

NOTICE OF PENDING
PUBLIC OFFERING
OF
CROWN PETROLEUM AND
NATURAL GAS RIGHTS

2011 DECEMBER 14

NOTICE OF PENDING PUBLIC OFFERING OF
CROWN PETROLEUM AND NATURAL GAS RIGHTS

Under the guidelines described for Advance Booking in Information Letter 2006-12, the parcel(s) listed in this notice will be included in the Public Offering of Crown Petroleum And Natural Gas Rights scheduled for 2011 December 14.

2011 May 04
EDMONTON, Alberta

Christine Rudland - Manager
P&NG Sales and Registrations

2011, DECEMBER 14

LICENCE HECTARES LAND DESCRIPTION

--- NORTHERN REGION ---

110077601	7360		(IR2000201)
TRACT ONE	5-08-044: 23	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
TRACT TWO	5-08-044: 9	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
TRACT THREE	5-08-043: 23;25;26;34;36 5-08-044: 13;14;20;21	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE ROCK CREEK MBR	(DRRZD 60)
TRACT FOUR	5-07-043: 7;17;18 5-08-043: 11;14;15;22;24 5-08-044: 2;3	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE NORDEGG MBR	(DRRZD 66)
TRACT FIVE	5-07-044: 7;18 5-08-043: 3;10;12;13 5-08-044: 12S,NE	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE JURASSIC SYSTEM	(DRRZD 90)
TRACT SIX	5-08-043: 32	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE PEKISKO FM	(DRRZD 30)

2011, DECEMBER 14

LICENCE HECTARES LAND DESCRIPTION

110077501 2816 (IR2000201)
(PDR001001)

TRACT ONE 5-07-045: 5
PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE
BELLY RIVER GRP (DRRZD 39)

TRACT TWO 5-08-044: 26
PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE
VIKING FM (DRRZD 6)

TRACT THREE 5-08-044: 36
PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE
MANNVILLE GRP (DRRZD 4)

TRACT FOUR 5-08-044: 27-31
5-08-045: 6;7
PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE
ROCK CREEK MBR (DRRZD 60)

TRACT FIVE 5-07-044: 31
PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE
JURASSIC SYSTEM (DRRZD 90)

110077502 256
5-08-045: 24
PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE
NORDEGG MBR (DRRZD 66)

END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2011, DECEMBER 14 PUBLIC OFFERING NOTICE

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 30 ZONE: 6420 PEKISKO FM

INTERVAL: 9,232.00 - 9,390.00 FEET
KEY WELL: 00/07-13-033-05W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 39 ZONE: 1260 BELLY RIVER GRP

INTERVAL: 1,688.00 - 2,453.00 FEET
KEY WELL: 00/07-18-032-22W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 60 ZONE: 4320 ROCK CREEK MBR

INTERVAL: 2,502.50 - 2,531.50 METRES
KEY WELL: 00/10-35-049-13W5/2
LOG TYPE: DUAL LATEROLOG

DRRZD: 66 ZONE: 4440 NORDEGG MBR

INTERVAL: 5,610.00 - 5,670.00 FEET
KEY WELL: 00/10-12-055-09W5/0
LOG TYPE: COMPENSATED NEUTRON-FORMATION DENSITY

DRRZD: 90 ZONE: 4000 JURASSIC SYSTEM

INTERVAL: 7,052.00 - 7,148.00 FEET
KEY WELL: 00/06-29-039-03W5/0
LOG TYPE: INDUCTION ELECTROLOG

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2011, DECEMBER 14 PUBLIC OFFERING NOTICE

IR2000201	LAND DESCRIPTION
110077601	5-07-043: 7SP,NWP,NE;17NP,SWP;18N,SE,SWP 5-07-044: 7S,NW,NEP;18EP,W 5-08-043: 3NP,SE,SWP;10SP,NWP,NE;11EP,W;13EP;14WP;15P; 22SP,NW,NEP;24EP;25SP,NWP,NE;26NEP;32E,WP; 34NP,SWP;36 5-08-044: 2;3;9P;12S,NE;13;14;20SP,NWP;21SEP;23SEP,SW, NWP
110077501	5-08-044: 26SWP,L12P;27EP;29WP;30P;31P;36NWP 5-08-045: 6P;7P

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE ROCKY-NORTH SASKATCHEWAN INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

ANNE HUBBS

SENIOR WILDLIFE BIOLOGIST

ROCKY MOUNTAIN HOUSE OFFICE - FISH AND WILDLIFE DEPT. OF SUSTAINABLE RESOURCE

DEV

PO BOX 1720

ROCKY MOUNTAIN HOUSE AB T4T 1B3

(403) 845-8235

PDR001001	LAND DESCRIPTION
110077501	5-08-044: 30P;31P 5-08-045: 6P;7SP,NWP

IS/ARE WITHIN A PROPOSED DAMSITE AND RESERVOIR. NO ACTIVITY WILL BE PERMITTED BELOW THE TOP OF DAM ELEVATION OR THE FULL SUPPLY LEVEL OF THE RESERVOIR.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE ARDELL

DISTRICT MANAGER; (CALGARY REGION)

ENVIRONMENT, DEPARTMENT OF

APPROVALS UNIT

2938 11 ST NE FLOOR 3

CALGARY AB T2E 7L7

(403) 297-5892

END