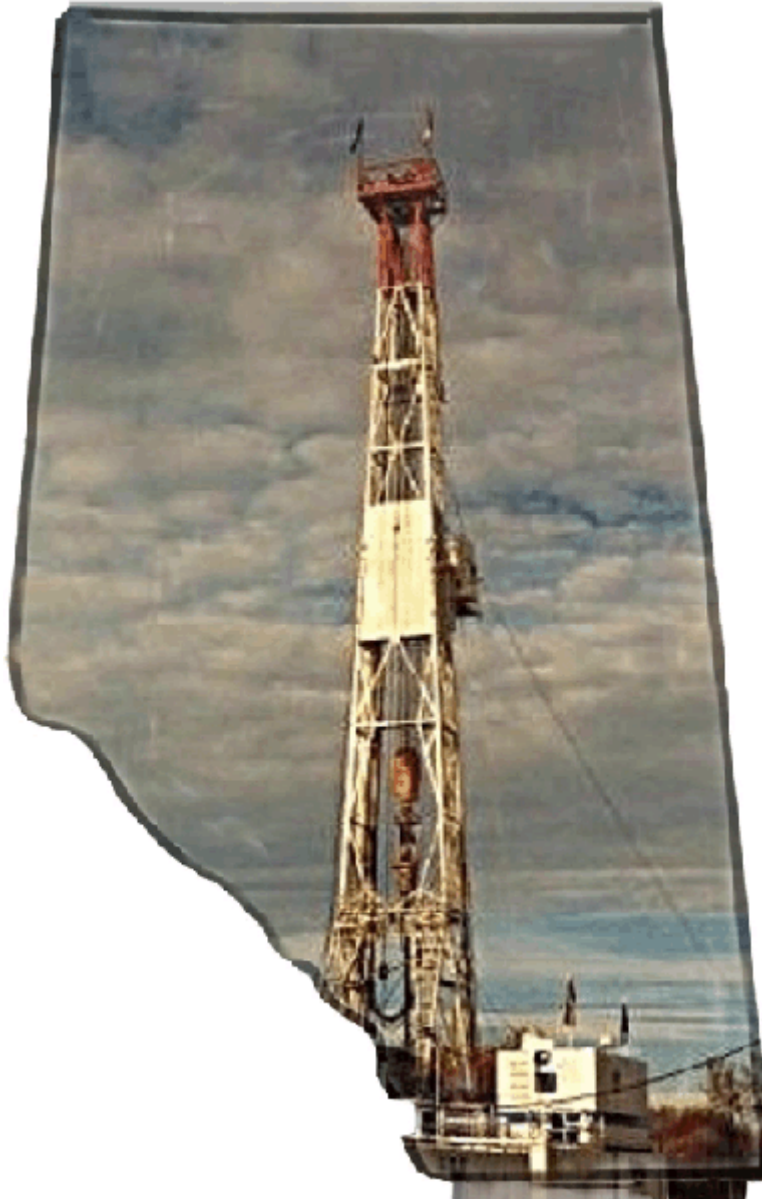


2008 MAY 28

PUBLIC OFFERING OF CROWN PETROLEUM AND NATURAL GAS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2008.05.28

From	To	Total	Area
LEASES: A0510	A0679	170	40,663.0120 ha.
LICENCES: B0680	B0691	12	8,704.0000 ha.

		182	49,367.0120 ha.

PUBLIC OFFERING OF CROWN
PETROLEUM AND NATURAL GAS RIGHTS

BIDDING DEADLINE

Offers to purchase petroleum and natural gas leases and licences (including any subsequent amendments) contained in this notice will **not** be accepted after **12 noon on 2008 May 28**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for petroleum and natural gas leases and licences.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease or \$1.25/ha for a licence will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that they provide their GST registration number in writing to the Financial Services Branch @ Fax No. (780) 422-4281.

REMEMBER

1. The bidder is responsible for having sufficient funds to cover all bids in their EFT bank account on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted bid.
2. Requesters of parcels posted in this public offering are expected to bid on their parcels. If you are a requester of a parcel and fail to bid, you will be charged a penalty of \$625.00 (plus GST) for each parcel unless it is purchased by someone else.
3. Attached to this notice are APPENDIX 1 and APPENDIX 2 containing applicable Zone Designations (ZDs) and Deeper Rights Reversion Zone Designations (DRRZDs) respectively (See IL 98-14), and APPENDIX 3 containing, where necessary, addenda relating to surface access and terms and conditions for acquisition of parcels within Metis Settlements (See IL 92-19).
4. Addenda do not cover every access situation. Before bidding ensure that the public land manager is contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access approval is a confidential matter between the landowner and the mineral lessee.
5. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

RESULTS OF THE PUBLIC OFFERING

1. The accepted bids information will be available on **2008 May 28** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2008 April 02
EDMONTON, Alberta

Retha Purkis - Manager
P&NG Sales and Registrations

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
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--- PLAINS REGION ---			
A0510	256	4-11-002: 4 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0511	256	4-11-002: 5 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0512	256	4-11-002: 18 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(HRM000202) (DRRZD 4)
A0513	256	4-11-002: 19 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0514	256	4-11-002: 21 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0515	256	4-07-004: 23 PETROLEUM AND NATURAL GAS TO THE BASE OF THE BOW ISLAND SD	(DRRZD 8)
A0516	256	4-07-004: 23 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BOW ISLAND SD TO THE BASE OF THE MANNVILLE GRP	(DRRZD 8) (DRRZD 4)
A0517	512	4-11-006: 27;34 PETROLEUM AND NATURAL GAS	
A0518	256	4-08-008: 33 PETROLEUM AND NATURAL GAS	
A0519	256	4-08-008: 34 PETROLEUM AND NATURAL GAS	
A0520	256	4-08-008: 35 PETROLEUM AND NATURAL GAS	
A0521	128	4-17-008: 2E NATURAL GAS IN THE BOW ISLAND SD PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DMR000701) (ZD 2000) (DRRZD 4)
A0522	256	4-08-009: 5 PETROLEUM AND NATURAL GAS	
A0523	256	4-09-009: 5 PETROLEUM AND NATURAL GAS TO THE BASE OF THE BOW ISLAND SD	(DRRZD 8)

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
A0524	256	4-09-009: 9 PETROLEUM AND NATURAL GAS	
A0525	256	4-12-009: 30 PETROLEUM AND NATURAL GAS	(PDR000403)
A0526	256	4-12-009: 31 PETROLEUM AND NATURAL GAS	
A0527	256	4-13-009: 25 PETROLEUM AND NATURAL GAS	
A0528	256	4-13-009: 36 PETROLEUM AND NATURAL GAS	
A0529	256	4-11-010: 17 PETROLEUM AND NATURAL GAS	
A0530	189.296	4-11-010: 34W,SEP PORTION(S) LYING OUTSIDE THE RAILWAY RIGHT OF WAY AS SHOWN ON PLAN RY21. PETROLEUM AND NATURAL GAS	
A0531	256	4-12-010: 3 PETROLEUM AND NATURAL GAS	(PDR000403)
A0532	256	4-12-010: 10 PETROLEUM AND NATURAL GAS	(PDR000403)
A0533	251.136	4-12-010: 15S,NP PORTION(S) LYING OUTSIDE THE RAILWAY RIGHT OF WAY AS SHOWN ON PLAN RY21. PETROLEUM AND NATURAL GAS	(PDR000403)
A0534	256	4-13-010: 3 PETROLEUM AND NATURAL GAS	(PDR000403)
A0535	192	4-11-011: 2N,SW PETROLEUM AND NATURAL GAS	

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
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A0536	512		
	TRACT ONE	4-13-011: 31SW PETROLEUM AND NATURAL GAS	
	TRACT TWO	4-13-011: 30L4,L13,L14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BOW ISLAND SD	(DRRZD 8)
	TRACT THREE	4-13-011: 30L12 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BOW ISLAND SD TO THE BASE OF THE MANNVILLE GRP PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SAWTOOTH FM	(DRRZD 8) (DRRZD 4) (DRRZD 20)
	TRACT FOUR	4-13-011: 31N PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
	TRACT FIVE	4-13-011: 30E,L3,L5,L6,L11;31SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SAWTOOTH FM	(DRRZD 20)

A0537	215.9		
	TRACT ONE	4-10-015: 12NE,L3,L4,L5P,L6P,L11P,L12P,L13,L14 PORTION(S) LYING OUTSIDE THE RAILWAY RIGHT OF WAY AS SHOWN ON PLAN RY22908. PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
	TRACT TWO	4-10-015: 12L2P,L7P PORTION(S) LYING OUTSIDE THE RAILWAY RIGHT OF WAY AS SHOWN ON PLAN RY22908. PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 13) (DRRZD 4)

A0538	256	4-17-015: 8 PETROLEUM AND NATURAL GAS	

A0539	256	4-17-015: 9 PETROLEUM AND NATURAL GAS	

A0540	256	4-17-015: 15 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)

A0541	256	4-17-015: 16 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)

A0542	256	4-19-015: 35 PETROLEUM AND NATURAL GAS	

A0543	64	4-22-015: 9SE PETROLEUM AND NATURAL GAS	

A0544	64	4-22-015: 9SW PETROLEUM AND NATURAL GAS	

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
A0545	64	4-22-015: 9NW PETROLEUM AND NATURAL GAS	
A0546	64	4-22-015: 9NE PETROLEUM AND NATURAL GAS	
A0547	256	4-19-016: 2 PETROLEUM AND NATURAL GAS	
A0548	128	4-07-018: 34N PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(CFB000502) (CFB000504) (DRRZD 13)
A0549	256	4-14-019: 21 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD TO THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 12) (DRRZD 13)
A0550	256	4-14-019: 22 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD TO THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 12) (DRRZD 13)
A0551	256	4-14-019: 27 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD TO THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 12) (DRRZD 13)
A0552	256	4-06-020: 21 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BOW ISLAND SD	(DRRZD 8)
A0553	256	4-06-020: 28 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BOW ISLAND SD	(DRRZD 8)
A0554	256	4-06-020: 33 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD	(DRRZD 12)
A0555	192	4-06-020: 34N,SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD	(DRRZD 12)
A0556	256	4-07-021: 24 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD	(DRRZD 12)
A0557	256	4-07-021: 25 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD	(DRRZD 12)
A0558	512	4-05-022: 11;14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD	(DRRZD 12)

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
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A0559	512		
		TRACT ONE	
		4-06-022: 3	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		MEDICINE HAT SD	(DRRZD 12)
		TRACT TWO	
		4-06-022: 4	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		BOW ISLAND SD	(DRRZD 8)

A0560	256		
		4-15-026: 4	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		MEDICINE HAT SD	(DRRZD 12)

A0561	256		
		4-15-026: 23	
		PETROLEUM AND NATURAL GAS	

A0562	256		
		4-14-027: 25	
		PETROLEUM AND NATURAL GAS	

A0563	256		
		4-16-027: 29	
		PETROLEUM AND NATURAL GAS	

A0564	256		
		4-07-030: 35	
		PETROLEUM AND NATURAL GAS	
		TO THE BASE OF THE VIKING FM	(DRRZD 6)

A0565	256		
		4-10-031: 13	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		MANNVILLE GRP	(DRRZD 4)

A0566	256		
		4-15-035: 20	
		PETROLEUM AND NATURAL GAS	

A0567	256		
		4-15-035: 32	
		PETROLEUM AND NATURAL GAS	

A0568	256		
		4-04-036: 22	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		VIKING FM	(DRRZD 6)

A0569	6.4		
		4-20-036: 7SEP	
		PORTION(S) DESIGNATED AS LAKE NO. 1 ON A TOWNSHIP	
		PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL	
		AT OTTAWA ON 1902/07/18.	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		BELLY RIVER GRP	(DRRZD 39)
		EXCEPTING NATURAL GAS IN THE VIKING FM	(ZD 2347)

A0570	128		
		5-03-036: 18E	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		LEDUC FM	(DRRZD 7)

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
A0571	128		
	TRACT ONE	5-03-036: 18SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(DRRZD 3)
	TRACT TWO	5-03-036: 18NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM TO THE BASE OF THE MANNVILLE GRP	(DRRZD 3) (DRRZD 4)
A0572	192	4-16-038: 34S,NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0573	256	4-24-038: 29 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE EDMONTON GRP TO THE BASE OF THE MANNVILLE GRP	(DRRZD 280) (DRRZD 4)
A0574	256	4-24-038: 32 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE EDMONTON GRP TO THE BASE OF THE MANNVILLE GRP	(DRRZD 280) (DRRZD 4)
A0575	26	4-26-038: 21EP PORTION(S) DESIGNATED AS RED DEER RIVER ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1884/11/08. NWP PORTION(S) LYING TO THE NORTH OF THE RIGHT BANK OF THE RED DEER RIVER AS SHOWN ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1884/11/08. PETROLEUM AND NATURAL GAS	
A0576	64	5-04-038: 3SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE JURASSIC SYSTEM	(DRRZD 90)
A0577	64	5-04-038: 3NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0578	64	5-04-038: 4SE PETROLEUM AND NATURAL GAS	
A0579	64	5-04-038: 6SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0580	64	5-04-038: 6NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0581	64	5-04-038: 15SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
A0582	64	5-04-038: 15NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE JURASSIC SYSTEM	(DRRZD 90)
A0583	64	5-04-038: 16NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0584	64	5-04-038: 29SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0585	64	5-04-038: 29SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0586	64	5-04-038: 29NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0587	64	5-04-038: 29NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0588	256	4-15-039: 36 PETROLEUM AND NATURAL GAS	
A0589	128	4-26-039: 34W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0590	256	4-25-040: 11 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0591	256	4-25-040: 14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE EDMONTON GRP	(DRRZD 280)
A0592	256	4-25-040: 18 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0593	256	4-25-040: 20 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0594	256	4-25-040: 24 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0595	256	4-26-040: 12 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE EDMONTON GRP	(DRRZD 280)

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
A0596	64	4-12-041: 32NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0597	64	4-12-041: 32NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0598	192	4-23-041: 24N,SE PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
A0599	192	TRACT ONE 4-10-046: 22NW, L1, L2, L7, L10W, L15W PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE VIKING FM	(ZD 2301)
		TRACT TWO 4-10-046: 22L8, L9, L10E, L15E, L16 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0600	256	4-16-046: 14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0601	256	5-03-046: 10 PETROLEUM AND NATURAL GAS TO THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)
A0602	256	TRACT ONE 5-04-046: 10W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE EDMONTON GRP	(DRRZD 280)
		TRACT TWO 5-04-046: 10E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0603	256	TRACT ONE 5-04-046: 15N,SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE EDMONTON GRP	(DRRZD 280)
		TRACT TWO 5-04-046: 15SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0604	256	5-04-046: 22 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0605	64	4-09-047: 22SW PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP EXCEPTING NATURAL GAS IN THE VIKING FM	(DRRZD 4) (ZD 2301)
A0606	256	5-02-047: 18 PETROLEUM AND NATURAL GAS TO THE BASE OF THE BANFF FM	(DRRZD 57)

PETROLEUM AND NATURAL GAS LEASES

LEASE SCHEDULE

PAGE 9

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
A0607	256	5-03-047: 32 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)
A0608	256	4-20-048: 36 PETROLEUM AND NATURAL GAS TO THE BASE OF THE WABAMUN GRP	(DRRZD 277)
A0609	192	4-26-048: 22S,NW PETROLEUM AND NATURAL GAS	
A0610	128	5-03-048: 24S PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(DRRZD 3)
A0611	64	5-01-050: 22SW PETROLEUM AND NATURAL GAS	
A0612	64	5-01-050: 28SW PETROLEUM AND NATURAL GAS	
A0613	128	5-01-050: 29S PETROLEUM AND NATURAL GAS	
A0614	64	5-01-050: 30SE PETROLEUM AND NATURAL GAS	
A0615	64	5-01-050: 34NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0616	6.68	4-01-053: 8WP PORTION(S) DESIGNATED AS LAKE NO. 1 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1907/05/30. PETROLEUM AND NATURAL GAS	(ADM001801)
A0617	31.6	4-13-053: 31NP PORTION(S) DESIGNATED AS LAKE NO. 13 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1894/02/22. PETROLEUM AND NATURAL GAS	
A0618	256	4-14-054: 11 PETROLEUM AND NATURAL GAS	
A0619	256	4-14-054: 14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0620	256	4-26-055: 18 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0621	256	5-03-056: 30 PETROLEUM AND NATURAL GAS	

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
A0622	512	5-04-056: 22;34 PETROLEUM AND NATURAL GAS	
A0623	512	5-04-056: 27;35 PETROLEUM AND NATURAL GAS	
A0624	256	5-03-060: 32 PETROLEUM AND NATURAL GAS	
A0625	256	4-01-061: 1 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(ADM001801) (IRS000602) (DRRZD 4)
--- NORTHERN REGION ---			
A0626	256	5-07-037: 28 PETROLEUM AND NATURAL GAS TO THE BASE OF THE CARDIUM FM	(DRRZD 3)
A0627	256	5-07-037: 28 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(DRRZD 3)
A0628	256	5-06-041: 9 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0629	512	5-07-041: 18 5-08-041: 13 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE ROCK CREEK MBR	(DRRZD 60)
A0630	256	5-10-041: 15 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP EXCEPTING NATURAL GAS IN THE LOWER MANNVILLE FM	(DRRZD 4) (ZD 318-A)
A0631	256	5-08-044: 1 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE EDMONTON GRP TO THE BASE OF THE VIKING FM	(IR2000201) (DRRZD 280) (DRRZD 6)
A0632	256	5-08-044: 24 PETROLEUM AND NATURAL GAS	
A0633	256	5-07-045: 18 NATURAL GAS IN THE BELLY RIVER GRP	(ZD 2949)
A0634	256	5-13-050: 33 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
A0635	256	5-20-052: 2 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM TO THE BASE OF THE SPIRIT RIVER FM EXCEPTING NATURAL GAS IN THE VIKING FM	(DRRZD 3) (DRRZD 22) (ZD 3527-1)
A0636	64	5-16-054: 20SE PETROLEUM AND NATURAL GAS	
A0637	64	5-16-054: 21SE PETROLEUM AND NATURAL GAS	
A0638	64	5-16-054: 21NW PETROLEUM AND NATURAL GAS	
A0639	128	5-21-054: 10E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM EXCEPTING NATURAL GAS IN THE TRIASSIC SYSTEM	(DRRZD 3) (ZD 2916-1)
A0640	256	5-08-055: 16 PETROLEUM AND NATURAL GAS	
A0641	256	5-08-055: 29 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0642	256	5-18-060: 12 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0643	256	5-24-062: 27 PETROLEUM AND NATURAL GAS	(CRG000106)
A0644	256	5-24-062: 28 PETROLEUM AND NATURAL GAS	(CRG000106)
A0645	256	6-08-062: 36 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(DRRZD 51)
A0646	256	TRACT ONE 6-06-063: 2SW PETROLEUM AND NATURAL GAS TRACT TWO 6-06-063: 2N, SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(DRRZD 51)
A0647	256	5-24-065: 1 PETROLEUM AND NATURAL GAS TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0648	256	5-24-065: 2 PETROLEUM AND NATURAL GAS	

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
A0649	256	6-05-070: 10 PETROLEUM AND NATURAL GAS	
A0650	256	6-10-071: 35 PETROLEUM AND NATURAL GAS	
A0651	256	4-14-072: 21 PETROLEUM AND NATURAL GAS TO THE BASE OF THE GROSMONT FM EXCEPTING NATURAL GAS IN THE WABISKAW-MCMURRAY EXCEPTING NATURAL GAS IN THE GROSMONT FM	(ADM002001) (DRRZD 26) (ZD 3878-1) (ZD 2870-1)
A0652	256	4-15-072: 20 PETROLEUM AND NATURAL GAS	(ADM002001) (CRG000125)
A0653	256	6-06-072: 7 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DUNVEGAN FM	(DRRZD 38)
A0654	256	5-06-077: 20 PETROLEUM AND NATURAL GAS	(CRG000152)
A0655	256	6-05-077: 8 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 246)
A0656	256	6-05-077: 9 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CHARLIE LAKE FM	(DRRZD 247)
A0657	256	6-09-077: 2 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 246)
A0658	256	6-09-077: 36 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 246)
A0659	256	6-13-077: 20 PETROLEUM AND NATURAL GAS	
A0660	256	6-09-078: 2 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 246)
A0661	256	6-09-078: 22 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 246)
A0662	256	6-09-078: 30 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 246)
A0663	256	6-13-079: 4 PETROLEUM AND NATURAL GAS	

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
A0664	256	5-23-080: 26 PETROLEUM AND NATURAL GAS	(ADM001901)
A0665	256	6-03-081: 7 PETROLEUM AND NATURAL GAS	
A0666	256	6-07-081: 2 PETROLEUM AND NATURAL GAS TO THE BASE OF THE BLUESKY-BULLHEAD PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE STODDART GRP	(WPP000901) (DRRZD 21) (DRRZD 271)
A0667	128	6-04-087: 21N PETROLEUM AND NATURAL GAS	
A0668	128	6-10-087: 36S PETROLEUM AND NATURAL GAS	
A0669	2048	5-25-090: 13-15;22-26 PETROLEUM AND NATURAL GAS TO THE BASE OF THE BANFF FM	(CRG000103) (DRRZD 255)
A0670	576	5-06-091: 14NW;23N,SE;24NW;26 PETROLEUM AND NATURAL GAS	(ADM002001)
A0671	1536	5-25-091: 22-27 PETROLEUM AND NATURAL GAS TO THE BASE OF THE BANFF FM	(DRRZD 255)
A0672	256	6-10-096: 11 PETROLEUM AND NATURAL GAS TO THE BASE OF THE TRIASSIC SYSTEM	(CRG000103) (WPP000201) (DRRZD 214)
A0673	256	6-10-096: 12 PETROLEUM AND NATURAL GAS TO THE BASE OF THE TRIASSIC SYSTEM	(CRG000103) (WPP000201) (DRRZD 214)
A0674	64	6-05-115: 4SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SULPHUR POINT FM	(DRRZD 43)
--- FOOTHILLS REGION ---			
A0675	256	5-07-032: 27 PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(IR2000402) (DRRZD 6)
A0676	256	5-09-038: 27 PETROLEUM AND NATURAL GAS	
A0677	256	5-09-038: 28 PETROLEUM AND NATURAL GAS	

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
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A0678	256	5-09-038: 29 PETROLEUM AND NATURAL GAS	

A0679	128	5-09-038: 33S PETROLEUM AND NATURAL GAS	

170	40,663.01	HA TOTALS	END

2008, MAY 28

LICENCE	HECTARES	LAND DESCRIPTION	
--- PLAINS REGION ---			
B0680	2304		(CFB000502) (CFB000504)
	TRACT ONE	4-08-014: 26-29;32;33;35 4-08-015: 1N,SW;2 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
	TRACT TWO	4-08-015: 1SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
--- NORTHERN REGION ---			
B0681	256	5-22-050: 4 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(DRRZD 3)
B0682	256	5-05-051: 18 PETROLEUM AND NATURAL GAS	
B0683	256	5-23-053: 34 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FERNIE GRP TO THE BASE OF THE BANFF FM	(DRRZD 276) (DRRZD 255)
B0684	256	5-23-054: 2 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FERNIE GRP TO THE BASE OF THE BANFF FM	(DRRZD 276) (DRRZD 255)
B0685	256	5-23-054: 3 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FERNIE GRP TO THE BASE OF THE BANFF FM	(DRRZD 276) (DRRZD 255)
B0686	1536	5-17-065: 23;25;26;35;36 5-17-066: 1 PETROLEUM AND NATURAL GAS	
B0687	1024	5-17-066: 11-13;24 PETROLEUM AND NATURAL GAS	
B0688	256	5-14-070: 18 PETROLEUM AND NATURAL GAS	
B0689	768	5-15-070: 13;14;23 PETROLEUM AND NATURAL GAS	
B0690	512	6-08-070: 5;8 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SPIRIT RIVER FM	(HRM000202) (DRRZD 22)

2008, MAY 28

LICENCE	HECTARES	LAND DESCRIPTION	
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B0691	1024	6-03-093: 5-8 PETROLEUM AND NATURAL GAS	
12	8,704.00	HA TOTALS	END

ZONE DESIGNATIONS APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

ZD: 318-A ZONE: 3100 LOWER MANNVILLE FM

INTERVAL: 9,450.00 - 9,632.00 FEET
KEY WELL: 00/09-11-041-10W5/0
LOG TYPE: INDUCTION ELECTRIC

ZD: 2000 ZONE: 2130 BOW ISLAND SD

INTERVAL: 2,284.00 - 2,790.00 FEET
KEY WELL: 00/10-10-008-17W4/0
LOG TYPE: NOT IDENTIFIED

ZD: 2301 ZONE: 2140 VIKING FM

INTERVAL: 2,140.00 - 2,265.00 FEET
KEY WELL: 00/11-02-048-12W4/0
LOG TYPE: INDUCTION ELECTRIC

ZD: 2347 ZONE: 2140 VIKING FM

INTERVAL: 4,075.00 - 4,190.00 FEET
KEY WELL: 00/05-07-036-20W4/0
LOG TYPE: INDUCTION ELECTRIC

ZD: 2870-1 ZONE: 7160 GROSMONT FM

INTERVAL: 1,545.00 - 2,006.00 FEET
KEY WELL: 00/10-17-072-17W4/0
LOG TYPE: SONIC

ZD: 2916-1 ZONE: 5000 TRIASSIC SYSTEM

INTERVAL: 10,678.00 - 10,880.00 FEET
KEY WELL: 00/06-04-054-21W5/0
LOG TYPE: BHC ACOUSTILOG

ZD: 2949 ZONE: 1260 BELLY RIVER GRP

INTERVAL: 3,630.00 - 4,775.00 FEET
KEY WELL: 00/06-11-045-08W5/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

ZD: 3527-1 ZONE: 2140 VIKING FM

INTERVAL: 8,806.00 - 8,899.00 FEET
KEY WELL: 00/09-13-052-20W5/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

ZD: 3878-1 ZONE: 3062 WABISKAW-MCMURRAY

INTERVAL: 1,607.00 - 1,790.00 FEET
KEY WELL: 00/10-21-071-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

ANY ADDITIONAL STRATA WHICH IN THE OPINION OF THE ALBERTA
ENERGY AND UTILITIES BOARD CONTAINS WABISKAW-MCMURRAY SEDIMENT.

END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

DRRZD: 3 ZONE: 1700 CARDIUM FM

INTERVAL: 6,303.00 - 6,436.00 FEET
KEY WELL: 00/16-16-041-06W5/0
LOG TYPE: ELECTRICAL

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 7 ZONE: 7200 LEDUC FM

INTERVAL: 6,418.00 - 7,033.00 FEET
KEY WELL: 00/06-20-041-24W4/0
LOG TYPE: GAMMA RAY-SONIC

DRRZD: 8 ZONE: 2130 BOW ISLAND SD

INTERVAL: 2,140.00 - 2,472.00 FEET
KEY WELL: 00/11-31-011-10W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 12 ZONE: 1640 MEDICINE HAT SD

INTERVAL: 1,312.00 - 1,582.00 FEET
KEY WELL: 00/06-30-014-04W4/0
LOG TYPE: INDUCTION GAMMA RAY

DRRZD: 13 ZONE: 1860 SECOND WHITE SPECKS

INTERVAL: 1,820.00 - 2,030.00 FEET
KEY WELL: 00/10-17-014-09W4/0
LOG TYPE: INDUCTION ELECTRIC

DRRZD: 20 ZONE: 4280 SAWTOOTH FM

INTERVAL: 3,109.00 - 3,176.00 FEET
KEY WELL: 00/10-02-006-14W4/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

DRRZD: 21 ZONE: 3052 BLUESKY-BULLHEAD

INTERVAL: 2,754.00 - 3,043.00 FEET
KEY WELL: 00/10-32-081-01W6/0
LOG TYPE: DUAL INDUCTION SPHERICALLY FOCUSED

DRRZD: 22 ZONE: 2640 SPIRIT RIVER FM

INTERVAL: 2,004.00 - 3,138.00 FEET
KEY WELL: 00/11-03-078-01W6/0
LOG TYPE: INDUCTION ELECTRIC

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS
APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

DRRZD: 26 ZONE: 7160 GROS MONT FM

INTERVAL: 1,350.00 - 1,746.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

DRRZD: 38 ZONE: 1920 DUNVEGAN FM

INTERVAL: 2,566.00 - 3,038.00 FEET
KEY WELL: 00/11-04-074-05W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

DRRZD: 39 ZONE: 1260 BELLY RIVER GRP

INTERVAL: 1,688.00 - 2,453.00 FEET
KEY WELL: 00/07-18-032-22W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 43 ZONE: 7810 SULPHUR POINT FM

INTERVAL: 5,408.00 - 5,482.00 FEET
KEY WELL: 02/07-18-109-07W6/0
LOG TYPE: FORMATION DENSITY

DRRZD: 51 ZONE: 1700 CARDIUM FM

INTERVAL: 2,350.40 - 2,415.70 METRES
KEY WELL: 00/07-36-058-03W6/0
LOG TYPE: DUAL INDUCTION SFL

DRRZD: 57 ZONE: 6440 BANFF FM

INTERVAL: 4,247.00 - 4,776.00 FEET
KEY WELL: 00/02-24-056-05W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 60 ZONE: 4320 ROCK CREEK MBR

INTERVAL: 2,502.50 - 2,531.50 METRES
KEY WELL: 00/10-35-049-13W5/2
LOG TYPE: DUAL LATEROLOG

DRRZD: 90 ZONE: 4000 JURASSIC SYSTEM

INTERVAL: 7,052.00 - 7,148.00 FEET
KEY WELL: 00/06-29-039-03W5/0
LOG TYPE: INDUCTION ELECTROLOG

DRRZD: 214 ZONE: 5000 TRIASSIC SYSTEM

INTERVAL: 993.00 - 1,074.70 METRES
KEY WELL: 00/06-09-100-12W6/0
LOG TYPE: DUAL INDUCTION SFL

DRRZD: 246 ZONE: 5160 HALFWAY FM

INTERVAL: 6,344.00 - 6,402.00 FEET
KEY WELL: 00/11-18-077-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

DRRZD: 247 ZONE: 5080 CHARLIE LAKE FM

INTERVAL: 2,372.00 - 2,448.50 METRES
KEY WELL: 00/10-19-068-06W6/0
LOG TYPE: DUAL INDUCTION SFL

DRRZD: 255 ZONE: 6440 BANFF FM

INTERVAL: 2,690.00 - 2,892.00 METRES
KEY WELL: 00/01-18-066-26W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 271 ZONE: 6040 STODDART GRP

INTERVAL: 7,170.00 - 8,095.00 FEET
KEY WELL: 00/07-17-078-10W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 276 ZONE: 4140 FERNIE GRP

INTERVAL: 2,048.00 - 2,151.00 FEET
KEY WELL: 00/13-01-074-11W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 277 ZONE: 6580 WABAMUN GRP

INTERVAL: 10,452.00 - 11,198.00 FEET
KEY WELL: 00/03-10-063-26W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 280 ZONE: 1060 EDMONTON GRP

INTERVAL: 335.00 - 962.00 METRES
KEY WELL: 00/06-24-044-04W5/0
LOG TYPE: COMPENSATED NEUTRON-LITHO DENSITY

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

ADM001801

LEASE A0616
LEASE A0625

ALL LAND(S) IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ALBERTA ENERGY AND UTILITIES BOARD (AEUB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE AEUB OR OTHERWISE, ON THE GROUND THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/ LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE AEUB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

RETHA PURKIS
MANAGER, P & NG AGREEMENT SALES
ALBERTA DEPARTMENT OF ENERGY
MINERAL DEVELOPMENT AND STRATEGIC
RESOURCES
TENURE
9945 108 ST NW FLOOR 2
EDMONTON AB T5K 2G6 (780) 422-9426

ADM001901

LEASE A0664

ALL LAND(S) IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ALBERTA ENERGY AND UTILITIES BOARD (AEUB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE AEUB OR OTHERWISE, ON THE GROUND THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/ LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE AEUB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

RETHA PURKIS
MANAGER, P & NG AGREEMENT SALES
ALBERTA DEPARTMENT OF ENERGY
MINERAL DEVELOPMENT AND STRATEGIC
RESOURCES
TENURE
9945 108 ST NW FLOOR 2
EDMONTON AB T5K 2G6 (780) 422-9426

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

ADM002001

LEASE A0651
LEASE A0652
LEASE A0670

ALL LAND(S) IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ALBERTA ENERGY AND UTILITIES BOARD (AEUB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE AEUB OR OTHERWISE, ON THE GROUND THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/ LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE AEUB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

RETHA PURKIS
MANAGER, P & NG AGREEMENT SALES
ALBERTA DEPARTMENT OF ENERGY
MINERAL DEVELOPMENT AND STRATEGIC
RESOURCES
TENURE
9945 108 ST NW FLOOR 2
EDMONTON AB T5K 2G6 (780) 422-9426

CFB000502 LAND DESCRIPTION

LEASE A0548
LICENCE B0680 4-08-015: 1;2

IS/ARE WITHIN CANADIAN FORCES BASE SUFFIELD. FOR INFORMATION CONCERNING SURFACE ACCESS PLEASE REFER TO ALBERTA ENERGY INFORMATION BULLETIN 99-6 AND INFORMATION LETTER 99-36.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BOB BARON
SUPERVISOR, RANGE SAFETY
SUFFIELD INDUSTRY RANGE CONTROL LTD .
421 7 AVE SW SUITE 3900
CALGARY AB T2P 4K9 (403) 544-4485

CFB000504 LAND DESCRIPTION

LEASE A0548
LICENCE B0680 4-08-015: 1;2

IS/ARE WITHIN CANADIAN FORCES BASE SUFFIELD. ALL OIL AND GAS EXPLORATION AND DEVELOPMENT ACTIVITIES WITHIN THE SUFFIELD MILITARY BASE CAN ONLY BE CONDUCTED FOLLOWING JOINT EXECUTION OF A SURFACE ACCESS AGREEMENT BY THE ALBERTA DEPARTMENT OF ENERGY, SUFFIELD INDUSTRY RANGE CONTROL LTD. (RANGE SAFETY) AND THE LESSEE HOLDING THE P & NG RIGHTS AND WITH PRIOR APPROVAL OF RANGE SAFETY.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

RETHA PURKIS
 MANAGER, P & NG AGREEMENT SALES
 ALBERTA DEPARTMENT OF ENERGY
 MINERAL DEVELOPMENT AND STRATEGIC
 RESOURCES
 TENURE
 9945 108 ST NW FLOOR 2
 EDMONTON AB T5K 2G6 (780) 422-9426

CRG000103

LEASE A0669
 LEASE A0672
 LEASE A0673

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

RALPH WOODS
 LAND MANAGEMENT FORESTER
 DEPT. OF SUSTAINABLE RESOURCE DEV
 PEACE RIVER OFFICE - LAND USE AREA- LANDS DIVISION
 9621 96 AVE FLOOR MAIN
 PEACE RIVER AB T8S 1T4 (780) 624-6331

CRG000106

LEASE A0643
 LEASE A0644

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

EVERT SMITH
 LAND MANAGEMENT FORESTER
 DEPT. OF SUSTAINABLE RESOURCE DEV
 WHITECOURT REGIONAL HEADQUARTERS - LAND AND FOREST SERVICE
 5020 52 AVE SUITE 224
 WHITECOURT AB T7S 1N2 (780) 778-7153

CRG000125

LEASE A0652 LAND DESCRIPTION
 4-15-072: 20SP,NW,NEP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
 LAND USE SPECIALIST
 DEPT. OF SUSTAINABLE RESOURCE DEV
 ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
 4901 50 ST
 ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000152

LEASE A0654 LAND DESCRIPTION
 5-06-077: 20SP,NW,NEP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

APPENDIX 3

PAGE 4

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

DMR000701 LAND DESCRIPTION
LEASE A0521 4-17-008: 2SEP

IS/ARE WITHIN A DAMSITE AND RESERVOIR. NO ACTIVITY WILL BE PERMITTED BELOW THE TOP OF THE DAM ELEVATION OR THE FULL SUPPLY LEVEL OF THE RESERVOIR.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

OWEN GIBSON
TECHNOLOGIST
DEPARTMENT OF ENVIRONMENT
SOUTHERN REGION
OPERATIONS
200 5 AVE S FLOOR 2
LETHBRIDGE AB T1J 4L1 (403) 381-5298

HRM000202 LAND DESCRIPTION
LEASE A0512
LICENCE B0690 6-08-070: 8

IS/ARE WITHIN AN HISTORICAL RESOURCES MANAGEMENT AREA. PURSUANT TO SEC. 33(2) OF THE HISTORICAL RESOURCES ACT, AN HISTORICAL RESOURCES IMPACT ASSESSMENT MAY BE REQUIRED PRIOR TO CONDUCTING ANY SURFACE DISTURBANCE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DEAN WETZEL
LAND USE PLANNER, OIL SANDS
PARKS, RECREATION AND CULTURE TOURISM
HERITAGE RESOURCE MANAGEMENT BRANCH
LAND USE PLANNING SECTION
OLD ST STEPHEN'S COLLEGE
8820 112 ST NW
EDMONTON AB T6G 2P8 (780) 431-2332

IR2000201
LEASE A0631

ALL LAND(S) IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE ROCKY-NORTH SASKATCHEWAN INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

ANNE HUBBS
WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - FISH AND WILDLIFE
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8164

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

IR2000402 LAND DESCRIPTION
LEASE A0675 5-07-032: 27L1P,L8P

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE NORDEGG-RED DEER RIVER INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
ANNE HUBBS
WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - FISH AND WILDLIFE
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8164

IRS000602 LAND DESCRIPTION
LEASE A0625 4-01-061: 1NW,L5,L6,L10,L15

IS/ARE WITHIN THE COLD LAKE SUBREGIONAL INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
DAVE LIND
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE
PO BOX 450
LAC LA BICHE AB T0A 2C0 (780) 623-5240

PDR000403 LAND DESCRIPTION
LEASE A0525 4-12-009: 30L1P,L2P
LEASE A0531 4-12-010: 3NP,SEP,L6P
LEASE A0532 4-12-010: 10P
LEASE A0533 4-12-010: 15L4P
LEASE A0534 4-13-010: 3NP,L7P,L8P

IS/ARE WITHIN A PROPOSED DAMSITE AND RESERVOIR. NO ACTIVITY WILL BE PERMITTED BELOW THE TOP OF DAM ELEVATION OR THE FULL SUPPLY LEVEL OF THE RESERVOIR.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:
OWEN GIBSON
TECHNOLOGIST
DEPARTMENT OF ENVIRONMENT
SOUTHERN REGION
OPERATIONS
200 5 AVE S FLOOR 2
LETHBRIDGE AB T1J 4L1 (403) 381-5298

WPP000201 LAND DESCRIPTION
LEASE A0672 6-10-096: 11P
LEASE A0673 6-10-096: 12SP,NWP

IS/ARE WITHIN A WILDLAND PROVINCIAL PARK.

SURFACE ACCESS IS NOT PERMITTED

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

WPP000901 LAND DESCRIPTION
LEASE A0666 6-07-081: 2N

IS/ARE WITHIN A WILDLAND PROVINCIAL PARK.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

END