

NOTICE
OF
CHANGE
(AMENDMENTS/WITHDRAWALS)

PUBLIC OFFERING
OF
CROWN PETROLEUM AND
NATURAL GAS RIGHTS

2011 JULY 27

2011 July 05
EDMONTON, Alberta

Christine Rudland - Manager
P&NG Sales and
Registrations

Government of Alberta ■
Energy

2011, JULY 27

LICENCE HECTARES LAND DESCRIPTION

THE FOLLOWING PARCEL(S) SHOULD READ AS FOLLOWS

--- NORTHERN REGION ---

B0557 5632

(ADM001902)
(ADM002001)
(CRG000152)
(CRG000153)

TRACT ONE 5-07-094: 3;13;25
 PETROLEUM AND NATURAL GAS

TRACT TWO 5-06-095: 7
 5-07-094: 20;26-29;32-36
 5-07-095: 1-5;8;9;12
 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE
 MANNVILLE GRP

(DRRZD 4)

END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS
APPLICABLE TO THE 2011, JULY 27 PUBLIC OFFERING NOTICE

DRRZD: 4

ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET

KEY WELL: 00/06-16-041-08W4/0

LOG TYPE: INDUCTION ELECTRICAL

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2011, JULY 27 PUBLIC OFFERING NOTICE

ADM001902 LAND DESCRIPTION
LICENCE B0557 5-07-094: 3;13;20;25-29;32-36
5-07-095: 1-5;8;9;12

IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ENERGY RESOURCES CONSERVATION BOARD (ERCB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE ERCB OR OTHERWISE, ON THE GROUNDS THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE ERCB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS IS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

CHRIS RUDLAND
MANAGER, SALES AND REGISTRATIONS
ALBERTA DEPARTMENT OF ENERGY
9945 108 ST
EDMONTON AB T5K 2G6 (780) 422-9426

ADM002001 LAND DESCRIPTION
LICENCE B0557 5-06-095: 7

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APPENDIX 3

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CHRIS RUDLAND
MANAGER, SALES AND REGISTRATIONS
ALBERTA DEPARTMENT OF ENERGY
9945 108 ST
EDMONTON AB T5K 2G6 (780) 422-9426

CRG000152 LAND DESCRIPTION
LICENCE B0557 5-06-095: 7

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
OPERATIONS SECTION HEAD
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION DEPT. OF SUSTAINABLE
RESOURCE DEV
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

CRG000153 LAND DESCRIPTION
LICENCE B0557 5-07-094: 3;13;20;25-29;32-36
5-07-095: 1-5;8;9;12

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END