

ACCEPTED OFFERS

PUBLIC OFFERING

OF

**CROWN PETROLEUM AND
NATURAL GAS RIGHTS**

OFFERED

December 04, 2013



ALBERTA DEPARTMENT OF ENERGY
Accepted Offers for December 04, 2013
Public Offering of PETROLEUM AND NATURAL GAS

| Parcel | M-R-T | Percent | Client Name | Bonus (\$) | \$/Ha |
|----------------------------|------------|---------|-----------------------------------|--------------|----------|
| ** PLAINS REGION ** | | | | | |
| A0001 | (4-13-011) | 100% | LAKEWOOD OIL & GAS LTD | 3,057.28 | 47.77 |
| A0002 | (4-13-011) | 100% | LAKEWOOD OIL & GAS LTD | 805.12 | 12.58 |
| A0003 | (4-25-013) | 100% | PAN PACIFIC OILS LTD. | 3,319.68 | 51.87 |
| A0004 | (4-26-013) | 100% | KAISER EXPLORATION LTD. | 9,955.84 | 38.89 |
| A0005 | (4-24-014) | 100% | COMPTON PETROLEUM CORPORATION | 247.04 | 3.86 |
| A0006 | (4-24-014) | 100% | COMPTON PETROLEUM CORPORATION | 247.04 | 3.86 |
| A0007 | (4-24-014) | 100% | COMPTON PETROLEUM CORPORATION | 247.04 | 3.86 |
| A0008 | (4-24-014) | 100% | COMPTON PETROLEUM CORPORATION | 6,101.12 | 95.33 |
| A0009 | (4-23-015) | 100% | COMPTON PETROLEUM CORPORATION | 279.04 | 4.36 |
| A0010 | (4-23-015) | 100% | COMPTON PETROLEUM CORPORATION | 279.04 | 4.36 |
| A0011 | (4-23-015) | 100% | COMPTON PETROLEUM CORPORATION | 279.04 | 4.36 |
| A0012 | (4-23-015) | 100% | COMPTON PETROLEUM CORPORATION | 6,157.44 | 96.21 |
| A0013 | (4-23-015) | 100% | COMPTON PETROLEUM CORPORATION | 6,225.92 | 97.28 |
| A0014 | (4-23-015) | 100% | COMPTON PETROLEUM CORPORATION | 339.84 | 5.31 |
| A0015 | (4-23-015) | 100% | COMPTON PETROLEUM CORPORATION | 339.84 | 5.31 |
| A0016 | (4-23-015) | 100% | COMPTON PETROLEUM CORPORATION | 339.84 | 5.31 |
| A0017 | (4-29-016) | 100% | STANDARD LAND COMPANY INC. | 25,602.56 | 100.01 |
| A0018 | (4-23-019) | 100% | 840586 ALBERTA LTD. | 1,379.84 | 5.39 |
| A0019 | (4-14-023) | 100% | LEXTERRA LAND LTD. | 16,124.16 | 125.97 |
| A0020 | (4-13-026) | 100% | SUCCESS RESOURCES LTD. | 102,730.24 | 401.29 |
| A0021 | (4-04-027) | 100% | TRIOIL RESOURCES LTD. | 1,277.44 | 4.99 |
| A0022 | (4-25-035) | 100% | STOMP ENERGY LTD. | 6,410.00 | 25.04 |
| A0023 | (4-25-035) | 100% | SUN CENTURY PETROLEUM CORPORATION | 21,332.48 | 83.33 |
| A0024 | (4-25-035) | 100% | SUN CENTURY PETROLEUM CORPORATION | 10,964.48 | 42.83 |
| A0025 | (4-25-035) | 100% | STOMP ENERGY LTD. | 4,810.00 | 25.05 |
| A0026 | (4-02-037) | 100% | SCOTT LAND & LEASE LTD. | 14,220.80 | 55.55 |
| A0027 | (4-03-037) | 100% | LEXTERRA LAND LTD. | 1,102,819.84 | 4,307.89 |
| A0028 | (4-03-037) | 100% | LANDSOLUTIONS GP INC. | 1,052,229.12 | 4,110.27 |
| A0029 | (4-03-037) | 100% | BASM LAND & RESOURCES LTD. | 263,057.28 | 4,110.27 |
| A0030 | (5-04-038) | 100% | KAISER EXPLORATION LTD. | 18,488.96 | 288.89 |
| A0031 | (5-04-039) | 100% | GOLDENKEY OIL INC. | 155,136.00 | 606.00 |
| A0032 | (4-17-041) | 100% | SCOTT LAND & LEASE LTD. | 18,888.88 | 73.78 |
| A0033 | (4-12-043) | 100% | SPUR RESOURCES LTD. | 91,642.88 | 357.98 |
| A0034 | (4-21-043) | 100% | SHACKLETON EXPLORATION LTD. | 5,888.00 | 23.00 |
| A0035 | (4-21-043) | 100% | SHACKLETON EXPLORATION LTD. | 5,888.00 | 23.00 |
| A0036 | (4-02-044) | 100% | AVALON OIL & GAS LTD. | 7,201.28 | 28.13 |
| A0037 | (4-02-044) | 100% | AVALON OIL & GAS LTD. | 7,201.28 | 28.13 |
| A0038 | (4-02-044) | 100% | AVALON OIL & GAS LTD. | 7,201.28 | 28.13 |
| A0039 | (4-12-044) | 100% | SPUR RESOURCES LTD. | 91,642.88 | 357.98 |
| A0040 | (4-01-045) | 100% | AVALON OIL & GAS LTD. | 40,481.28 | 158.13 |
| A0041 | (4-01-045) | 100% | AVALON OIL & GAS LTD. | 11,160.96 | 58.13 |
| A0042 | (4-02-045) | 100% | SPUR RESOURCES LTD. | 10,718.72 | 41.87 |

ALBERTA DEPARTMENT OF ENERGY
Accepted Offers for December 04, 2013
Public Offering of PETROLEUM AND NATURAL GAS

Page 2 of 5

| Parcel | M-R-T | Percent | Client Name | Bonus (\$) | \$/Ha |
|------------------------------|------------|------------|--|------------|----------|
| A0043 | (4-02-045) | 100% | SPUR RESOURCES LTD. | 17,118.72 | 66.87 |
| A0044 | (4-02-045) | 100% | SPUR RESOURCES LTD. | 17,118.72 | 66.87 |
| A0045 | (4-03-045) | 100% | SPUR RESOURCES LTD. | 22,494.72 | 87.87 |
| A0046 | (4-02-046) | 100% | AVALON OIL & GAS LTD. | 14,881.28 | 58.13 |
| A0047 | (4-21-048) | | No Offers | | |
| A0048 | (4-24-048) | 50% 50% | MIDLAKE OIL & GAS LIMITED QUATTRO EXPLORATION AND PRODUCTION LTD. | 640.00 | 2.50 |
| A0049 | (4-24-048) | 50% 50% | QUATTRO EXPLORATION AND PRODUCTION LTD. MIDLAKE OIL & GAS LIMITED | 640.00 | 2.50 |
| A0050 | (4-01-049) | 100% | AVALON OIL & GAS LTD. | 4,930.08 | 308.13 |
| A0051 | (4-06-049) | 100% | O & G RESOURCE GROUP LTD. | 59,678.72 | 3,729.92 |
| A0052 | (4-10-049) | 100% | ENDURANCE ENERGY LTD. | 13,824.00 | 54.00 |
| A0053 | (4-11-050) | 100% | ENDURANCE ENERGY LTD. | 11,264.00 | 44.00 |
| A0054 | (5-04-050) | 100% | NEW STAR ENERGY LTD. | 4,669.44 | 9.12 |
| ** NORTHERN REGION ** | | | | | |
| A0055 | (5-05-038) | 100% | BRIO ENERGY CORPORATION | 60,672.00 | 237.00 |
| A0056 | (5-05-038) | 100% | SCOTT LAND & LEASE LTD. | 313,492.48 | 1,224.58 |
| A0057 | (5-05-038) | 100% | PARAMOUNT RESOURCES LTD. | 99,805.44 | 519.82 |
| A0058 | (5-05-039) | 100% | TIMBERROCK ENERGY CORP. | 8,039.68 | 125.62 |
| A0059 | (5-05-039) | 100% | ANTELOPE LAND SERVICES LTD. | 76,209.28 | 1,190.77 |
| A0060 | (5-10-047) | 100% | BASM LAND & RESOURCES LTD. | 207,813.12 | 811.77 |
| A0061 | (5-10-047) | 100% | RANGER LAND SERVICES LTD. | 6,082.56 | 23.76 |
| A0062 | (5-10-047) | 100% | RANGER LAND SERVICES LTD. | 1,520.64 | 23.76 |
| A0063 | (5-10-047) | 100% | LANDSOLUTIONS GP INC. | 50,000.00 | 781.25 |
| A0064 | (5-10-050) | 100% | KNOWLEDGE ENERGY INC. | 28,641.28 | 111.88 |
| A0065 | (5-10-050) | 100% | KNOWLEDGE ENERGY INC. | 7,109.12 | 27.77 |
| A0066 | (5-10-050) | 100% | KAISER EXPLORATION LTD. | 1,648.64 | 12.88 |
| A0067 | (5-10-050) | 100% | TAYLOR HILL EXPLORATION LTD. | 1,392.64 | 21.76 |
| A0068 | (5-11-050) | 100% | KNOWLEDGE ENERGY INC. | 1,777.28 | 27.77 |
| A0069 | (5-11-050) | 100% | SCOTT LAND & LEASE LTD. | 115,697.92 | 1,807.78 |
| A0070 | (5-11-050) | 100% | MERIDIAN LAND SERVICES (90) LTD | 800.00 | 12.50 |
| A0071 | (5-11-050) | 100% | KAISER EXPLORATION LTD. | 4,574.72 | 17.87 |
| A0072 | (5-11-050) | 100% | KAISER EXPLORATION LTD. | 4,574.72 | 17.87 |
| A0073 | (5-12-050) | 100% | KAISER EXPLORATION LTD. | 7,137.28 | 27.88 |
| A0074 | (5-12-050) | 100% | KAISER EXPLORATION LTD. | 4,574.72 | 17.87 |
| A0075 | (5-11-053) | 100% | PLUNKETT RESOURCES LTD. | 35,599.36 | 278.12 |
| A0076 | (5-12-053) | 100% | KAISER EXPLORATION LTD. | 2,288.64 | 17.88 |
| A0077 | (5-12-053) | 100% | PLUNKETT RESOURCES LTD. | 7,756.80 | 60.60 |
| A0078 | (5-13-053) | 100% | THE LAND GROUP INC. | 3,200.00 | 25.00 |
| A0079 | (5-13-053) | 100% | MERIDIAN LAND SERVICES (90) LTD | 3,200.00 | 12.50 |
| A0080 | (5-13-053) | 100% | MERIDIAN LAND SERVICES (90) LTD | 6,400.00 | 25.00 |
| A0081 | (5-14-054) | 100% | MERIDIAN LAND SERVICES (90) LTD | 1,600.00 | 12.50 |
| A0082 | (5-16-054) | 100% | ALTERREN LAND SERVICES LTD | 4,800.00 | 75.00 |
| A0083 | (5-17-054) | 100% | ALTERREN LAND SERVICES LTD | 38,400.00 | 75.00 |

ALBERTA DEPARTMENT OF ENERGY
 Accepted Offers for December 04, 2013
 Public Offering of PETROLEUM AND NATURAL GAS

| Parcel | M-R-T | Percent | Client Name | Bonus (\$) | \$/Ha |
|-------------------------------|------------|-------------------|--|--------------|----------|
| A0084 | (5-07-058) | 100% | SANDSTONE LAND & MINERAL COMPANY LTD. | 3,993.60 | 15.60 |
| A0085 | (5-07-058) | 100% | O & G RESOURCE GROUP LTD. | 4,057.60 | 15.85 |
| A0086 | (5-07-059) | 100% | RANGER LAND SERVICES LTD. | 17,351.68 | 67.78 |
| A0087 | (5-19-059) | 100% | YOHO RESOURCES INC. | 1,130,091.52 | 4,414.42 |
| A0088 | (5-14-063) | 35% 35% 30% | GOLDEYE PETROLEUM LTD. HANNA OIL & GAS COMPANY - CANADA ULC FIREFLY RESOURCES LTD. | 3,033.60 | 11.85 |
| A0089 | (5-15-063) | 100% | STOMP ENERGY LTD. | 228,035.20 | 3,563.05 |
| A0090 | (5-22-063) | 100% | RMP ENERGY INC. | 53,294.08 | 208.18 |
| A0091 | (5-20-067) | 100% | SCOTT LAND & LEASE LTD. | 65,920.00 | 257.50 |
| A0092 | (4-22-069) | 100% | BAYTEX ENERGY LTD. | 160.64 | 2.51 |
| A0093 | (4-22-069) | 100% | BAYTEX ENERGY LTD. | 160.64 | 2.51 |
| A0094 | (6-10-076) | 100% | PARAMOUNT RESOURCES LTD. | 4,788.00 | 37.41 |
| A0095 | (4-24-078) | 100% | HUSKY OIL OPERATIONS LIMITED | 14,179.84 | 55.39 |
| A0096 | (4-24-078) | 100% | HUSKY OIL OPERATIONS LIMITED | 14,179.84 | 55.39 |
| A0097 | (6-06-087) | 100% | VENTURION OIL LIMITED | 58,339.84 | 227.89 |
| A0098 | (6-11-096) | 100% | DEVON NEC CORPORATION | 20,689.92 | 53.88 |
| ** FOOTHILLS REGION ** | | | | | |
| A0099 | (5-03-019) | 100% | LEGACY OIL + GAS INC. | 52,320.00 | 218.00 |

***** LEASE TOTALS *****

| Region | Bonus | Hectares | \$ / Ha |
|------------------|---------------------|--------------------|---------------|
| PLAINS REGION | 3,299,978.48 | 9,824.0000 | 335.91 |
| NORTHERN REGION | 2,723,084.32 | 8,384.0000 | 324.80 |
| FOOTHILLS REGION | 52,320.00 | 240.0000 | 218.00 |
| Total : | 6,075,382.80 | 18,448.0000 | 329.32 |

ALBERTA DEPARTMENT OF ENERGY
Accepted Offers for December 04, 2013
Public Offering of PETROLEUM AND NATURAL GAS

Page 4 of 5

| Parcel | M-R-T | Percent | Client Name | Bonus (\$) | \$/Ha |
|-------------------------------|------------|---------|---------------------------------------|--------------|----------|
| ** PLAINS REGION ** | | | | | |
| B0100 | (4-14-025) | 100% | STOMP ENERGY LTD. | 243,805.00 | 68.03 |
| ** NORTHERN REGION ** | | | | | |
| B0101 | (5-13-053) | 100% | ALTERREN LAND SERVICES LTD | 19,200.00 | 25.00 |
| B0102 | (5-13-053) | 100% | THE LAND GROUP INC. | 3,200.00 | 12.50 |
| B0103 | (5-23-053) | 100% | WINDFALL RESOURCES LTD. | 54,917.12 | 53.63 |
| B0104 | (5-23-054) | 100% | WINDFALL RESOURCES LTD. | 41,356.80 | 53.85 |
| B0105 | (5-23-054) | 100% | TAYLOR HILL EXPLORATION LTD. | 3,973.12 | 7.76 |
| B0106 | (5-24-054) | 100% | SCOTT LAND & LEASE LTD. | 27,840.00 | 21.75 |
| B0107 | (5-23-055) | 100% | TAYLOR HILL EXPLORATION LTD. | 6,021.12 | 11.76 |
| B0108 | (5-24-055) | 100% | PLUNKETT RESOURCES LTD. | 16,230.40 | 15.85 |
| B0109 | (5-24-055) | 100% | STOMP ENERGY LTD. | 27,865.60 | 15.55 |
| B0110 | (5-25-055) | 100% | WINDFALL RESOURCES LTD. | 10,659.84 | 41.64 |
| B0111 | (5-25-055) | 100% | WINDFALL RESOURCES LTD. | 28,436.48 | 27.77 |
| B0112 | (5-08-061) | 100% | SANDSTONE LAND & MINERAL COMPANY LTD. | 5,824.00 | 22.75 |
| B0113 | (5-08-061) | 100% | O & G RESOURCE GROUP LTD. | 5,793.28 | 22.63 |
| B0114 | (5-08-061) | 100% | CHARTER LAND SERVICES INC. | 4,270.08 | 16.68 |
| B0115 | (6-07-061) | 100% | SCOTT LAND & LEASE LTD. | 1,205,493.76 | 1,177.24 |
| B0116 | (5-07-062) | 100% | SANDSTONE LAND & MINERAL COMPANY LTD. | 4,224.00 | 2.75 |
| B0117 | (5-25-064) | 100% | SCOTT LAND & LEASE LTD. | 273,070.08 | 533.34 |
| B0118 | (6-02-066) | 100% | MAVERICK LAND CONSULTANTS 2012 LTD. | 90,200.00 | 352.34 |
| B0119 | (6-02-066) | 100% | SCOTT LAND & LEASE LTD. | 65,164.80 | 254.55 |
| B0120 | (6-02-066) | 100% | PETROLAND SERVICES (1986) LTD. | 1,575,890.90 | 2,051.94 |
| B0121 | (6-02-066) | 100% | BANCROFT OIL AND GAS LTD. | 387,900.95 | 757.62 |
| B0122 | (6-06-095) | 100% | ARC RESOURCES LTD. | 68,021.76 | 88.57 |
| B0123 | (6-11-096) | 100% | DEVON NEC CORPORATION | 32,921.60 | 32.15 |
| B0124 | (6-12-096) | 100% | DEVON NEC CORPORATION | 45,711.36 | 22.32 |
| B0125 | (6-10-097) | 100% | DEVON NEC CORPORATION | 44,216.32 | 43.18 |
| B0126 | (6-10-097) | 100% | DEVON NEC CORPORATION | 21,288.96 | 11.88 |
| B0127 | (6-12-097) | 100% | DEVON NEC CORPORATION | 28,605.44 | 55.87 |
| B0128 | (6-07-107) | 100% | PLUNKETT RESOURCES LTD. | 2,576,025.60 | 503.13 |
| B0129 | (6-08-107) | 100% | PLUNKETT RESOURCES LTD. | 994,073.60 | 267.80 |
| B0130 | (6-08-107) | 100% | PLUNKETT RESOURCES LTD. | 1,241,377.28 | 440.83 |
| B0131 | (6-09-107) | 100% | PLUNKETT RESOURCES LTD. | 579,942.40 | 192.80 |
| B0132 | (6-06-108) | 100% | PLUNKETT RESOURCES LTD. | 187,686.40 | 66.65 |
| B0133 | (6-07-108) | 100% | PLUNKETT RESOURCES LTD. | 1,165,547.52 | 505.88 |
| B0134 | (6-10-108) | 100% | PLUNKETT RESOURCES LTD. | 1,036,042.24 | 505.88 |
| B0135 | (6-06-109) | 100% | PLUNKETT RESOURCES LTD. | 873,429.76 | 317.38 |
| ** FOOTHILLS REGION ** | | | | | |
| B0136 | (5-26-053) | 100% | CONTACT EXPLORATION INC. | 640.00 | 2.50 |
| B0137 | (5-25-054) | 100% | SCOTT LAND & LEASE LTD. | 42,547.20 | 41.55 |
| B0138 | (5-25-054) | 100% | PLUNKETT RESOURCES LTD. | 21,478.40 | 41.95 |

ALBERTA DEPARTMENT OF ENERGY
 Accepted Offers for December 04, 2013
 Public Offering of PETROLEUM AND NATURAL GAS

Parcel M-R-T Percent Client Name Bonus (\$) \$/Ha

***** LICENCE TOTALS *****

| Region | Bonus | Hectares | \$ / Ha |
|------------------|----------------------|--------------------|---------------|
| PLAINS REGION | 243,805.00 | 3,584.0000 | 68.03 |
| NORTHERN REGION | 12,752,422.57 | 46,592.0000 | 273.70 |
| FOOTHILLS REGION | 64,665.60 | 1,792.0000 | 36.09 |
| Total : | 13,060,893.17 | 51,968.0000 | 251.33 |

****** COMBINED LEASE & LICENSE TOTALS ******

| Region | Bonus | Hectares | \$ / Ha |
|------------------|----------------------|--------------------|---------------|
| PLAINS REGION | 3,543,783.48 | 13,408.0000 | 264.30 |
| NORTHERN REGION | 15,475,506.89 | 54,976.0000 | 281.50 |
| FOOTHILLS REGION | 116,985.60 | 2,032.0000 | 57.57 |
| Total : | 19,136,275.97 | 70,416.0000 | 271.76 |