Enrg Inc |
| 62 | 100/08-31-068-21W5/00 | 08-31-068-21W5 | 31-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 8-31-68-21 | 2523.0 | Pumping OIL | Barrick Enrg Inc |
| 63 | 100/13-31-068-21W5/00 | 13-31-068-21W5 | 31-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 13-31-68-21 | | Pumping OIL | Barrick Enrg Inc |
| 64 | 100/15-31-068-21W5/00 | 15-31-068-21W5 | 31-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 15-31-68-21 | 2616.1 | Pumping OIL | Barrick Enrg Inc |
| 65 | 100/16-31-068-21W5/00 | 16-31-068-21W5 | 31-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 16-31-68-21 | 2605.0 | Pumping OIL | Barrick Enrg Inc |
| 66 | 100/13-32-068-21W5/00 | 13-32-068-21W5 | 32-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 13-32-68-21 | 2591.7 | Pumping OIL | Barrick Enrg Inc |
| 67 | 1W0/12-32-068-21W5/00 | 12-32-068-21W5 | 32-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT 102 STURLS 12-32-68-21 | 2535.2 | Pumping OIL | Barrick Enrg Inc |
| 68 | 100/09-24-068-22W5/00 | 09-24-068-22W5 | 24-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 9-24-68-22 | | Pumping OIL | Barrick Enrg Inc |
| 69 | 100/01-25-068-22W5/00 | 01-25-068-22W5 | 25-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 1-25-68-22 | 2578.9 | Pumping OIL | Barrick Enrg Inc |
| 70 | 100/05-25-068-22W5/00 | 05-25-068-22W5 | 25-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 5-25-68-22 | 2614.9 | Drilled & Cased | Barrick Enrg Inc |
| 71 | 100/13-27-068-22W5/00 | 13-27-068-22W5 | 27-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 13-27-68-22 | 2632.6 | Pumping OIL | Barrick Enrg Inc |
| 72 | 100/08-34-068-22W5/02 | 08-34-068-22W5 | 34-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 0-0-0-0 | 2596.8 | Flowing OIL | Barrick Enrg Inc |
| 73 | 100/14-34-068-22W5/00 | 14-34-068-22W5 | 34-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 14-34-68-22 | 2637.0 | Pumping OIL | Barrick Enrg Inc |
| 74 | 100/08-36-068-22W5/00 | 08-36-068-22W5 | 36-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | KERECO STURLKS 8-36-68-22 | | Pumping OIL | Barrick Enrg Inc |
| 75 | 100/11-36-068-22W5/00 | 11-36-068-22W5 | 36-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 11-36-68-22 | 2571.3 | Pumping OIL | Barrick Enrg Inc |

TABLE 1. PROSPECTIVE WELLS FOR SAMPLING - ORDERED BY WELL

| No | Well_ID_Long | Well_ID_Short | Section | Twp-Range | On 1st Lithium Property | Target | Well Name | TVD_m | Current Status | Current Operator |
|---|-----------------------|----------------|-------------|-----------|-------------------------|---|--------------------------------------|--------|-----------------|--------------------------|
| 76 | 102/06-36-068-22W5/00 | 06-36-068-22W5 | 36-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | KERECO 102 STURLKS 6-36-68-22 | 2618.3 | Pumping OIL | Barrick Enrg Inc |
| 77 | 100/05-04-069-21W5/00 | 05-04-069-21W5 | 04-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 5-4-69-21 | 2621.3 | Pumping OIL | Barrick Enrg Inc |
| 78 | 100/11-04-069-21W5/00 | 11-04-069-21W5 | 04-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 11-4-69-21 | 2470.0 | Pumping OIL | Barrick Enrg Inc |
| 79 | 100/05-05-069-21W5/00 | 05-05-069-21W5 | 05-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 5-5-69-21 | | Pumping OIL | Barrick Enrg Inc |
| 80 | 102/06-05-069-21W5/00 | 06-05-069-21W5 | 05-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | KERECO 102 STURLS 6-5-69-21 | 2630.1 | Pumping OIL | Barrick Enrg Inc |
| 81 | 103/03-05-069-21W5/00 | 03-05-069-21W5 | 05-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 3-5-69-21 | 2501.5 | Pumping OIL | Barrick Enrg Inc |
| 82 | 103/07-05-069-21W5/00 | 07-05-069-21W5 | 05-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 7-5-69-21 | 2607.3 | Pumping OIL | Barrick Enrg Inc |
| 83 | 100/01-06-069-21W5/00 | 01-06-069-21W5 | 06-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | PARA STURLS 1-6-69-21 | 2608.5 | Pumping OIL | Barrick Enrg Inc |
| 84 | 100/03-06-069-21W5/00 | 03-06-069-21W5 | 06-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 3-6-69-21 | 2565.8 | Pumping OIL | Barrick Enrg Inc |
| 85 | 100/09-06-069-21W5/00 | 09-06-069-21W5 | 06-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 9-6-69-21 | 2586.8 | Pumping OIL | Barrick Enrg Inc |
| 86 | 100/10-06-069-21W5/00 | 10-06-069-21W5 | 06-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 10-6-69-21 | 2687.0 | Pumping OIL | Barrick Enrg Inc |
| 87 | 100/11-06-069-21W5/00 | 11-06-069-21W5 | 06-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 11-6-69-21 | 2595.4 | Pumping OIL | Barrick Enrg Inc |
| 88 | 100/13-06-069-21W5/00 | 13-06-069-21W5 | 06-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 13-6-69-21 | 2567.3 | Flowing OIL | Barrick Enrg Inc |
| 89 | 100/14-06-069-21W5/00 | 14-06-069-21W5 | 06-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 14-6-69-21 | 2532.1 | Flowing OIL | Barrick Enrg Inc |
| 90 | 100/15-06-069-21W5/00 | 15-06-069-21W5 | 06-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 15-6-69-21 | | Pumping OIL | Barrick Enrg Inc |
| 91 | 100/05-07-069-21W5/00 | 05-07-069-21W5 | 07-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 5-7-69-21 | 2610.6 | Pumping OIL | Barrick Enrg Inc |
| 92 | 103/04-07-069-21W5/00 | 04-07-069-21W5 | 07-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 4-7-69-21 | 2523.0 | Drilled & Cased | Barrick Enrg Inc |
| 93 | 100/08-08-069-21W5/00 | 08-08-069-21W5 | 08-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 8-8-69-21 | 2685.0 | Pumping OIL | Barrick Enrg Inc |
| 94 | 102/05-09-069-21W5/00 | 05-09-069-21W5 | 09-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | PARA STURLS 5-9-69-21 | 2659.0 | Pumping OIL | Barrick Enrg Inc |
| 95 | 100/04-10-069-21W5/00 | 04-10-069-21W5 | 10-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 4-10-69-21 | 2791.9 | Pumping OIL | Barrick Enrg Inc |
| 96 | 100/05-10-069-21W5/00 | 05-10-069-21W5 | 10-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 5-10-69-21 | 2650.8 | Pumping OIL | Barrick Enrg Inc |
| 97 | 100/12-11-069-21W5/00 | 12-11-069-21W5 | 11-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | KERECO STURLKS 12-11-69-21 | 2825.0 | Pumping OIL | Barrick Enrg Inc |
| 98 | 102/06-11-069-21W5/02 | 06-11-069-21W5 | 11-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | ANKERTON HOLD STURLS 4-11-69-21 | 2756.7 | Pumping OIL | Barrick Enrg Inc |
| 99 | 102/10-11-069-21W5/00 | 10-11-069-21W5 | 11-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | ANKERTON HOLD STURLS 10-11-69-21 | 2915.0 | Drilled & Cased | Barrick Enrg Inc |
| 100 | 100/01-01-069-22W5/00 | 01-01-069-22W5 | 01-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 1-1-69-22 | | Pumping OIL | Barrick Enrg Inc |
| 101 | 100/08-01-069-22W5/00 | 08-01-069-22W5 | 01-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 8-1-69-22 | 2592.0 | Flowing OIL | Barrick Enrg Inc |
| 102 | 100/10-01-069-22W5/02 | 10-01-069-22W5 | 01-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CHARIOT HZ STURLS 10-1-69-22 | 2563.8 | Pumping OIL | Barrick Enrg Inc |
| 103 | 100/05-02-069-22W5/00 | 05-02-069-22W5 | 02-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 5-2-69-22 | 2599.9 | Pumping OIL | Barrick Enrg Inc |
| 104 | 100/03-04-069-22W5/00 | 03-04-069-22W5 | 04-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 3-4-69-22 | 2621.0 | Pumping OIL | Barrick Enrg Inc |
| 105 | 100/16-04-069-22W5/00 | 16-04-069-22W5 | 04-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 16-4-69-22 | 2629.1 | Pumping OIL | Barrick Enrg Inc |
| 106 | 100/13-09-069-22W5/00 | 13-09-069-22W5 | 09-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 13-9-69-22 | 2645.9 | Pumping OIL | Barrick Enrg Inc |
| 107 | 102/16-10-069-22W5/00 | 16-10-069-22W5 | 10-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 16-10-69-22 | 2558.3 | Pumping OIL | Barrick Enrg Inc |
| 108 | 100/07-11-069-22W5/00 | 07-11-069-22W5 | 11-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 7-11-69-22 | 2582.3 | Pumping OIL | Barrick Enrg Inc |
| 109 | 100/08-11-069-22W5/00 | 08-11-069-22W5 | 11-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | DAYLIGHT ET AL HZ STURLS 8-11-69-22 | 2530.7 | Pumping OIL | Barrick Enrg Inc |
| 110 | 102/10-11-069-22W5/02 | 10-11-069-22W5 | 11-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | DAYLIGHT 102 HZ STURLS 6-11-69-22 | 2541.1 | Drilled & Cased | Barrick Enrg Inc |
| 111 | 100/03-12-069-22W5/00 | 03-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 3-12-69-22 | 2574.6 | Pumping OIL | Barrick Enrg Inc |
| 112 | 100/04-12-069-22W5/02 | 04-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 13-1-69-22 | 2555.9 | Pumping OIL | Barrick Enrg Inc |
| 113 | 102/07-12-069-22W5/00 | 07-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 7-12-69-22 | 2594.5 | Pumping OIL | Barrick Enrg Inc |
| 114 | 104/01-12-069-22W5/00 | 01-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 1-12-69-22 | 2549.3 | Pumping OIL | Barrick Enrg Inc |
| 115 | 100/05-15-069-22W5/00 | 05-15-069-22W5 | 15-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 5-15-69-22 | 2607.9 | Pumping OIL | Barrick Enrg Inc |
| 116 | 102/09-16-069-22W5/04 | 09-16-069-22W5 | 16-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | KINWEST ET AL STURLS 9-16-69-22 | 2580.4 | Drilled & Cased | Penn West Petr Ltd |
| 117 | 100/07-19-069-22W5/00 | 07-19-069-22W5 | 19-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 7-19-69-22 | 2646.9 | Pumping OIL | Barrick Enrg Inc |
| 118 | 100/12-19-069-22W5/03 | 12-19-069-22W5 | 19-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 0-0-0-0 | 2653.3 | Flowing OIL | Barrick Enrg Inc |
| 119 | 100/02-20-069-22W5/00 | 02-20-069-22W5 | 20-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 2-20-69-22 | 2608.8 | Pumping OIL | Barrick Enrg Inc |
| 120 | 100/04-20-069-22W5/03 | 04-20-069-22W5 | 20-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 3-20-69-22 | 2621.1 | Pumping OIL | Barrick Enrg Inc |
| 121 | 100/05-20-069-22W5/00 | 05-20-069-22W5 | 20-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 5-20-69-22 | 2647.2 | Pumping OIL | Barrick Enrg Inc |
| 122 | 102/01-20-069-22W5/02 | 01-20-069-22W5 | 20-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 16-17-69-22 | 2598.7 | Pumping OIL | Barrick Enrg Inc |
| Possible Active Holes For Sampling - Check Status as Listed as Active and either Suspended or Abandoner | | | | | | | | | | |
| 123 | 100/06-35-057-19W5/02 | 06-35-057-19W5 | 35-057-19W5 | 57-19W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | AMOCO PINE 6-35-57-19 | 3365.3 | Flowing GAS | BP Cda Enrg Comp |
| 124 | 100/10-04-057-19W5/02 | 10-04-057-19W5 | 04-057-19W5 | 57-19W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | AMOCO PINE 10-4-57-19 | 3299.5 | Pumping Gas | BP Cda Enrg Comp |
| 125 | 100/10-10-057-19W5/02 | 10-10-057-19W5 | 10-057-19W5 | 57-19W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | AMOCO PINE 10-10-57-19 | 3550.9 | Flowing GAS | BP Cda Enrg Comp |
| 126 | 100/11-26-057-19W5/02 | 11-26-057-19W5 | 26-057-19W5 | 57-19W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | AMOCO PINE 11-26-57-19 | 3395.2 | Flowing GAS | BP Cda Enrg Comp |
| 127 | 100/09-03-058-19W5/02 | 09-03-058-19W5 | 03-058-19W5 | 58-19W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | AMOCO PINE CREEK 9-3-58-19 | 3460.8 | Flowing GAS | BP Cda Enrg Comp |
| 128 | 100/16-02-058-19W5/02 | 16-02-058-19W5 | 02-058-19W5 | 58-19W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | DAYLIGHT PINE 16-2-58-19 | 3585.0 | Drilled & Cased | Daylight Enrg Ltd |
| 129 | 100/11-15-058-20W5/02 | 11-15-058-20W5 | 15-058-20W5 | 58-20W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | AMOCO PINE NW 11-15-58-20 | 3302.5 | Flowing GAS | BP Cda Enrg Comp |
| 130 | 100/12-26-058-20W5/02 | 12-26-058-20W5 | 26-058-20W5 | 58-20W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | AMOCO PINE NW 12-26-58-20 | 3304.9 | Drilled & Cased | BP Cda Enrg Comp |
| 131 | 100/13-21-058-20W5/02 | 13-21-058-20W5 | 21-058-20W5 | 58-20W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | CANHUNTER PINE CREEK 13-21-58-20 | 3192.0 | Pumping Gas | ConocoPhillips Cda (BRC) |
| 132 | 100/16-27-058-20W5/02 | 16-27-058-20W5 | 27-058-20W5 | 58-20W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | DAYLIGHT PINE 16-27-58-20 | 3307.1 | Flowing GAS | Daylight Enrg Ltd |
| 133 | 100/07-07-059-20W5/02 | 07-07-059-20W5 | 07-059-20W5 | 59-20W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | FINA ET AL MARSHD 7-7-59-20 | 3493.0 | Pumping Gas | BP Cda Enrg Comp |
| 134 | 100/07-13-060-19W5/03 | 07-13-060-19W5 | 13-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | AMOCO KAYBOBS 7-13BL-60-19 | 3336.0 | Flowing GAS | Orleans Enrg Ltd |
| 135 | 100/07-25-060-19W5/02 | 07-25-060-19W5 | 25-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | BP CDN-SUP KAYBOBS 7-25-60-19 | | Pumping Gas | Talisman Enrg Inc |
| 136 | 100/10-26-060-19W5/02 | 10-26-060-19W5 | 26-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | BP KAYBOBS 10-26-60-19 | 3407.9 | Flowing GAS | Celtic Expl Ltd |
| 137 | 100/11-02-060-21W5/03 | 11-02-060-21W5 | 02-060-21W5 | 60-21W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | DAYLIGHT FIR 11-2-60-21 | 3297.7 | Flowing GAS | Daylight Enrg Ltd |
| 138 | 100/15-29-060-21W5/02 | 15-29-060-21W5 | 29-060-21W5 | 60-21W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | AMOCO ET AL BIGSTONE 15-29-60-21 | 3545.0 | Flowing GAS | BP Cda Enrg Comp |
| 139 | 100/07-13-061-18W5/02 | 07-13-061-18W5 | 13-061-18W5 | 61-18W5 | Yes | Raspberry Lake Woodbend - Listed as Active and Suspended or Abandoned | TRILOGY FOXCK 7-13-61-18 | 3162.0 | Flowing GAS | Trilogy Enrg Ltd |
| 140 | 100/10-13-061-18W5/02 | 10-13-061-18W5 | 13-061-18W5 | 61-18W5 | Yes | Raspberry Lake Woodbend - Listed as Active and Suspended or Abandoned | CELTIC FOXCK 10-13-61-18 | 3111.6 | Drilled & Cased | Celtic Expl Ltd |
| 141 | 100/09-19-061-19W5/03 | 09-19-061-19W5 | 19-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | AMOCO KAYBOBS 9-19-61-19 | 3309.2 | Drilled & Cased | BP Cda Enrg Comp |
| 142 | 100/14-29-061-19W5/02 | 14-29-061-19W5 | 29-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | AURIGA ENERGY KAYBOBS 14-29-61-19 | 3256.9 | Flowing GAS | Auriga Enrg Inc |
| 143 | 100/16-20-061-19W5/02 | 16-20-061-19W5 | 20-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | AURIGA ENERGY RE KAYBOBS 16-20-61-19 | 3263.6 | Flowing GAS | Auriga Enrg Inc |
| 144 | 100/05-08-061-22W5/02 | 05-08-061-22W5 | 08-061-22W5 | 61-22W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | PAN AM B-1 GRIZZLY 5-8-61-22 | 3459.7 | Drilled & Cased | BP Cda Enrg Comp |
| 145 | 102/11-09-061-22W5/03 | 11-09-061-22W5 | 09-061-22W5 | 61-22W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | TALISMAN BIGSTONE 11-9-61-22 | 3300.0 | Flowing GAS | Talisman Enrg Inc |
| 146 | 100/07-14-062-18W5/02 | 07-14-062-18W5 | 14-062-18W5 | 62-18W5 | Yes | Raspberry Lake Woodbend - Listed as Active and Suspended or Abandoned | TRILOGY ET AL FOX CREEK 7-14-62-18 | 3107.7 | Drilled & Cased | Trilogy Enrg Ltd |
| 147 | 100/11-14-062-18W5/02 | 11-14-062-18W5 | 14-062-18W5 | 62-18W5 | Yes | Raspberry Lake Woodbend - Listed as Active and Suspended or Abandoned | TRILOGY FOXCK 11-14-62-18 | 3175.0 | Flowing GAS | Trilogy Enrg Ltd |
| 148 | 100/10-28-062-20W5/02 | 10-28-062-20W5 | 28-062-20W5 | 62-20W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | AMOCO KAYBOBS 10-28CM-62-20 | 3237.0 | Pumping Gas | BP Cda Enrg Comp |
| 149 | 100/14-23-062-20W5/02 | 14-23-062-20W5 | 23-062-20W5 | 62-20W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | HUSKY KAYBOBS 14-23-62-20 | 3201.6 | Flowing GAS | Husky Oil Optrns Ltd |
| 150 | 102/09-22-062-20W5/02 | 09-22-062-20W5 | 22-062-20W5 | 62-20W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | SECURE KAYBOBS 9-22-62-20 | 2868.0 | Drilled & Cased | Secure Enrg Svcs Inc |

TABLE 1. PROSPECTIVE WELLS FOR SAMPLING - ORDERED BY WELL

| No | Well_ID_Long | Well_ID_Short | Section | Twp-Range | On 1st Lithium Property | Target | Well_Name | TVD_m | Current_Status | Current_Operator |
|--|-----------------------|----------------|-------------|-----------|-------------------------|--|--------------------------------------|--------|-------------------------|--------------------------|
| 151 | 100/01-31-068-21W5/02 | 01-31-068-21W5 | 31-068-21W5 | 68-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 1-31-68-21 | 2589.6 | Flowing OIL | Barrick Enrg Inc |
| 152 | 100/09-31-068-21W5/02 | 09-31-068-21W5 | 31-068-21W5 | 68-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 9-31-68-21 | 2587.8 | Drilled & Cased | Barrick Enrg Inc |
| 153 | 100/14-31-068-21W5/02 | 14-31-068-21W5 | 31-068-21W5 | 68-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 14-31-68-21 | | Flowing GAS | Barrick Enrg Inc |
| 154 | 100/02-25-068-22W5/03 | 02-25-068-22W5 | 25-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 2-25-68-22 | 2905.6 | Flowing GAS | Barrick Enrg Inc |
| 155 | 100/03-25-068-22W5/03 | 03-25-068-22W5 | 25-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 3-25-68-22 | 2600.9 | Flowing OIL | Barrick Enrg Inc |
| 156 | 100/09-23-068-22W5/02 | 09-23-068-22W5 | 23-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 9-23-68-22 | 2613.4 | Pumping OIL | Barrick Enrg Inc |
| 157 | 100/11-25-068-22W5/02 | 11-25-068-22W5 | 25-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 11-25-68-22 | 2610.6 | Pumping OIL | Barrick Enrg Inc |
| 158 | 100/13-24-068-22W5/02 | 13-24-068-22W5 | 24-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 13-24-68-22 | 2609.1 | Flowing OIL | Barrick Enrg Inc |
| 159 | 100/15-24-068-22W5/02 | 15-24-068-22W5 | 24-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 15-24-68-22 | 2607.6 | Pumping OIL | Barrick Enrg Inc |
| 160 | 100/15-25-068-22W5/02 | 15-25-068-22W5 | 25-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | POCO STURLS 15-25-68-22 | 2582.9 | Flowing GAS | Barrick Enrg Inc |
| 161 | 100/15-35-068-22W5/02 | 15-35-068-22W5 | 35-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CADENCE ACQ STURLKS 15-35-68-22 | 2592.3 | Drilled & Cased | Barrick Enrg Inc |
| 162 | 102/14-14-068-22W5/02 | 14-14-068-22W5 | 14-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | SIGNALTA STURLKS 14-14-68-22 | 2580.5 | Flowing OIL | Signalta Rsrcs Lmtd |
| 163 | 100/04-07-069-21W5/03 | 04-07-069-21W5 | 07-069-21W5 | 69-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 4-7-69-21 | 2543.6 | Drilled & Cased | Barrick Enrg Inc |
| 164 | 100/06-05-069-21W5/04 | 06-05-069-21W5 | 05-069-21W5 | 69-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT REN STURLS 6-5-69-21 | 2622.6 | Pumping OIL | Barrick Enrg Inc |
| 165 | 100/08-09-069-21W5/02 | 08-09-069-21W5 | 09-069-21W5 | 69-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 8-9-69-21 | | Flowing OIL | Barrick Enrg Inc |
| 166 | 100/13-03-069-21W5/02 | 13-03-069-21W5 | 03-069-21W5 | 69-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 13-3-69-21 | 2731.6 | Pumping OIL | Barrick Enrg Inc |
| 167 | 102/10-05-069-21W5/03 | 10-05-069-21W5 | 05-069-21W5 | 69-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 10-5-69-21 | 2512.5 | Pumping OIL | Barrick Enrg Inc |
| 168 | 105/07-05-069-21W5/00 | 07-05-069-21W5 | 05-069-21W5 | 69-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 7-5-69-21 | 2380.0 | Pumping OIL | Barrick Enrg Inc |
| 169 | 100/07-01-069-22W5/04 | 07-01-069-22W5 | 01-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 7-1-69-22 | | Drilled & Cased | Barrick Enrg Inc |
| 170 | 100/09-01-069-22W5/02 | 09-01-069-22W5 | 01-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 9-1-69-22 | 2565.8 | Pumping OIL | Barrick Enrg Inc |
| 171 | 100/16-01-069-22W5/02 | 16-01-069-22W5 | 01-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 16-1-69-22 | 2550.0 | Pumping OIL | Barrick Enrg Inc |
| 172 | 100/01-12-069-22W5/02 | 01-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 1-12-69-22 | 2969.1 | Drilled & Cased | Barrick Enrg Inc |
| 173 | 100/02-12-069-22W5/02 | 02-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 2-12-69-22 | 2580.7 | Pumping OIL | Barrick Enrg Inc |
| 174 | 100/06-12-069-22W5/03 | 06-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CADENCE ACQ STURLKS 6-12-69-22 | 2612.0 | Flowing OIL | Barrick Enrg Inc |
| 175 | 100/07-12-069-22W5/02 | 07-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 7-12-69-22 | 2589.3 | Pumping OIL | Barrick Enrg Inc |
| 176 | 103/05-12-069-22W5/05 | 05-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CADENCE ACQ STURLKS 5-12-69-22 | 2460.0 | Flowing GAS | Barrick Enrg Inc |
| 177 | 102/05-12-069-22W5/05 | 05-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | DAYLIGHT ET AL STURLS 5-12-69-22 | 2518.2 | Flowing OIL | Barrick Enrg Inc |
| 178 | 100/07-20-069-22W5/02 | 07-20-069-22W5 | 20-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CADENCE ACQ STURLKS 7-20-69-22 | | Drilled & Cased | Barrick Enrg Inc |
| Possible Alternative Holes For Sampling | | | | | | | | | | |
| 179 | 100/16-19-057-19W5/00 | 16-19-057-19W5 | 19-057-19W5 | 57-19W5 | Yes | Active Well - Possible Alternate for Sampling | AMOCO PINE 16-19-57-19 | 3840.5 | Pumping Gas | BP Cda Enrg Comp |
| 180 | 102/16-19-057-19W5/00 | 16-19-057-19W5 | 19-057-19W5 | 57-19W5 | Yes | Active Well - Possible Alternate for Sampling | CANHUNTER 102 PINE CREEK 16-19-57-19 | 3309.1 | Pumping Gas | ConocoPhillips Cda (BRC) |
| 181 | 100/03-20-057-20W5/00 | 03-20-057-20W5 | 20-057-20W5 | 57-20W5 | Yes | Active Well - Possible Alternate for Sampling | EMC PINE CREEK 3-20-57-20 | 3365.5 | Drilled & Cased | Exxonmobil Cda & Rsrcs |
| 182 | 100/11-11-057-20W5/00 | 11-11-057-20W5 | 11-057-20W5 | 57-20W5 | Yes | Active Well - Possible Alternate for Sampling | AMOCO HB FINA FIR 11-11-57-20 | 4084.3 | Pumping Gas | BP Cda Enrg Comp |
| 183 | 100/06-14-057-21W5/00 | 06-14-057-21W5 | 14-057-21W5 | 57-21W5 | Yes | Active Well - Possible Alternate for Sampling | AMOCO ET AL FIR 6-14-57-21 | 3864.3 | Pumping Gas | Exxonmobil Cda & Rsrcs |
| 184 | 100/05-11-058-21W5/00 | 05-11-058-21W5 | 11-058-21W5 | 58-21W5 | Yes | Active Well - Possible Alternate for Sampling | CANHUNTER PCP FIR 5-11-58-21 | 3282.0 | Pumping Gas | BP Cda Enrg Comp |
| 185 | 100/06-36-058-21W5/00 | 06-36-058-21W5 | 36-058-21W5 | 58-21W5 | Yes | Active Well - Possible Alternate for Sampling | AMOCO ET AL FIR 6-36-58-21 | 3876.1 | Pumping Gas | BP Cda Enrg Comp |
| 186 | 100/07-23-058-21W5/00 | 07-23-058-21W5 | 23-058-21W5 | 58-21W5 | Yes | Active Well - Possible Alternate for Sampling | CANHUNTER FIR 7-23-58-21 | 3186.7 | Flowing GAS | ConocoPhillips Cda (BRC) |
| 187 | 100/13-23-058-21W5/00 | 13-23-058-21W5 | 23-058-21W5 | 58-21W5 | Yes | Active Well - Possible Alternate for Sampling | PAM FIR 13-23-58-21 | 3434.9 | Pumping OIL | Colonia Corp |
| 188 | 100/11-27-059-19W5/00 | 11-27-059-19W5 | 27-059-19W5 | 59-19W5 | Yes | Active Well - Possible Alternate for Sampling | AMOCO PRESLEY 11-27-59-19 | 3822.5 | Pumping Gas | BP Cda Enrg Comp |
| 189 | 100/16-20-059-21W5/00 | 16-20-059-21W5 | 20-059-21W5 | 59-21W5 | Yes | Active Well - Possible Alternate for Sampling | AMOCO ET AL L-1 FIR 16-20-59-21 | 4007.4 | Flowing GAS | BP Cda Enrg Comp |
| 190 | 100/06-08-060-19W5/00 | 06-08-060-19W5 | 08-060-19W5 | 60-19W5 | Yes | Active Well - Possible Alternate for Sampling | CNRL KAYBOBS 6-8-60-19 | 3782.6 | Flowing GAS | Cdn Nat Rsrcs Lmtd |
| 191 | 100/07-33-060-19W5/00 | 07-33-060-19W5 | 33-060-19W5 | 60-19W5 | Yes | Active Well - Possible Alternate for Sampling | AMOCO KAYBOBS 7-33-60-19 | 3154.7 | Pumping Gas | BP Cda Enrg Comp |
| 192 | 100/11-25-060-20W5/00 | 11-25-060-20W5 | 25-060-20W5 | 60-20W5 | Yes | Active Well - Possible Alternate for Sampling | PERL ET AL PASS 11-25-60-20 | 3474.7 | Pumping Gas | BP Cda Enrg Comp |
| 193 | 100/14-24-061-18W5/00 | 14-24-061-18W5 | 24-061-18W5 | 61-18W5 | Yes | Active Well - Possible Alternate for Sampling | TRILOGY FOXCK 14-24-61-18 | | Commingled | Trilogy Enrg Ltd |
| 194 | 100/07-30-061-19W5/00 | 07-30-061-19W5 | 30-061-19W5 | 61-19W5 | Yes | Active Well - Possible Alternate for Sampling | AURIGA ENERGY KAYBOBS 7-30-61-19 | 3357.1 | Observation Well | Auriga Enrg Inc |
| 195 | 100/10-13-061-20W5/00 | 10-13-061-20W5 | 13-061-20W5 | 61-20W5 | Yes | Active Well - Possible Alternate for Sampling | CNRL KAYBOBS 10-13-61-20 | 3003.8 | Pumping Gas | Cdn Nat Rsrcs Lmtd |
| 196 | 100/10-21-061-20W5/00 | 10-21-061-20W5 | 21-061-20W5 | 61-20W5 | Yes | Active Well - Possible Alternate for Sampling | DAYLIGHT KAYBOBS 10-21-61-20 | 3327.5 | Flowing GAS | Daylight Enrg Ltd |
| 197 | 100/07-07-062-18W5/00 | 07-07-062-18W5 | 07-062-18W5 | 62-18W5 | Yes | Active Well - Possible Alternate for Sampling | TRILOGY FOXCK 7-7-62-18 | 3251.0 | Drilled & Cased | Trilogy Enrg Ltd |
| 198 | 100/09-28-062-18W5/00 | 09-28-062-18W5 | 28-062-18W5 | 62-18W5 | Yes | Active Well - Possible Alternate for Sampling | TRILOGY FOX CREEK 9-28-62-18 | | Pumping Gas | Trilogy Enrg Ltd |
| 199 | 100/10-09-062-18W5/00 | 10-09-062-18W5 | 09-062-18W5 | 62-18W5 | Yes | Active Well - Possible Alternate for Sampling | TRILOGY FOX CREEK 10-9-62-18 | 3159.3 | Flowing GAS | Trilogy Enrg Ltd |
| 200 | 100/01-22-062-20W5/00 | 01-22-062-20W5 | 22-062-20W5 | 62-20W5 | Yes | Active Well - Possible Alternate for Sampling | AURIGA ENERGY KAYBOBS 1-22-62-20 | 3278.1 | Observation Well | Auriga Enrg Inc |
| 201 | 100/06-31-062-21W5/00 | 06-31-062-21W5 | 31-062-21W5 | 62-21W5 | Yes | Active Well - Possible Alternate for Sampling | AMOCO KAYBOBS 6-31-62-21 | 3439.4 | Drilled & Cased | BP Cda Enrg Comp |
| 202 | 100/07-26-069-23W5/00 | 07-26-069-23W5 | 26-069-23W5 | 69-23W5 | Yes | Active Well - Possible Alternate for Sampling | CADENCE ACQ STURLKS 7-26-69-23 | 2674.0 | Pumping OIL | Barrick Enrg Inc |
| 203 | 100/10-34-069-23W5/00 | 10-34-069-23W5 | 34-069-23W5 | 69-23W5 | Yes | Active Well - Possible Alternate for Sampling | CADENCE ACQ STURLKS 10-34-69-23 | 2693.0 | Flowing OIL | Barrick Enrg Inc |
| Abandoned Holes With Historic Lithium Values Of Interest | | | | | | | | | | |
| 204 | 100/04-26-057-19W5/00 | 04-26-057-19W5 | 26-057-19W5 | 57-19W5 | Yes | Li Well - Suspended or Abandoned | AMOCO PINE 4-26-57-19 | 3386.3 | Abandoned GAS Zone | BP Cda Enrg Comp |
| 205 | 100/02-10-058-19W5/00 | 02-10-058-19W5 | 10-058-19W5 | 58-19W5 | Yes | Li Well - Suspended or Abandoned | AMOCO PINE 2-10-58-19 | 3524.1 | Abandoned GAS Zone | BP Cda Enrg Comp |
| 206 | 102/11-36-059-21W5/00 | 11-36-059-21W5 | 36-059-21W5 | 59-21W5 | Yes | Li Well - Suspended or Abandoned | DAYLIGHT ET AL HZ FIR 7-36-59-21 | 3372.6 | Abandoned Whipstock GAS | Daylight Enrg Ltd |
| 207 | 100/07-31-061-21W5/00 | 07-31-061-21W5 | 31-061-21W5 | 61-21W5 | Yes | Li Well - Suspended or Abandoned | MOBIL ICG TONY 7-31-61-21 | 3570.7 | Drilled & Abandoned | Exxonmobil Cda Ltd |
| 208 | 100/07-11-062-23W5/00 | 07-11-062-23W5 | 11-062-23W5 | 62-23W5 | Yes | Li Well - Suspended or Abandoned | CHEVRON DEEP VALLEY 7-11-62-23 | 3648.5 | Drilled & Abandoned | Chevron Cda Lmtd |
| 209 | 100/14-14-060-17W5/00 | 14-14-060-17W5 | 14-060-17W5 | 60-17W5 | Yes | Li Well - Suspended or Abandoned | AMOCO HB W WND 14-14-60-17 | 2697.5 | Drilled & Abandoned | BP Cda Enrg Comp |
| 210 | 100/07-36-061-18W5/00 | 07-36-061-18W5 | 36-061-18W5 | 61-18W5 | Yes | Li Well - Suspended or Abandoned | CHEVRON GULF PASS CREEK 7-36-61-18 | 3173.0 | Drilled & Abandoned | Chevron Cda Lmtd |
| 211 | 100/10-13-062-18W5/00 | 10-13-062-18W5 | 13-062-18W5 | 62-18W5 | Yes | Li Well - Suspended or Abandoned | CELTIC HZ FOXCK 6-13-62-18 | | Abandoned Whipstock OIL | Celtic Expl Ltd |
| 212 | 100/07-27-067-22W5/00 | 07-27-067-22W5 | 27-067-22W5 | 67-22W5 | Yes | Li Well - Suspended or Abandoned | RAX LITTLE SMOKY 7-27-67-22 | | Abandoned OIL | Cdn Nat Rsrcs Lmtd |

TABLE 2. PROSPECTIVE WELLS FOR SAMPLING - ORDERED BY OPERATOR

| No | Well_ID_Long | Well_ID_Short | Section | Twp-Range | On 1st Li_Property | Target | Well_Name | Current_Status | Current_Operator |
|---------------------------------------|-----------------------|----------------|-------------|-----------|--------------------|----------------------------------|--------------------------------------|-----------------|--------------------------|
| Active Holes Recommended For Sampling | | | | | | | | | |
| 41 | 100/15-01-061-22W5/02 | 15-01-061-22W5 | 01-061-22W5 | 61-22W5 | Yes | Berland River Woodbend - Active | AURIGA ENERGY BIGSTONE 16-1-61-22 | Flowing GAS | Auriga Enrg Inc |
| 49 | 100/16-01-062-20W5/00 | 16-01-062-20W5 | 01-062-20W5 | 62-20W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 16-1-62-20 | Flowing GAS | Auriga Enrg Inc |
| 30 | 100/06-02-061-19W5/00 | 06-02-061-19W5 | 02-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 6-2-61-19 | Flowing GAS | Auriga Enrg Inc |
| 31 | 100/08-03-061-19W5/00 | 08-03-061-19W5 | 03-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 8-3-61-19 | Flowing GAS | Auriga Enrg Inc |
| 48 | 100/05-06-062-19W5/00 | 05-06-062-19W5 | 06-062-19W5 | 62-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 5-6-62-19 | Flowing GAS | Auriga Enrg Inc |
| 32 | 100/04-10-061-19W5/00 | 04-10-061-19W5 | 10-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 4-10-61-19 | Flowing GAS | Auriga Enrg Inc |
| 33 | 100/10-10-061-19W5/00 | 10-10-061-19W5 | 10-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 10-10-61-19 | Flowing GAS | Auriga Enrg Inc |
| 51 | 102/04-13-062-20W5/00 | 04-13-062-20W5 | 13-062-20W5 | 62-20W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 4-13-62-20 | Flowing GAS | Auriga Enrg Inc |
| 50 | 100/12-13-062-20W5/00 | 12-13-062-20W5 | 13-062-20W5 | 62-20W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 12-13-62-20 | Flowing GAS | Auriga Enrg Inc |
| 34 | 100/03-16-061-19W5/00 | 03-16-061-19W5 | 16-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 3-16-61-19 | Flowing GAS | Auriga Enrg Inc |
| 35 | 100/14-16-061-19W5/00 | 14-16-061-19W5 | 16-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 14-16-61-19 | Flowing GAS | Auriga Enrg Inc |
| 36 | 100/07-20-061-19W5/00 | 07-20-061-19W5 | 20-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 7-20-61-19 | Flowing GAS | Auriga Enrg Inc |
| 52 | 100/06-23-062-20W5/00 | 06-23-062-20W5 | 23-062-20W5 | 62-20W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 6-23-62-20 | Flowing GAS | Auriga Enrg Inc |
| 25 | 100/09-29-060-21W5/00 | 09-29-060-21W5 | 29-060-21W5 | 60-21W5 | Yes | Berland River Woodbend - Active | AURIGA ENERGY FIR 9-29-60-21 | Flowing GAS | Auriga Enrg Inc |
| 37 | 100/01-29-061-19W5/00 | 01-29-061-19W5 | 29-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 1-29-61-19 | Flowing GAS | Auriga Enrg Inc |
| 38 | 100/10-29-061-19W5/00 | 10-29-061-19W5 | 29-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 10-29-61-19 | Flowing GAS | Auriga Enrg Inc |
| 39 | 100/16-30-061-19W5/00 | 16-30-061-19W5 | 30-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY KAYBOBS 16-30-61-19 | Flowing GAS | Auriga Enrg Inc |
| 26 | 100/16-31-060-21W5/00 | 16-31-060-21W5 | 31-060-21W5 | 60-21W5 | Yes | Berland River Woodbend - Active | AURIGA ENERGY FIR 16-31-60-21 | Flowing GAS | Auriga Enrg Inc |
| 40 | 102/16-31-061-19W5/00 | 16-31-061-19W5 | 31-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Active | AURIGA ENERGY 02 KAYBOBS 16-31-61-19 | Flowing GAS | Auriga Enrg Inc |
| 23 | 100/06-19-060-21W5/00 | 06-19-060-21W5 | 19-060-21W5 | 60-21W5 | Yes | Berland River Woodbend - Active | AMOCO ET AL BIGSTONE 6-19-60-21 | Pumping Gas | BP Cda Enrg Comp |
| 24 | 100/10-20-060-21W5/00 | 10-20-060-21W5 | 20-060-21W5 | 60-21W5 | Yes | Berland River Woodbend - Active | AMOCO ET AL BIGSTONE 10-20-60-21 | Flowing GAS | BP Cda Enrg Comp |
| 53 | 100/04-24-062-20W5/00 | 04-24-062-20W5 | 24-062-20W5 | 62-20W5 | Yes | Smoke Lake Beaverhill - Active | AMOCO KAYBOBS 4-24-62-20 | Pumping Gas | BP Cda Enrg Comp |
| 2 | 100/13-26-058-20W5/00 | 13-26-058-20W5 | 26-058-20W5 | 58-20W5 | Yes | Berland River Woodbend - Active | AMOCO ET AL PINE CREEK 13-26-58-20 | Drilled & Cased | BP Cda Enrg Comp |
| 4 | 100/16-28-058-20W5/00 | 16-28-058-20W5 | 28-058-20W5 | 58-20W5 | Yes | Berland River Woodbend - Active | AMOCO PINENW 16-28-58-20 | Flowing GAS | BP Cda Enrg Comp |
| 5 | 100/09-33-058-20W5/00 | 09-33-058-20W5 | 33-058-20W5 | 58-20W5 | Yes | Berland River Woodbend - Active | AMOCO PINE NORTHWEST 9-33-58-20 | Drilled & Cased | BP Cda Enrg Comp |
| 42 | 100/06-01-062-18W5/00 | 06-01-062-18W5 | 01-062-18W5 | 62-18W5 | Yes | Raspberry Lake Woodbend - Active | CELTIC FOXCK 6-1-62-18 | Pumping OIL | Celtic Expl Ltd |
| 43 | 102/11-12-062-18W5/00 | 11-12-062-18W5 | 12-062-18W5 | 62-18W5 | Yes | Raspberry Lake Woodbend - Active | CELTIC FOXCK 11-12-62-18 | Flowing OIL | Celtic Expl Ltd |
| 44 | 100/06-13-062-18W5/02 | 06-13-062-18W5 | 13-062-18W5 | 62-18W5 | Yes | Raspberry Lake Woodbend - Active | CELTIC HZ FOXCK 6-13-62-18 | Pumping OIL | Celtic Expl Ltd |
| 45 | 100/13-13-062-18W5/00 | 13-13-062-18W5 | 13-062-18W5 | 62-18W5 | Yes | Raspberry Lake Woodbend - Active | CELTIC FOXCK 13-13-62-18 | Pumping OIL | Celtic Expl Ltd |
| 46 | 100/15-23-062-18W5/03 | 15-23-062-18W5 | 23-062-18W5 | 62-18W5 | Yes | Raspberry Lake Woodbend - Active | CELTIC FOXCK 15-23-62-18 | Pumping OIL | Celtic Expl Ltd |
| 16 | 100/14-24-060-19W5/00 | 14-24-060-19W5 | 24-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Active | AMOCO ET AL KAYBOBS 14-24-60-19 | Flowing GAS | Celtic Expl Ltd |
| 17 | 100/02-25-060-19W5/00 | 02-25-060-19W5 | 25-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Active | AMOCO KAYBOBS 2-25-60-19 | Flowing GAS | Celtic Expl Ltd |
| 18 | 100/05-25-060-19W5/00 | 05-25-060-19W5 | 25-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Active | AMOCO KAYBOBS 5-25-60-19 | Flowing GAS | Celtic Expl Ltd |
| 47 | 100/06-25-062-18W5/00 | 06-25-062-18W5 | 25-062-18W5 | 62-18W5 | Yes | Raspberry Lake Woodbend - Active | CELTIC FOXCK 6-25-62-18 | Flowing OIL | Celtic Expl Ltd |
| 19 | 100/09-34-060-19W5/00 | 09-34-060-19W5 | 34-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Active | AMOCO KAYBOBS 9-34BL-60-19 | Flowing GAS | Celtic Expl Ltd |
| 20 | 100/01-35-060-19W5/00 | 01-35-060-19W5 | 35-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Active | AMOCO KAYBOBS 1-35BL-60-19 | Flowing GAS | Celtic Expl Ltd |
| 21 | 100/10-35-060-19W5/00 | 10-35-060-19W5 | 35-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Active | AMOCO BHL UNIT 2 KAYBOBS 10-35-60-19 | Flowing GAS | Celtic Expl Ltd |
| 22 | 100/10-03-060-21W5/00 | 10-03-060-21W5 | 03-060-21W5 | 60-21W5 | Yes | Berland River Woodbend - Active | CANHUNTER FIR 10-3-60-21 | Pumping Gas | ConocoPhillips Cda (BRC) |
| 12 | 100/06-24-059-21W5/00 | 06-24-059-21W5 | 24-059-21W5 | 59-21W5 | Yes | Berland River Woodbend - Active | CANHUNTER ET AL FIR 6-24-59-21 | Flowing GAS | ConocoPhillips Cda (BRC) |
| 3 | 100/07-28-058-20W5/00 | 07-28-058-20W5 | 28-058-20W5 | 58-20W5 | Yes | Berland River Woodbend - Active | CANHUNTER PINE 7-28-58-20 | Pumping Gas | ConocoPhillips Cda (BRC) |
| 1 | 100/13-11-057-19W5/00 | 13-11-057-19W5 | 11-057-19W5 | 57-19W5 | Yes | Berland River Woodbend - Active | DAYLIGHT PINE 13-11-57-19 | Flowing GAS | Daylight Enrg Ltd |
| 10 | 100/06-19-059-20W5/00 | 06-19-059-20W5 | 19-059-20W5 | 59-20W5 | Yes | Berland River Woodbend - Active | DAYLIGHT FIR 6-19-59-20 | Flowing GAS | Daylight Enrg Ltd |
| 13 | 100/16-25-059-21W5/00 | 16-25-059-21W5 | 25-059-21W5 | 59-21W5 | Yes | Berland River Woodbend - Active | DAYLIGHT FIR 16-25-59-21 | Flowing GAS | Daylight Enrg Ltd |
| 14 | 100/07-36-059-21W5/02 | 07-36-059-21W5 | 36-059-21W5 | 59-21W5 | Yes | Berland River Woodbend - Active | DAYLIGHT ET AL HZ FIR 7-36-59-21 | Flowing GAS | Daylight Enrg Ltd |
| 15 | 100/07-16-060-17W5/02 | 07-16-060-17W5 | 16-060-17W5 | 60-17W5 | Yes | Athabasca Woodbend - Active | NUMAC ET AL KAYBOBS 7-16-60-17 | Flowing GAS | Devon Cda Corp |
| 9 | 100/15-18-059-20W5/00 | 15-18-059-20W5 | 18-059-20W5 | 59-20W5 | Yes | Berland River Woodbend - Active | KFOCC ET AL FIR 15-18-59-20 | Drilled & Cased | Enermark Inc |
| 6 | 100/09-22-059-17W5/00 | 09-22-059-17W5 | 22-059-17W5 | 59-17W5 | Yes | Athabasca Woodbend - Active | AMOCO ET AL KAYBOBS 9-22-59-17 | Pumping Gas | Talisman Enrg Inc |
| 8 | 100/07-34-059-17W5/00 | 07-34-059-17W5 | 34-059-17W5 | 59-17W5 | Yes | Athabasca Woodbend - Active | AMOCO ET AL KAYBOB 7-34-59-17 | Pumping Gas | Talisman Enrg Inc |
| 27 | 100/03-24-061-18W5/00 | 03-24-061-18W5 | 24-061-18W5 | 61-18W5 | Yes | Raspberry Lake Woodbend - Active | TRILOGY FOXCK 3-24-61-18 | Drilled & Cased | Trilogy Enrg Ltd |
| 28 | 100/14-24-061-18W5/02 | 14-24-061-18W5 | 24-061-18W5 | 61-18W5 | Yes | Raspberry Lake Woodbend - Active | TRILOGY FOXCK 14-24-61-18 | Pumping Gas | Trilogy Enrg Ltd |
| 7 | 100/11-28-059-17W5/00 | 11-28-059-17W5 | 28-059-17W5 | 59-17W5 | Yes | Athabasca Woodbend - Active | TRILOGY KAYBOB S. 11-28-59-17 | Pumping Gas | Trilogy Enrg Ltd |
| 11 | 100/11-29-059-20W5/00 | 11-29-059-20W5 | 29-059-20W5 | 59-20W5 | Yes | Berland River Woodbend - Active | CNRL ET AL FIR 11-29-59-20 | Flowing GAS | Trilogy Enrg Ltd |
| 29 | 100/12-35-061-18W5/00 | 12-35-061-18W5 | 35-061-18W5 | 61-18W5 | Yes | Raspberry Lake Woodbend - Active | TRILOGY FOXCK 12-35-61-18 | Flowing GAS | Trilogy Enrg Ltd |
| 47 | 100/01-01-069-22W5/00 | 01-01-069-22W5 | 01-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 1-1-69-22 | Pumping OIL | Barrick Enrg Inc |
| 48 | 100/08-01-069-22W5/00 | 08-01-069-22W5 | 01-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 8-1-69-22 | Flowing OIL | Barrick Enrg Inc |
| 49 | 100/10-01-069-22W5/02 | 10-01-069-22W5 | 01-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CHARIOT HZ STURLS 10-1-69-22 | Pumping OIL | Barrick Enrg Inc |
| 50 | 100/05-02-069-22W5/00 | 05-02-069-22W5 | 02-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 5-2-69-22 | Pumping OIL | Barrick Enrg Inc |
| 24 | 100/05-04-069-21W5/00 | 05-04-069-21W5 | 04-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 5-4-69-21 | Pumping OIL | Barrick Enrg Inc |
| 25 | 100/11-04-069-21W5/00 | 11-04-069-21W5 | 04-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 11-4-69-21 | Pumping OIL | Barrick Enrg Inc |
| 51 | 100/03-04-069-22W5/00 | 03-04-069-22W5 | 04-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 3-4-69-22 | Pumping OIL | Barrick Enrg Inc |
| 52 | 100/16-04-069-22W5/00 | 16-04-069-22W5 | 04-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 16-4-69-22 | Pumping OIL | Barrick Enrg Inc |
| 28 | 103/03-05-069-21W5/00 | 03-05-069-21W5 | 05-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 3-5-69-21 | Pumping OIL | Barrick Enrg Inc |
| 26 | 100/05-05-069-21W5/00 | 05-05-069-21W5 | 05-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 5-5-69-21 | Pumping OIL | Barrick Enrg Inc |
| 27 | 102/06-05-069-21W5/00 | 06-05-069-21W5 | 05-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | KERECO 102 STURLS 6-5-69-21 | Pumping OIL | Barrick Enrg Inc |
| 29 | 103/07-05-069-21W5/00 | 07-05-069-21W5 | 05-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 7-5-69-21 | Pumping OIL | Barrick Enrg Inc |
| 30 | 100/01-06-069-21W5/00 | 01-06-069-21W5 | 06-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | PARA STURLS 1-6-69-21 | Pumping OIL | Barrick Enrg Inc |
| 31 | 100/03-06-069-21W5/00 | 03-06-069-21W5 | 06-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 3-6-69-21 | Pumping OIL | Barrick Enrg Inc |
| 32 | 100/09-06-069-21W5/00 | 09-06-069-21W5 | 06-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 9-6-69-21 | Pumping OIL | Barrick Enrg Inc |
| 33 | 100/10-06-069-21W5/00 | 10-06-069-21W5 | 06-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 10-6-69-21 | Pumping OIL | Barrick Enrg Inc |
| 34 | 100/11-06-069-21W5/00 | 11-06-069-21W5 | 06-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 11-6-69-21 | Pumping OIL | Barrick Enrg Inc |
| 35 | 100/13-06-069-21W5/00 | 13-06-069-21W5 | 06-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 13-6-69-21 | Flowing OIL | Barrick Enrg Inc |
| 36 | 100/14-06-069-21W5/00 | 14-06-069-21W5 | 06-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 14-6-69-21 | Flowing OIL | Barrick Enrg Inc |

TABLE 2. PROSPECTIVE WELLS FOR SAMPLING - ORDERED BY OPERATOR

| No | Well_ID_Long | Well_ID_Short | Section | Twp-Range | On 1st Li_Property | Target | Well_Name | Current_Status | Current_Operator |
|---|-----------------------|----------------|-------------|-----------|--------------------|---|--------------------------------------|-----------------|--------------------------|
| 37 | 100/15-06-069-21W5/00 | 15-06-069-21W5 | 06-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 15-6-69-21 | Pumping OIL | Barrick Enrg Inc |
| 39 | 103/04-07-069-21W5/00 | 04-07-069-21W5 | 07-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 4-7-69-21 | Drilled & Cased | Barrick Enrg Inc |
| 38 | 100/05-07-069-21W5/00 | 05-07-069-21W5 | 07-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 5-7-69-21 | Pumping OIL | Barrick Enrg Inc |
| 40 | 100/08-08-069-21W5/00 | 08-08-069-21W5 | 08-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 8-8-69-21 | Pumping OIL | Barrick Enrg Inc |
| 41 | 102/05-09-069-21W5/00 | 05-09-069-21W5 | 09-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | PARA STURLS 5-9-69-21 | Pumping OIL | Barrick Enrg Inc |
| 53 | 100/13-09-069-22W5/00 | 13-09-069-22W5 | 09-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 13-9-69-22 | Pumping OIL | Barrick Enrg Inc |
| 42 | 100/04-10-069-21W5/00 | 04-10-069-21W5 | 10-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 4-10-69-21 | Pumping OIL | Barrick Enrg Inc |
| 43 | 100/05-10-069-21W5/00 | 05-10-069-21W5 | 10-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 5-10-69-21 | Pumping OIL | Barrick Enrg Inc |
| 54 | 102/16-10-069-22W5/00 | 16-10-069-22W5 | 10-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 16-10-69-22 | Pumping OIL | Barrick Enrg Inc |
| 45 | 102/06-11-069-21W5/02 | 06-11-069-21W5 | 11-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | ANKERTON HOLD STURLS 4-11-69-21 | Pumping OIL | Barrick Enrg Inc |
| 46 | 102/10-11-069-21W5/00 | 10-11-069-21W5 | 11-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | ANKERTON HOLD STURLS 10-11-69-21 | Drilled & Cased | Barrick Enrg Inc |
| 44 | 100/12-11-069-21W5/00 | 12-11-069-21W5 | 11-069-21W5 | 69-21W5 | Yes | Valleyview North - Active | KERECO STURLKS 12-11-69-21 | Pumping OIL | Barrick Enrg Inc |
| 55 | 100/07-11-069-22W5/00 | 07-11-069-22W5 | 11-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 7-11-69-22 | Pumping OIL | Barrick Enrg Inc |
| 56 | 100/08-11-069-22W5/00 | 08-11-069-22W5 | 11-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | DAYLIGHT ET AL HZ STURLS 8-11-69-22 | Pumping OIL | Barrick Enrg Inc |
| 57 | 102/10-11-069-22W5/02 | 10-11-069-22W5 | 11-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | DAYLIGHT 102 HZ STURLS 6-11-69-22 | Drilled & Cased | Barrick Enrg Inc |
| 61 | 104/01-12-069-22W5/00 | 01-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 1-12-69-22 | Pumping OIL | Barrick Enrg Inc |
| 58 | 100/03-12-069-22W5/00 | 03-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 3-12-69-22 | Pumping OIL | Barrick Enrg Inc |
| 59 | 100/04-12-069-22W5/02 | 04-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 13-1-69-22 | Pumping OIL | Barrick Enrg Inc |
| 60 | 102/07-12-069-22W5/00 | 07-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 7-12-69-22 | Pumping OIL | Barrick Enrg Inc |
| 62 | 100/05-15-069-22W5/00 | 05-15-069-22W5 | 15-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 5-15-69-22 | Pumping OIL | Barrick Enrg Inc |
| 64 | 100/07-19-069-22W5/00 | 07-19-069-22W5 | 19-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 7-19-69-22 | Pumping OIL | Barrick Enrg Inc |
| 65 | 100/12-19-069-22W5/03 | 12-19-069-22W5 | 19-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 0-0-0-0 | Flowing OIL | Barrick Enrg Inc |
| 69 | 102/01-20-069-22W5/02 | 01-20-069-22W5 | 20-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 16-17-69-22 | Pumping OIL | Barrick Enrg Inc |
| 66 | 100/02-20-069-22W5/00 | 02-20-069-22W5 | 20-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 2-20-69-22 | Pumping OIL | Barrick Enrg Inc |
| 67 | 100/04-20-069-22W5/03 | 04-20-069-22W5 | 20-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 3-20-69-22 | Pumping OIL | Barrick Enrg Inc |
| 68 | 100/05-20-069-22W5/00 | 05-20-069-22W5 | 20-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 5-20-69-22 | Pumping OIL | Barrick Enrg Inc |
| 15 | 100/09-24-068-22W5/00 | 09-24-068-22W5 | 24-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 9-24-68-22 | Pumping OIL | Barrick Enrg Inc |
| 16 | 100/01-25-068-22W5/00 | 01-25-068-22W5 | 25-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 1-25-68-22 | Pumping OIL | Barrick Enrg Inc |
| 17 | 100/05-25-068-22W5/00 | 05-25-068-22W5 | 25-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 5-25-68-22 | Drilled & Cased | Barrick Enrg Inc |
| 18 | 100/13-27-068-22W5/00 | 13-27-068-22W5 | 27-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 13-27-68-22 | Pumping OIL | Barrick Enrg Inc |
| 6 | 100/11-30-068-21W5/00 | 11-30-068-21W5 | 30-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 11-30-68-21 | Pumping OIL | Barrick Enrg Inc |
| 7 | 100/15-30-068-21W5/00 | 15-30-068-21W5 | 30-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 15-30-68-21 | Pumping OIL | Barrick Enrg Inc |
| 8 | 100/02-31-068-21W5/00 | 02-31-068-21W5 | 31-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 2-31-68-21 | Pumping OIL | Barrick Enrg Inc |
| 9 | 100/08-31-068-21W5/00 | 08-31-068-21W5 | 31-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 8-31-68-21 | Pumping OIL | Barrick Enrg Inc |
| 10 | 100/13-31-068-21W5/00 | 13-31-068-21W5 | 31-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 13-31-68-21 | Pumping OIL | Barrick Enrg Inc |
| 11 | 100/15-31-068-21W5/00 | 15-31-068-21W5 | 31-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 15-31-68-21 | Pumping OIL | Barrick Enrg Inc |
| 12 | 100/16-31-068-21W5/00 | 16-31-068-21W5 | 31-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 16-31-68-21 | Pumping OIL | Barrick Enrg Inc |
| 14 | 1W0/12-32-068-21W5/00 | 12-32-068-21W5 | 32-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT 102 STURLS 12-32-68-21 | Pumping OIL | Barrick Enrg Inc |
| 13 | 100/13-32-068-21W5/00 | 13-32-068-21W5 | 32-068-21W5 | 68-21W5 | Yes | Valleyview North - Active | CHARIOT STURLS 13-32-68-21 | Pumping OIL | Barrick Enrg Inc |
| 19 | 100/08-34-068-22W5/02 | 08-34-068-22W5 | 34-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 0-0-0-0 | Flowing OIL | Barrick Enrg Inc |
| 20 | 100/14-34-068-22W5/00 | 14-34-068-22W5 | 34-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | CADENCE ACQ STURLKS 14-34-68-22 | Pumping OIL | Barrick Enrg Inc |
| 23 | 102/06-36-068-22W5/00 | 06-36-068-22W5 | 36-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | KERECO 102 STURLKS 6-36-68-22 | Pumping OIL | Barrick Enrg Inc |
| 21 | 100/08-36-068-22W5/00 | 08-36-068-22W5 | 36-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | KERECO STURLKS 8-36-68-22 | Pumping OIL | Barrick Enrg Inc |
| 22 | 100/11-36-068-22W5/00 | 11-36-068-22W5 | 36-068-22W5 | 68-22W5 | Yes | Valleyview North - Active | CHARIOT STURLS 11-36-68-22 | Pumping OIL | Barrick Enrg Inc |
| 1 | 102/15-08-067-22W5/00 | 15-08-067-22W5 | 08-067-22W5 | 67-22W5 | Yes | Valleyview South - Active | PARA ET AL LSMOKY 15-8-67-22 | Pumping OIL | Paramount Rsrcs Ltd |
| 2 | 100/06-16-067-22W5/00 | 06-16-067-22W5 | 16-067-22W5 | 67-22W5 | Yes | Valleyview South - Active | PARA ET AL LSMOKY 6-16-67-22 | Flowing GAS | Paramount Rsrcs Ltd |
| 3 | 100/11-21-067-22W5/00 | 11-21-067-22W5 | 21-067-22W5 | 67-22W5 | Yes | Valleyview South - Active | PARA ET AL LSMOKY 11-21-67-22 | Drilled & Cased | Paramount Rsrcs Ltd |
| 4 | 100/06-26-067-22W5/00 | 06-26-067-22W5 | 26-067-22W5 | 67-22W5 | Yes | Valleyview South - Active | PARA ET AL LSMOKY 6-26-67-22 | Flowing GAS | Paramount Rsrcs Ltd |
| 5 | 100/06-28-067-22W5/00 | 06-28-067-22W5 | 28-067-22W5 | 67-22W5 | Yes | Valleyview South - Active | PARA ET AL LSMOKY 6-28-67-22 | Flowing GAS | Paramount Rsrcs Ltd |
| 63 | 102/09-16-069-22W5/04 | 09-16-069-22W5 | 16-069-22W5 | 69-22W5 | Yes | Valleyview North - Active | KINWEST ET AL STURLS 9-16-69-22 | Drilled & Cased | Penn West Petrl Ltd |
| Possible Active Holes For Sampling - Check Status as Listed as Active and either Suspended or Abandoned | | | | | | | | | |
| 21 | 100/16-20-061-19W5/02 | 16-20-061-19W5 | 20-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | AURIGA ENERGY RE KAYBOBS 16-20-61-19 | Flowing GAS | Auriga Enrg Inc |
| 20 | 100/14-29-061-19W5/02 | 14-29-061-19W5 | 29-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | AURIGA ENERGY KAYBOBS 14-29-61-19 | Flowing GAS | Auriga Enrg Inc |
| 5 | 100/09-03-058-19W5/02 | 09-03-058-19W5 | 03-058-19W5 | 58-19W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | AMOCO PINE CREEK 9-3-58-19 | Flowing GAS | BP Cda Enrg Comp |
| 2 | 100/10-04-057-19W5/02 | 10-04-057-19W5 | 04-057-19W5 | 57-19W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | AMOCO PINE 10-4-57-19 | Pumping Gas | BP Cda Enrg Comp |
| 11 | 100/07-07-059-20W5/02 | 07-07-059-20W5 | 07-059-20W5 | 59-20W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | FINA ET AL MARSHD 7-7-59-20 | Pumping Gas | BP Cda Enrg Comp |
| 22 | 100/05-08-061-22W5/02 | 05-08-061-22W5 | 08-061-22W5 | 61-22W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | PAN AM B-1 GRIZZLY 5-8-61-22 | Drilled & Cased | BP Cda Enrg Comp |
| 3 | 100/10-10-057-19W5/02 | 10-10-057-19W5 | 10-057-19W5 | 57-19W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | AMOCO PINE 10-10-57-19 | Flowing GAS | BP Cda Enrg Comp |
| 7 | 100/11-15-058-20W5/02 | 11-15-058-20W5 | 15-058-20W5 | 58-20W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | AMOCO PINE NW 11-15-58-20 | Flowing GAS | BP Cda Enrg Comp |
| 19 | 100/09-19-061-19W5/03 | 09-19-061-19W5 | 19-061-19W5 | 61-19W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | AMOCO KAYBOBS 9-19-61-19 | Drilled & Cased | BP Cda Enrg Comp |
| 4 | 100/11-26-057-19W5/02 | 11-26-057-19W5 | 26-057-19W5 | 57-19W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | AMOCO PINE 11-26-57-19 | Flowing GAS | BP Cda Enrg Comp |
| 8 | 100/12-26-058-20W5/02 | 12-26-058-20W5 | 26-058-20W5 | 58-20W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | AMOCO PINE NW 12-26-58-20 | Drilled & Cased | BP Cda Enrg Comp |
| 26 | 100/10-28-062-20W5/02 | 10-28-062-20W5 | 28-062-20W5 | 62-20W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | AMOCO KAYBOBS 10-28CM-62-20 | Pumping Gas | BP Cda Enrg Comp |
| 16 | 100/15-29-060-21W5/02 | 15-29-060-21W5 | 29-060-21W5 | 60-21W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | AMOCO ET AL BIGSTONE 15-29-60-21 | Flowing GAS | BP Cda Enrg Comp |
| 1 | 100/06-35-057-19W5/02 | 06-35-057-19W5 | 35-057-19W5 | 57-19W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | AMOCO PINE 6-35-57-19 | Flowing GAS | BP Cda Enrg Comp |
| 18 | 100/10-13-061-18W5/02 | 10-13-061-18W5 | 13-061-18W5 | 61-18W5 | Yes | Raspberry Lake Woodbend - Listed as Active and Suspended or Abandoned | CELTIC FOXCK 10-13-61-18 | Drilled & Cased | Celtic Expl Ltd |
| 14 | 100/10-26-060-19W5/02 | 10-26-060-19W5 | 26-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | BP KAYBOBS 10-26-60-19 | Flowing GAS | Celtic Expl Ltd |
| 9 | 100/13-21-058-20W5/02 | 13-21-058-20W5 | 21-058-20W5 | 58-20W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | CANHUNTER PINE CREEK 13-21-58-20 | Pumping Gas | ConocoPhillips Cda (BRC) |
| 6 | 100/16-02-058-19W5/02 | 16-02-058-19W5 | 02-058-19W5 | 58-19W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | DAYLIGHT PINE 16-2-58-19 | Drilled & Cased | Daylight Enrg Ltd |
| 15 | 100/11-02-060-21W5/03 | 11-02-060-21W5 | 02-060-21W5 | 60-21W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | DAYLIGHT FIR 11-2-60-21 | Flowing GAS | Daylight Enrg Ltd |
| 10 | 100/16-27-058-20W5/02 | 16-27-058-20W5 | 27-058-20W5 | 58-20W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | DAYLIGHT PINE 16-27-58-20 | Flowing GAS | Daylight Enrg Ltd |
| 27 | 100/14-23-062-20W5/02 | 14-23-062-20W5 | 23-062-20W5 | 62-20W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | HUSKY KAYBOBS 14-23-62-20 | Flowing GAS | Husky Oil Optns Ltd |
| 12 | 100/07-13-060-19W5/03 | 07-13-060-19W5 | 13-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | AMOCO KAYBOBS 7-13BL-60-19 | Flowing GAS | Orleans Enrg Ltd |

TABLE 2. PROSPECTIVE WELLS FOR SAMPLING - ORDERED BY OPERATOR

| No | Well_ID_Long | Well_ID_Short | Section | Twp-Range | On 1st Li_Property | Target | Well_Name | Current_Status | Current_Operator |
|--|-----------------------|----------------|-------------|-----------|--------------------|---|--------------------------------------|-------------------------|--------------------------|
| 28 | 102/09-22-062-20W5/02 | 09-22-062-20W5 | 22-062-20W5 | 62-20W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | SECURE KAYBOBS 9-22-62-20 | Drilled & Cased | Secure Enrg Svcs Inc |
| 23 | 102/11-09-061-22W5/03 | 11-09-061-22W5 | 09-061-22W5 | 61-22W5 | Yes | Berland River Woodbend - Listed as Active and Suspended or Abandoned | TALISMAN BIGSTONE 11-9-61-22 | Flowing GAS | Talisman Enrg Inc |
| 13 | 100/07-25-060-19W5/02 | 07-25-060-19W5 | 25-060-19W5 | 60-19W5 | Yes | Smoke Lake Beaverhill - Listed as Active and Suspended or Abandoned | BP CDN-SUP KAYBOBS 7-25-60-19 | Pumping Gas | Talisman Enrg Inc |
| 17 | 100/07-13-061-18W5/02 | 07-13-061-18W5 | 13-061-18W5 | 61-18W5 | Yes | Raspberry Lake Woodbend - Listed as Active and Suspended or Abandoned | TRILOGY FOXCK 7-13-61-18 | Flowing GAS | Trilogy Enrg Ltd |
| 24 | 100/07-14-062-18W5/02 | 07-14-062-18W5 | 14-062-18W5 | 62-18W5 | Yes | Raspberry Lake Woodbend - Listed as Active and Suspended or Abandoned | TRILOGY ET AL FOX CREEK 7-14-62-18 | Drilled & Cased | Trilogy Enrg Ltd |
| 25 | 100/11-14-062-18W5/02 | 11-14-062-18W5 | 14-062-18W5 | 62-18W5 | Yes | Raspberry Lake Woodbend - Listed as Active and Suspended or Abandoned | TRILOGY FOXCK 11-14-62-18 | Flowing GAS | Trilogy Enrg Ltd |
| 19 | 100/07-01-069-22W5/04 | 07-01-069-22W5 | 01-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 7-1-69-22 | Drilled & Cased | Barrick Enrg Inc |
| 20 | 100/09-01-069-22W5/02 | 09-01-069-22W5 | 01-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 9-1-69-22 | Pumping OIL | Barrick Enrg Inc |
| 21 | 100/16-01-069-22W5/02 | 16-01-069-22W5 | 01-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 16-1-69-22 | Pumping OIL | Barrick Enrg Inc |
| 16 | 100/13-03-069-21W5/02 | 13-03-069-21W5 | 03-069-21W5 | 69-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 13-3-69-21 | Pumping OIL | Barrick Enrg Inc |
| 14 | 100/06-05-069-21W5/04 | 06-05-069-21W5 | 05-069-21W5 | 69-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT REN STURLS 6-5-69-21 | Pumping OIL | Barrick Enrg Inc |
| 18 | 105/07-05-069-21W5/00 | 07-05-069-21W5 | 05-069-21W5 | 69-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 7-5-69-21 | Pumping OIL | Barrick Enrg Inc |
| 17 | 102/10-05-069-21W5/03 | 10-05-069-21W5 | 05-069-21W5 | 69-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 10-5-69-21 | Pumping OIL | Barrick Enrg Inc |
| 13 | 100/04-07-069-21W5/03 | 04-07-069-21W5 | 07-069-21W5 | 69-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 4-7-69-21 | Drilled & Cased | Barrick Enrg Inc |
| 15 | 100/08-09-069-21W5/02 | 08-09-069-21W5 | 09-069-21W5 | 69-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 8-9-69-21 | Flowing OIL | Barrick Enrg Inc |
| 22 | 100/01-12-069-22W5/02 | 01-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 1-12-69-22 | Drilled & Cased | Barrick Enrg Inc |
| 23 | 100/02-12-069-22W5/02 | 02-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 2-12-69-22 | Pumping OIL | Barrick Enrg Inc |
| 26 | 103/05-12-069-22W5/05 | 05-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CADENCE ACQ STURLKS 5-12-69-22 | Flowing GAS | Barrick Enrg Inc |
| 27 | 102/05-12-069-22W5/05 | 05-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | DAYLIGHT ET AL STURLS 5-12-69-22 | Flowing OIL | Barrick Enrg Inc |
| 24 | 100/06-12-069-22W5/03 | 06-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CADENCE ACQ STURLKS 6-12-69-22 | Flowing OIL | Barrick Enrg Inc |
| 25 | 100/07-12-069-22W5/02 | 07-12-069-22W5 | 12-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 7-12-69-22 | Pumping OIL | Barrick Enrg Inc |
| 28 | 100/07-20-069-22W5/02 | 07-20-069-22W5 | 20-069-22W5 | 69-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CADENCE ACQ STURLKS 7-20-69-22 | Drilled & Cased | Barrick Enrg Inc |
| 6 | 100/09-23-068-22W5/02 | 09-23-068-22W5 | 23-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 9-23-68-22 | Pumping OIL | Barrick Enrg Inc |
| 8 | 100/13-24-068-22W5/02 | 13-24-068-22W5 | 24-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 13-24-68-22 | Flowing OIL | Barrick Enrg Inc |
| 9 | 100/15-24-068-22W5/02 | 15-24-068-22W5 | 24-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 15-24-68-22 | Pumping OIL | Barrick Enrg Inc |
| 4 | 100/02-25-068-22W5/03 | 02-25-068-22W5 | 25-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 2-25-68-22 | Flowing GAS | Barrick Enrg Inc |
| 5 | 100/03-25-068-22W5/03 | 03-25-068-22W5 | 25-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 3-25-68-22 | Flowing OIL | Barrick Enrg Inc |
| 7 | 100/11-25-068-22W5/02 | 11-25-068-22W5 | 25-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 11-25-68-22 | Pumping OIL | Barrick Enrg Inc |
| 10 | 100/15-25-068-22W5/02 | 15-25-068-22W5 | 25-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | POCO STURLS 15-25-68-22 | Flowing GAS | Barrick Enrg Inc |
| 1 | 100/01-31-068-21W5/02 | 01-31-068-21W5 | 31-068-21W5 | 68-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 1-31-68-21 | Flowing OIL | Barrick Enrg Inc |
| 2 | 100/09-31-068-21W5/02 | 09-31-068-21W5 | 31-068-21W5 | 68-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 9-31-68-21 | Drilled & Cased | Barrick Enrg Inc |
| 3 | 100/14-31-068-21W5/02 | 14-31-068-21W5 | 31-068-21W5 | 68-21W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CHARIOT STURLS 14-31-68-21 | Flowing GAS | Barrick Enrg Inc |
| 11 | 100/15-35-068-22W5/02 | 15-35-068-22W5 | 35-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | CADENCE ACQ STURLKS 15-35-68-22 | Drilled & Cased | Barrick Enrg Inc |
| 12 | 102/14-14-068-22W5/02 | 14-14-068-22W5 | 14-068-22W5 | 68-22W5 | Yes | Valleyview North - Listed as Active and Suspended or Abandoned | SIGNALTA STURLKS 14-14-68-22 | Flowing OIL | Signalta Rsrcs Lmtd |
| Possible Alternative Holes For Sampling | | | | | | | | | |
| 22 | 100/01-22-062-20W5/00 | 01-22-062-20W5 | 22-062-20W5 | 62-20W5 | Yes | Active Well - Possible Alternate for Sampling | AURIGA ENERGY KAYBOBS 1-22-62-20 | Observation Well | Auriga Enrg Inc |
| 16 | 100/07-30-061-19W5/00 | 07-30-061-19W5 | 30-061-19W5 | 61-19W5 | Yes | Active Well - Possible Alternate for Sampling | AURIGA ENERGY KAYBOBS 7-30-61-19 | Observation Well | Auriga Enrg Inc |
| 24 | 100/07-26-069-23W5/00 | 07-26-069-23W5 | 26-069-23W5 | 69-23W5 | Yes | Active Well - Possible Alternate for Sampling | CADENCE ACQ STURLKS 7-26-69-23 | Pumping OIL | Barrick Enrg Inc |
| 25 | 100/10-34-069-23W5/00 | 10-34-069-23W5 | 34-069-23W5 | 69-23W5 | Yes | Active Well - Possible Alternate for Sampling | CADENCE ACQ STURLKS 10-34-69-23 | Flowing OIL | Barrick Enrg Inc |
| 4 | 100/11-11-057-20W5/00 | 11-11-057-20W5 | 11-057-20W5 | 57-20W5 | Yes | Active Well - Possible Alternate for Sampling | AMOCO HB FINA FIR 11-11-57-20 | Pumping Gas | BP Cda Enrg Comp |
| 6 | 100/05-11-058-21W5/00 | 05-11-058-21W5 | 11-058-21W5 | 58-21W5 | Yes | Active Well - Possible Alternate for Sampling | CANHUNTER PCP FIR 5-11-58-21 | Pumping Gas | BP Cda Enrg Comp |
| 1 | 100/16-19-057-19W5/00 | 16-19-057-19W5 | 19-057-19W5 | 57-19W5 | Yes | Active Well - Possible Alternate for Sampling | AMOCO PINE 16-19-57-19 | Pumping Gas | BP Cda Enrg Comp |
| 11 | 100/16-20-059-21W5/00 | 16-20-059-21W5 | 20-059-21W5 | 59-21W5 | Yes | Active Well - Possible Alternate for Sampling | AMOCO ET AL L-1 FIR 16-20-59-21 | Flowing GAS | BP Cda Enrg Comp |
| 14 | 100/11-25-060-20W5/00 | 11-25-060-20W5 | 25-060-20W5 | 60-20W5 | Yes | Active Well - Possible Alternate for Sampling | PERL ET AL PASS 11-25-60-20 | Pumping Gas | BP Cda Enrg Comp |
| 10 | 100/11-27-059-19W5/00 | 11-27-059-19W5 | 27-059-19W5 | 59-19W5 | Yes | Active Well - Possible Alternate for Sampling | AMOCO PRESLEY 11-27-59-19 | Pumping Gas | BP Cda Enrg Comp |
| 23 | 100/06-31-062-21W5/00 | 06-31-062-21W5 | 31-062-21W5 | 62-21W5 | Yes | Active Well - Possible Alternate for Sampling | AMOCO KAYBOBS 6-31-62-21 | Drilled & Cased | BP Cda Enrg Comp |
| 13 | 100/07-33-060-19W5/00 | 07-33-060-19W5 | 33-060-19W5 | 60-19W5 | Yes | Active Well - Possible Alternate for Sampling | AMOCO KAYBOBS 7-33-60-19 | Pumping Gas | BP Cda Enrg Comp |
| 7 | 100/06-36-058-21W5/00 | 06-36-058-21W5 | 36-058-21W5 | 58-21W5 | Yes | Active Well - Possible Alternate for Sampling | AMOCO ET AL FIR 6-36-58-21 | Pumping Gas | BP Cda Enrg Comp |
| 12 | 100/06-08-060-19W5/00 | 06-08-060-19W5 | 08-060-19W5 | 60-19W5 | Yes | Active Well - Possible Alternate for Sampling | CNRL KAYBOBS 6-8-60-19 | Flowing GAS | Cdn Nat Rsrcs Lmtd |
| 17 | 100/10-13-061-20W5/00 | 10-13-061-20W5 | 13-061-20W5 | 61-20W5 | Yes | Active Well - Possible Alternate for Sampling | CNRL KAYBOBS 10-13-61-20 | Pumping Gas | Cdn Nat Rsrcs Lmtd |
| 9 | 100/13-23-058-21W5/00 | 13-23-058-21W5 | 23-058-21W5 | 58-21W5 | Yes | Active Well - Possible Alternate for Sampling | PAM FIR 13-23-58-21 | Pumping OIL | Colonia Corp |
| 2 | 102/16-19-057-19W5/00 | 16-19-057-19W5 | 19-057-19W5 | 57-19W5 | Yes | Active Well - Possible Alternate for Sampling | CANHUNTER 102 PINE CREEK 16-19-57-19 | Pumping Gas | ConocoPhillips Cda (BRC) |
| 8 | 100/07-23-058-21W5/00 | 07-23-058-21W5 | 23-058-21W5 | 58-21W5 | Yes | Active Well - Possible Alternate for Sampling | CANHUNTER FIR 7-23-58-21 | Flowing GAS | ConocoPhillips Cda (BRC) |
| 18 | 100/10-21-061-20W5/00 | 10-21-061-20W5 | 21-061-20W5 | 61-20W5 | Yes | Active Well - Possible Alternate for Sampling | DAYLIGHT KAYBOBS 10-21-61-20 | Flowing GAS | Daylight Enrg Ltd |
| 5 | 100/06-14-057-21W5/00 | 06-14-057-21W5 | 14-057-21W5 | 57-21W5 | Yes | Active Well - Possible Alternate for Sampling | AMOCO ET AL FIR 6-14-57-21 | Pumping Gas | Exxonmobil Cda & Rsrcs |
| 3 | 100/03-20-057-20W5/00 | 03-20-057-20W5 | 20-057-20W5 | 57-20W5 | Yes | Active Well - Possible Alternate for Sampling | EMC PINE CREEK 3-20-57-20 | Drilled & Cased | Exxonmobil Cda & Rsrcs |
| 19 | 100/07-07-062-18W5/00 | 07-07-062-18W5 | 07-062-18W5 | 62-18W5 | Yes | Active Well - Possible Alternate for Sampling | TRILOGY FOXCK 7-7-62-18 | Drilled & Cased | Trilogy Enrg Ltd |
| 21 | 100/10-09-062-18W5/00 | 10-09-062-18W5 | 09-062-18W5 | 62-18W5 | Yes | Active Well - Possible Alternate for Sampling | TRILOGY FOX CREEK 10-9-62-18 | Flowing GAS | Trilogy Enrg Ltd |
| 15 | 100/14-24-061-18W5/00 | 14-24-061-18W5 | 24-061-18W5 | 61-18W5 | Yes | Active Well - Possible Alternate for Sampling | TRILOGY FOXCK 14-24-61-18 | Commingled | Trilogy Enrg Ltd |
| 20 | 100/09-28-062-18W5/00 | 09-28-062-18W5 | 28-062-18W5 | 62-18W5 | Yes | Active Well - Possible Alternate for Sampling | TRILOGY FOX CREEK 9-28-62-18 | Pumping Gas | Trilogy Enrg Ltd |
| Abandoned Holes With Historic Lithium Values Of Interest | | | | | | | | | |
| 2 | 100/02-10-058-19W5/00 | 02-10-058-19W5 | 10-058-19W5 | 58-19W5 | Yes | Li Well - Suspended or Abandoned | AMOCO PINE 2-10-58-19 | Abandoned GAS Zone | BP Cda Enrg Comp |
| 6 | 100/14-14-060-17W5/00 | 14-14-060-17W5 | 14-060-17W5 | 60-17W5 | Yes | Li Well - Suspended or Abandoned | AMOCO HB W WIND 14-14-60-17 | Drilled & Abandoned | BP Cda Enrg Comp |
| 1 | 100/04-26-057-19W5/00 | 04-26-057-19W5 | 26-057-19W5 | 57-19W5 | Yes | Li Well - Suspended or Abandoned | AMOCO PINE 4-26-57-19 | Abandoned GAS Zone | BP Cda Enrg Comp |
| 9 | 100/07-27-067-22W5/00 | 07-27-067-22W5 | 27-067-22W5 | 67-22W5 | Yes | Li Well - Suspended or Abandoned | RAX LITTLE SMOKY 7-27-67-22 | Abandoned OIL | Cdn Nat Rsrcs Lmtd |
| 8 | 100/10-13-062-18W5/00 | 10-13-062-18W5 | 13-062-18W5 | 62-18W5 | Yes | Li Well - Suspended or Abandoned | CELTIC HZ FOXCK 6-13-62-18 | Abandoned Whipstock OIL | Celtic Expl Ltd |
| 5 | 100/07-11-062-23W5/00 | 07-11-062-23W5 | 11-062-23W5 | 62-23W5 | Yes | Li Well - Suspended or Abandoned | CHEVRON DEEP VALLEY 7-11-62-23 | Drilled & Abandoned | Chevron Cda Lmtd |
| 7 | 100/07-36-061-18W5/00 | 07-36-061-18W5 | 36-061-18W5 | 61-18W5 | Yes | Li Well - Suspended or Abandoned | CHEVRON GULF PASS CREEK 7-36-61-18 | Drilled & Abandoned | Chevron Cda Lmtd |
| 3 | 102/11-36-059-21W5/00 | 11-36-059-21W5 | 36-059-21W5 | 59-21W5 | Yes | Li Well - Suspended or Abandoned | DAYLIGHT ET AL HZ FIR 7-36-59-21 | Abandoned Whipstock GAS | Daylight Enrg Ltd |
| 4 | 100/07-31-061-21W5/00 | 07-31-061-21W5 | 31-061-21W5 | 61-21W5 | Yes | Li Well - Suspended or Abandoned | MOBIL ICG TONY 7-31-61-21 | Drilled & Abandoned | Exxonmobil Cda Ltd |

APPENDIX 3

2009 – 2010 Sample Locations, Results and Assay Certificates



CLIENT NAME: MISC. AGAT CLIENT

ATTENTION TO: Craig Naughty

PROJECT NO: Water Samples

AGAT WORK ORDER: 10C410250

WATER ANALYSIS REVIEWED BY: Krystyna Krauze, Analyst

DATE REPORTED: Jun 17, 2010

PAGES (INCLUDING COVER): 4

VERSION*: 1

Should you require any information regarding this analysis please contact your client services representative at (403) 735-2005, or at 1-866-764-7554

*NOTES

All samples will be disposed of within 30 days following analysis. Please contact the lab if you require additional sample storage time.

AGAT Laboratories (V1)

Member of: Association of Professional Engineers, Geologists and Geophysicists of Alberta (APEGGA)
Western Enviro-Agricultural Laboratory Association (WEALA)
Environmental Services Association of Alberta (ESAA)

AGAT Laboratories is accredited to ISO/IEC 17025 by the Canadian Association for Laboratory Accreditation Inc. (CALA) and/or Standards Council of Canada (SCC) for specific tests listed on the scope of accreditation. AGAT Laboratories (Mississauga) is also accredited by the Canadian Association for Laboratory Accreditation Inc. (CALA) for specific drinking water tests. Accreditations are location and parameter specific. A complete listing of parameters for each location is available from www.cala.ca and/or www.scc.ca. The tests in this report may not necessarily be included in the scope of accreditation.

Results relate only to the items tested



Certificate of Analysis

AGAT WORK ORDER: 10C410250

PROJECT NO: Water Samples

2910 12TH STREET NE
CALGARY, ALBERTA
CANADA T2E 7P7
TEL (403)735-2005
FAX (403)735-2771
<http://www.agatlabs.com>

CLIENT NAME: MISC. AGAT CLIENT

ATTENTION TO: Craig Naughty

Water Analysis

DATE SAMPLED: Jun 02, 2010

DATE RECEIVED: Jun 04, 2010

DATE REPORTED: Jun 17, 2010

SAMPLE TYPE: Water

| Parameter | Unit | G / S | 14-24-060-19W5 | | 05-25-060-19W5 | | 10-35-060-19W5 | | 09-34-060-19W5 | | 11-12-062-18W5 | | 13-13-062-18W5 | |
|-----------------|------|-------|----------------|---------|----------------|-------|----------------|------|----------------|---------|----------------|--|----------------|--|
| | | | RDL | 1811246 | 1811269 | RDL | 1811271 | RDL | 1811272 | 1811274 | 1811275 | | | |
| pH | | | NA | 6.1 | 6.3 | NA | 6.0 | NA | 5.8 | 6.1 | 6.0 | | | |
| Bromide | mg/L | | 0.1 | * | * | 0.1 | * | 0.1 | * | * | * | | | |
| Total Boron | mg/L | | 0.5 | 124 | 122 | 0.08 | 13.8 | 0.5 | 96.2 | 82.7 | 81.2 | | | |
| Total Lithium | mg/L | | 0.09 | 73.5 | 73.4 | 0.009 | 8.98 | 0.09 | 58.3 | 31.5 | 30.5 | | | |
| Total Magnesium | mg/L | | 20.0 | 2200 | 2200 | 2.0 | 255 | 20.0 | 1820 | 870 | 701 | | | |
| Total Calcium | mg/L | | 30.0 | 24300 | 25200 | 3.0 | 2610 | 30.0 | 19800 | 7460 | 6200 | | | |
| Total Potassium | mg/L | | 60.0 | 4880 | 4980 | 6.0 | 587 | 60.0 | 4050 | 2630 | 2750 | | | |
| Total Sodium | mg/L | | 60.0 | 56800 | 58800 | 60.0 | 12100 | 60.0 | 46800 | 23300 | 22800 | | | |

Comments: RDL - Reported Detection Limit; G / S - Guideline / Standard

1811246-1811275 *Note: Not able to perform analysis due to the matrix interference.

Certified By:



Quality Assurance

CLIENT NAME: MISC. AGAT CLIENT

AGAT WORK ORDER: 10C410250

PROJECT NO: Water Samples

ATTENTION TO: Craig Naughty

Water Analysis

| RPT Date: Jun 17, 2010 | | | DUPLICATE | | | Method Blank | REFERENCE MATERIAL | | METHOD BLANK SPIKE | | MATRIX SPIKE | |
|------------------------|-------|--------------|-----------|--------|-----|-----------------|--------------------|----------------------|--------------------|----------------------|--------------|----------------------|
| PARAMETER | Batch | Sample Id | Dup #1 | Dup #2 | RPD | | Measured Value | Acceptable Limits | Recovery | Acceptable Limits | Recovery | Acceptable Limits |
| | | | | | | | | Lower | | Upper | | Lower |

Water Analysis

| | | | | | | | | | | | | | | | |
|-----------------|------|-----|-------|-------|------|---------|------|-----|------|--|-----|------|------|-----|------|
| pH | 1324 | | 4.4 | 4.4 | 0.0% | | 100% | 90% | 110% | | | | | | |
| Total Boron | 1326 | | 0.24 | 0.24 | 0.0% | < 0.02 | 107% | 90% | 110% | | 90% | 110% | 101% | 75% | 125% |
| Total Lithium | 1326 | | 0.055 | 0.055 | 0.0% | < 0.001 | 118% | 80% | 120% | | 90% | 110% | 97% | 75% | 125% |
| Total Magnesium | 1189 | 911 | <0.2 | <0.2 | 0.0% | < 0.2 | 102% | 90% | 110% | | 90% | 110% | 99% | 75% | 125% |
| Total Calcium | 1189 | 911 | 2.25 | 2.23 | 0.8% | < 0.01 | 101% | 90% | 110% | | 90% | 110% | 98% | 75% | 125% |
| Total Potassium | 1189 | 911 | <0.6 | <0.6 | 0.0% | < 0.6 | 102% | 90% | 110% | | 90% | 110% | 102% | 75% | 125% |
| Total Sodium | 1189 | 911 | 288 | 289 | 0.2% | < 0.6 | 101% | 90% | 110% | | 90% | 110% | 100% | 75% | 125% |

Certified By: 



Method Summary

CLIENT NAME: MISC. AGAT CLIENT

AGAT WORK ORDER: 10C410250

PROJECT NO: Water Samples

ATTENTION TO: Craig Naughty

| PARAMETER | AGAT S.O.P | LITERATURE REFERENCE | ANALYTICAL TECHNIQUE |
|-----------------|----------------------|----------------------|----------------------|
| Water Analysis | | | |
| pH | INST 0101 | SM 4500 H+ | PH METER |
| Bromide | INST 0150 | SM 4110 B | ION CHROMATOGRAPH |
| Total Boron | WATR 0200; INST 0141 | SM 3030 E; SM 3125 B | ICP-MS |
| Total Lithium | WATR 0200; INST 0141 | SM 3030 E; SM 3125 B | ICP-MS |
| Total Magnesium | WATR 0200; INST 0140 | SM 3030 E; SM 3120 B | ICP/OES |
| Total Calcium | WATR 0200; INST 0140 | SM 3030 E; SM 3120 B | ICP/OES |
| Total Potassium | WATR 0200; INST 0140 | SM 3030 E; SM 3120 B | ICP/OES |
| Total Sodium | WATR 0200; INST 0140 | SM 3030 E; SM 3120 B | ICP/OES |



AGAT Laboratories Limited
2910-12th Street NE
Calgary, Alberta T2E 7P7
http://webearth.agatlabs.com

Phone: 403-735-2005
Fax: 403-735-2771
Toll free: 800-661-7174
environmental.agatlabs.com

RUSH TURNAROUND REQUESTS

Upon filling out this section, client accepts that surcharges will be attached to this analysis. If NOT completed, regular TAT will be default.

- ☐ Less than 24 hours (200%)
☐ 24 to 48 hours (100%)
☐ 48 to 72 hours (50%)

DATE REQUIRED:

PLEASE CONTACT LABORATORY TO NOTIFY

LABORATORY USE ONLY

Date and Time:

10 JUN -4 AM 10:02

Arrival temperature:

AGAT Job Number:

16°C
10C440250

Report To:

Company: Celtic / Trilogy
Contact: Len Andrews Celtic Field Foreman
Address: Whitecourt AB
Postal Code: _____
Phone: 780 779 6407 Fax: _____
LSD: _____
Client Project #: _____

Report Information - reports to be sent to:

1. Name: _____
Email: _____
2. Name: _____
Email: _____

Report Format

- ☐ Single Sample per page
☐ Multiple Samples per page
☐ Excel Format Included

Bill Invoice To: SAME (Y / N) - circle

Company: _____
Contact: _____
Address: _____
Postal Code: _____
Phone: _____ Fax: _____
PO/A/E #: _____

Regulatory requirements (Check One):

- ☐ CCME
☐ Agricultural
☐ Residential/Park
☐ Commercial
☐ Industrial
☐ Drinking Water
☐ FWAL
- ☐ AB Tier 1
☐ Natural Area
☐ Agricultural
☐ Residential/Park
☐ Commercial
☐ Industrial
- ☐ Other
☐ BC CSR
☐ D50 (Drilling)
☐ SPIGEC

| Laboratory Use (Lab ID #) | Sample Identification | Sample Matrix | Date/Time Sampled | Comments- Site/ Sample Info. Sample Containment | # OF CONTAINERS | Detailed Soil Salinity (Sat. Paste) | CCME BTEX/F1-F4 | Metals (Check Guideline) | Routine Water Potability | AB Class 2 Landfill | BC Landfill (Specify) | D50 Detailed Soil Salinity (As received) | Microtox | total metals | anion | HOLD FOR 1 YEAR | CONTAMINATED/HAZARDOUS (Y/N) |
|---|---|---------------|---|---|-----------------|-------------------------------------|-----------------|--------------------------|--------------------------|---------------------|-----------------------|--|----------|--------------|-------|-----------------|------------------------------|
| 1811246 | 14-24-60-19 W5 | | June 2 2010 | | 2 | | | | | | | | | | | | Y |
| 269 | 5-25-60-19 W5 | | June 3 2010 | | 2 | | | | | | | | | | | | Y |
| 271 | 10-35-60-19 W5 | | June 2 2010 | | 2 | | | | | | | | | | | | X |
| 272 | 9-34-60-19 W5 | | June 2 2010 | | 2 | | | | | | | | | | | | Y |
| 274 | 11-12-60-18 W5 | | June 2 2010 | | 2 | | | | | | | | | | | | Y |
| 275 | 13-13-62-18 W5 | | June 2 2010 | | 2 | | | | | | | | | | | | Y |
| 276 | 12-35-61-18 W5 | | June 2 2010 | | 2 | | | | | | | | | | | | Y |
| | 14-24-61-18 Trilogy will provide sample | | | | | | | | | | | | | | | | |
| | 6-1-62-18 no sample (shut in) | | | | | | | | | | | | | | | | |
| | 15-23-62-18 no sample (shut in) | | | | | | | | | | | | | | | | |
| | 6-25-62-18 no sample (shut in) | | | | | | | | | | | | | | | | |
| | 6-13-62-18 no sample (shut in) | | | | | | | | | | | | | | | | |
| Samples Relinquished By (print name & sign) | | Date/Time | Samples Received By (print name & sign) | | Date/Time | | | | | | | | | | | | |
| Samples Relinquished By (print name & sign) | | Date/Time | Samples Received By (print name & sign) | | Date/Time | | | | | | | | | | | | |
| Samples Relinquished By (print name & sign) | | Date/Time | Samples Received By (print name & sign) | | Date/Time | | | | | | | | | | | | |

Lithium } total
Magnesium }
Bromine }
Calcium }
Sodium }
Potassium }
boron - total
PH

Yellow Copy - AGAT
White Copy - AGAT

NO: 0115596

AGAT Laboratories

SAMPLE INTEGRITY RECEIPT FORM

Work order #

10C46025V

RECEIVING BASICS:

*Complete CoC as well where required

Date and Time: June 4/10 1102

Courier: DAC

Received by: Garcia

Relinquished by: _____

Company: Celtic

Consultant: TRilogy

Client left without count verified: _____

COC INFORMATION:

Received: ☒ Yes ☐ No Emailed to PM

Completed in full: Yes ☐ No ☐ If NO, why: NO analysis written

TURNAROUND TIME: Res

COC Numbers: 015596 CNCCOC

SAMPLE QUANTITIES:

Coolers: 1 Bottles/Jars: 14 Bags: 0

TIME SENSITIVE ISSUES:

Earliest Date Sampled: June 2/10

Microbiology: Test: NO

Hydrocarbons: Test: NO

Samples are received >5 days after sampling: Yes ☐ No ☒

ALREADY EXCEEDED?

Expiry: Yes ☐ No ☒

Expiry: _____

SPECIALTY ISSUES:

Legal Samples: Yes ☐ No ☒

International Samples: Yes ☐ No ☒

**Proper tape/labels applied: Yes ☐ No ☐

Hazardous Samples:

Why hazardous:

Very strong smell

Precaution taken: _____

SAMPLE REQUIREMENTS:

*Complete while logging in by login staff.

Correct bottles used for testing: Yes ☒ No ☐
If No, explain: _____

Correct amount of sample for analysis: Yes ☒ No ☐
If No, explain: _____

Are all samples labeled correctly: Yes ☒ No ☐
If No, explain: _____

NON-CONFORMANCES:

3 temperatures of samples* and average of each cooler: (record differing temperatures on the CoC next to sample ID's)

(1) 16+16+16 = 16 °C (2) _____ + _____ + _____ = _____ °C (3) _____ + _____ + _____ = _____ °C (4) _____ + _____ + _____ = _____ °C

*Jars used when available

Additional integrity issues (note here and on CoC next to the sample ID):

- 1) _____
- 2) _____
- 3) _____

Account Project Manager: _____

Whom spoken to: _____

Have they been notified of the above issues: Yes ☐ No ☐

Date and Time: _____

ADDITIONAL NOTES:

SR-50-9500.001

November 2, 2009

Page 1 of 1



CLIENT NAME: MISC. AGAT CLIENT

ATTENTION TO: Craig Naughty

PROJECT NO: Brine Samples

AGAT WORK ORDER: 10C403055

WATER ANALYSIS REVIEWED BY: Loan Nguyen, Analyst

DATE REPORTED: May 21, 2010

PAGES (INCLUDING COVER): 4

VERSION*: 1

Should you require any information regarding this analysis please contact your client services representative at (403) 735-2005, or at 1-866-764-7554

*NOTES

All samples will be disposed of within 30 days following analysis. Please contact the lab if you require additional sample storage time.



AGAT Laboratories

Certificate of Analysis

AGAT WORK ORDER: 10C403055

PROJECT NO: Brine Samples

2910 12TH STREET NE
CALGARY, ALBERTA
CANADA T2E 7P7
TEL (403)735-2005
FAX (403)735-2771
<http://www.agatlabs.com>

CLIENT NAME: MISC. AGAT CLIENT

ATTENTION TO: Craig Naughty

Water Analysis

DATE SAMPLED: May 06, 2010

DATE RECEIVED: May 07, 2010

DATE REPORTED: May 21, 2010

SAMPLE TYPE: Water

| Parameter | Unit | G / S | RDL | Sample 1/1A | RDL | Sample 2/2A |
|---------------------|------|-------|-------|--------------|-------|--------------|
| | | | | 06-19-059-20 | | 07-05-060-14 |
| | | | | 1755988 | | 1755989 |
| Bromide | mg/L | | 4.0 | 962 | 4.0 | 1360 |
| Dissolved Calcium | mg/L | | 300 | 24400 | 300 | 17300 |
| Dissolved Potassium | mg/L | | 600 | 5870 | 600 | 6390 |
| Dissolved Sodium | mg/L | | 600 | 59100 | 600 | 60300 |
| Total Boron | mg/L | | 0.40 | 200 | 4.00 | 329 |
| Total Lithium | mg/L | | 0.500 | 93.2 | 0.500 | 88.6 |
| Total Magnesium | mg/L | | 2.0 | 2450 | 2.0 | 1760 |

Comments: RDL - Reported Detection Limit; G / S - Guideline / Standard

Certified By:

LN



Quality Assurance

CLIENT NAME: MISC. AGAT CLIENT

AGAT WORK ORDER: 10C403055

PROJECT NO: Brine Samples

ATTENTION TO: Craig Naughty

Water Analysis

| RPT Date: May 21, 2010 | | | DUPLICATE | | | Method Blank | REFERENCE MATERIAL | | METHOD BLANK SPIKE | | | MATRIX SPIKE | | | |
|------------------------|-------|-----------|-----------|--------|-----|--------------|--------------------|-------------------|--------------------|----------|-------------------|--------------|----------|-------------------|-------|
| PARAMETER | Batch | Sample Id | Dup #1 | Dup #2 | RPD | | Measured Value | Acceptable Limits | | Recovery | Acceptable Limits | | Recovery | Acceptable Limits | |
| | | | | | | | | Lower | Upper | | Lower | Upper | | Lower | Upper |

Water Analysis

| | | | | | | | | | | | | | | | |
|---------------------|------|--------|--------|-------|-------|---------|------|-----|------|--|--|--|------|-----|------|
| Bromide | 640 | 422 | < 0.1 | < 0.1 | 0.0% | < 0.1 | 101% | 90% | 110% | | | | 97% | 90% | 110% |
| Dissolved Calcium | 1162 | | | | 0.4% | < 0.3 | 101% | 90% | 110% | | | | 100% | 75% | 125% |
| Dissolved Potassium | 1162 | | | | 0.5% | < 0.6 | 101% | 90% | 110% | | | | 102% | 75% | 125% |
| Dissolved Sodium | 1162 | | | | 0.1% | < 0.6 | 100% | 90% | 110% | | | | 102% | 75% | 125% |
| Total Boron | 1310 | 177115 | 0.35 | 0.34 | 2.9% | < 0.02 | 84% | 80% | 120% | | | | 101% | 75% | 125% |
| Total Lithium | 1310 | 177115 | 0.0587 | 0.058 | 1.2% | < 0.001 | 109% | 90% | 110% | | | | 101% | 75% | 125% |
| Total Magnesium | 6592 | | | | 12.4% | < 0.2 | 97% | 90% | 110% | | | | 100% | 75% | 125% |

Certified By: _____

LN

Method Summary

CLIENT NAME: MISC. AGAT CLIENT

AGAT WORK ORDER: 10C403055

PROJECT NO: Brine Samples

ATTENTION TO: Craig Naughty

| PARAMETER | AGAT S.O.P | LITERATURE REFERENCE | ANALYTICAL TECHNIQUE |
|---------------------|------------|----------------------------|----------------------|
| Water Analysis | | | |
| Bromide | SPE 0701 | EPA 320.1 | TITRATION |
| Dissolved Calcium | INS 0103 | SM 3120 B | ICP/OES |
| Dissolved Potassium | INS 0103 | SM 3120 B | ICP/OES |
| Dissolved Sodium | INS 0103 | SM 3120 B | ICP/OES |
| Total Boron | INS 0103 | EPA SW 846-6010B, SM 3030E | ICP-MS |
| Total Lithium | INS 0103 | EPA SW 846-6010B, SM 3030E | ICP-MS |
| Total Magnesium | INS 0103 | EPA SW 846-6010B, SM 3030E | ICP/OES |

AGAT Laboratories

SAMPLE INTEGRITY RECEIPT FORM

Work order #

10C 403055

RECEIVING BASICS:

*Complete CoC as well where required

Date and Time: 07/10/10 11:33

Courier: DM (3052)

Received by: Hensel

Relinquished by: Bill

Company: First Lithium Resources

Consultant: Same

Client left without count verified: DB

CoC INFORMATION:

Received: Yes No Emailed to PM

Completed in full: Yes No If NO, why:

TURNAROUND TIME: 2 days

CoC Numbers: E05050

SAMPLE QUANTITIES:

Coolers:

1 Bottles/Jars: 4

Bags: 0

TIME SENSITIVE ISSUES:

Earliest Date Sampled: 06/10/10

Microbiology: Test: NA

Hydrocarbons: Test: NA

Samples are received >5 days after sampling: Yes No

ALREADY EXCEEDED? Yes No

Expiry:

Expiry: NA

SPECIALTY ISSUES:

Legal Samples: Yes No

International Samples: Yes No

**Proper tape/labels applied: Yes No

Hazardous Samples:

Why hazardous: NA

Precaution taken: NA

SAMPLE REQUIREMENTS:

*Complete while logging in by login staff.

Correct bottles used for testing: Yes No

If No, explain:

Correct amount of sample for analysis: Yes No

If No, explain:

Are all samples labeled correctly: Yes No

If No, explain:

NON-CONFORMANCES:

3 temperatures of samples* and average of each cooler: (record differing temperatures on the CoC next to sample ID's)

(1) 14 + 14 + 14 = 14 °C (2) + + = °C (3) + + = °C (4) + + = °C

*Jars used when available

Additional integrity issues (note here and on CoC next to the sample ID):

1) _____

2) _____

3) _____

Account Project Manager: _____

Whom spoken to: _____

Have they been notified of the above issues: Yes No

Date and Time: _____

ADDITIONAL NOTES:

APPENDIX 4

2009 – 2010 Exploration Expenditures

APPENDIX 4. First Lithium Resources Inc.
Fox Creek Lithium Property - Exploration Expenditures 2009 - 2010 By Category

| No. | ITEM | | | 2009 Compilation | 2010 Field Sampling & Met Work | TOTAL |
|-----------|--|-------------|-------------|---------------------|--------------------------------------|--------------------|
| 1. | First Lithium Detailed Costs - 2009 - 2010 | Days | Rate | | | |
| | Field & Management Costs - First Lithium | 25 | \$500.00 | | \$12,500.00 | |
| | Field Costs Sampling - Total Enerflex Services | 4 | \$2,500.00 | | \$10,000.00 | |
| | Field & Office Costs Sampling & Geological - APEX Geoscience Ltd | | | \$5,164.89 | | |
| | Field & Office Costs Geology - Dahrouge Geological Ltd. | | | \$1,543.01 | | |
| | Field Costs - Airfare, Travel & Miscellaneous | | | \$254.29 | | |
| | Analytical Costs | | | | | |
| | AGAT Laboratories | | | | \$3,144.00 | |
| | IBC Advanced Technologies Inc. | | | | \$2,000.00 | |
| | | | | | | |
| | TOTAL FIRST LITHIUM 2009 - 2010 COSTS | | | \$6,962.19 | \$27,644.00 | \$34,606.19 |
| 2. | Allowable Administration Costs | | | | | |
| | 10% Allowable Administration Cost | | | \$3,460.62 | | |
| | TOTAL 2009-2010 FOX CREEK ASSESSMENT EXPENSE | | | | | \$38,066.81 |