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Dear Sir:

RE: Sulphur Permit No. 170

In March of this year I examined the ground on part of your permit for sulphur, in the course of examining several permits nearby, including numbers 106, 128, 165, 166, 169, 173, and 174, in accord with a previous study of air photos to find likely areas.

We took a two-man party from Calgary complete with power drilling equipment, by helicopter into this territory. We were three men in all including the helicopter pilot who helped obtain samples.

The similarities between surface sulphur in West Texas and Northern Alberta are quite striking. Sulphur has been discovered recently downhole in West Texas, below surface-sulphur deposits.

On permits 165 and 169 we found surface sulphur concentrations of 17% and 6% respectively, on the 8 foot level. However, with the sulphur prices now softening and the resulting lack of interest in drilling for sub-surface sulphur, I am recommending that you relinquish your permit.

Yours very truly,

EDWARD LEWIS JONES AND ASSOCIATES
CONSULTING ENGINEERS LTD.

Edward L. Jones, P.Eng.

ELJ:sas