

**ACCEPTED OFFERS**

**PUBLIC OFFERING**

**OF**

**CROWN PETROLEUM AND  
NATURAL GAS RIGHTS**

**OFFERED**

**April 29, 2009**

**Alberta**

ENERGY

ALBERTA DEPARTMENT OF ENERGY  
Accepted Offers for April 29, 2009  
Public Offering of PETROLEUM AND NATURAL GAS

Parcel	M-R-T	Percent	Client Name	Bonus (\$)	\$/Ha
<b>** PLAINS REGION **</b>					
A0236	(4-11-003)	100%	CANADIAN CARDIUM OILS LIMITED	8,667.68	4.23
A0237	(4-13-010)	100%	CHURCHILL ENERGY INC.	788.00	12.31
A0238	(4-13-010)	100%	CHURCHILL ENERGY INC.	569.00	8.89
A0239	(4-13-010)	100%	CHURCHILL ENERGY INC.	2,588.00	40.44
A0240	(4-14-010)	100%	WILD RIVER RESOURCES LTD.	4,039.68	15.78
A0241	(4-28-010)	100%	TRUE NORTH LAND SERVICES LTD.	9,126.40	35.65
A0242	(4-28-010)	100%	TRUE NORTH LAND SERVICES LTD.	9,126.40	35.65
A0243	(4-19-011)	100%	GOLDENKEY OIL INC.	81,280.00	635.00
A0244	(4-19-011)	100%	GOLDENKEY OIL INC.	81,115.20	1,689.90
A0245	(4-19-011)	100%	GOLDENKEY OIL INC.	21,056.00	329.00
A0246	(4-14-013)	100%	JACO ENERGY LIMITED	4,224.00	66.00
A0247	(4-02-021)	100%	ELKWATER RESOURCES LTD.	14,886.40	232.60
A0248	(4-02-021)	100%	ELKWATER RESOURCES LTD.	3,225.60	12.60
A0249	(4-02-021)	100%	ELKWATER RESOURCES LTD.	6,297.60	24.60
A0250	(4-26-021)	100%	MARTIN HEAD OIL & GAS LTD.	2,624.00	41.00
A0251	(5-01-028)	100%	RANGER LAND SERVICES LTD.	101,440.00	396.25
A0252	(4-04-040)	100%	ZAPATA ENERGY CORPORATION	2,111.36	32.99
A0253	(4-04-040)	100%	ZAPATA ENERGY CORPORATION	2,111.36	32.99
A0254	(4-04-040)	100%	ZAPATA ENERGY CORPORATION	3,263.36	50.99
A0255	(4-15-041)	100%	B&G ENERGY LTD.	1,285.12	5.02
A0256	(4-23-043)	100%	DIRECT ENERGY MARKETING LIMITED	32,686.08	127.68
A0257	(4-13-047)	100%	ZARGON OIL & GAS LTD.	10,563.02	41.26
A0258	(5-02-047)	100%	O & G RESOURCE GROUP LTD.	129,710.08	506.68
A0259	(5-02-047)	68.18% 31.82%	BONTERRA ENERGY CORP. NEXSTAR ENERGY LTD.	60,459.52	236.17
A0260	(5-02-047)	100%	O & G RESOURCE GROUP LTD.	326,108.16	1,273.86
A0261	(5-02-047)	100%	O & G RESOURCE GROUP LTD.	327,109.12	1,277.77
A0262	(5-02-047)	100%	O & G RESOURCE GROUP LTD.	81,727.36	1,276.99
A0263	(5-02-047)	100%	O & G RESOURCE GROUP LTD.	163,695.36	1,278.87
A0264	(5-03-047)	100%	O & G RESOURCE GROUP LTD.	81,970.56	1,280.79
A0265	(4-18-048)	100%	EXORO ENERGY INC.	456.77	8.23
A0266	(4-18-048)	100%	EXORO ENERGY INC.	398.72	6.23
A0267	(4-11-053)	100%	HERITAGE FREEHOLD SPECIALISTS & CO. LTD.	40,637.44	158.74
A0268	(4-12-054)	100%	PARAMOUNT ENERGY OPERATING CORP.	1,024.00	16.00
A0269	(4-26-057)	100%	B&G ENERGY LTD.	58,414.08	228.18
A0270	(4-20-058)	100%	SOUTH BAY RESOURCES CANADA, ULC	68,608.00	67.00
A0271	(4-20-058)	100%	SOUTH BAY RESOURCES CANADA, ULC	15,872.00	31.00
A0272	(4-12-062)	100%	ROCKER POINT MINES LTD.	2,219.52	8.67
A0273	(4-12-062)	100%	ROCKER POINT MINES LTD.	2,106.88	8.23
<b>** NORTHERN REGION **</b>					
A0274	(5-08-040)	100%	SCOTT LAND & LEASE LTD.	8,401.92	32.82
A0275	(5-08-040)	100%	RONDO PETROLEUM INC.	9,766.40	38.15

ALBERTA DEPARTMENT OF ENERGY  
Accepted Offers for April 29, 2009  
Public Offering of PETROLEUM AND NATURAL GAS

Parcel	M-R-T	Percent	Client Name	Bonus (\$)	\$/Ha
A0276	(5-09-040)	100%	TIMBERROCK ENERGY CORP.	27,249.00	106.44
A0277	(5-09-042)	100%	RANGER LAND SERVICES LTD.	83,000.32	324.22
A0278	(5-09-043)	100%	TRUE NORTH LAND SERVICES LTD.	132,577.28	517.88
A0279	(5-14-044)	100%	BRITT RESOURCES LTD.	60,828.16	237.61
A0280	(5-14-044)	100%	BRITT RESOURCES LTD.	60,828.16	237.61
A0281	(5-07-046)	100%	MISTAHIYA RESOURCES LTD.	15,893.71	62.08
A0282	(5-06-049)	100%	THE SOO LINE RESOURCE GROUP LTD.	90,215.04	469.87
A0283	(5-09-049)	100%	PETROLAND SERVICES (1986) LTD.	3,000.00	11.72
A0284	(5-10-049)	100%	NORDEGG RESOURCES INC.	100,124.16	391.11
A0285	(5-10-049)	100%	BRITT RESOURCES LTD.	65,153.28	509.01
A0286	(5-10-049)	100%	BRITT RESOURCES LTD.	323,696.64	2,528.88
A0287	(5-10-049)	100%	SCOTT LAND & LEASE LTD.	285,104.64	1,113.69
A0288	(5-10-049)	100%	NORDEGG RESOURCES INC.	52,001.28	203.13
A0289	(5-10-049)	100%	SCOTT LAND & LEASE LTD.	101,347.20	527.85
A0290	(5-18-055)	100%	TRILOGY ENERGY LTD.	24,733.44	128.82
A0291	(5-08-062)	100%	MOSAIC ENERGY LTD.	1,932.80	7.55
A0292	(6-06-067)	100%	STANDARD LAND COMPANY INC.	44,239.36	172.81
A0293	(6-07-068)	100%	EOG RESOURCES CANADA INC.	19,668.48	153.66
A0294	(6-07-068)	100%	HIGHPINE OIL & GAS LIMITED	16,226.56	126.77
A0295	(6-08-068)	100%	CEQUENCE ENERGY LTD.	55,040.00	215.00
A0296	(6-06-069)	100%	SANDSTONE LAND & MINERAL COMPANY LTD.	30,031.36	117.31
A0297	(6-07-069)	100%	O & G RESOURCE GROUP LTD.	141,048.32	550.97
A0298	(6-07-069)	100%	DAYLIGHT ENERGY LTD.	20,456.96	79.91
A0299	(6-06-077)	100%	DELPHI ENERGY CORP.	10,956.80	42.80
A0300	(5-05-079)	100%	CONNACHER OIL AND GAS LIMITED	6,144.00	24.00
A0301	(6-08-079)	100%	MAVERICK LAND CONSULTANTS LTD.	53,982.72	210.87
A0302	(6-08-080)	100%	WESTERN CANADA ENERGY LTD.	10,131.84	52.77
A0303	(5-09-081)	100%	CENO ENERGY LIMITED	76,928.00	601.00
A0304	(5-09-081)	100%	CENO ENERGY LIMITED	161,408.00	1,261.00
A0305	(5-09-081)	100%	CENO ENERGY LIMITED	41,088.00	321.00
A0306	(5-01-084)	100%	PARAMOUNT ENERGY OPERATING CORP.	1,704.96	6.66
A0307	(6-12-089)	60% 40%	CANEXT ENERGY LTD. CANOIL INC.	6,853.12	26.77
A0308	(6-12-089)	60% 40%	CANEXT ENERGY LTD. CANOIL INC.	13,253.12	51.77
A0309	(5-10-091)	100%	ALTERREN LAND SERVICES LTD.	20,480.00	160.00
A0310	(6-06-099)	100%	PETROLAND SERVICES (1986) LTD.	5,100.00	19.92
<b>** FOOTHILLS REGION **</b>					
A0311	(6-04-060)	100%	PARAMOUNT RESOURCES LTD.	110,115.84	430.14

**\*\*\* LEASE TOTALS \*\*\***

Region	Bonus	Hectares	\$ / Ha
PLAINS REGION	1,763,591.83	9,191.5000	191.87
NORTHERN REGION	2,180,595.03	8,192.0000	266.19
FOOTHILLS REGION	110,115.84	256.0000	430.14
<b>Total :</b>	<b>4,054,302.70</b>	<b>17,639.5000</b>	<b>229.84</b>

ALBERTA DEPARTMENT OF ENERGY  
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Public Offering of PETROLEUM AND NATURAL GAS

Parcel	M-R-T	Percent	Client Name	Bonus (\$)	\$/Ha
<b>** NORTHERN REGION **</b>					
B0312	(5-13-056)	50% 50%	OMERS ENERGY INC. SUPERMAN RESOURCES INC.	18,887.68	36.89
B0313	(5-13-057)	50% 50%	OMERS ENERGY INC. SUPERMAN RESOURCES INC.	9,443.84	36.89
B0314	(5-21-060)	100%	SANDSTONE LAND & MINERAL COMPANY LTD.	33,651.20	131.45
B0315	(5-21-061)	100%	TRILOGY ENERGY LTD.	66,265.60	258.85
B0316	(5-21-061)	100%	TRILOGY ENERGY LTD.	66,265.60	258.85
B0317	(5-20-063)	50% 50%	OMERS ENERGY INC. SUPERMAN RESOURCES INC.	15,068.16	58.86
B0318	(5-20-063)	100%	BRITT RESOURCES LTD.	160,427.52	208.89
B0319	(6-02-065)	100%	WINDFALL RESOURCES LTD.	232,504.32	151.37
B0320	(5-12-086)	100%	CANADIAN FOREST OIL LTD.	15,360.00	60.00
B0321	(5-12-086)	100%	CANADIAN FOREST OIL LTD.	78,848.00	77.00
B0322	(6-10-096)	100%	SCOTT LAND & LEASE LTD.	59,665.92	77.69
B0323	(6-10-096)	100%	SCOTT LAND & LEASE LTD.	99,443.20	77.69
B0324	(6-11-096)	100%	SCOTT LAND & LEASE LTD.	119,331.84	77.69
B0325	(6-11-096)	100%	SCOTT LAND & LEASE LTD.	79,554.56	77.69
B0326	(6-10-097)	100%	SCOTT LAND & LEASE LTD.	57,203.20	44.69
B0327	(6-10-097)	100%	SCOTT LAND & LEASE LTD.	57,203.20	44.69
B0328	(6-10-097)	100%	SCOTT LAND & LEASE LTD.	45,762.56	44.69
B0329	(6-10-097)	100%	SCOTT LAND & LEASE LTD.	59,427.84	38.69
B0330	(6-11-097)	100%	SCOTT LAND & LEASE LTD.	22,881.28	44.69
B0331	(6-11-097)	100%	SCOTT LAND & LEASE LTD.	39,618.56	38.69
B0332	(6-12-097)	100%	SCOTT LAND & LEASE LTD.	49,523.20	38.69
B0333	(6-12-097)	50% 50%	OMERS ENERGY INC. SUPERMAN RESOURCES INC.	54,026.24	52.76
B0334	(6-12-097)	100%	SCOTT LAND & LEASE LTD.	39,618.56	38.69
B0335	(6-11-098)	100%	SCOTT LAND & LEASE LTD.	89,141.76	38.69
B0336	(6-11-098)	50% 50%	OMERS ENERGY INC. SUPERMAN RESOURCES INC.	54,026.24	52.76
B0337	(6-12-098)	100%	SCOTT LAND & LEASE LTD.	39,618.56	38.69
B0338	(6-12-098)	50% 50%	OMERS ENERGY INC. SUPERMAN RESOURCES INC.	81,039.36	52.76
B0339	(6-12-098)	100%	WINDFALL RESOURCES LTD.	111,928.32	72.87
B0340	(6-12-098)	100%	SCOTT LAND & LEASE LTD.	29,713.92	38.69
B0341	(6-12-098)	50% 50%	OMERS ENERGY INC. SUPERMAN RESOURCES INC.	67,532.80	52.76
B0342	(6-12-098)	50% 50%	OMERS ENERGY INC. SUPERMAN RESOURCES INC.	81,039.36	52.76
B0343	(6-13-098)	50% 50%	OMERS ENERGY INC. SUPERMAN RESOURCES INC.	50,245.50	52.89

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 Accepted Offers for April 29, 2009  
 Public Offering of PETROLEUM AND NATURAL GAS

Parcel M-R-T Percent Client Name Bonus (\$) \$/Ha

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\*\*\* LICENCE TOTALS \*\*\*

Region	Bonus	Hectares	\$ / Ha
PLAINS REGION	0.00	0.0000	0.00
NORTHERN REGION	2,084,267.90	31,926.0000	65.28
FOOTHILLS REGION	0.00	0.0000	0.00
<b>Total :</b>	<b>2,084,267.90</b>	<b>31,926.0000</b>	<b>65.28</b>

\*\*\*\* COMBINED LEASE & LICENSE TOTALS \*\*\*\*

Region	Bonus	Hectares	\$ / Ha
PLAINS REGION	1,763,591.83	9,191.5000	191.87
NORTHERN REGION	4,264,862.93	40,118.0000	106.31
FOOTHILLS REGION	110,115.84	256.0000	430.14
<b>Total :</b>	<b>6,138,570.60</b>	<b>49,565.5000</b>	<b>123.85</b>