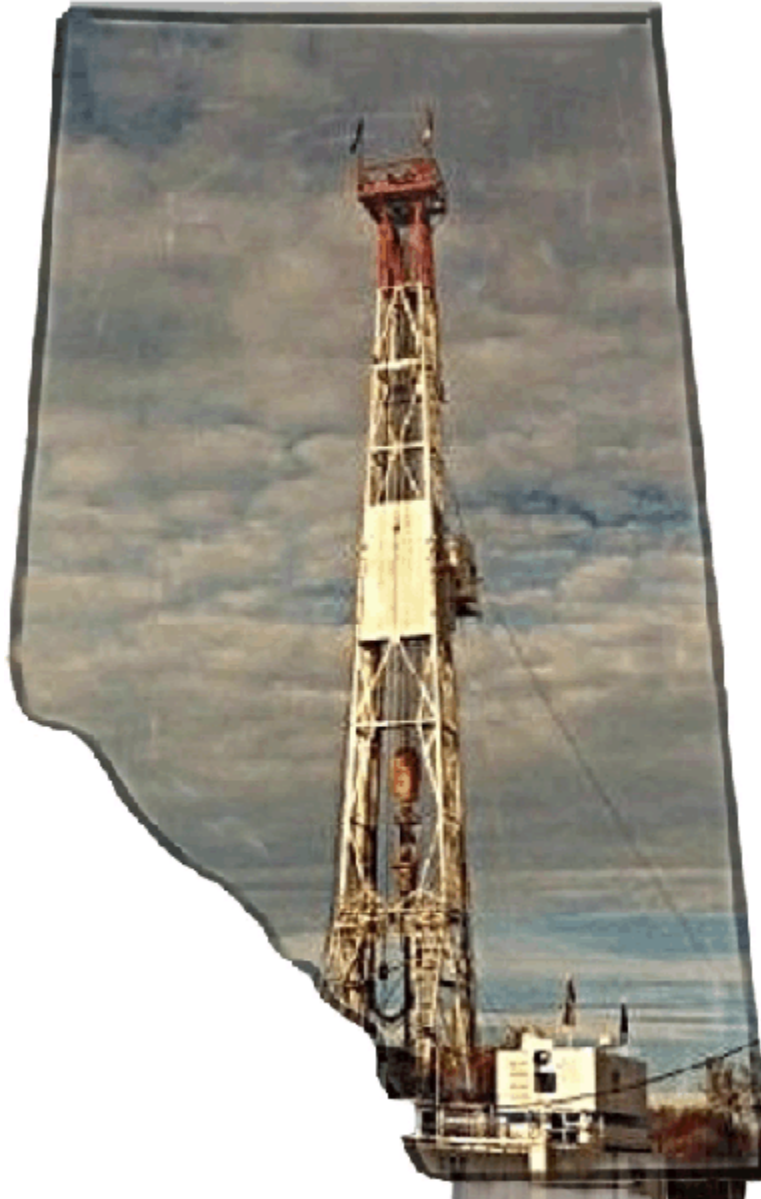


2011 JUNE 29

PUBLIC OFFERING OF CROWN PETROLEUM AND NATURAL GAS RIGHTS



Government of Alberta ■
Energy

PUBLIC OFFERING CONTROL COUNTS FOR 2011.06.29

From	To	Total	Area
LEASES: A0574	A0790	217	50,977.7500 ha.
LICENCES: B0791	B0819	29	36,722.3000 ha.

		246	87,700.0500 ha.

PUBLIC OFFERING OF CROWN
PETROLEUM AND NATURAL GAS RIGHTS

BIDDING DEADLINE

Offers to purchase petroleum and natural gas leases and licences (including any subsequent amendments) contained in this notice will **not** be accepted after **12 noon on 2011 June 29**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for petroleum and natural gas leases and licences.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease or \$1.25/ha for a licence will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that they provide their GST registration number in writing to the Financial Services Branch @ Fax No. (780) 422-4281.

REMEMBER

1. The bidder is responsible for having sufficient funds to cover all bids in their EFT bank account on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted bid.
2. Requesters of parcels posted in this public offering are expected to bid on their parcels. If you are a requester of a parcel and fail to bid, you will be charged a penalty of \$625.00 (plus GST) for each parcel unless it is purchased by someone else.
3. Attached to this notice are APPENDIX 1 and APPENDIX 2 containing applicable Zone Designations (ZDs) and Deeper Rights Reversion Zone Designations (DRRZDs) respectively (See IL 98-14), and APPENDIX 3 containing, where necessary, addenda relating to surface access and terms and conditions for acquisition of parcels within Metis Settlements (See IL 92-19).
4. Addenda do not cover every access situation. Before bidding ensure that the public land manager is contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access approval is a confidential matter between the landowner and the mineral lessee.
5. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

RESULTS OF THE PUBLIC OFFERING

1. The accepted bids information will be available on **2011 June 29** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2011, JUNE 29

LEASE	HECTARES	LAND DESCRIPTION	
--- PLAINS REGION ---			
A0574	256	4-08-001: 9 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0575	64	4-08-001: 21SW PETROLEUM AND NATURAL GAS	
A0576	1536	4-08-001: 33;34 4-08-002: 3-6 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS TO THE BASE OF THE BOW ISLAND SD	(SHA005201) (DRRZD 13) (DRRZD 8)
A0577	64	4-17-003: 4NE PETROLEUM AND NATURAL GAS	
A0578	1280	4-09-004: 9;14-16;21 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BOW ISLAND SD	(DRRZD 8)
A0579	2048	TRACT ONE 4-08-006: 10;11;14-16 PETROLEUM AND NATURAL GAS TO THE BASE OF THE BOW ISLAND SD EXCEPTING NATURAL GAS IN THE BOW ISLAND SD	(DRRZD 8) (ZD 66-1)
		TRACT TWO 4-08-006: 21-23 PETROLEUM AND NATURAL GAS TO THE BASE OF THE BOW ISLAND SD EXCEPTING NATURAL GAS IN THE BOW ISLAND SD	(DRRZD 8) (ZD 49-1)
A0580	256	4-25-006: 28 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0581	256	4-25-006: 29 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0582	256	4-25-006: 30 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0583	192	4-25-006: 31N,SW PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0584	256	4-25-006: 32 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0585	256	4-14-007: 5 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)

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LEASE	HECTARES	LAND DESCRIPTION	
A0586	128	4-14-007: 7E PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0587	192	4-14-007: 10E,L3,L6,L11,L14 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0588	80	4-14-007: 16SW,L12 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0589	48	4-14-007: 20L3-L5 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0590	256	4-25-007: 4 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0591	256	4-25-007: 6 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0592	64	4-26-009: 36NE PETROLEUM AND NATURAL GAS	
A0593	256	4-06-011: 11 PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE MEDICINE HAT SD	(ZD 147)
A0594	256	4-06-011: 12 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0595	256	4-06-011: 14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0596	64	4-22-011: 31SE PETROLEUM AND NATURAL GAS	
A0597	256	4-28-011: 6 PETROLEUM AND NATURAL GAS TO THE BASE OF THE KOOTENAY/FERNIE ZONE	(DRRZD 278)
A0598	256	4-28-011: 6 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE KOOTENAY/FERNIE ZONE	(DRRZD 278)
A0599	256	4-28-011: 18 PETROLEUM AND NATURAL GAS TO THE BASE OF THE KOOTENAY/FERNIE ZONE	(DRRZD 278)

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LEASE	HECTARES	LAND DESCRIPTION	
A0600	256	4-28-011: 18 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE KOOTENAY/FERNIE ZONE	(DRRZD 278)
A0601	256	4-28-011: 30 PETROLEUM AND NATURAL GAS TO THE BASE OF THE KOOTENAY/FERNIE ZONE	(DRRZD 278)
A0602	256	4-28-011: 30 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE KOOTENAY/FERNIE ZONE	(DRRZD 278)
A0603	256	4-28-012: 19 PETROLEUM AND NATURAL GAS TO THE BASE OF THE KOOTENAY/FERNIE ZONE	(DRRZD 278)
A0604	256	4-28-012: 19 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE KOOTENAY/FERNIE ZONE	(DRRZD 278)
A0605	256	4-19-013: 20 PETROLEUM AND NATURAL GAS	
A0606	256	4-29-013: 34 PETROLEUM AND NATURAL GAS TO THE BASE OF THE KOOTENAY/FERNIE ZONE	(DRRZD 278)
A0607	256	4-29-013: 34 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE KOOTENAY/FERNIE ZONE	(DRRZD 278)
A0608	256	4-19-014: 31 PETROLEUM AND NATURAL GAS	
A0609	256	4-20-014: 35 PETROLEUM AND NATURAL GAS	
A0610	256	4-20-014: 36 PETROLEUM AND NATURAL GAS	
A0611	256	4-29-014: 4 PETROLEUM AND NATURAL GAS TO THE BASE OF THE KOOTENAY/FERNIE ZONE	(DRRZD 278)
A0612	256	4-29-014: 4 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE KOOTENAY/FERNIE ZONE	(DRRZD 278)
A0613	256	4-18-015: 28 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)
A0614	256	4-18-015: 29 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)

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LEASE	HECTARES	LAND DESCRIPTION
A0615	256	
	TRACT ONE	4-19-015: 1W PETROLEUM AND NATURAL GAS
	TRACT TWO	4-19-015: 1E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP (DRRZD 4)
A0616	256	4-28-015: 5 PETROLEUM AND NATURAL GAS
A0617	8	4-11-016: 19NEP PORTION(S) SHOWN AS A LAKE ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1883/12/15. PETROLEUM AND NATURAL GAS TO THE BASE OF THE SECOND WHITE SPECKS (DRRZD 13) EXCEPTING NATURAL GAS IN THE MILK RIVER FM (ZD 2961) EXCEPTING NATURAL GAS IN THE MEDICINE HAT SD (ZD 2961) EXCEPTING NATURAL GAS IN THE SECOND WHITE SPECKS (ZD 2427)
A0618	256	4-19-016: 4 PETROLEUM AND NATURAL GAS
A0619	256	4-19-016: 9 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP (DRRZD 4)
A0620	256	4-19-016: 24 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD (DRRZD 12)
A0621	256	4-21-016: 31 PETROLEUM AND NATURAL GAS
A0622	256	4-28-016: 6 PETROLEUM AND NATURAL GAS
A0623	256	4-20-017: 3 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BOW ISLAND SD (DRRZD 8)
A0624	256	4-20-017: 32 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BOW ISLAND SD (DRRZD 8)
A0625	256	4-20-018: 13 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP (DRRZD 4)
A0626	256	4-28-018: 12 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP (DRRZD 39)
A0627	1024	4-14-019: 19;20;30;31 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP (DRRZD 4)

2011, JUNE 29

LEASE	HECTARES	LAND DESCRIPTION	
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A0628	512		
		TRACT ONE	
		4-14-019: 19	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		MEDICINE HAT SD	(DRRZD 12)
		TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
		TRACT TWO	
		4-14-019: 20	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		SECOND WHITE SPECKS	(DRRZD 13)
		TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0629	256		
		4-14-019: 31	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		BASAL COLORADO SD	(DRRZD 48)
		TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0630	256		
		4-19-019: 27	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		MANNVILLE GRP	(DRRZD 4)
A0631	256		
		4-28-019: 4	
		PETROLEUM AND NATURAL GAS	
A0632	256		
		4-28-020: 2	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		BELLY RIVER GRP	(DRRZD 39)
A0633	256		
		4-28-020: 14	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		BELLY RIVER GRP	(DRRZD 39)
A0634	192		
		4-28-020: 34S,NW	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		BELLY RIVER GRP	(DRRZD 39)
A0635	64		
		4-21-027: 16NE	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		MANNVILLE GRP	(DRRZD 4)
A0636	128		
		4-21-027: 17SW,NE	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		VIKING FM	(DRRZD 6)
A0637	128		
		4-21-027: 22S	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		MANNVILLE GRP	(DRRZD 4)
A0638	64		
		4-21-027: 24NW	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		MANNVILLE GRP	(DRRZD 4)
A0639	64		
		4-22-027: 24SE	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		MANNVILLE GRP	(DRRZD 4)
A0640	64		
		4-22-027: 36SW	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		VIKING FM	(DRRZD 6)

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LEASE	HECTARES	LAND DESCRIPTION
A0641	256	4-01-030: 36 PETROLEUM AND NATURAL GAS
A0642	256	4-23-031: 4 NATURAL GAS IN THE MIDDLE MANNVILLE (ZD 201-2) PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE (DRRZD 4) MANNVILLE GRP
A0643	256	5-01-034: 36 PETROLEUM AND NATURAL GAS
A0644	256	4-07-035: 2 PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE VIKING FM (ZD 2041)
A0645	128	4-07-035: 12E PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE VIKING FM (ZD 2041)
A0646	256	5-01-035: 2 PETROLEUM AND NATURAL GAS
A0647	256	5-01-035: 12 PETROLEUM AND NATURAL GAS
A0648	128	5-01-035: 18E PETROLEUM AND NATURAL GAS
A0649	256	5-01-035: 24 PETROLEUM AND NATURAL GAS
A0650	128	5-01-035: 36N PETROLEUM AND NATURAL GAS
A0651	256	4-11-036: 22 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE (DRRZD 6) VIKING FM
A0652	256	4-11-036: 24 PETROLEUM AND NATURAL GAS
A0653	128	4-08-037: 3W PETROLEUM AND NATURAL GAS
A0654	256	4-08-037: 28 PETROLEUM AND NATURAL GAS
A0655	256	4-08-037: 29 PETROLEUM AND NATURAL GAS
A0656	64	5-01-040: 11SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE (DRRZD 6) VIKING FM

PETROLEUM AND NATURAL GAS LEASES

LEASE SCHEDULE

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LEASE	HECTARES	LAND DESCRIPTION	
A0657	256	5-01-041: 20 PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
A0658	64	5-02-041: 1SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0659	64	5-02-041: 1SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0660	64	5-02-041: 1NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0661	64	5-02-041: 1NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0662	64	5-02-041: 12SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0663	64	5-02-041: 12SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0664	64	5-02-041: 12NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0665	64	5-02-041: 12NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0666	256	5-02-048: 27 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0667	64	5-02-048: 28SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)
A0668	64	5-02-048: 34SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)
A0669	64	4-06-049: 11SE PETROLEUM AND NATURAL GAS	
A0670	64	4-06-049: 11SW PETROLEUM AND NATURAL GAS	
A0671	64	4-06-049: 11NW PETROLEUM AND NATURAL GAS	

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LEASE	HECTARES	LAND DESCRIPTION	
A0672	64	5-01-050: 18SW PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0673	64	5-03-050: 14SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(PDM001501) (DRRZD 39)
A0674	192	4-18-054: 32S,NE PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 6) (DRRZD 4)
A0675	256	4-01-055: 34 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(ADM001801) (DRRZD 4)
A0676	256	4-02-055: 16 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(ADM001801) (DRRZD 4)
A0677	256	4-02-055: 18 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(ADM001801) (DRRZD 4)
A0678	128	4-02-055: 22N PETROLEUM AND NATURAL GAS	(ADM001801)
A0679	256	4-03-055: 29 PETROLEUM AND NATURAL GAS	(ADM001801)
A0680	256	4-03-055: 30 PETROLEUM AND NATURAL GAS	(ADM001801)
A0681	19.08	4-03-055: 31SWP PORTION(S) DESIGNATED AS LAKE NO. 1 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1906/06/29. PETROLEUM AND NATURAL GAS BELOW THE TOP OF THE MANNVILLE GRP	(ADM001801) (DRRZD 4)
A0682	256	4-13-055: 29 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(ADM001801) (DRRZD 4)
A0683	256	4-14-055: 22 PETROLEUM AND NATURAL GAS	
A0684	256	4-14-055: 28 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)

PETROLEUM AND NATURAL GAS LEASES

LEASE SCHEDULE

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LEASE	HECTARES	LAND DESCRIPTION	
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A0685	256		(ADM001801) (IRS000602)
	TRACT ONE	4-01-056: 12S,NE PETROLEUM AND NATURAL GAS IN THE MCMURRAY FM PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(ZD 3042) (DRRZD 4)
	TRACT TWO	4-01-056: 12NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)

A0686	256		(ADM001801) (IRS000602)
	TRACT ONE	4-01-056: 23N,SW PETROLEUM AND NATURAL GAS IN THE MCMURRAY FM PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(ZD 3042) (DRRZD 4)
	TRACT TWO	4-01-056: 23SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)

A0687	128		(ADM001801)
		4-03-056: 31W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)

A0688	256		(ADM001801)
		4-04-056: 36 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)

A0689	256		(ADM001801)
		4-13-056: 10 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)

A0690	256		(ADM001801)
		4-13-056: 22 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)

A0691	256		(ADM001801)
		4-13-056: 24 PETROLEUM AND NATURAL GAS	

A0692	64		(ADM001801)
		4-13-056: 26NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)

A0693	256		(ADM001801)
		4-13-056: 28 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)

A0694	256		
		4-14-056: 23 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)

A0695	256		
		4-14-056: 36 PETROLEUM AND NATURAL GAS	

2011, JUNE 29

LEASE	HECTARES	LAND DESCRIPTION	
A0696	41.8	4-03-057: 27SWP PORTION(S) LYING OUTSIDE PUSKIAKIWENIN INDIAN RESERVE NO. 122. PETROLEUM AND NATURAL GAS	(ADM001801)
A0697	2	4-03-057: 33SEP PORTION(S) LYING OUTSIDE PUSKIAKIWENIN INDIAN RESERVE NO. 122. PETROLEUM AND NATURAL GAS	(ADM001801)
A0698	33.77	4-03-057: 34SWP PORTION(S) LYING OUTSIDE PUSKIAKIWENIN INDIAN RESERVE NO. 122. PETROLEUM AND NATURAL GAS	(ADM001801)
A0699	61.5	4-03-057: 34NWP PORTION(S) LYING OUTSIDE PUSKIAKIWENIN INDIAN RESERVE NO. 122. PETROLEUM AND NATURAL GAS	(ADM001801)
A0700	256	4-14-057: 4 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0701	256	5-02-058: 8 PETROLEUM AND NATURAL GAS	
A0702	256	5-02-058: 17 PETROLEUM AND NATURAL GAS	
A0703	256	4-25-059: 30 PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
A0704	256	4-18-060: 15 PETROLEUM AND NATURAL GAS TO THE TOP OF THE ELK POINT GRP	(DRRZD 284)
--- NORTHERN REGION ---			
A0705	256	5-06-038: 14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM TO THE BASE OF THE VIKING FM	(DRRZD 3) (DRRZD 6)
A0706	192	5-06-038: 14N,SE PETROLEUM AND NATURAL GAS TO THE BASE OF THE CARDIUM FM	(DRRZD 3)
A0707	128	5-10-043: 7W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM TO THE BASE OF THE MANNVILLE GRP EXCEPTING NATURAL GAS IN THE GLAUCONITIC SS	(DRRZD 3) (DRRZD 4) (ZD 2620)

2011, JUNE 29

LEASE	HECTARES	LAND DESCRIPTION	
A0708	192	5-10-043: 18N,SW PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP EXCEPTING NATURAL GAS IN THE GLAUCONITIC SS	(DRRZD 4) (ZD 2620)
A0709	128	5-10-043: 19S PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP EXCEPTING NATURAL GAS IN THE GLAUCONITIC SS	(DRRZD 4) (ZD 2620)
A0710	512	5-05-050: 30;31 PETROLEUM AND NATURAL GAS	
A0711	256	5-18-050: 31 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM TO THE BASE OF THE SPIRIT RIVER FM	(DRRZD 3) (DRRZD 22)
A0712	256	5-18-050: 32 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM TO THE BASE OF THE SPIRIT RIVER FM	(DRRZD 3) (DRRZD 22)
A0713	256	5-05-051: 20S;29N PETROLEUM AND NATURAL GAS	
A0714	192	5-05-051: 22N,SE PETROLEUM AND NATURAL GAS	
A0715	256	5-05-051: 28 PETROLEUM AND NATURAL GAS	
A0716	256	5-18-051: 19 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM TO THE BASE OF THE SPIRIT RIVER FM	(DRRZD 3) (DRRZD 22)
A0717	128	5-08-052: 33E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)
A0718	256	5-08-053: 2 PETROLEUM AND NATURAL GAS	
A0719	256	5-08-053: 3 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)
A0720	256	5-08-053: 9 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE EDMONTON GRP	(DRRZD 280)
A0721	256	5-08-053: 10 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)

2011, JUNE 29

LEASE	HECTARES	LAND DESCRIPTION	
A0722	256	5-08-053: 11 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)
A0723	192	5-10-055: 4NW;8SE;9SW PETROLEUM AND NATURAL GAS	
A0724	384	5-12-055: 8SW;9N;10SE;11W PETROLEUM AND NATURAL GAS TO THE BASE OF THE ROCK CREEK MBR EXCEPTING PETROLEUM AND NATURAL GAS IN THE ELLERSLIE-ROCK CK	(TSH001401) (DRRZD 60) (ZD 2774-1)
A0725	128	5-12-055: 19W PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP EXCEPTING NATURAL GAS IN THE ELLERSLIE-ROCK CK	(DRRZD 4) (ZD 2774-1)
A0726	128	5-12-055: 22E PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP EXCEPTING PETROLEUM AND NATURAL GAS IN THE ELLERSLIE-ROCK CK	(DRRZD 4) (ZD 2774-1)
A0727	256	5-17-055: 34 PETROLEUM AND NATURAL GAS TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0728	256	5-10-057: 7NE;8NW;17SW;18SE PETROLEUM AND NATURAL GAS	
A0729	256	5-10-057: 19NE;20NW;29SW;30SE PETROLEUM AND NATURAL GAS	(WRA000201)
A0730	256	5-11-057: 23NE;24NW;25SW;26SE PETROLEUM AND NATURAL GAS	(WRA000201)
A0731	576	5-26-062: 15S,NW;16;22W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(CRG000104) (SIP000601) (DRRZD 21)
A0732	256	5-13-063: 18 PETROLEUM AND NATURAL GAS	
A0733	256	5-13-063: 31 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SHUNDA FM	(DRRZD 29)
A0734	256	5-14-063: 13 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)

PETROLEUM AND NATURAL GAS LEASES

LEASE SCHEDULE

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2011, JUNE 29

LEASE	HECTARES	LAND DESCRIPTION	
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A0735	768		
		TRACT ONE	
		5-14-063: 25W;36N,SW	
		PETROLEUM AND NATURAL GAS	
		TRACT TWO	
		5-14-063: 24	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		BELLY RIVER GRP	(DRRZD 39)
		TRACT THREE	
		5-14-063: 25SE	
		NATURAL GAS IN THE GETHING FM	(ZD 3294)
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		SHUNDA FM	(DRRZD 29)
		TRACT FOUR	
		5-14-063: 25NE;36SE	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		SHUNDA FM	(DRRZD 29)

A0736	256		
		5-13-064: 4	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		SHUNDA FM	(DRRZD 29)

A0737	192		
		5-13-064: 5S,NE	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		SHUNDA FM	(DRRZD 29)

A0738	192		
		5-13-064: 6S,NW	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		SHUNDA FM	(DRRZD 29)

A0739	128		
		5-13-064: 7W	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		SHUNDA FM	(DRRZD 29)

A0740	192		
		5-13-064: 9S,NE	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		SHUNDA FM	(DRRZD 29)

A0741	256		
		5-13-064: 10	
		PETROLEUM AND NATURAL GAS	

A0742	256		
		5-13-064: 12	
		PETROLEUM AND NATURAL GAS	

A0743	256		
		5-13-064: 13	
		PETROLEUM AND NATURAL GAS	

A0744	256		
		5-13-064: 14	
		PETROLEUM AND NATURAL GAS	

A0745	128		
		5-13-064: 15S	
		PETROLEUM AND NATURAL GAS	

A0746	192		
		5-13-064: 24S,NE	
		PETROLEUM AND NATURAL GAS	

A0747	64		
		5-13-064: 28NE	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		BEAVERHILL LAKE GRP	(DRRZD 5)

2011, JUNE 29

LEASE	HECTARES	LAND DESCRIPTION	
A0748	256	6-10-072: 25 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CHARLIE LAKE FM	(TSH001201) (DRRZD 247)
A0749	128	5-08-077: 12E PETROLEUM AND NATURAL GAS	
A0750	128	5-08-077: 12W PETROLEUM AND NATURAL GAS	
A0751	413.68	TRACT ONE 5-26-077: 20E,WF PETROLEUM AND NATURAL GAS	
		TRACT TWO 5-26-077: 21 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 42)
A0752	413.92	5-26-077: 28;29E,WF PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 42)
A0753	128	5-08-078: 1E PETROLEUM AND NATURAL GAS	(CRG000154)
A0754	128	5-08-078: 2W PETROLEUM AND NATURAL GAS	(CRG000154)
A0755	256	6-01-078: 8 PETROLEUM AND NATURAL GAS	
A0756	192	TRACT ONE 6-01-078: 9SW,NE PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE SPIRIT RIVER FM	(ZD 2628)
		TRACT TWO 6-01-078: 9NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE PEACE RIVER FM EXCEPTING NATURAL GAS IN THE SPIRIT RIVER FM	(DRRZD 40) (ZD 2628)
A0757	256	TRACT ONE 6-01-078: 16N PETROLEUM AND NATURAL GAS TO THE BASE OF THE SPIRIT RIVER FM PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 22) (DRRZD 21)
		TRACT TWO 6-01-078: 16SE PETROLEUM AND NATURAL GAS TO THE BASE OF THE PEACE RIVER FM PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
		TRACT THREE 6-01-078: 16SW PETROLEUM AND NATURAL GAS TO THE BASE OF THE SPIRIT RIVER FM PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MONTNEY FM	(DRRZD 22) (DRRZD 204)

2011, JUNE 29

LEASE	HECTARES	LAND DESCRIPTION	
A0758	192	6-01-078: 17S,NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 42)
A0759	256	6-01-078: 18 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 42)
A0760	64	6-01-078: 19SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 42)
A0761	128	6-01-078: 20E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 42)
A0762	256	6-04-081: 19 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 42)
A0763	256	TRACT ONE 6-04-081: 20E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE TRIASSIC SYSTEM EXCEPTING NATURAL GAS IN THE DEBOLT FM	(DRRZD 58) (ZD 2708)
		TRACT TWO 6-04-081: 20W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 42)
A0764	256	6-04-081: 28 PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE PEACE RIVER FM EXCEPTING NATURAL GAS IN THE BLUESKY-BULLHEAD EXCEPTING NATURAL GAS IN THE DEBOLT FM	(ZD 34) (ZD 2708) (ZD 2708)
A0765	256	6-04-081: 29 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE STODDART GRP EXCEPTING NATURAL GAS IN THE DEBOLT FM	(DRRZD 271) (ZD 2708)
A0766	256	6-04-081: 33 PETROLEUM AND NATURAL GAS	
A0767	256	6-03-082: 35 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE TRIASSIC SYSTEM	(DRRZD 58)
A0768	256	6-08-082: 8 PETROLEUM AND NATURAL GAS TO THE BASE OF THE CHARLIE LAKE FM	(DRRZD 247)
A0769	256	6-08-082: 8 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CHARLIE LAKE FM	(DRRZD 247)
A0770	256	5-24-085: 18 PETROLEUM AND NATURAL GAS	(ADM001901)

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LEASE	HECTARES	LAND DESCRIPTION	
A0771	256	5-24-085: 19 PETROLEUM AND NATURAL GAS	(ADM001901)
A0772	256	6-13-085: 26 PETROLEUM AND NATURAL GAS	
A0773	256	5-10-086: 20 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE WABAMUN GRP	(DRRZD 277)
A0774	192	5-10-086: 35N,SW PETROLEUM AND NATURAL GAS	
A0775	64	5-10-087: 5SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BANFF FM	(DRRZD 255)
A0776	256	5-10-087: 11 PETROLEUM AND NATURAL GAS	
A0777	192	5-11-087: 14S,NE PETROLEUM AND NATURAL GAS	(ADM001902)
A0778	256	5-11-087: 25 PETROLEUM AND NATURAL GAS	(ADM001902)
A0779	128	5-11-087: 33S PETROLEUM AND NATURAL GAS	(ADM001902)
A0780	256	5-11-087: 35 PETROLEUM AND NATURAL GAS	(ADM001902)
A0781	384	5-11-088: 15;22S PETROLEUM AND NATURAL GAS	(ADM001902)
A0782	192	5-08-089: 3S,NW PETROLEUM AND NATURAL GAS	(ADM001902) (CRG000154)
A0783	128	5-11-089: 5W PETROLEUM AND NATURAL GAS	(ADM001902)
A0784	256	5-11-089: 9 PETROLEUM AND NATURAL GAS	(ADM001902)
A0785	64	5-04-096: 34NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE WOODBEND GRP	(ADM002001) (CRG000147) (DRRZD 258)

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LEASE	HECTARES	LAND DESCRIPTION	
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--- FOOTHILLS REGION ---			
A0786	256	6-04-058: 9 PETROLEUM AND NATURAL GAS TO THE BASE OF THE CARDIUM FM	(CRG000105) (SIP000601) (DRRZD 51)

A0787	256	6-05-058: 27 PETROLEUM AND NATURAL GAS TO THE BASE OF THE CARDIUM FM	(DRRZD 51)

A0788	256	6-05-058: 28 PETROLEUM AND NATURAL GAS TO THE BASE OF THE CARDIUM FM	(DRRZD 51)

A0789	256	6-05-058: 34 PETROLEUM AND NATURAL GAS TO THE BASE OF THE CARDIUM FM	(DRRZD 51)

A0790	256	6-06-059: 11 PETROLEUM AND NATURAL GAS TO THE BASE OF THE CARDIUM FM	(DRRZD 51)

217	50,977.75	HA TOTALS	END

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LICENCE	HECTARES	LAND DESCRIPTION	
--- NORTHERN REGION ---			
B0791	768	5-09-045: 32 5-09-046: 5;6 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE ROCK CREEK MBR	(IR2000601) (PDR001001) (DRRZD 60)
B0792	512	5-16-050: 5;8 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM EXCEPTING NATURAL GAS IN THE SHUNDA FM EXCEPTING NATURAL GAS IN THE ELKTON MBR	(DRRZD 6) (ZD 288-A) (ZD 288)
B0793	256	5-16-050: 22 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM EXCEPTING NATURAL GAS IN THE ELKTON-SHUNDA	(DRRZD 6) (ZD 293-1)
B0794	256	6-01-061: 30 PETROLEUM AND NATURAL GAS	(CRG000104) (SIP000601)
B0795	1536	TRACT ONE 6-06-062: 13-15;17;23 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TRACT TWO 6-06-062: 16 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FERNIE GRP	(DRRZD 21) (DRRZD 276)
B0796	512	4-25-078: 16;21 PETROLEUM AND NATURAL GAS	(ADM002001)
B0797	512	4-25-078: 22;28 PETROLEUM AND NATURAL GAS	(ADM002001)
B0798	256	5-01-080: 12 PETROLEUM AND NATURAL GAS	(ADM002001)
B0799	256	5-01-080: 15 PETROLEUM AND NATURAL GAS	(ADM002001)
B0800	512	6-08-087: 4;9 PETROLEUM AND NATURAL GAS	
B0801	512	6-08-087: 5;8 PETROLEUM AND NATURAL GAS	
B0802	768	6-09-087: 25;35;36 PETROLEUM AND NATURAL GAS	
B0803	768	6-09-088: 11;14;23 PETROLEUM AND NATURAL GAS	

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LICENCE	HECTARES	LAND DESCRIPTION	
B0804	2048		(ADM001902)
	TRACT ONE	5-07-094: 9;10;14-16;23 PETROLEUM AND NATURAL GAS	
	TRACT TWO	5-07-094: 21;22 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
B0805	2560	6-05-109: 18-21;28-33 PETROLEUM AND NATURAL GAS	
B0806	2304	6-05-109: 22;26;27;34;35 6-05-110: 3;10;14;15 PETROLEUM AND NATURAL GAS	
B0807	2048	6-05-110: 4-9;17;18 PETROLEUM AND NATURAL GAS	
B0808	512	6-08-110: 27;34 PETROLEUM AND NATURAL GAS	
B0809	256		
	TRACT ONE	6-07-111: 7N,SW PETROLEUM AND NATURAL GAS	
	TRACT TWO	6-07-111: 7SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE KEG RIVER FM	(DRRZD 16)
B0810	882.3		(SHA000701) (TSH001701) (WPP000101)
		6-08-111: 36W 6-08-112: 1S,NWP,NE;2;3 PORTION(S) LYING OUTSIDE ZAMA LAKE INDIAN RESERVE NO. 210. PETROLEUM AND NATURAL GAS	
B0811	1280		
	TRACT ONE	6-09-111: 18;20 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-GETHING	(ZD 3341)
	TRACT TWO	6-09-111: 16;17;21 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
B0812	2560		
	TRACT ONE	6-10-111: 15;16 PETROLEUM AND NATURAL GAS	
	TRACT TWO	6-10-111: 21;22;27-29;32;33 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
	TRACT THREE	6-10-111: 34 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BANFF FM	(DRRZD 255)

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LICENCE	HECTARES	LAND DESCRIPTION	
B0813	3072		
	TRACT ONE	6-11-114: 6;7 6-12-113: 34;35 6-12-114: 1-3;10-12 PETROLEUM AND NATURAL GAS	
	TRACT TWO	6-11-113: 31 6-12-113: 36 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BANFF FM	(DRRZD 255)
B0814	3072	6-11-114: 1-5;8-14 PETROLEUM AND NATURAL GAS	
B0815	3328		
	TRACT ONE	6-11-114: 15-17;21-24;27;28 PETROLEUM AND NATURAL GAS	
	TRACT TWO	6-11-114: 20;29 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BANFF FM	(DRRZD 255)
	TRACT THREE	6-11-114: 25;26 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE JEAN MARIE FM	(DRRZD 202)
B0816	3072		
	TRACT ONE	6-11-114: 18 6-12-114: 13-15;22-27 PETROLEUM AND NATURAL GAS	
	TRACT TWO	6-11-114: 19;30 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BANFF FM	(DRRZD 255)
B0817	1024		
	TRACT ONE	6-12-114: 9;16;17 PETROLEUM AND NATURAL GAS	
	TRACT TWO	6-12-114: 8 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BANFF FM	(DRRZD 255)
B0818	512		(CRG000103)
		5-20-122: 7 5-21-122: 12 PETROLEUM AND NATURAL GAS	
B0819	768		(CRG000103)
		5-20-122: 16-18 PETROLEUM AND NATURAL GAS	
29	36,722.30	HA TOTALS	END

ZONE DESIGNATIONS APPLICABLE TO THE 2011, JUNE 29 PUBLIC OFFERING NOTICE

ZD: 34 ZONE: 2280 PEACE RIVER FM
INTERVAL: 1,410.00 - 1,790.00 FEET
KEY WELL: 00/06-17-081-04W6/0
LOG TYPE: ELECTRICAL

ZD: 49-1 ZONE: 2130 BOW ISLAND SD
INTERVAL: 2,139.00 - 2,557.00 FEET
KEY WELL: 00/03-29-006-08W4/0
LOG TYPE: ELECTRICAL

ZD: 66-1 ZONE: 2130 BOW ISLAND SD
INTERVAL: 2,142.00 - 2,325.00 FEET
KEY WELL: 00/10-15-006-08W4/0
LOG TYPE: ELECTRICAL

ZD: 147 ZONE: 1640 MEDICINE HAT SD
INTERVAL: 1,068.00 - 1,087.00 FEET
KEY WELL: 00/07-28-011-06W4/0
LOG TYPE: NOT IDENTIFIED

ZD: 201-2 ZONE: 2791 MIDDLE MANNVILLE
INTERVAL: 5,070.00 - 5,138.00 FEET
KEY WELL: 00/05-10-031-23W4/0
LOG TYPE: INDUCTION ELECTRIC

ZD: 288 ZONE: 6380 ELKTON MBR
INTERVAL: 9,230.00 - 9,258.00 FEET
KEY WELL: 00/06-04-052-17W5/0
LOG TYPE: INDUCTION ELECTRIC

ZD: 288-A ZONE: 6400 SHUNDA FM
INTERVAL: 9,900.00 - 9,957.00 FEET
KEY WELL: 00/10-32-050-17W5/0
LOG TYPE: INDUCTION ELECTRIC

ZD: 293-1 ZONE: 6390 ELKTON-SHUNDA
INTERVAL: 9,865.00 - 9,930.00 FEET
KEY WELL: 00/10-33-049-16W5/0
LOG TYPE: INDUCTION ELECTRIC

ZD: 2041 ZONE: 2140 VIKING FM
INTERVAL: 2,761.00 - 2,806.00 FEET
KEY WELL: 00/11-09-034-07W4/0
LOG TYPE: ELECTRICAL

ZD: 2427 ZONE: 1860 SECOND WHITE SPECKS
INTERVAL: 1,821.00 - 1,930.00 FEET
KEY WELL: 00/10-17-014-09W4/0
LOG TYPE: INDUCTION ELECTRIC

ZONE DESIGNATIONS APPLICABLE TO THE 2011, JUNE 29 PUBLIC OFFERING NOTICE

ZD: 2620 ZONE: 3000 GLAUCONITIC SS
INTERVAL: 9,007.00 - 9,022.00 FEET
KEY WELL: 00/10-34-043-11W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

ZD: 2628 ZONE: 2640 SPIRIT RIVER FM
INTERVAL: 2,008.00 - 3,119.00 FEET
KEY WELL: 00/07-09-078-01W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

ZD: 2708 ZONE: 3052 BLUESKY-BULLHEAD
INTERVAL: 2,858.00 - 2,987.00 FEET
KEY WELL: 00/03-24-081-05W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

 ZONE: 6120 DEBOLT FM
INTERVAL: 4,530.00 - 5,343.00 FEET
KEY WELL: 00/06-21-081-04W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

ZD: 2774-1 ZONE: 3362 ELLERSLIE-ROCK CK
INTERVAL: 6,330.00 - 6,514.00 FEET
KEY WELL: 00/06-05-055-12W5/0
LOG TYPE: INDUCTION ELECTRICAL

ZD: 2961 ZONE: 1580 MILK RIVER FM
INTERVAL: 850.00 - 1,140.00 FEET
KEY WELL: 00/06-15-015-11W4/0
LOG TYPE: INDUCTION ELECTRIC GAMMA RAY

 ZONE: 1640 MEDICINE HAT SD
INTERVAL: 1,262.00 - 1,400.00 FEET
KEY WELL: 00/06-15-015-11W4/0
LOG TYPE: INDUCTION ELECTRIC GAMMA RAY

ZD: 3042 ZONE: 3280 MCMURRAY FM
INTERVAL: 1,958.00 - 2,028.00 FEET
KEY WELL: 00/02-26-055-01W4/0
LOG TYPE: INDUCTION ELECTRICAL

ZD: 3294 ZONE: 3260 GETHING FM
INTERVAL: 5,432.00 - 5,635.00 FEET
KEY WELL: 00/03-07-063-13W5/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

ZD: 3341 ZONE: 3050 BLUESKY-GETHING
INTERVAL: 1,082.00 - 1,118.00 FEET
KEY WELL: 00/11-03-111-09W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2011, JUNE 29 PUBLIC OFFERING NOTICE

DRRZD: 3 ZONE: 1700 CARDIUM FM

INTERVAL: 6,303.00 - 6,436.00 FEET
KEY WELL: 00/16-16-041-06W5/0
LOG TYPE: ELECTRICAL

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 5 ZONE: 7440 BEAVERHILL LAKE GRP

INTERVAL: 8,645.00 - 9,118.00 FEET
KEY WELL: 00/10-22-068-11W5/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 8 ZONE: 2130 BOW ISLAND SD

INTERVAL: 2,140.00 - 2,472.00 FEET
KEY WELL: 00/11-31-011-10W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 12 ZONE: 1640 MEDICINE HAT SD

INTERVAL: 1,312.00 - 1,582.00 FEET
KEY WELL: 00/06-30-014-04W4/0
LOG TYPE: INDUCTION GAMMA RAY

DRRZD: 13 ZONE: 1860 SECOND WHITE SPECKS

INTERVAL: 1,820.00 - 2,030.00 FEET
KEY WELL: 00/10-17-014-09W4/0
LOG TYPE: INDUCTION ELECTRIC

DRRZD: 16 ZONE: 7721 KEG RIVER FM

INTERVAL: 5,866.00 - 6,772.00 FEET
KEY WELL: 00/07-32-109-08W6/0
LOG TYPE: GAMMA RAY NEUTRON

DRRZD: 21 ZONE: 3052 BLUESKY-BULLHEAD

INTERVAL: 2,754.00 - 3,043.00 FEET
KEY WELL: 00/10-32-081-01W6/0
LOG TYPE: DUAL INDUCTION SPHERICALLY FOCUSED

DRRZD: 22 ZONE: 2640 SPIRIT RIVER FM

INTERVAL: 2,004.00 - 3,138.00 FEET
KEY WELL: 00/11-03-078-01W6/0
LOG TYPE: INDUCTION ELECTRIC

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2011, JUNE 29 PUBLIC OFFERING NOTICE

DRRZD: 29 ZONE: 6400 SHUNDA FM

INTERVAL: 11,048.00 - 11,229.00 FEET
KEY WELL: 00/07-24-041-12W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

AND: ALL OTHER STRATA WHICH WERE DEPOSITED IN LATERAL
CONTINUITY WITH THE STRATA DESCRIBED IN THE ABOVE INTERVAL AND
WHICH OCCUR IN WHOLE OR IN PART WITHIN ANY OTHER FAULT BLOCK.

DRRZD: 39 ZONE: 1260 BELLY RIVER GRP

INTERVAL: 1,688.00 - 2,453.00 FEET
KEY WELL: 00/07-18-032-22W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 40 ZONE: 2280 PEACE RIVER FM

INTERVAL: 3,760.00 - 4,008.00 FEET
KEY WELL: 00/07-09-076-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 42 ZONE: 6120 DEBOLT FM

INTERVAL: 4,444.00 - 5,294.00 FEET
KEY WELL: 00/10-11-080-03W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

DRRZD: 48 ZONE: 2420 BASAL COLORADO SD

INTERVAL: 3,004.00 - 3,024.00 FEET
KEY WELL: 00/06-27-025-12W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 51 ZONE: 1700 CARDIUM FM

INTERVAL: 2,350.40 - 2,415.70 METRES
KEY WELL: 00/07-36-058-03W6/0
LOG TYPE: DUAL INDUCTION SFL

DRRZD: 58 ZONE: 5000 TRIASSIC SYSTEM

INTERVAL: 3,568.00 - 4,088.00 FEET
KEY WELL: 00/10-26-085-04W6/0
LOG TYPE: DUAL INDUCTION SFL

DRRZD: 60 ZONE: 4320 ROCK CREEK MBR

INTERVAL: 2,502.50 - 2,531.50 METRES
KEY WELL: 00/10-35-049-13W5/2
LOG TYPE: DUAL LATEROLOG

DRRZD: 202 ZONE: 7020 JEAN MARIE FM

INTERVAL: 3,560.00 - 3,612.00 FEET
KEY WELL: 00/04-12-108-10W6/3
LOG TYPE: ACOUSTILOG

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2011, JUNE 29 PUBLIC OFFERING NOTICE

DRRZD: 204 ZONE: 5240 MONTNEY FM

INTERVAL: 3,480.00 - 4,136.00 FEET
KEY WELL: 00/10-19-078-01W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 247 ZONE: 5080 CHARLIE LAKE FM

INTERVAL: 2,372.00 - 2,448.50 METRES
KEY WELL: 00/10-19-068-06W6/0
LOG TYPE: DUAL INDUCTION SFL

DRRZD: 255 ZONE: 6440 BANFF FM

INTERVAL: 2,690.00 - 2,892.00 METRES
KEY WELL: 00/01-18-066-26W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

DRRZD: 271 ZONE: 6040 STODDART GRP

INTERVAL: 7,170.00 - 8,095.00 FEET
KEY WELL: 00/07-17-078-10W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 276 ZONE: 4140 FERNIE GRP

INTERVAL: 2,048.00 - 2,151.00 METRES
KEY WELL: 00/13-01-074-11W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 277 ZONE: 6580 WABAMUN GRP

INTERVAL: 10,452.00 - 11,198.00 FEET
KEY WELL: 00/03-10-063-26W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 278 ZONE: 4021 KOOTENAY/FERNIE ZONE

INTERVAL: 1,434.00 - 1,882.00 METRES
KEY WELL: 00/08-16-010-04W5/0
LOG TYPE: COMPENSATED NEUTRON-FORMATION DENSITY

DRRZD: 280 ZONE: 1060 EDMONTON GRP

INTERVAL: 335.00 - 962.00 METRES
KEY WELL: 00/06-24-044-04W5/0
LOG TYPE: COMPENSATED NEUTRON-LITHO DENSITY

DRRZD: 284 ZONE: 7635 ELK POINT GRP

INTERVAL: 783.00 - 1,370.00 METRES
KEY WELL: 00/06-13-063-08W4/0
LOG TYPE: COMPENSATED NEUTRON-LITHO DENSITY

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2011, JUNE 29 PUBLIC OFFERING NOTICE

ADM001801

LEASE A0675
LEASE A0676
LEASE A0677
LEASE A0678
LEASE A0679
LEASE A0680
LEASE A0681
LEASE A0682
LEASE A0685
LEASE A0686
LEASE A0687
LEASE A0688
LEASE A0689
LEASE A0690
LEASE A0691
LEASE A0692
LEASE A0693
LEASE A0696
LEASE A0697
LEASE A0698
LEASE A0699

ALL LAND(S) IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ENERGY RESOURCES CONSERVATION BOARD (ERCB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE ERCB OR OTHERWISE, ON THE GROUNDS THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/ LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE ERCB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS IS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

CHRIS RUDLAND
MANAGER, SALES AND REGISTRATIONS
ALBERTA DEPARTMENT OF ENERGY
9945 108 ST
EDMONTON AB T5K 2G6 (780) 422-9426

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ADDENDA AND CONTACTS APPLICABLE TO THE 2011, JUNE 29 PUBLIC OFFERING NOTICE

ADM001901

LEASE A0770
LEASE A0771

ALL LAND(S) IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ENERGY RESOURCES CONSERVATION BOARD (ERCB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE ERCB OR OTHERWISE, ON THE GROUNDS THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/ LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE ERCB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS IS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

CHRIS RUDLAND
MANAGER, SALES AND REGISTRATIONS
ALBERTA DEPARTMENT OF ENERGY
9945 108 ST
EDMONTON AB T5K 2G6 (780) 422-9426

ADM001902

LEASE A0777
LEASE A0778
LEASE A0779
LEASE A0780
LEASE A0781
LEASE A0782
LEASE A0783
LEASE A0784
LICENCE B0804

ALL LAND(S) IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ENERGY RESOURCES CONSERVATION BOARD (ERCB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE ERCB OR OTHERWISE, ON THE GROUNDS THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/ LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE ERCB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS IS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

CHRIS RUDLAND
MANAGER, SALES AND REGISTRATIONS
ALBERTA DEPARTMENT OF ENERGY
9945 108 ST
EDMONTON AB T5K 2G6 (780) 422-9426

ADDENDA AND CONTACTS APPLICABLE TO THE 2011, JUNE 29 PUBLIC OFFERING NOTICE

ADM002001

LEASE A0785
 LICENCE B0796
 LICENCE B0797
 LICENCE B0798
 LICENCE B0799

ALL LAND(S) IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ENERGY RESOURCES CONSERVATION BOARD (ERCB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE ERCB OR OTHERWISE, ON THE GROUNDS THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/ LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE ERCB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS IS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

CHRIS RUDLAND
 MANAGER, SALES AND REGISTRATIONS
 ALBERTA DEPARTMENT OF ENERGY
 9945 108 ST
 EDMONTON AB T5K 2G6 (780) 422-9426

CRG000103

LICENCE B0818
 LICENCE B0819

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE MOYLES
 SENIOR WILDLIFE BIOLOGIST
 PEACE RIVER OFFICE - FISH AND WILDLIFE DEPT. OF SUSTAINABLE RESOURCE DEV
 9621 96 AVE
 PO BAG 900 26
 PEACE RIVER AB T8S 1T4 (780) 624-6405

CRG000104

LAND DESCRIPTION

LEASE A0731 5-26-062: 15S,NW;16;22WP
 LICENCE B0794

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

EUGENE BARANSKI
 LAND USE STRATEGIST
 GRANDE PRAIRIE OFFICE - LAND USE AREA-LANDS DIVISION DEPT. OF SUSTAINABLE
 RESOURCE DEV
 PO BOX 899
 VALLEYVIEW AB T0H 3N0 (780) 524-3567

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ADDENDA AND CONTACTS APPLICABLE TO THE 2011, JUNE 29 PUBLIC OFFERING NOTICE

CRG000105

LEASE A0786

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

SHARAD KARMACHARYA
LAND MANAGEMENT PLANNER
HINTON OFFICE - LAND USE AREA- LANDS DIVISION DEPT. OF SUSTAINABLE RESOURCE DEV
131 CIVIC CENTRE RD FLOOR 3
HINTON AB T7V 2E6 (780) 865-8267

CRG000147

LEASE A0785

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
OPERATIONS SECTION HEAD
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION DEPT. OF SUSTAINABLE
RESOURCE DEV
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

CRG000154

LAND DESCRIPTION

LEASE A0753
LEASE A0754 5-08-078: 2NWP
LEASE A0782 5-08-089: 3W,SEP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
OPERATIONS SECTION HEAD
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION DEPT. OF SUSTAINABLE
RESOURCE DEV
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

IR2000601

LAND DESCRIPTION

LICENCE B0791 5-09-045: 32P
5-09-046: 5NP,SE,SWP;6NP,SEP

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE BRAZEAU-PEMBINA INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

ANNE HUBBS
SENIOR WILDLIFE BIOLOGIST
ROCKY MOUNTAIN HOUSE OFFICE - FISH AND WILDLIFE DEPT. OF SUSTAINABLE RESOURCE
DEV
PO BOX 1720
ROCKY MOUNTAIN HOUSE AB T4T 1B3 (403) 845-8235

ADDENDA AND CONTACTS APPLICABLE TO THE 2011, JUNE 29 PUBLIC OFFERING NOTICE

IRS000602 LAND DESCRIPTION
LEASE A0685 4-01-056: 12E,WP
LEASE A0686 4-01-056: 23EP,NW,L3,L5,L6

IS/ARE WITHIN THE COLD LAKE SUBREGIONAL INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND
LAND MANAGEMENT SPECIALST
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE DEPT. OF SUSTAINABLE
RESOURCE DEV
PO BOX 450
LAC LA BICHE AB T0A 2C0 (780) 623-5240

PDM001501

LEASE A0673

ALL LAND(S) IS/ARE WITHIN A PERMIT TO DEVELOP A COAL MINE, GRANTED UNDER THE COAL CONSERVATION ACT. PROSPECTIVE PURCHASERS ARE ADVISED THAT LAND USE PROBLEMS RELATING TO THE MINE OPERATIONS MAY ARISE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

CHRIS BARCLAY
GENERAL MANAGER GENESEE MINE
3850625 CANADA INC.
GENESEE MINE
PO BOX 460
WARBURG AB T0C 2T0 (780) 848-2130

PDR001001 LAND DESCRIPTION

LICENCE B0791 5-09-045: 32SP,NEP,L11P,L14P

IS/ARE WITHIN A PROPOSED DAMSITE AND RESERVOIR. NO ACTIVITY WILL BE PERMITTED BELOW THE TOP OF DAM ELEVATION OR THE FULL SUPPLY LEVEL OF THE RESERVOIR.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE ARDELL
DISTRICT MANAGER; (CALGARY REGION)
ENVIRONMENT, DEPARTMENT OF
APPROVALS UNIT
2938 11 ST NE FLOOR 3
CALGARY AB T2E 7L7 (403) 297-5892

SHA000701 LAND DESCRIPTION

LICENCE B0810 6-08-111: 36NWP
6-08-112: 1SWP;2SP;3SP

IS/ARE WITHIN THE HAY-ZAMA LAKE COMPLEX.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

RON MILLSON
WILDLIFE BIOLOGIST
PEACE RIVER OFFICE - FISH AND WILDLIFE DEPT. OF SUSTAINABLE RESOURCE DEV
9621 96 AVE
PO BAG 900 26
PEACE RIVER AB T8S 1T4 (780) 624-6405

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2011, JUNE 29 PUBLIC OFFERING NOTICE

SHA005201 LAND DESCRIPTION
LEASE A0576 4-08-001: 33;34
4-08-002: 3;4;5NE

IS/ARE WITHIN A SENSITIVE HABITAT AREA.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

TERRY HOOD
RANGELAND AGROLOGIST
MEDICINE HAT CENTRAL OFFICE - RANGELAND DISTRICT DEPT. OF SUSTAINABLE RESOURCE
DEV
346 3 ST SE FLOOR 1
MEDICINE HAT AB T1A 0G7 (403) 529-3677

SIP000601

LEASE A0731
LEASE A0786
LICENCE B0794

ALL LAND(S) IS/ARE WITHIN THE BERLAND SMOKY INDUSTRIAL ACCESS CORRIDOR PLAN (2008)
AND IS SUBJECT TO ASRD INFORMATION LETTER 2008-05.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE HUGELSCHAFFER
SECTION HEAD
EDSON OFFICE - LAND USE AREA-LANDS DIVISION DEPT. OF SUSTAINABLE RESOURCE DEV
111 54 ST SUITE 203
EDSON AB T7E 1T2 (780) 865-8267

TSH001201 LAND DESCRIPTION
LEASE A0748 6-10-072: 25L13,L14

TRUMPETER SWAN HABITAT MAY BE PRESENT. SURFACE ACCESS CONSTRAINTS MAY BE IN EFFECT;
PLEASE CONTACT THE LOCAL PUBLIC LANDS AND/OR FISH AND WILDLIFE OFFICE FOR SPECIFIC
LOCATIONS AND DETAILS

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE STEPNIKY
AREA WILDLIFE BIOLOGIST
GRANDE PRAIRIE OFFICE - FISH AND WILDLIFE DEPT. OF SUSTAINABLE RESOURCE DEV
PROVINCIAL BUILDING
10320 99 ST SUITE 1601
GRANDE PRAIRIE AB T8V 6J4 (780) 538-5265

TSH001401 LAND DESCRIPTION
LEASE A0724 5-12-055: 8SW;9N

TRUMPETER SWAN HABITAT MAY BE PRESENT. SURFACE ACCESS CONSTRAINTS MAY BE IN EFFECT;
PLEASE CONTACT THE LOCAL PUBLIC LANDS AND/OR FISH AND WILDLIFE OFFICE FOR SPECIFIC
LOCATIONS AND DETAILS

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE HOBSON
WILDLIFE BIOLOGIST
EDSON OFFICE - FISH AND WILDLIFE DEPT. OF SUSTAINABLE RESOURCE DEV
111 54 ST SUITE 203
EDSON AB T7E 1T2 (780) 723-8244

ADDENDA AND CONTACTS APPLICABLE TO THE 2011, JUNE 29 PUBLIC OFFERING NOTICE

TSH001701 LAND DESCRIPTION
 LICENCE B0810 6-08-111: 36NW,L3,L5,L6
 6-08-112: 1-3

TRUMPETER SWAN HABITAT MAY BE PRESENT. SURFACE ACCESS CONSTRAINTS MAY BE IN EFFECT;
 PLEASE CONTACT THE LOCAL PUBLIC LANDS AND/OR FISH AND WILDLIFE OFFICE FOR SPECIFIC
 LOCATIONS AND DETAILS

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE MOYLES
 SENIOR WILDLIFE BIOLOGIST
 PEACE RIVER OFFICE - FISH AND WILDLIFE DEPT. OF SUSTAINABLE RESOURCE DEV
 9621 96 AVE
 PO BAG 900 26
 PEACE RIVER AB T8S 1T4 (780) 624-6405

WPP000101 LAND DESCRIPTION
 LICENCE B0810 6-08-111: 36NWP
 6-08-112: 1E,WP;2SP,N;3SP,N

IS/ARE WITHIN A WILDLAND PROVINCIAL PARK.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

DEBORAH JOHNSTONE
 PLANNING AND LAND USE TECHNOLOGIST
 TOURISM, PARKS AND RECREATION
 PARKS AND PROTECTED AREAS
 POLICY AND LAND USE PLANNING
 SECTION
 9820 106 ST NW FLOOR 2
 EDMONTON AB T5K 2J6 (780) 644-5357

WRA000201
 LEASE A0729
 LEASE A0730

ALL LAND(S) IS/ARE WITHIN A WATERSHED RESEARCH AREA.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

EVERT SMITH
 LAND MANAGEMENT SPECIALIST
 WHITECOURT REGIONAL HEADQUARTERS - LAND AND FOREST SERVICE DEPT. OF SUSTAINABLE
 RESOURCE DEV
 5020 52 AVE SUITE 224
 WHITECOURT AB T7S 1N2 (780) 778-7215

END