

NOTICE
OF
CHANGE
(AMENDMENTS/WITHDRAWALS)

PUBLIC OFFERING
OF
CROWN PETROLEUM AND
NATURAL GAS RIGHTS

2009 AUGUST 05

2009 June 23
EDMONTON, Alberta

Retha Purkis - Manager
P & NG Sales and
Registrations



2009, AUGUST 05

LEASE HECTARES LAND DESCRIPTION
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THE FOLLOWING PARCEL(S) SHOULD READ AS FOLLOWS

--- NORTHERN REGION ---

A0166 256 4-13-069: 19 (ADM002001)
 PETROLEUM AND NATURAL GAS
 EXCEPTING NATURAL GAS IN THE MANNVILLE GRP (ZD 355)

A0181 256 4-14-073: 16 (ADM002001)
 PETROLEUM AND NATURAL GAS (CRG000124)
 EXCEPTING NATURAL GAS IN THE WABISKAW-MCMURRAY (ZD 3878-1)
 EXCEPTING NATURAL GAS IN THE GROSMONT FM (ZD 2870-1)

A0182 256 4-20-073: 28 (ADM002001)
 PETROLEUM AND NATURAL GAS

A0199 192 5-11-087: 22S,NW (ADM001902)
 PETROLEUM AND NATURAL GAS

A0200 2176 5-10-088: 30;31 (ADM001902)
 5-10-089: 6
 5-11-088: 25;26;35;36S
 5-11-089: 1;2
 PETROLEUM AND NATURAL GAS

A0201 128 5-12-088: 12S (ADM001902)
 PETROLEUM AND NATURAL GAS

END

ZONE DESIGNATIONS APPLICABLE TO THE 2009, AUGUST 05 PUBLIC OFFERING NOTICE

ZD: 355 ZONE: 2480 MANNVILLE GRP
INTERVAL: 840.00 - 1,450.00 FEET
KEY WELL: 00/11-20-069-13W4/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

ZD: 2870-1 ZONE: 7160 GROSMONT FM
INTERVAL: 1,545.00 - 2,006.00 FEET
KEY WELL: 00/10-17-072-17W4/0
LOG TYPE: SONIC

ZD: 3878-1 ZONE: 3062 WABISKAW-MCMURRAY
INTERVAL: 1,607.00 - 1,790.00 FEET
KEY WELL: 00/10-21-071-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

ANY ADDITIONAL STRATA WHICH IN THE OPINION OF THE ALBERTA
ENERGY AND UTILITIES BOARD CONTAINS WABISKAW-MCMURRAY SEDIMENT.

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2009, AUGUST 05 PUBLIC OFFERING NOTICE

ADM001902

LEASE A0199

LEASE A0200

LEASE A0201

ALL LAND(S) IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ENERGY RESOURCES CONSERVATION BOARD (ERCB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE ERCB OR OTHERWISE, ON THE GROUNDS THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/ LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE ERCB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS IS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

RETHA PURKIS

MANAGER, P & NG AGREEMENT SALES

ALBERTA DEPARTMENT OF ENERGY

MINERAL DEVELOPMENT AND STRATEGIC

RESOURCES

TENURE

9945 108 ST NW FLOOR 2

EDMONTON AB T5K 2G6

(780) 422-9426

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2009, AUGUST 05 PUBLIC OFFERING NOTICE

ADM002001

LEASE A0166
LEASE A0181
LEASE A0182

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MANAGER, P & NG AGREEMENT SALES
ALBERTA DEPARTMENT OF ENERGY
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RESOURCES
TENURE
9945 108 ST NW FLOOR 2
EDMONTON AB T5K 2G6 (780) 422-9426

CRG000124

LEASE A0181

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

END