MAR 19670006: ALBERTA

Received date: Dec 31, 1967

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June 15, 1967

Inland Chemicals Canada Ltd.
1758 West Eighth Avenue
P. O. Box 4183
VANCOUVER 9, British Columbia

Attention: Mr. Robert Campbell

Dear Sir:

Re: Sulphur Prospecting Permit No. 4

Pursuant to your instructions we have expanded our review as outlined in the September 26, 1966 letter to include a microscopic examination of cores and drilling samples from drilled wells within the area of interest.

We regret the delay in forwarding our conclusions, however, this has been unavoidable as a number of the key wells have just now been removed from the confidential list enabling us to conclude our examination.

Since our examination of cores and samples did not detect the presence of elemental sulphur, we have terminated our study as per your instructions. In view of the results we do not recommend the added expense of editing a complete report including detailed core and sample logs.

We herewith submit the attached account with reference to the studies conducted to date.

Yours very truly,

L & M HOLDINGS LTD.

Per: H. ReKunyk

Enc.
Canada  Province of  

To Wit:  

In the matter of  Sulphur 
Prospecting Permit No. 4  
Inland Chemicals Canada Ltd.  

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
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<tr>
<td>Geological review and core and sample studies</td>
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<td>Filing Fee</td>
<td>250.00</td>
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AND I make this solemn declaration conscientiously believing it to be true, and knowing that it is of the same force and effect as if made under oath, and by virtue of the Canada Evidence Act, DECLARED before me at the City of Edmonton, in the Province of Alberta, Canada, this twelfth day of November, A.D. 1967.
SCHEDULE
to Sulphur Prospecting Permit No. 4

IN TOWNSHIP ONE HUNDRED AND TWELVE (112), RANGE TWELVE (12), WEST OF THE SIXTH (6) MERIDIAN:

Sections Fifteen (15), Sixteen (16) and Seventeen (17), Sections Twenty (20) to Twenty-three (23) inclusive, Sections Twenty-six (26) to Twenty-nine (29) inclusive and Sections Thirty-two (32) to Thirty-five (35) inclusive;

AND

IN TOWNSHIP ONE HUNDRED AND THIRTEEN (113), RANGE TWELVE (12), WEST OF THE SIXTH (6) MERIDIAN:

Sections Two (2) to Five (5) inclusive, Sections Eight (8) to Eleven (11) inclusive, Sections Fourteen (14) to Seventeen (17) inclusive and Sections Twenty (20), Twenty-one (21) and Twenty-two (22);

containing an area of Nineteen Thousand, Two Hundred (19,200) acres, more or less.