

NOTICE OF PENDING
PUBLIC OFFERING
OF
CROWN PETROLEUM AND
NATURAL GAS RIGHTS

2011 MARCH 23

NOTICE OF PENDING PUBLIC OFFERING OF
CROWN PETROLEUM AND NATURAL GAS RIGHTS

Under the guidelines described for Advance Booking in Information Letter 2006-12, the parcel(s) listed in this notice will be included in the Public Offering of Crown Petroleum And Natural Gas Rights scheduled for 2011 March 23.

2010 July 21
EDMONTON, Alberta

Christine Rudland - Manager
P&NG Sales and Registrations

2011, MARCH 23

LICENCE HECTARES LAND DESCRIPTION

--- NORTHERN REGION ---

100192902	4608		(CRG000106)
			(ES2000105)
			(ES4000101)
			(SIP000601)
TRACT ONE	5-23-061: 5W	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DUNVEGAN FM	(DRRZD 38)
		EXCEPTING NATURAL GAS IN THE BLUESKY-BULLHEAD	(ZD 2844)
TRACT TWO	5-23-061: 5E;8;9;18		
	5-24-060: 19-21;27;28;34;35		
	5-24-061: 1;2	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
TRACT THREE	5-24-061: 12;13	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FERNIE GRP	(DRRZD 276)
TRACT FOUR	5-23-061: 3;4;6	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE TRIASSIC SYSTEM	(DRRZD 37)

2011, MARCH 23

LICENCE	HECTARES	LAND DESCRIPTION	
100192901	8192		(CRG000106) (ES2000105) (ES4000101) (SIP000601)
TRACT ONE	5-25-061: 12	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DUNVEGAN FM	(DRRZD 38)
TRACT TWO	5-25-060: 24	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE PEACE RIVER FM	(DRRZD 40)
TRACT THREE	5-24-060: 29;30;33 5-24-061: 3;4;7;8;10;11;22 5-25-060: 25S,NW;26;35;36 5-25-061: 1;13;14	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
TRACT FOUR	5-25-060: 22;23;27;28;34	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FERNIE GRP	(DRRZD 276)
TRACT FIVE	5-24-060: 31;32 5-24-061: 5;6;9;16-18	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE TRIASSIC SYSTEM	(DRRZD 37)
TRACT SIX	5-25-060: 25NE	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BANFF FM	(DRRZD 255)
100192903	3072		(CRG000106) (ES2000105) (ES4000101) (SIP000601)
TRACT ONE	5-25-060: 5;8;13	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
TRACT TWO	5-25-060: 16;21	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FERNIE GRP	(DRRZD 276)
TRACT THREE	5-25-060: 3;4;9-11;14;15	PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE TRIASSIC SYSTEM	(DRRZD 37)

END

ZONE DESIGNATIONS APPLICABLE TO THE 2011, MARCH 23 PUBLIC OFFERING NOTICE

ZD: 2844

ZONE: 3052 BLUESKY-BULLHEAD

INTERVAL: 8,183.00 - 8,614.00 FEET

KEY WELL: 00/06-33-060-23W5/0

LOG TYPE: BOREHOLE COMPENSATED SONIC

END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2011, MARCH 23 PUBLIC OFFERING NOTICE

DRRZD: 21 ZONE: 3052 BLUESKY-BULLHEAD

INTERVAL: 2,754.00 - 3,043.00 FEET
KEY WELL: 00/10-32-081-01W6/0
LOG TYPE: DUAL INDUCTION SPHERICALLY FOCUSED

DRRZD: 37 ZONE: 5000 TRIASSIC SYSTEM

INTERVAL: 6,948.00 - 7,042.00 FEET
KEY WELL: 00/10-07-062-19W5/0
LOG TYPE: DUAL INDUCTION FOCUSED

DRRZD: 38 ZONE: 1920 DUNVEGAN FM

INTERVAL: 2,566.00 - 3,038.00 FEET
KEY WELL: 00/11-04-074-05W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

DRRZD: 40 ZONE: 2280 PEACE RIVER FM

INTERVAL: 3,760.00 - 4,008.00 FEET
KEY WELL: 00/07-09-076-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 255 ZONE: 6440 BANFF FM

INTERVAL: 2,690.00 - 2,892.00 METRES
KEY WELL: 00/01-18-066-26W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 276 ZONE: 4140 FERNIE GRP

INTERVAL: 2,048.00 - 2,151.00 METRES
KEY WELL: 00/13-01-074-11W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2011, MARCH 23 PUBLIC OFFERING NOTICE

CRG000106

100192902
 100192901
 100192903

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

EVERT SMITH
 LAND MANAGEMENT SPECIALIST
 DEPT. OF SUSTAINABLE RESOURCE DEV
 WHITECOURT REGIONAL HEADQUARTERS - LAND AND FOREST SERVICE
 5020 52 AVE SUITE 224
 WHITECOURT AB T7S 1N2 (780) 778-7215

ES2000105

LAND DESCRIPTION

100192902	5-23-061: 3SP;4NP,SEP,SW;5S,NP;6S,NP 5-24-060: 19E,WP;20;21;27;28;34;35 5-24-061: 1;2;12SP
100192901	5-24-060: 29;30E,WP;31E,WP;32;33 5-24-061: 3;4S,NP;5S,NP;6SP;9SEP;10SP;11SP 5-25-060: 24SEP
100192903	5-25-060: 3S,NP;4SE,SWP,NEP;11SP;13EP

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) AS DESCRIBED IN "A POLICY FOR RESOURCE MANAGEMENT OF THE EASTERN SLOPES".

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

CURTIS STAMBAUGH
 AREA WILDLIFE BIOLOGIST
 DEPT. OF SUSTAINABLE RESOURCE DEV
 WHITECOURT OFFICE - FISH AND WILDLIFE
 PROVINCIAL BUILDING
 5020 52 AVE
 WHITECOURT AB T7S 1N2 (780) 778-7119

ES4000101

LAND DESCRIPTION

100192902	5-24-060: 19WP
100192901	5-25-060: 22S,NP;23S,NP;24NP,SEP,SW
100192903	5-25-060: 13NWP;14NP;15NP;16NP;21NP,SE,SWP

IS/ARE WITHIN ZONE 4 (GENERAL RECREATION) AS DESCRIBED IN "A POLICY FOR RESOURCE MANAGEMENT OF THE EASTERN SLOPES".

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2011, MARCH 23 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

EVERT SMITH
LAND MANAGEMENT SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
WHITECOURT REGIONAL HEADQUARTERS - LAND AND FOREST SERVICE
5020 52 AVE SUITE 224
WHITECOURT AB T7S 1N2 (780) 778-7215

SIP000601	LAND DESCRIPTION
100192902	5-23-061: 4-6;8;9;18 5-24-060: 19-21;27;28;34;35 5-24-061: 1;2;12;13
100192901	
100192903	

IS/ARE WITHIN THE BERLAND SMOKY INDUSTRIAL ACCESS CORRIDOR PLAN (2008) AND IS SUBJECT TO ASRD INFORMATION LETTER 2008-05.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BRENT SCHLEPPE
MANAGER, FIRE MANAGEMENT
DEPT. OF SUSTAINABLE RESOURCE DEV
EDSON OFFICE - LAND USE AREA-LANDS DIVISION
111 54 ST SUITE 203
EDSON AB T7E 1T2 (780) 865-8267

END