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PART B
(TECHNICAL INFORMATION)
AND
PART C
(SUPPORTING OR SUPPLEMENTARY APPENDICES)

ASSESSMENT REPORT
Metallic and Industrial Mineral Permit Numbers
9306040782

Sullivan Lake Project

For
Robert M. Somerville

Submitted by
Robert M. Somerville

April 10, 2008
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Map of Current Permits and Boundaries

Provide legible map showing current permits boundaries and permit numbers.
SUMMARY

I have conducted drilling, trenching and surface investigations of the permitted area. To date, there is no evidence of Diamoniferous materials as a result of any of my investigations.

INTRODUCTION

The purpose of this report is to document the diamond exploration efforts in the Sullivan Lake Project located entirely within Township 35, Range 15, West of the 4th Meridian.

Exploration consisted of drilling, trenching, stripping, sieving soil materials, and rock grabs.
### BREAKDOWN STATEMENT OF PROJECT WORK

<table>
<thead>
<tr>
<th>Amount Spent</th>
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<tbody>
<tr>
<td><strong>1. Prospecting</strong></td>
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<tr>
<td><strong>2. Geological Mapping &amp; Petrography</strong></td>
</tr>
<tr>
<td><strong>3. Geophysical Surveys</strong></td>
</tr>
<tr>
<td><strong>4. Geochemical Surveys</strong></td>
</tr>
<tr>
<td><strong>5. Trenching and Stripping</strong></td>
</tr>
<tr>
<td><strong>6. Drilling</strong></td>
</tr>
<tr>
<td><strong>7. Assaying &amp; Whole Rock Analysis</strong></td>
</tr>
<tr>
<td><strong>8. Other Work: Consultation with Metis</strong></td>
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</tbody>
</table>

**SUBTOTAL** 99,876.45

<table>
<thead>
<tr>
<th>Amount Spent</th>
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<tr>
<td><strong>9. Administration (10% of subtotal)</strong></td>
</tr>
</tbody>
</table>

**TOTAL** 109,864.10
**Regional geology**

Not available

**Exploration**

Exploration consisted of drilling, trenching and surface evaluation.

**Conclusion**

No evidence of diamondiferous materials have been detected to date. More evaluation needs to be done to determine the potential of the permitted area.

**Qualifications**

Not available

**References**

None

**List of tables**

None
PART C - SUPPORTING OR SUPPLEMENTARY APPENDICES

Sample Locations and Data, Drill Hole logs, Geophysical Data, etc

No samples were collected due to a lack of promising material.

List of Appendices
None

List of Figures
None

List of Drawings or Large Map Sheets
None