

2008 AUGUST 06

PUBLIC OFFERING OF CROWN PETROLEUM AND NATURAL GAS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2008.08.06

From	To	Total	Area
LEASES: A0009	A0198	190	52,756.6320 ha.
LICENCES: B0199	B0231	33	16,512.0000 ha.

		223	69,268.6320 ha.

PUBLIC OFFERING OF CROWN
PETROLEUM AND NATURAL GAS RIGHTS

BIDDING DEADLINE

Offers to purchase petroleum and natural gas leases and licences (including any subsequent amendments) contained in this notice will **not** be accepted after **12 noon on 2008 August 06**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for petroleum and natural gas leases and licences.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease or \$1.25/ha for a licence will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that they provide their GST registration number in writing to the Financial Services Branch @ Fax No. (780) 422-4281.

REMEMBER

1. The bidder is responsible for having sufficient funds to cover all bids in their EFT bank account on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted bid.
2. Requesters of parcels posted in this public offering are expected to bid on their parcels. If you are a requester of a parcel and fail to bid, you will be charged a penalty of \$625.00 (plus GST) for each parcel unless it is purchased by someone else.
3. Attached to this notice are APPENDIX 1 and APPENDIX 2 containing applicable Zone Designations (ZDs) and Deeper Rights Reversion Zone Designations (DRRZDs) respectively (See IL 98-14), and APPENDIX 3 containing, where necessary, addenda relating to surface access and terms and conditions for acquisition of parcels within Metis Settlements (See IL 92-19).
4. Addenda do not cover every access situation. Before bidding ensure that the public land manager is contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access approval is a confidential matter between the landowner and the mineral lessee.
5. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

RESULTS OF THE PUBLIC OFFERING

1. The accepted bids information will be available on **2008 August 06** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2008 June 11
EDMONTON, Alberta

Retha Purkis - Manager
P&NG Sales and Registrations

2008, AUGUST 06

LEASE	HECTARES	LAND DESCRIPTION
--- PLAINS REGION ---		
A0009	256	4-07-008: 1 PETROLEUM AND NATURAL GAS
A0010	256	4-07-008: 34 PETROLEUM AND NATURAL GAS
A0011	256	4-07-009: 2 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP (DRRZD 4)
A0012	3648	4-01-011: 2;4;6;10-12;14;16;18;22;30NE 4-02-011: 2;11;12;24 PETROLEUM AND NATURAL GAS
A0013	448	4-01-011: 34N 4-01-012: 2SW;4 PETROLEUM AND NATURAL GAS
A0014	2877.068	TRACT ONE 4-02-011: 4;6;10;14;16;18;22;32SW 4-02-012: 6 4-03-011: 24;26E;36S PETROLEUM AND NATURAL GAS TRACT TWO 4-02-011: 34N,SE,SWP PORTION(S) LYING OUTSIDE THE RAILWAY RIGHT OF WAY AS SHOWN ON PLAN RY22908. PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD (DRRZD 12)
A0015	128	4-02-011: 20S PETROLEUM AND NATURAL GAS
A0016	256	4-02-011: 29 PETROLEUM AND NATURAL GAS
A0017	256	4-02-011: 30 PETROLEUM AND NATURAL GAS
A0018	1600	TRACT ONE 4-02-012: 25;26NE;27;34 PETROLEUM AND NATURAL GAS TRACT TWO 4-01-012: 30 4-02-012: 35;36 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD (DRRZD 12)
A0019	2816	TRACT ONE 4-02-012: 9;10W;16;21 PETROLEUM AND NATURAL GAS TRACT TWO 4-02-012: 10E;11-15;22;23 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD (DRRZD 12)

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LEASE	HECTARES	LAND DESCRIPTION	
A0020	2624		
	TRACT ONE	4-02-012: 17-20;29-31 4-03-012: 26NE PETROLEUM AND NATURAL GAS	
	TRACT TWO	4-03-012: 27;35 4-03-013: 1 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD	(DRRZD 12)
A0021	256	4-03-012: 20S;21S PETROLEUM AND NATURAL GAS	
A0022	64	4-03-012: 29SE PETROLEUM AND NATURAL GAS	
A0023	256	4-12-012: 12 PETROLEUM AND NATURAL GAS	
A0024	1984		
	TRACT ONE	4-02-013: 3;4;11S,NE;12W PETROLEUM AND NATURAL GAS	
	TRACT TWO	4-01-013: 4-6 4-02-013: 1;12E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD	(DRRZD 12)
A0025	1792		
	TRACT ONE	4-02-013: 5;6 NATURAL GAS IN THE MEDICINE HAT SD PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD	(ZD 45) (DRRZD 12)
	TRACT TWO	4-02-013: 9;10;14-16 NATURAL GAS IN THE MEDICINE HAT SD	(ZD 45)
A0026	256		
	TRACT ONE	4-12-013: 21S PETROLEUM AND NATURAL GAS	
	TRACT TWO	4-12-013: 21N PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0027	256	4-07-014: 13 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0028	256	4-07-014: 14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0029	256	4-07-014: 22 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0030	256	4-19-015: 18 PETROLEUM AND NATURAL GAS	

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LEASE	HECTARES	LAND DESCRIPTION	
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A0031	256	4-19-015: 36 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)
A0032	256	4-20-015: 13 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)
A0033	256	4-19-016: 1 PETROLEUM AND NATURAL GAS	
A0034	256	4-01-018: 6 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0035	256	4-01-018: 7 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD	(DRRZD 12)
A0036	256	4-01-018: 18 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD	(DRRZD 12)
A0037	256	4-01-018: 19 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MILK RIVER FM EXCEPTING NATURAL GAS IN THE MEDICINE HAT SD	(DRRZD 11) (ZD 94-1)
A0038	256	4-02-018: 1 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0039	256	4-02-018: 2 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MILK RIVER FM EXCEPTING NATURAL GAS IN THE MEDICINE HAT SD	(DRRZD 11) (ZD 94-1)
A0040	256	4-02-018: 11 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MILK RIVER FM EXCEPTING NATURAL GAS IN THE MEDICINE HAT SD	(DRRZD 11) (ZD 94-1)
A0041	256	TRACT ONE 4-02-019: 4S,NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MILK RIVER FM EXCEPTING NATURAL GAS IN THE MEDICINE HAT SD	(DRRZD 11) (ZD 2138)
		TRACT TWO 4-02-019: 4NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD	(DRRZD 12)

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LEASE	HECTARES	LAND DESCRIPTION	
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A0042	256		
	TRACT ONE	4-02-019: 6S,NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MILK RIVER FM EXCEPTING NATURAL GAS IN THE MEDICINE HAT SD	(DRRZD 11) (ZD 299)
	TRACT TWO	4-02-019: 6NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD	(DRRZD 12)

A0043	256		
	TRACT ONE	4-02-019: 9E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MILK RIVER FM EXCEPTING NATURAL GAS IN THE MEDICINE HAT SD	(DRRZD 11) (ZD 2138)
	TRACT TWO	4-02-019: 9W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD	(DRRZD 12)

A0044	64		
		4-07-020: 36SW NATURAL GAS IN THE VIKING FM NATURAL GAS IN THE BASAL BLAIRMORE	(ZD 2528-1) (ZD 2525)

A0045	256		
		4-07-026: 2 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)

A0046	256		
		4-07-026: 3 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)

A0047	256		
		4-07-026: 11 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)

A0048	256		
		4-07-026: 12 PETROLEUM AND NATURAL GAS	

A0049	48.104		
		4-26-027: 14SP,NEP PORTION(S) SHOWN AS A POND ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1885/02/09. PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)

A0050	256		
		4-15-029: 16 PETROLEUM AND NATURAL GAS	

A0051	256		
		4-11-030: 6 PETROLEUM AND NATURAL GAS	

A0052	192		
	TRACT ONE	4-12-030: 18SE,NW PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE VIKING FM	(ZD 2156)
	TRACT TWO	4-12-030: 18NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)

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LEASE	HECTARES	LAND DESCRIPTION	
A0053	256	5-04-030: 28 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0054	256	4-25-031: 9 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0055	64	5-05-031: 28SE PETROLEUM AND NATURAL GAS TO THE BASE OF THE CARDIUM FM	(DRRZD 3)
A0056	256	4-13-033: 30 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0057	256	4-14-033: 25 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0058	256	4-14-033: 36 PETROLEUM AND NATURAL GAS	
A0059	64	4-08-034: 2SE PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE VIKING FM	(ZD 2077)
A0060	64	4-08-034: 2SW PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE VIKING FM	(ZD 2077)
A0061	64	4-08-034: 2NW PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE VIKING FM	(ZD 2077)
A0062	64	4-08-034: 2NE PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE VIKING FM	(ZD 2077)
A0063	768	4-02-036: 10-12 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0064	21.04	4-03-037: 1SEP PORTION(S) DESIGNATED AS LAKE NO. 1 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1904/05/13. PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE VIKING FM	(ZD 1084)
A0065	256	4-05-037: 22 PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE VIKING FM	(ZD 2615)
A0066	256	4-05-037: 27 PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE VIKING FM	(ZD 2615)

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LEASE	HECTARES	LAND DESCRIPTION
A0067	256	4-09-039: 20 PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE VIKING FM (ZD 75)
A0068	32	5-01-040: 18L15,L16 PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM (DRRZD 6)
A0069	32	4-13-042: 2L2,L7 PETROLEUM AND NATURAL GAS
A0070	64	4-13-042: 2SW PETROLEUM AND NATURAL GAS
A0071	128	4-13-042: 2N PETROLEUM AND NATURAL GAS
A0072	50.7	4-16-045: 31SEP PORTION(S) SHOWN AS A LAKE ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1884/08/13. PETROLEUM AND NATURAL GAS
A0073	128	4-06-046: 36SW,L1,L2,L11,L14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FISH SCALE-WESTGATE (DRRZD 274) TO THE BASE OF THE MANNVILLE GRP (DRRZD 4)
A0074	256	4-19-046: 34 PETROLEUM AND NATURAL GAS
A0075	256	4-24-048: 11 PETROLEUM AND NATURAL GAS
A0076	256	4-24-048: 12 PETROLEUM AND NATURAL GAS
A0077	64	5-03-049: 22SE PETROLEUM AND NATURAL GAS
A0078	256	4-12-050: 32 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP (DRRZD 4)
A0079	16	4-03-051: 34L13 PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM (DRRZD 6)
A0080	256	4-12-051: 4 PETROLEUM AND NATURAL GAS
A0081	256	4-15-051: 20 PETROLEUM AND NATURAL GAS

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LEASE	HECTARES	LAND DESCRIPTION
A0082	256	4-15-052: 20 PETROLEUM AND NATURAL GAS
A0083	128	5-01-052: 8E PETROLEUM AND NATURAL GAS
A0084	128	5-01-052: 10S PETROLEUM AND NATURAL GAS
A0085	64	5-01-052: 14NE PETROLEUM AND NATURAL GAS
A0086	256	5-01-053: 11 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP (DRRZD 4) EXCEPTING NATURAL GAS IN THE LOWER MANNVILLE FM (ZD 3199)
A0087	256	5-01-053: 11 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP (DRRZD 4)
A0088	256	4-16-057: 2 PETROLEUM AND NATURAL GAS
A0089	13.6	5-02-057: 19SWP PORTION(S) DESIGNATED AS LAKE LA NONNE ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1903/04/16. PETROLEUM AND NATURAL GAS
A0090	2.12	5-02-057: 31SWP PORTION(S) BEING THE SURVEYED ROAD ALLOWANCE BORDERING THE NORTH AND EAST BOUNDARIES OF THE HUDSONS BAY COMPANY'S RESERVE. PETROLEUM AND NATURAL GAS
A0091	256	4-26-058: 2 PETROLEUM AND NATURAL GAS
A0092	256	4-26-058: 10 PETROLEUM AND NATURAL GAS
A0093	256	5-04-058: 33 PETROLEUM AND NATURAL GAS
A0094	256	4-18-059: 27 PETROLEUM AND NATURAL GAS
A0095	256	5-04-059: 4 PETROLEUM AND NATURAL GAS
A0096	256	5-04-059: 5 PETROLEUM AND NATURAL GAS

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LEASE	HECTARES	LAND DESCRIPTION	
A0097	256	4-17-060: 7 PETROLEUM AND NATURAL GAS	
A0098	256	4-17-060: 18 PETROLEUM AND NATURAL GAS	
A0099	256	4-17-060: 20 PETROLEUM AND NATURAL GAS	
--- NORTHERN REGION ---			
A0100	128	5-07-037: 35S PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP TO THE BASE OF THE BANFF FM	(DRRZD 4) (DRRZD 57)
A0101	256	5-07-038: 15 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0102	256	5-09-039: 23 PETROLEUM AND NATURAL GAS	(IR2000201)
A0103	256	TRACT ONE 5-05-042: 21E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP EXCEPTING NATURAL GAS IN THE L MANNVILLE - ROCK CREEK	(DRRZD 4) (ZD 337-2)
		TRACT TWO 5-05-042: 21W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE ROCK CREEK MBR	(DRRZD 60)
A0104	64	5-05-042: 27NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS TO THE BASE OF THE MANNVILLE GRP EXCEPTING NATURAL GAS IN THE L MANNVILLE - ROCK CREEK	(DRRZD 13) (DRRZD 4) (ZD 337-2)
A0105	256	5-16-044: 20 PETROLEUM AND NATURAL GAS TO THE BASE OF THE CARDIUM FM	(DRRZD 3)
A0106	256	TRACT ONE 5-14-046: 34SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE SHUNDA FM	(DRRZD 21) (DRRZD 29)
		TRACT TWO 5-14-046: 34N,SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE ROCK CREEK MBR	(DRRZD 21) (DRRZD 60)
A0107	256	5-16-048: 19 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(DRRZD 3)

PETROLEUM AND NATURAL GAS LEASES

LEASE SCHEDULE

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LEASE	HECTARES	LAND DESCRIPTION	
A0108	256	5-16-048: 30 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(DRRZD 3)
A0109	256	5-16-048: 32 PETROLEUM AND NATURAL GAS	
A0110	256	5-16-049: 4 PETROLEUM AND NATURAL GAS	
A0111	256	5-14-052: 33 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(ES2000101) (DRRZD 4)
A0112	256	5-20-054: 14 PETROLEUM AND NATURAL GAS TO THE BASE OF THE BLUESKY-BULLHEAD	(ESA001702) (DRRZD 21)
A0113	384	5-17-056: 24;25S PETROLEUM AND NATURAL GAS	
A0114	256	5-11-059: 35 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE NORDEGG MBR	(DRRZD 66)
A0115	256	5-17-059: 4 PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE GETHING FM	(ZD 3254)
A0116	256	5-21-062: 19 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SPIRIT RIVER FM	(DRRZD 22)
A0117	256	5-21-062: 30 PETROLEUM AND NATURAL GAS	
A0118	64	6-07-062: 5SE PETROLEUM AND NATURAL GAS TO THE BASE OF THE CHINOOK MBR	(DRRZD 77)
A0119	64	6-05-063: 29SE PETROLEUM AND NATURAL GAS TO THE BASE OF THE CARDIUM FM	(DRRZD 51)
A0120	64	6-05-063: 29SW PETROLEUM AND NATURAL GAS TO THE BASE OF THE CARDIUM FM	(DRRZD 51)
A0121	64	6-05-063: 29NW PETROLEUM AND NATURAL GAS TO THE BASE OF THE CARDIUM FM	(DRRZD 51)
A0122	256	5-16-065: 10 PETROLEUM AND NATURAL GAS	

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LEASE	HECTARES	LAND DESCRIPTION	
A0123	256	5-16-065: 35 PETROLEUM AND NATURAL GAS	
A0124	256	5-17-065: 2 PETROLEUM AND NATURAL GAS	
A0125	256	4-19-067: 21 PETROLEUM AND NATURAL GAS	
A0126	256	4-19-067: 32 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0127	256	6-05-068: 13 PETROLEUM AND NATURAL GAS	(ES2000103)
A0128	256	6-08-068: 9 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0129	128	6-08-069: 30W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SPIRIT RIVER FM	(DRRZD 22)
A0130	256	6-08-069: 32 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SPIRIT RIVER FM	(DRRZD 22)
A0131	256	4-17-070: 6 PETROLEUM AND NATURAL GAS	(ADM002001) (WPP000301)
A0132	256	4-18-070: 2 PETROLEUM AND NATURAL GAS	
A0133	256	4-18-070: 21 PETROLEUM AND NATURAL GAS	
A0134	256	4-18-070: 28 PETROLEUM AND NATURAL GAS	
A0135	256	4-18-070: 29 PETROLEUM AND NATURAL GAS	
A0136	256	4-18-070: 31 PETROLEUM AND NATURAL GAS	
A0137	256	6-03-070: 23 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE PEACE RIVER FM	(DRRZD 40)
A0138	256	6-08-070: 3 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SPIRIT RIVER FM	(DRRZD 22)

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LEASE	HECTARES	LAND DESCRIPTION	
A0139	192	5-06-071: 22N,SW PETROLEUM AND NATURAL GAS	
A0140	256	4-18-072: 23 PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000128)
A0141	256	6-07-072: 12 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DUNVEGAN FM	(TSH000101) (DRRZD 38)
A0142	128	6-08-074: 31E PETROLEUM AND NATURAL GAS	
A0143	128	6-09-074: 18W PETROLEUM AND NATURAL GAS TO THE BASE OF THE CHARLIE LAKE FM	(DRRZD 247)
A0144	64	5-18-075: 20SW PETROLEUM AND NATURAL GAS	
A0145	256	6-09-075: 18 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0146	128	6-10-075: 13N PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE CHARLIE LAKE FM	(DRRZD 21) (DRRZD 247)
A0147	64	5-16-079: 32SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(ADM001902) (MTS000601-35-M002) (DRRZD 21)
A0148	64	6-12-080: 36SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 246)
A0149	64	5-10-081: 24NW PETROLEUM AND NATURAL GAS	
A0150	64	5-10-081: 25SW PETROLEUM AND NATURAL GAS	
A0151	64	5-10-081: 25NW PETROLEUM AND NATURAL GAS	
A0152	256	6-06-082: 24 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FERNIE GRP EXCEPTING NATURAL GAS IN THE KISKATINAW-GOLATA	(DRRZD 276) (ZD 2797)

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LEASE	HECTARES	LAND DESCRIPTION	
A0153	256	6-09-083: 8 PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE BLUESKY-BULLHEAD EXCEPTING NATURAL GAS IN THE KISKATINAW FM	(ZD 3076) (ZD 3076)
A0154	256	6-10-084: 16 PETROLEUM AND NATURAL GAS	
A0155	256	6-12-085: 12 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DOIG FM	(GZR003001) (DRRZD 251)
A0156	64	5-13-086: 35SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SLAVE POINT FM	(ADM001902) (DRRZD 18)
A0157	128	5-13-087: 24E PETROLEUM AND NATURAL GAS	(ADM001902)
A0158	128	6-04-087: 20E PETROLEUM AND NATURAL GAS	
A0159	256	6-07-087: 1 PETROLEUM AND NATURAL GAS	
A0160	256	6-08-087: 11 PETROLEUM AND NATURAL GAS	
A0161	256	6-09-087: 10 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CHARLIE LAKE FM	(DRRZD 247)
A0162	192	6-09-087: 15S,NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CHARLIE LAKE FM	(DRRZD 247)
A0163	64	5-04-092: 10SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(ADM002001) (CRG000150) (DRRZD 4)
A0164	64	5-04-092: 10SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(ADM002001) (CRG000150) (DRRZD 4)
A0165	64	5-04-092: 10NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(ADM002001) (CRG000150) (DRRZD 4)
A0166	64	5-04-092: 10NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(ADM002001) (CRG000150) (DRRZD 4)

PETROLEUM AND NATURAL GAS LEASES

LEASE SCHEDULE

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LEASE	HECTARES	LAND DESCRIPTION	
A0167	64	5-04-092: 11SE PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000150)
A0168	64	5-04-092: 11SW PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000150)
A0169	64	5-04-092: 11NW PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000150)
A0170	64	5-04-092: 11NE PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000150)
A0171	64	5-04-092: 14SE PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000150)
A0172	64	5-04-092: 14SW PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000150)
A0173	64	5-04-092: 14NW PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000150)
A0174	64	5-04-092: 14NE PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000150)
A0175	64	5-04-092: 15SE PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000150)
A0176	64	5-04-092: 15SW PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000150)
A0177	64	5-04-092: 15NW PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000150)
A0178	64	5-04-092: 15NE PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000150)
A0179	64	5-04-092: 22SE PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000150)
A0180	64	5-04-092: 23SE PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000150)

2008, AUGUST 06

LEASE	HECTARES	LAND DESCRIPTION	
A0181	64	5-04-092: 23SW PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000150)
A0182	64	5-04-092: 23NE PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000150)
A0183	128	5-05-092: 30S PETROLEUM AND NATURAL GAS	(ADM002001)
A0184	64	5-05-093: 9NW PETROLEUM AND NATURAL GAS	(ADM002001)
A0185	64	5-05-093: 16SE PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000151)
A0186	256	6-03-103: 13 PETROLEUM AND NATURAL GAS	
A0187	256	6-03-103: 14 PETROLEUM AND NATURAL GAS	
A0188	256	6-03-103: 15 PETROLEUM AND NATURAL GAS	
A0189	256	6-03-103: 18 PETROLEUM AND NATURAL GAS	
A0190	256	6-03-103: 24 PETROLEUM AND NATURAL GAS	
A0191	256	6-03-109: 2 PETROLEUM AND NATURAL GAS	
A0192	256	6-05-118: 20 PETROLEUM AND NATURAL GAS	(CRG000103)
A0193	128	6-07-118: 25W PETROLEUM AND NATURAL GAS	(CRG000103)
A0194	256	6-06-119: 24 PETROLEUM AND NATURAL GAS	(CRG000103)
A0195	256	6-06-119: 29 PETROLEUM AND NATURAL GAS	(CRG000103)
A0196	256	6-06-119: 32 PETROLEUM AND NATURAL GAS	(CRG000103)
A0197	256	5-18-123: 20 PETROLEUM AND NATURAL GAS	(CRG000103)

PETROLEUM AND NATURAL GAS LEASES

LEASE SCHEDULE

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2008, AUGUST 06

LEASE	HECTARES	LAND DESCRIPTION	
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A0198	256	5-17-124: 19 PETROLEUM AND NATURAL GAS	(CRG000103)

190	52,756.63	HA TOTALS	END

2008, AUGUST 06

LICENCE	HECTARES	LAND DESCRIPTION	
--- NORTHERN REGION ---			
B0199	256	5-16-052: 15 PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
B0200	256	5-16-052: 21 PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
B0201	256	TRACT ONE 5-16-052: 22S PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
		TRACT TWO 5-16-052: 22N PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM TO THE BASE OF THE VIKING FM	(DRRZD 3) (DRRZD 6)
B0202	256	5-16-052: 25 PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
B0203	256	5-16-052: 26 PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
B0204	256	TRACT ONE 5-16-052: 27NE PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
		TRACT TWO 5-16-052: 27S,NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM TO THE BASE OF THE VIKING FM	(DRRZD 3) (DRRZD 6)
B0205	256	5-16-052: 28 PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
B0206	1024	5-05-070: 19;20;29;30 PETROLEUM AND NATURAL GAS	
B0207	768	5-06-070: 22;23;27 PETROLEUM AND NATURAL GAS	
B0208	256	6-09-070: 20 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FERNIE GRP	(DRRZD 276)
B0209	512	5-05-071: 3;4 PETROLEUM AND NATURAL GAS	
B0210	256	5-05-071: 9 PETROLEUM AND NATURAL GAS	

2008, AUGUST 06

LICENCE	HECTARES	LAND DESCRIPTION	
B0211	512	5-05-071: 10;15 PETROLEUM AND NATURAL GAS	
B0212	512	5-05-071: 16;21 PETROLEUM AND NATURAL GAS	
B0213	512	5-05-071: 17;20 PETROLEUM AND NATURAL GAS	
B0214	256	5-05-071: 18 PETROLEUM AND NATURAL GAS	
B0215	512	5-05-071: 19 5-06-071: 24 PETROLEUM AND NATURAL GAS	
B0216	256	5-05-071: 22 PETROLEUM AND NATURAL GAS	
B0217	512	5-06-071: 23;26 PETROLEUM AND NATURAL GAS	
B0218	256	6-12-071: 32 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE PEACE RIVER FM TO THE BASE OF THE HALFWAY FM	(TSH000101) (DRRZD 40) (DRRZD 246)
B0219	256	TRACT ONE 6-05-072: 9W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CHARLIE LAKE FM TRACT TWO 6-05-072: 9E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	 (DRRZD 247) (DRRZD 246)
B0220	1024	6-12-077: 4-7 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DOIG FM	 (DRRZD 251)
B0221	1024	TRACT ONE 6-12-078: 26;33;34 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM TRACT TWO 6-12-078: 27 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DOIG FM	 (DRRZD 246) (DRRZD 251)

2008, AUGUST 06

LICENCE	HECTARES	LAND DESCRIPTION	
B0222	896		
	TRACT ONE	6-11-079: 11 PETROLEUM AND NATURAL GAS	
	TRACT TWO	6-11-079: 15 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
	TRACT THREE	6-11-079: 10 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 246)
	TRACT FOUR	6-11-079: 1E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DOIG FM	(DRRZD 251)
B0223	256	6-11-079: 23 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
B0224	256	6-11-080: 18 PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE KISKATINAW FM	(ZD 3295)
B0225	1024	6-12-080: 11;14;15;23 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 246)
B0226	512	6-12-080: 34 6-12-081: 4 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 246)
B0227	256	6-13-080: 36 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BALDONNEL FM	(DRRZD 84)
B0228	768	5-07-082: 7 5-08-082: 12;13 PETROLEUM AND NATURAL GAS	
B0229	1536	5-08-082: 21-23;26-28 PETROLEUM AND NATURAL GAS	
B0230	256	6-12-093: 3 PETROLEUM AND NATURAL GAS TO THE BASE OF THE TRIASSIC SYSTEM	(CRG000103) (DRRZD 214)
B0231	512	6-12-093: 13;14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SPIRIT RIVER FM TO THE BASE OF THE TRIASSIC SYSTEM	(CRG000103) (WPP000201) (DRRZD 22) (DRRZD 214)
33	16,512.00	HA TOTALS	END

ZONE DESIGNATIONS APPLICABLE TO THE 2008, AUGUST 06 PUBLIC OFFERING NOTICE

ZD: 45 ZONE: 1640 MEDICINE HAT SD
INTERVAL: 1,402.00 - 1,428.00 FEET
KEY WELL: 00/07-32-013-02W4/0
LOG TYPE: ELECTRICAL

ZD: 75 ZONE: 2140 VIKING FM
INTERVAL: 2,546.00 - 2,646.00 FEET
KEY WELL: 00/11-01-039-09W4/0
LOG TYPE: ELECTRICAL

ZD: 94-1 ZONE: 1640 MEDICINE HAT SD
INTERVAL: 1,605.00 - 1,627.00 FEET
KEY WELL: 00/06-13-018-02W4/0
LOG TYPE: ELECTRICAL

ZD: 299 ZONE: 1640 MEDICINE HAT SD
INTERVAL: 1,520.00 - 1,552.00 FEET
KEY WELL: 00/10-33-019-02W4/0
LOG TYPE: RADIOACTIVITY

ZD: 337-2 ZONE: 3113 L MANNVILLE - ROCK CREEK
INTERVAL: 7,070.00 - 7,230.00 FEET
KEY WELL: 00/10-27-042-05W5/0
LOG TYPE: INDUCTION ELECTRICAL

ZD: 1084 ZONE: 2140 VIKING FM
INTERVAL: 2,590.00 - 2,640.00 FEET
KEY WELL: 00/11-09-036-06W4/0
LOG TYPE: NOT IDENTIFIED

ZD: 2077 ZONE: 2140 VIKING FM
INTERVAL: 2,835.00 - 2,910.00 FEET
KEY WELL: 00/10-21-034-08W4/0
LOG TYPE: INDUCTION ELECTRIC

ZD: 2138 ZONE: 1640 MEDICINE HAT SD
INTERVAL: 1,583.00 - 1,624.00 FEET
KEY WELL: 00/06-12-019-02W4/0
LOG TYPE: GAMMA RAY NEUTRON

ZD: 2156 ZONE: 2140 VIKING FM
INTERVAL: 2,958.00 - 3,125.00 FEET
KEY WELL: 00/10-20-030-12W4/0
LOG TYPE: INDUCTION ELECTRICAL

ZD: 2525 ZONE: 3180 BASAL BLAIRMORE
INTERVAL: 3,261.00 - 3,364.00 FEET
KEY WELL: 00/06-31-020-06W4/0
LOG TYPE: ELECTRICAL

ZONE DESIGNATIONS APPLICABLE TO THE 2008, AUGUST 06 PUBLIC OFFERING NOTICE

ZD: 2528-1 ZONE: 2140 VIKING FM
INTERVAL: 2,760.00 - 3,000.00 FEET
KEY WELL: 00/05-05-021-06W4/0
LOG TYPE: ELECTRICAL

ZD: 2615 ZONE: 2140 VIKING FM
INTERVAL: 2,306.00 - 2,408.00 FEET
KEY WELL: 00/11-29-037-05W4/0
LOG TYPE: ELECTRICAL

ZD: 2797 ZONE: 6061 KISKATINAW-GOLATA
INTERVAL: 4,689.00 - 4,950.00 FEET
KEY WELL: 00/06-06-082-05W6/0
LOG TYPE: COMPENSATED NEUTRON-FORMATION DENSITY

ZD: 3076 ZONE: 3052 BLUESKY-BULLHEAD
INTERVAL: 3,296.00 - 3,648.00 FEET
KEY WELL: 00/10-08-083-09W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

 ZONE: 6060 KISKATINAW FM
INTERVAL: 5,365.00 - 5,838.00 FEET
KEY WELL: 00/10-08-083-09W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

ZD: 3199 ZONE: 3100 LOWER MANNVILLE FM
INTERVAL: 4,250.00 - 4,491.00 FEET
KEY WELL: 00/07-11-053-01W5/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

ZD: 3254 ZONE: 3260 GETHING FM
INTERVAL: 6,703.00 - 6,890.00 FEET
KEY WELL: 00/11-28-059-17W5/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

ZD: 3295 ZONE: 6060 KISKATINAW FM
INTERVAL: 7,350.00 - 7,723.00 FEET
KEY WELL: 00/06-28-080-12W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, AUGUST 06 PUBLIC OFFERING NOTICE

DRRZD: 3 ZONE: 1700 CARDIUM FM

INTERVAL: 6,303.00 - 6,436.00 FEET
KEY WELL: 00/16-16-041-06W5/0
LOG TYPE: ELECTRICAL

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 11 ZONE: 1580 MILK RIVER FM

INTERVAL: 677.00 - 972.00 FEET
KEY WELL: 00/15-02-014-05W4/0
LOG TYPE: ELECTRICAL

DRRZD: 12 ZONE: 1640 MEDICINE HAT SD

INTERVAL: 1,312.00 - 1,582.00 FEET
KEY WELL: 00/06-30-014-04W4/0
LOG TYPE: INDUCTION GAMMA RAY

DRRZD: 13 ZONE: 1860 SECOND WHITE SPECKS

INTERVAL: 1,820.00 - 2,030.00 FEET
KEY WELL: 00/10-17-014-09W4/0
LOG TYPE: INDUCTION ELECTRIC

DRRZD: 18 ZONE: 7580 SLAVE POINT FM

INTERVAL: 4,196.00 - 4,336.00 FEET
KEY WELL: 00/02-17-088-08W5/0
LOG TYPE: GAMMA RAY-ACOUSTIC

DRRZD: 21 ZONE: 3052 BLUESKY-BULLHEAD

INTERVAL: 2,754.00 - 3,043.00 FEET
KEY WELL: 00/10-32-081-01W6/0
LOG TYPE: DUAL INDUCTION SPHERICALLY FOCUSED

DRRZD: 22 ZONE: 2640 SPIRIT RIVER FM

INTERVAL: 2,004.00 - 3,138.00 FEET
KEY WELL: 00/11-03-078-01W6/0
LOG TYPE: INDUCTION ELECTRIC

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, AUGUST 06 PUBLIC OFFERING NOTICE

DRRZD: 29 ZONE: 6400 SHUNDA FM

INTERVAL: 11,048.00 - 11,229.00 FEET
KEY WELL: 00/07-24-041-12W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

AND: ALL OTHER STRATA WHICH WERE DEPOSITED IN LATERAL
CONTINUITY WITH THE STRATA DESCRIBED IN THE ABOVE INTERVAL AND
WHICH OCCUR IN WHOLE OR IN PART WITHIN ANY OTHER FAULT BLOCK.

DRRZD: 38 ZONE: 1920 DUNVEGAN FM

INTERVAL: 2,566.00 - 3,038.00 FEET
KEY WELL: 00/11-04-074-05W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

DRRZD: 39 ZONE: 1260 BELLY RIVER GRP

INTERVAL: 1,688.00 - 2,453.00 FEET
KEY WELL: 00/07-18-032-22W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 40 ZONE: 2280 PEACE RIVER FM

INTERVAL: 3,760.00 - 4,008.00 FEET
KEY WELL: 00/07-09-076-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 51 ZONE: 1700 CARDIUM FM

INTERVAL: 2,350.40 - 2,415.70 METRES
KEY WELL: 00/07-36-058-03W6/0
LOG TYPE: DUAL INDUCTION SFL

DRRZD: 57 ZONE: 6440 BANFF FM

INTERVAL: 4,247.00 - 4,776.00 FEET
KEY WELL: 00/02-24-056-05W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 60 ZONE: 4320 ROCK CREEK MBR

INTERVAL: 2,502.50 - 2,531.50 METRES
KEY WELL: 00/10-35-049-13W5/2
LOG TYPE: DUAL LATEROLOG

DRRZD: 66 ZONE: 4440 NORDEGG MBR

INTERVAL: 5,610.00 - 5,670.00 FEET
KEY WELL: 00/10-12-055-09W5/0
LOG TYPE: COMPENSATED NEUTRON-FORMATION DENSITY

DRRZD: 77 ZONE: 1540 CHINOOK MBR

INTERVAL: 4,532.00 - 4,656.00 FEET
KEY WELL: 00/11-27-064-09W6/0
LOG TYPE: DUAL INDUCTION FOCUSED

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, AUGUST 06 PUBLIC OFFERING NOTICE

DRRZD: 84 ZONE: 5060 BALDONNEL FM

INTERVAL: 5,728.00 - 5,764.00 FEET
KEY WELL: 00/11-21-077-10W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 214 ZONE: 5000 TRIASSIC SYSTEM

INTERVAL: 993.00 - 1,074.70 METRES
KEY WELL: 00/06-09-100-12W6/0
LOG TYPE: DUAL INDUCTION SFL

DRRZD: 246 ZONE: 5160 HALFWAY FM

INTERVAL: 6,344.00 - 6,402.00 FEET
KEY WELL: 00/11-18-077-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 247 ZONE: 5080 CHARLIE LAKE FM

INTERVAL: 2,372.00 - 2,448.50 METRES
KEY WELL: 00/10-19-068-06W6/0
LOG TYPE: DUAL INDUCTION SFL

DRRZD: 251 ZONE: 5200 DOIG FM

INTERVAL: 1,770.00 - 1,853.00 METRES
KEY WELL: 00/03-22-078-10W6/0
LOG TYPE: DUAL INDUCTION SPHERICALLY FOCUSED

DRRZD: 274 ZONE: 2030 FISH SCALE-WESTGATE

INTERVAL: 1,420.00 - 1,594.00 FEET
KEY WELL: 00/11-05-045-01W4/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

DRRZD: 276 ZONE: 4140 FERNIE GRP

INTERVAL: 2,048.00 - 2,151.00 FEET
KEY WELL: 00/13-01-074-11W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, AUGUST 06 PUBLIC OFFERING NOTICE

ADM001902

LEASE A0147
LEASE A0156
LEASE A0157

ALL LAND(S) IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ALBERTA ENERGY AND UTILITIES BOARD (AEUB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE AEUB OR OTHERWISE, ON THE GROUND THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/ LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE AEUB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

RETHA PURKIS
MANAGER, P & NG AGREEMENT SALES
ALBERTA DEPARTMENT OF ENERGY
MINERAL DEVELOPMENT AND STRATEGIC
RESOURCES
TENURE
9945 108 ST NW FLOOR 2
EDMONTON AB T5K 2G6 (780) 422-9426

ADM002001

- LEASE A0131
- LEASE A0140
- LEASE A0163
- LEASE A0164
- LEASE A0165
- LEASE A0166
- LEASE A0167
- LEASE A0168
- LEASE A0169
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- LEASE A0176
- LEASE A0177
- LEASE A0178
- LEASE A0179
- LEASE A0180
- LEASE A0181
- LEASE A0182
- LEASE A0183
- LEASE A0184
- LEASE A0185

ALL LAND(S) IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ALBERTA ENERGY AND UTILITIES BOARD (AEUB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE AEUB OR OTHERWISE, ON THE GROUND THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/ LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE AEUB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

RETHA PURKIS
MANAGER, P & NG AGREEMENT SALES
ALBERTA DEPARTMENT OF ENERGY
MINERAL DEVELOPMENT AND STRATEGIC
RESOURCES
TENURE
9945 108 ST NW FLOOR 2
EDMONTON AB T5K 2G6 (780) 422-9426

CRG000103

LAND DESCRIPTION

- LEASE A0192 6-05-118: 20SP,N
- LEASE A0193
- LEASE A0194
- LEASE A0195
- LEASE A0196
- LEASE A0197
- LEASE A0198
- LICENCE B0230
- LICENCE B0231 6-12-093: 13N,SEP,SW;14

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, AUGUST 06 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

RALPH WOODS
 LAND MANAGEMENT FORESTER
 DEPT. OF SUSTAINABLE RESOURCE DEV
 PEACE RIVER OFFICE - LAND USE AREA- LANDS DIVISION
 9621 96 AVE FLOOR MAIN
 PEACE RIVER AB T8S 1T4 (780) 624-6331

CRG000128

LEASE A0140

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
 LAND USE SPECIALIST
 DEPT. OF SUSTAINABLE RESOURCE DEV
 ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
 4901 50 ST
 ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000150

LEASE A0163
 LEASE A0164
 LEASE A0165
 LEASE A0166
 LEASE A0167
 LEASE A0168
 LEASE A0169
 LEASE A0170
 LEASE A0171
 LEASE A0172
 LEASE A0173
 LEASE A0174
 LEASE A0175
 LEASE A0176
 LEASE A0177
 LEASE A0178
 LEASE A0179
 LEASE A0180
 LEASE A0181
 LEASE A0182

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
 FOREST OFFICER
 DEPT. OF SUSTAINABLE RESOURCE DEV
 HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
 PO BOX 149
 HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

CRG000151 LAND DESCRIPTION

LEASE A0185 5-05-093: 16SEP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

APPENDIX 3

PAGE 4

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, AUGUST 06 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

ES2000101 LAND DESCRIPTION
LEASE A0111 5-14-052: 33E,WP

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) AS DESCRIBED IN "A POLICY FOR RESOURCE MANAGEMENT OF THE EASTERN SLOPES".

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

KIRBY SMITH
AREA WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
EDSON OFFICE - FISH AND WILDLIFE
111 54 ST SUITE 203
EDSON AB T7E 1T2 (780) 723-8244

ES2000103
LEASE A0127

ALL LAND(S) IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) AS DESCRIBED IN "A POLICY FOR RESOURCE MANAGEMENT OF THE EASTERN SLOPES".

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE STEPNIISKY
AREA WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
GRANDE PRAIRIE OFFICE - FISH AND WILDLIFE
PROVINCIAL BUILDING
10320 99 ST SUITE 1601
GRANDE PRAIRIE AB T8V 6J4 (780) 538-5265

ESA001702 LAND DESCRIPTION
LEASE A0112 5-20-054: 14WP

IS/ARE WITHIN AN ENVIRONMENTALLY SIGNIFICANT AREA.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

GZR003001 LAND DESCRIPTION
LEASE A0155 6-12-085: 12S,NE

IS/ARE WITHIN A GRAZING RESERVE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, AUGUST 06 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

HEATHER FOSSUM
GRAZING RESERVES ASSISTANT
DEPT. OF SUSTAINABLE RESOURCE DEV
FAIRVIEW OFFICE-RANGELAND DISTRICT- LANDS DIVISION
REGIONAL OFFICE
10209 109 ST FLOOR 2
PO BOX 159
FAIRVIEW AB T0H 1L0 (780) 835-7525

IR2000201 LAND DESCRIPTION
LEASE A0102 5-09-039: 23NP,SEP

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE ROCKY-NORTH SASKATCHEWAN INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

ANNE HUBBS
WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - FISH AND WILDLIFE
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8164

IR2000601 LAND DESCRIPTION
LEASE A0106 5-14-046: 34EP,W

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE BRAZEAU-PEMBINA INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

ANNE HUBBS
WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - FISH AND WILDLIFE
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8164

MTS000601-35-M002

LEASE A0147

IS/ARE WITHIN A METIS SETTLEMENT. THE SUCCESSFUL BIDDER MUST ENTER INTO A DEVELOPMENT AGREEMENT WITH THE METIS SETTLEMENTS GENERAL COUNCIL AND THE AFFECTED SETTLEMENT THAT INCLUDES NEGOTIATED COMMITMENTS TO:

1. ENSURE THE PROTECTION OF THE ENVIRONMENT IN THE SETTLEMENT AREA IN ACCORDANCE WITH THE METIS SETTLEMENTS GENERAL COUNCIL ENVIRONMENTAL GUIDELINES; PROVINCIAL STANDARDS AND SETTLEMENT BYLAWS;
2. CONDUCT OPERATION IN A WAY THAT MAINTAINS THE SOCIAL AND CULTURAL ORDER OF THE SETTLEMENT AREA AND CONFORMS WITH THE DEVELOPMENT PLANS AND LAND USE RESTRICTIONS ESTABLISHED BY THE SETTLEMENT COUNCIL;
3. EMPLOY, TRAIN, AND PROVIDE BUSINESS OPPORTUNITIES TO SETTLEMENT MEMBERS, TO AN EXTENT THAT IS PRACTICAL, DURING THE CONSTRUCTION, OPERATION, RECLAMATION AND ABANDONMENT PHASES OF ITS OPERATIONS IN THE SETTLEMENT AREA;
4. PAY APPLICABLE SETTLEMENT LICENCE FEES AND TAXES;
5. PROVIDE FAIR AND REASONABLE COMPENSATION FOR SURFACE ACCESS AND DAMAGES INCLUDING INFRASTRUCTURE DAMAGE, TIMBER LOSS, AND OTHER SPECIAL DAMAGES;
6. RECOGNIZE THE GENERAL COUNCIL'S RIGHT TO AN OVERRIDING ROYALTY AND 25% PARTICIPATION OPTION AS PROVIDED FOR IN THE CO-MANAGEMENT AGREEMENT (SCHEDULE 3 OF THE METIS SETTLEMENTS ACT);
7. ADHERE TO THE PROCEDURES CONTAINED IN THE CO-MANAGEMENT AGREEMENT AND INFORMATION LETTER 92-19;
8. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO SIGN AN AGREEMENT IN THE FORM OF THE MASTER DEVELOPMENT AGREEMENT, THE TEMPLATE OF WHICH IS AVAILABLE FROM THE GENERAL COUNCIL UPON REQUEST.

PLEASE NOTE: UNDER THE MASTER DEVELOPMENT AGREEMENT, THE SUCCESSFUL BIDDER WILL BE A JOINT VENTURE PARTNER WITH THE METIS SETTLEMENTS GENERAL COUNCIL. FURTHER INFORMATION CAN BE OBTAINED BY CONTACTING DARLENE CARIFELLE, POSTING COORDINATOR FOR THE METIS SETTLEMENTS GENERAL COUNCIL AT (780) 822-4068.

POTENTIAL BIDDERS SHOULD NOTE THAT FURTHER INFORMATION AND DETAILS REGARDING THE ABOVE TERMS AND CONDITIONS WILL BE AVAILABLE ON JUN 25, 2008.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
 DARLENE CARIFELLE
 METIS SETTLEMENTS GENERAL COUNCIL
 10335 172 ST NW SUITE 200
 EDMONTON AB T5S 1K9 (780) 822-4068

TSH000101	LAND DESCRIPTION
LEASE A0141	6-07-072: 12NP,SWP
LICENCE B0218	6-12-071: 32SP,NEP

IS/ARE WITHIN AN IMPORTANT TRUMPETER SWAN HABITAT.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, AUGUST 06 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE STEPNIISKY
AREA WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
GRANDE PRAIRIE OFFICE - FISH AND WILDLIFE
PROVINCIAL BUILDING
10320 99 ST SUITE 1601
GRANDE PRAIRIE AB T8V 6J4 (780) 538-5265

WPP000201 LAND DESCRIPTION
LICENCE B0231 6-12-093: 13EP

IS/ARE WITHIN A WILDLAND PROVINCIAL PARK.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

WPP000301
LEASE A0131

ALL LAND(S) IS/ARE WITHIN A WILDLAND PROVINCIAL PARK.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

END