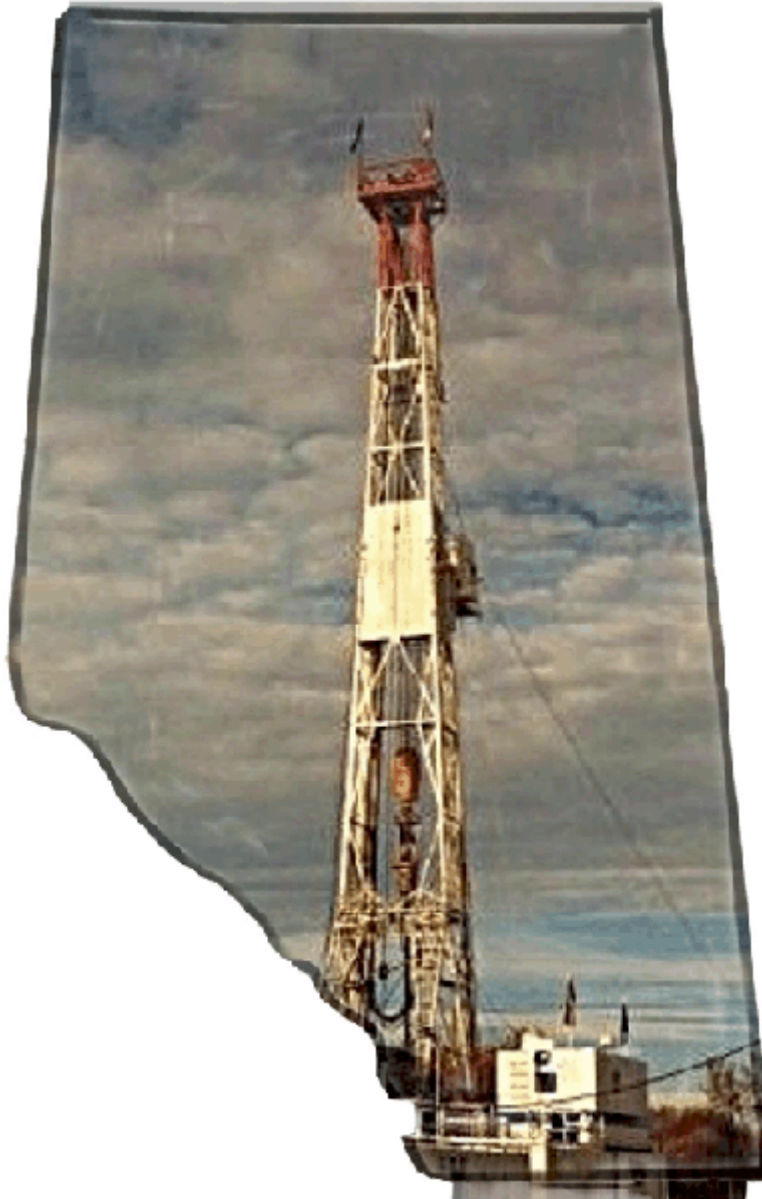


2008 JANUARY 09

PUBLIC OFFERING OF CROWN PETROLEUM AND NATURAL GAS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2008.01.09

From	To	Total	Area
LEASES: A0001	A0175	175	36,354.5600 ha.
LICENCES: B0176	B0238	63	56,181.4400 ha.

		238	92,536.0000 ha.

PUBLIC OFFERING OF CROWN
PETROLEUM AND NATURAL GAS RIGHTS

BIDDING DEADLINE

Offers to purchase petroleum and natural gas leases and licences (including any subsequent amendments) contained in this notice will **not** be accepted after **12 noon on 2008 January 09**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for petroleum and natural gas leases and licences.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease or \$1.25/ha for a licence will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that they provide their GST registration number in writing to the Financial Services Branch @ Fax No. (780) 422-4281.

REMEMBER

1. The bidder is responsible for having sufficient funds to cover all bids in their EFT bank account on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted bid.
2. Requesters of parcels posted in this public offering are expected to bid on their parcels. If you are a requester of a parcel and fail to bid, you will be charged a penalty of \$625.00 (plus GST) for each parcel unless it is purchased by someone else.
3. Attached to this notice are APPENDIX 1 and APPENDIX 2 containing applicable Zone Designations (ZDs) and Deeper Rights Reversion Zone Designations (DRRZDs) respectively (See IL 98-14), and APPENDIX 3 containing, where necessary, addenda relating to surface access and terms and conditions for acquisition of parcels within Metis Settlements (See IL 92-19).
4. Addenda do not cover every access situation. Before bidding ensure that the public land manager is contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access approval is a confidential matter between the landowner and the mineral lessee.
5. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

RESULTS OF THE PUBLIC OFFERING

1. The accepted bids information will be available on **2008 January 09** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2007 November 14
EDMONTON, Alberta

Retha Purkis - Manager
P&NG Sales and Registrations

2008, JANUARY 09

LEASE	HECTARES	LAND DESCRIPTION	
--- PLAINS REGION ---			
A0001	256	4-14-007: 25W;36W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FISH SCALE-WESTGATE	(DRRZD 273)
A0002	256	4-15-010: 2 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0003	32	4-16-010: 24L3,L6 PETROLEUM AND NATURAL GAS	
A0004	256	4-05-011: 20 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD	(DRRZD 12)
A0005	256	4-05-011: 29 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0006	256	4-05-011: 30 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0007	16	4-19-011: 4L10 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0008	256	TRACT ONE 4-03-012: 25W PETROLEUM AND NATURAL GAS TRACT TWO 4-03-012: 25E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD	(DRRZD 12)
A0009	512	4-02-013: 28;29 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD TO THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 12) (DRRZD 13)
A0010	256	4-23-015: 14 PETROLEUM AND NATURAL GAS	
A0011	192	4-17-016: 20N,SE PETROLEUM AND NATURAL GAS TO THE BASE OF THE BOW ISLAND SD	(GZR000601) (DRRZD 8)
A0012	64	4-20-016: 27NE PETROLEUM AND NATURAL GAS	
A0013	256	4-29-016: 22 PETROLEUM AND NATURAL GAS	

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LEASE	HECTARES	LAND DESCRIPTION	
A0014	256	4-29-016: 28 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0015	256	4-29-017: 4 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0016	256	4-24-018: 18 PETROLEUM AND NATURAL GAS TO THE BASE OF THE BOW ISLAND SD	(DRRZD 8)
A0017	256	4-01-020: 14 PETROLEUM AND NATURAL GAS	
A0018	256	4-01-020: 24 PETROLEUM AND NATURAL GAS	
A0019	256	4-05-027: 3 PETROLEUM AND NATURAL GAS	
A0020	256	4-05-027: 9 PETROLEUM AND NATURAL GAS	
A0021	256	4-05-027: 10 PETROLEUM AND NATURAL GAS	
A0022	256	4-05-027: 15 PETROLEUM AND NATURAL GAS	
A0023	256	4-16-027: 15 PETROLEUM AND NATURAL GAS TO THE BASE OF THE SECOND WHITE SPECKS PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP TO THE BASE OF THE BANFF FM	(DRRZD 13) (DRRZD 4) (DRRZD 9)
A0024	192	4-20-029: 19N,SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP TO THE BASE OF THE VIKING FM	(HRM000202) (DRRZD 39) (DRRZD 6)
A0025	256	4-22-029: 1 PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE BELLY RIVER GRP EXCEPTING NATURAL GAS IN THE VIKING FM EXCEPTING NATURAL GAS IN THE GLAUCONITIC SS EXCEPTING NATURAL GAS IN THE OSTRACOD SS	(ZD 2143) (ZD 2143) (ZD 2143) (ZD 2143)
A0026	64	4-08-032: 26NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0027	256	4-08-032: 36 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)

PETROLEUM AND NATURAL GAS LEASES

LEASE SCHEDULE

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LEASE	HECTARES	LAND DESCRIPTION	
A0028	256	4-04-034: 17 PETROLEUM AND NATURAL GAS	
A0029	256	4-04-034: 20 PETROLEUM AND NATURAL GAS	
A0030	256	4-04-034: 29 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0031	64	5-04-035: 11SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE EDMONTON GRP TO THE BASE OF THE MANNVILLE GRP	(DRRZD 280) (DRRZD 4)
A0032	256	4-03-036: 35 PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE VIKING FM	(ZD 1035-1)
A0033	16	4-01-037: 15L12 PETROLEUM AND NATURAL GAS	
A0034	256	4-14-037: 12 PETROLEUM AND NATURAL GAS	
A0035	256	4-18-037: 36 PETROLEUM AND NATURAL GAS TO THE BASE OF THE EDMONTON GRP	(DRRZD 280)
A0036	256	4-22-037: 29 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0037	64	4-10-039: 24SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0038	64	4-10-039: 24NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0039	64	4-10-039: 24NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0040	256	4-15-040: 2 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0041	64	4-04-041: 1NW NATURAL GAS	
A0042	64	4-25-041: 26NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)

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LEASE	HECTARES	LAND DESCRIPTION	
A0043	64	4-25-041: 36SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0044	64	4-25-041: 36SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE LEDUC FM	(DRRZD 7)
A0045	64	4-25-041: 36NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE LEDUC FM	(DRRZD 7)
A0046	64	4-25-041: 36NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0047	256	4-16-042: 22 PETROLEUM AND NATURAL GAS	
A0048	256	4-18-042: 10 PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
A0049	256	4-18-042: 14 PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
A0050	0.8	4-24-042: 5SWP PORTION(S) DESIGNATED AS LAKE NO. 17 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1894/04/12. PETROLEUM AND NATURAL GAS	
A0051	256	4-24-042: 6 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE EDMONTON GRP	(DRRZD 280)
A0052	256	4-25-042: 2 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)
A0053	256	4-03-043: 18 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(NAT015301) (DRRZD 4)
A0054	256		(NAT015301)
TRACT ONE		4-04-043: 13N,SE,L4-L6 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
TRACT TWO		4-04-043: 13L3 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CAMROSE MBR	(DRRZD 24)

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LEASE	HECTARES	LAND DESCRIPTION	
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A0055	256		
		TRACT ONE	
		4-04-043: 17W,L2	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		MANNVILLE GRP	(DRRZD 4)
		TRACT TWO	
		4-04-043: 17L16	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		MANNVILLE GRP	(DRRZD 4)
		TO THE BASE OF THE NISKU FM	(DRRZD 23)
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		CAMROSE MBR	(DRRZD 24)
		TRACT THREE	
		4-04-043: 17L1	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		NISKU FM	(DRRZD 23)
		TRACT FOUR	
		4-04-043: 17L7-L10,L15	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		CAMROSE MBR	(DRRZD 24)

A0056	256		
		4-16-043: 2	
		PETROLEUM AND NATURAL GAS	

A0057	256		
		4-16-043: 10	
		PETROLEUM AND NATURAL GAS	

A0058	256		
		4-19-044: 18	
		PETROLEUM AND NATURAL GAS	

A0059	256		
		4-11-045: 20	
		PETROLEUM AND NATURAL GAS	

A0060	256		
		4-13-046: 14	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		VIKING FM	(DRRZD 6)

A0061	256		
		4-13-046: 22	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		VIKING FM	(DRRZD 6)

A0062	256		
		4-24-048: 20	
		PETROLEUM AND NATURAL GAS	

A0063	256		
		4-24-048: 32	
		PETROLEUM AND NATURAL GAS	

A0064	128		
		5-03-048: 18S	
		PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
		CARDIUM FM	(DRRZD 3)

A0065	64		
		5-01-049: 32NW	
		PETROLEUM AND NATURAL GAS	

A0066	16		
		4-03-050: 29L12	
		PETROLEUM AND NATURAL GAS	

A0067	64		
		5-01-050: 22NW	
		PETROLEUM AND NATURAL GAS	

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LEASE	HECTARES	LAND DESCRIPTION
A0068	128	5-01-050: 24E PETROLEUM AND NATURAL GAS
A0069	64	5-02-050: 12NW PETROLEUM AND NATURAL GAS
A0070	64	5-02-050: 24NW PETROLEUM AND NATURAL GAS
A0071	64	5-02-050: 36NW PETROLEUM AND NATURAL GAS
A0072	192	5-01-051: 8N,SW PETROLEUM AND NATURAL GAS
A0073	64	5-02-051: 28SE PETROLEUM AND NATURAL GAS
A0074	128	5-02-051: 28N PETROLEUM AND NATURAL GAS
A0075	224	4-02-052: 24S,NW,L9,L10 PETROLEUM AND NATURAL GAS
A0076	64	4-02-052: 26NE PETROLEUM AND NATURAL GAS
A0077	64	5-02-052: 2SW PETROLEUM AND NATURAL GAS
A0078	7.36	4-26-054: 24SP PORTION(S) LYING OUTSIDE HUDSON'S BAY COMPANY'S RESERVE AS SHOWN ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1928/02/17. PETROLEUM AND NATURAL GAS
A0079	256	4-26-056: 6 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP (DRRZD 4)
A0080	256	(ADM001801) (MTS000101-32-M002) 4-01-057: 35 PETROLEUM AND NATURAL GAS
A0081	256	(ADM001801) (MTS000101-32-M002) 4-01-057: 36 PETROLEUM AND NATURAL GAS
A0082	256	4-22-059: 16 PETROLEUM AND NATURAL GAS
A0083	256	4-26-060: 28 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM (DRRZD 6)

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LEASE	HECTARES	LAND DESCRIPTION
A0084	10.4	4-26-060: 35SWP PORTION(S) DESIGNATED AS LAKE NO. 1 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1902/05/14. NWP PORTION(S) DESIGNATED AS LAKE NO. 2 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1902/05/14. PETROLEUM AND NATURAL GAS
A0085	256	5-02-061: 24 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP (DRRZD 4)
A0086	256	4-19-063: 20 PETROLEUM AND NATURAL GAS
A0087	256	4-21-063: 12 PETROLEUM AND NATURAL GAS
A0088	256	4-21-063: 18 PETROLEUM AND NATURAL GAS
A0089	256	4-25-064: 26 PETROLEUM AND NATURAL GAS
A0090	256	4-26-064: 1 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP (DRRZD 4) (GZR002401) (NAT010101)
A0091	256	5-04-064: 17 PETROLEUM AND NATURAL GAS
A0092	256	4-18-065: 6 PETROLEUM AND NATURAL GAS
A0093	256	4-21-065: 11 PETROLEUM AND NATURAL GAS
--- NORTHERN REGION ---		
A0094	256	5-17-046: 2 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE NORDEGG MBR (DRRZD 66) (IR2000601)
A0095	256	5-17-046: 3 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE NORDEGG MBR (DRRZD 66) (IR2000601)
A0096	256	5-17-046: 10 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE NORDEGG MBR (DRRZD 66) (IR2000601)

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LEASE	HECTARES	LAND DESCRIPTION	
A0097	256		
	TRACT ONE	5-12-048: 26S,NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE EDMONTON GRP	(DRRZD 280)
	TRACT TWO	5-12-048: 26NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(DRRZD 3)
A0098	256	5-13-050: 30 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)
A0099	64	5-14-050: 25SE PETROLEUM AND NATURAL GAS	
A0100	256	5-07-054: 14 PETROLEUM AND NATURAL GAS	
A0101	256	5-07-054: 22 PETROLEUM AND NATURAL GAS	
A0102	256	5-08-054: 5 PETROLEUM AND NATURAL GAS	
A0103	256	5-08-054: 6 PETROLEUM AND NATURAL GAS	
A0104	256	5-08-054: 7 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0105	256	5-08-054: 8 PETROLEUM AND NATURAL GAS	
A0106	64	5-11-054: 34SE PETROLEUM AND NATURAL GAS	
A0107	64	5-11-054: 34SW PETROLEUM AND NATURAL GAS	
A0108	128	5-10-055: 11S PETROLEUM AND NATURAL GAS	
A0109	128	5-10-055: 12S PETROLEUM AND NATURAL GAS	
A0110	128	5-10-055: 21N PETROLEUM AND NATURAL GAS	
A0111	256	5-18-056: 29 PETROLEUM AND NATURAL GAS	
A0112	256	5-09-058: 17 PETROLEUM AND NATURAL GAS	

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LEASE	HECTARES	LAND DESCRIPTION	
A0113	256	5-14-059: 31 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE WABAMUN GRP	(DRRZD 21) (DRRZD 277)
A0114	256	5-14-060: 6 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE WABAMUN GRP	(DRRZD 21) (DRRZD 277)
A0115	128	5-14-060: 7E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE SHUNDA FM	(DRRZD 21) (DRRZD 29)
A0116	256	6-04-061: 17 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0117	256	5-21-063: 30 PETROLEUM AND NATURAL GAS	
A0118	512	6-11-065: 27;28 PETROLEUM AND NATURAL GAS	
A0119	256	5-15-066: 27 PETROLEUM AND NATURAL GAS	
A0120	256	4-26-067: 14 PETROLEUM AND NATURAL GAS	
A0121	256	4-26-067: 26 PETROLEUM AND NATURAL GAS	
A0122	192	6-04-068: 12S,NW PETROLEUM AND NATURAL GAS	
A0123	256	6-08-069: 10 PETROLEUM AND NATURAL GAS	
A0124	256	TRACT ONE 6-08-070: 31S,NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FERNIE GRP	(DRRZD 276)
		TRACT TWO 6-08-070: 31NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CHARLIE LAKE FM	(DRRZD 247)
A0125	256	6-09-071: 14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DUNVEGAN FM	(TSH000101) (DRRZD 38)
A0126	256	6-07-072: 3 PETROLEUM AND NATURAL GAS	(TSH000101)

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LEASE	HECTARES	LAND DESCRIPTION	
A0127	256	6-12-072: 35 PETROLEUM AND NATURAL GAS	
A0128	256	6-06-073: 33 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 246)
A0129	256	6-13-073: 7 PETROLEUM AND NATURAL GAS	
A0130	256	6-08-074: 14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0131	256	6-08-074: 22 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0132	256	6-09-074: 18 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CHARLIE LAKE FM TO THE BASE OF THE DOIG FM PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MONTNEY FM	(DRRZD 247) (DRRZD 251) (DRRZD 264)
A0133	256	6-10-074: 27 NATURAL GAS IN THE HALFWAY FM PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MONTNEY FM	(TSH000101) (ZD 2950) (DRRZD 264)
A0134	256	6-11-075: 36 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0135	256	6-08-076: 16 PETROLEUM AND NATURAL GAS	
A0136	256	5-21-077: 19 PETROLEUM AND NATURAL GAS	
A0137	256	5-21-078: 31 PETROLEUM AND NATURAL GAS	(ADM001901)
A0138	256	5-22-078: 36 PETROLEUM AND NATURAL GAS	(ADM001901)
A0139	256	6-06-078: 18 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 246)
A0140	128	6-06-078: 18W PETROLEUM AND NATURAL GAS TO THE BASE OF THE HALFWAY FM	(DRRZD 246)

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LEASE	HECTARES	LAND DESCRIPTION	
A0141	256	6-06-078: 19 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 246)
A0142	128	6-11-079: 1W PETROLEUM AND NATURAL GAS	
A0143	256	6-11-079: 22 PETROLEUM AND NATURAL GAS	
A0144	256	TRACT ONE 6-09-080: 6S,NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 246)
		TRACT TWO 6-09-080: 6NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DOIG FM	(DRRZD 251)
A0145	256	5-23-081: 5 PETROLEUM AND NATURAL GAS	(ADM001901)
A0146	256	5-23-081: 6 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(ADM001901) (DRRZD 21)
A0147	256	6-04-081: 31 NATURAL GAS IN THE PEACE RIVER FM PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE STODDART GRP EXCEPTING NATURAL GAS IN THE DEBOLT FM	(ZD 34) (DRRZD 271) (ZD 2708)
A0148	256	6-04-081: 32 NATURAL GAS IN THE PEACE RIVER FM PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE STODDART GRP EXCEPTING NATURAL GAS IN THE DEBOLT FM	(ZD 34) (DRRZD 271) (ZD 2708)
A0149	256	6-01-082: 29 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0150	192	6-01-082: 30N,SW PETROLEUM AND NATURAL GAS	
A0151	256	6-02-082: 22 PETROLEUM AND NATURAL GAS	
A0152	256	6-02-082: 23 PETROLEUM AND NATURAL GAS	
A0153	256	6-02-082: 24 PETROLEUM AND NATURAL GAS	

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LEASE	HECTARES	LAND DESCRIPTION	
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A0154	256		
	TRACT ONE	6-09-082: 34S PETROLEUM AND NATURAL GAS	
	TRACT TWO	6-09-082: 34N PETROLEUM AND NATURAL GAS TO THE BASE OF THE BELLOY FM	(DRRZD 32)

A0155	256	6-02-083: 4 PETROLEUM AND NATURAL GAS	

A0156	64	6-08-084: 7NW PETROLEUM AND NATURAL GAS	

A0157	256	6-04-086: 23 PETROLEUM AND NATURAL GAS	

A0158	128	6-04-087: 6S PETROLEUM AND NATURAL GAS	

A0159	128	6-04-087: 7N PETROLEUM AND NATURAL GAS	

A0160	128	6-04-087: 14W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)

A0161	64		(ADM001902) (CRG000155)
		5-09-089: 29SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)

A0162	256		(WPP000101)
		6-06-112: 5 PETROLEUM AND NATURAL GAS	

A0163	128	6-08-114: 12S PETROLEUM AND NATURAL GAS	

A0164	192		
	TRACT ONE	6-06-115: 23NE PETROLEUM AND NATURAL GAS	
	TRACT TWO	6-06-115: 14NE;23SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SLAVE POINT FM	(DRRZD 18)

A0165	64	6-06-116: 20NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SULPHUR POINT FM	(DRRZD 43)

A0166	256	6-03-117: 9 PETROLEUM AND NATURAL GAS	

A0167	192		(CRG000103)
		6-07-119: 13N,SE PETROLEUM AND NATURAL GAS	

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LEASE	HECTARES	LAND DESCRIPTION	
A0168	256	6-04-121: 34 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SULPHUR POINT FM	(CRG000103) (DRRZD 43)
A0169	256	6-03-122: 9 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SULPHUR POINT FM	(CRG000103) (DRRZD 43)
A0170	256	6-04-122: 5 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SULPHUR POINT FM	(CRG000103) (DRRZD 43)
--- FOOTHILLS REGION ---			
A0171	256	5-07-034: 33 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0172	256	5-07-034: 33 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0173	256	5-07-034: 34 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0174	256	5-07-034: 34 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0175	128	5-11-038: 29N PETROLEUM AND NATURAL GAS	(IR2000402)
175	36,354.56	HA TOTALS	END

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LICENCE	HECTARES	LAND DESCRIPTION	
--- NORTHERN REGION ---			
B0176	256	5-14-053: 35 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
B0177	256	5-14-054: 1 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
B0178	256	5-10-061: 25 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
B0179	256	5-10-061: 25 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
B0180	256	5-10-061: 32 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
B0181	256	5-10-061: 32 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
B0182	256	5-10-061: 33 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
B0183	256	5-10-061: 36 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
B0184	1792	TRACT ONE 6-09-066: 17;18;20;31 6-10-066: 25;36 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
		TRACT TWO 6-09-066: 19 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FERNIE GRP	(DRRZD 276)
B0185	1280	5-13-067: 4;5;8;9;17 PETROLEUM AND NATURAL GAS	
B0186	1792	5-13-067: 19;20;30-32 5-14-067: 25;36 PETROLEUM AND NATURAL GAS	

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LICENCE	HECTARES	LAND DESCRIPTION	
B0187	1024		
	TRACT ONE	6-09-068: 4 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE PEACE RIVER FM	(DRRZD 40)
	TRACT TWO	6-09-067: 33;34 6-09-068: 3 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SPIRIT RIVER FM	(DRRZD 22)
B0188	1024	6-09-068: 16;17;20;21 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SPIRIT RIVER FM	(DRRZD 22)
B0189	640	6-09-068: 33N 6-09-069: 4;5 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SPIRIT RIVER FM	(DRRZD 22)
B0190	256	6-04-070: 21 PETROLEUM AND NATURAL GAS	(SIP000102)
B0191	256	6-02-074: 21 PETROLEUM AND NATURAL GAS	
B0192	256	6-02-074: 22 PETROLEUM AND NATURAL GAS	(IRS000201)
B0193	256	6-02-074: 28 PETROLEUM AND NATURAL GAS	
B0194	256	6-02-074: 34 PETROLEUM AND NATURAL GAS	(IRS000201)
B0195	256	5-20-075: 5 PETROLEUM AND NATURAL GAS TO THE BASE OF THE DEBOLT FM	(DRRZD 42)
B0196	256	5-20-075: 6 PETROLEUM AND NATURAL GAS TO THE BASE OF THE DEBOLT FM	(DRRZD 42)
B0197	256	5-20-075: 7 PETROLEUM AND NATURAL GAS TO THE BASE OF THE DEBOLT FM	(DRRZD 42)
B0198	256	6-01-075: 19 PETROLEUM AND NATURAL GAS	(IRS000201)
B0199	256	6-02-075: 25 PETROLEUM AND NATURAL GAS	(IRS000201)
B0200	256	6-02-075: 35 PETROLEUM AND NATURAL GAS	(IRS000201)

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LICENCE	HECTARES	LAND DESCRIPTION	
B0201	256	6-02-075: 36 PETROLEUM AND NATURAL GAS	(IRS000201)
B0202	256	6-06-075: 29 PETROLEUM AND NATURAL GAS	
B0203	256	5-21-077: 8 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 42)
B0204	256	5-21-077: 8 PETROLEUM AND NATURAL GAS TO THE BASE OF THE DEBOLT FM	(DRRZD 42)
B0205	256	5-21-077: 9 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 42)
B0206	256	5-21-077: 9 PETROLEUM AND NATURAL GAS TO THE BASE OF THE DEBOLT FM	(DRRZD 42)
B0207	256	5-26-077: 1 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 42)
B0208	256	5-26-077: 12 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 42)
B0209	256	6-04-077: 24 PETROLEUM AND NATURAL GAS	(BWP001901)
B0210	256	6-04-077: 26 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
B0211	256	5-20-078: 18 PETROLEUM AND NATURAL GAS TO THE BASE OF THE TRIASSIC SYSTEM	(ADM001901) (DRRZD 111)
B0212	256	5-20-078: 30 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE TRIASSIC SYSTEM	(ADM001901) (DRRZD 21) (DRRZD 111)
B0213	256	5-21-078: 25 PETROLEUM AND NATURAL GAS TO THE BASE OF THE TRIASSIC SYSTEM	(ADM001901) (DRRZD 111)

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LICENCE	HECTARES	LAND DESCRIPTION	
B0214	1973.44		(ADM001901)
	TRACT ONE	5-25-081: 29;31;33S,NP;34S,NWP,NE PORTION(S) LYING OUTSIDE DUNCANS INDIAN RESERVE NO. 151A. 5-26-081: 26;36 PETROLEUM AND NATURAL GAS	
	TRACT TWO	5-25-081: 25;26 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
B0215	512	6-06-084: 16;17 PETROLEUM AND NATURAL GAS	
B0216	256	6-07-084: 23 PETROLEUM AND NATURAL GAS	
B0217	256	6-02-088: 21 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
B0218	256	6-02-088: 22 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
B0219	3072	6-07-095: 14;15;23;26-28;33;34 6-07-096: 2;3;10;11 PETROLEUM AND NATURAL GAS	
B0220	3200		(CRG000103)
	TRACT ONE	6-07-108: 9;16S;17N,SE;18NE;19;20;21S PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE BLUESKY FM	(ZD 2998)
	TRACT TWO	6-08-108: 13-16 PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE BLUESKY-GETHING	(ZD 3099)
	TRACT THREE	6-07-108: 16N;17SW;18S,NW;21N PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
	TRACT FOUR	6-07-108: 8N;29SW;30S,NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE SLAVE POINT FM	(DRRZD 21) (DRRZD 18)

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LICENCE	HECTARES	LAND DESCRIPTION	
B0221	4032		(CRG000103)
TRACT ONE		6-07-108: 34 6-07-109: 2N;3;9-12;17E PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE BLUESKY-GETHING	(ZD 3098)
TRACT TWO		6-07-109: 15N PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE BLUESKY-GETHING	(ZD 3128)
TRACT THREE		6-07-108: 26;35 6-07-109: 2S;13;14;15S;16;17W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
TRACT FOUR		6-07-108: 27E 6-07-109: 8N PETROLEUM AND NATURAL GAS TO THE BASE OF THE SLAVE POINT FM EXCEPTING NATURAL GAS IN THE BLUESKY-GETHING	(DRRZD 18) (ZD 3098)
TRACT FIVE		6-07-109: 1S,NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE SLAVE POINT FM	(DRRZD 21) (DRRZD 18)
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B0222	1216		(CRG000103)
TRACT ONE		6-08-109: 5 6-09-108: 34 PETROLEUM AND NATURAL GAS	
TRACT TWO		6-08-108: 30W;32N 6-08-109: 4W 6-09-108: 23S,NE;27N PETROLEUM AND NATURAL GAS TO THE BASE OF THE SLAVE POINT FM	(DRRZD 18)
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B0223	1792		(CRG000103)
		6-09-108: 19;20 6-09-109: 4-6 6-10-108: 25;36 PETROLEUM AND NATURAL GAS	

2008, JANUARY 09

LICENCE	HECTARES	LAND DESCRIPTION	
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B0224	3264		(CRG000103)
TRACT ONE		6-08-109: 18;19S,NE;27E PETROLEUM AND NATURAL GAS	
TRACT TWO		6-08-109: 12 PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE BLUESKY-GETHING	(ZD 3098)
TRACT THREE		6-08-109: 13W;24W;36W PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE BLUESKY-GETHING	(ZD 3128)
TRACT FOUR		6-08-109: 28S PETROLEUM AND NATURAL GAS TO THE BASE OF THE MUSKEG FM	(DRRZD 44)
TRACT FIVE		6-08-109: 13E;24E;27W;36E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
TRACT SIX		6-08-109: 16N,SW;22N;30 PETROLEUM AND NATURAL GAS TO THE BASE OF THE SLAVE POINT FM	(DRRZD 18)
TRACT SEVEN		6-07-109: 7S PETROLEUM AND NATURAL GAS TO THE BASE OF THE SLAVE POINT FM EXCEPTING NATURAL GAS IN THE BLUESKY-GETHING	(DRRZD 18) (ZD 3098)
TRACT EIGHT		6-08-109: 23E;25W;35N,SE PETROLEUM AND NATURAL GAS TO THE BASE OF THE SLAVE POINT FM EXCEPTING NATURAL GAS IN THE BLUESKY-GETHING	(DRRZD 18) (ZD 3128)
TRACT NINE		6-08-109: 1W;29S PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE SLAVE POINT FM	(DRRZD 21) (DRRZD 18)

B0225	4544		(CRG000103)
TRACT ONE		6-07-109: 20E;21S,NW;22S;29E PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE BLUESKY-GETHING	(ZD 3128)
TRACT TWO		6-07-109: 19;20W;21NE;22N;23;24;27;28;29W;31-33 6-07-110: 4;5 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
TRACT THREE		6-07-110: 8SW PETROLEUM AND NATURAL GAS TO THE BASE OF THE SLAVE POINT FM	(DRRZD 18)
TRACT FOUR		6-07-109: 25S,NE;30E;34W 6-07-110: 3N,SW;6E;7E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE SLAVE POINT FM	(DRRZD 21) (DRRZD 18)

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LICENCE	HECTARES	LAND DESCRIPTION	
B0226	3776		
	TRACT ONE	6-08-110: 7 6-09-109: 32 6-09-110: 2;5;7-10;12;15;16 PETROLEUM AND NATURAL GAS	
	TRACT TWO	6-09-110: 13SE PETROLEUM AND NATURAL GAS TO THE BASE OF THE KEG RIVER FM	(DRRZD 16)
	TRACT THREE	6-08-110: 6E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
	TRACT FOUR	6-08-109: 31W 6-08-110: 6W 6-09-109: 36 6-09-110: 1 PETROLEUM AND NATURAL GAS TO THE BASE OF THE SLAVE POINT FM	(DRRZD 18)

B0227	3968		(CRG000103)
	TRACT ONE	6-09-109: 7-9;14-18;20;29 6-10-109: 11-14 PETROLEUM AND NATURAL GAS	
	TRACT TWO	6-09-109: 23N,SW;26N,SW PETROLEUM AND NATURAL GAS TO THE BASE OF THE SLAVE POINT FM	(DRRZD 18)

B0228	2560		
	TRACT ONE	6-09-110: 26 PETROLEUM AND NATURAL GAS	
	TRACT TWO	6-08-110: 31;32 6-08-111: 5-8;18;19 6-09-110: 36 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)

B0229	512		
		6-05-111: 19 6-06-111: 24 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)

B0230	640		(SHA000701) (WPP000101)
	TRACT ONE	6-06-112: 1N,SW;12 PETROLEUM AND NATURAL GAS	
	TRACT TWO	6-06-112: 2N,SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)

B0231	1024		
		6-08-113: 35;36 6-08-114: 1;2 PETROLEUM AND NATURAL GAS	

--- FOOTHILLS REGION ---			
B0232	768		(IR2000402)
		5-11-038: 7;8;17 PETROLEUM AND NATURAL GAS	

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LICENCE	HECTARES	LAND DESCRIPTION	
B0233	512	5-11-038: 18 5-12-038: 13 PETROLEUM AND NATURAL GAS	(IR2000402)
B0234	512	TRACT ONE 5-11-038: 33 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(IR2000402) (DRRZD 6)
		TRACT TWO 5-11-038: 32 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
B0235	512	5-12-038: 1;12 PETROLEUM AND NATURAL GAS	(IR2000402)
B0236	512	5-12-038: 18;20 PETROLEUM AND NATURAL GAS	(IR2000402) (PNA003701)
B0237	512	5-12-038: 19;30 PETROLEUM AND NATURAL GAS	
B0238	256	5-12-038: 27 PETROLEUM AND NATURAL GAS	
63	56,181.44	HA TOTALS	END

ZONE DESIGNATIONS APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

ZD: 34 ZONE: 2280 PEACE RIVER FM
INTERVAL: 1,410.00 - 1,790.00 FEET
KEY WELL: 00/06-17-081-04W6/0
LOG TYPE: ELECTRICAL

ZD: 1035-1 ZONE: 2140 VIKING FM
INTERVAL: 2,205.00 - 2,293.00 FEET
KEY WELL: 00/11-18-037-02W4/0
LOG TYPE: ELECTRICAL

ZD: 2143 ZONE: 1260 BELLY RIVER GRP
INTERVAL: 1,480.00 - 2,270.00 FEET
KEY WELL: 00/07-01-029-22W4/0
LOG TYPE: INDUCTION ELECTRIC

 ZONE: 2140 VIKING FM
INTERVAL: 4,036.00 - 4,270.00 FEET
KEY WELL: 00/07-01-029-22W4/0
LOG TYPE: INDUCTION ELECTRIC

 ZONE: 3000 GLAUCONITIC SS
INTERVAL: 4,600.00 - 4,688.00 FEET
KEY WELL: 00/07-01-029-22W4/0
LOG TYPE: INDUCTION ELECTRIC

 ZONE: 3160 OSTRACOD SS
INTERVAL: 4,715.00 - 4,777.00 FEET
KEY WELL: 00/07-01-029-22W4/0
LOG TYPE: INDUCTION ELECTRIC

ZD: 2708 ZONE: 6120 DEBOLT FM
INTERVAL: 4,530.00 - 5,343.00 FEET
KEY WELL: 00/06-21-081-04W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

ZD: 2950 ZONE: 5160 HALFWAY FM
INTERVAL: 6,936.00 - 6,992.00 FEET
KEY WELL: 00/07-04-075-10W6/0
LOG TYPE: COMPENSATED NEUTRON-FORMATION DENSITY

ZD: 2998 ZONE: 3040 BLUESKY FM
INTERVAL: 1,456.00 - 1,509.00 FEET
KEY WELL: 00/11-22-108-07W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

ZD: 3098 ZONE: 3050 BLUESKY-GETHING
INTERVAL: 1,368.00 - 1,421.00 FEET
KEY WELL: 00/06-10-109-07W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

ZD: 3099 ZONE: 3050 BLUESKY-GETHING
INTERVAL: 1,482.00 - 1,514.00 FEET
KEY WELL: 00/11-13-108-08W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

APPENDIX 1

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ZONE DESIGNATIONS APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

ZD: 3128

ZONE: 3050 BLUESKY-GETHING

INTERVAL: 1,373.00 - 1,426.00 FEET

KEY WELL: 00/06-13-109-08W6/0

LOG TYPE: COMPENSATED NEUTRON-FORMATION DENSITY

END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

DRRZD: 3 ZONE: 1700 CARDIUM FM

INTERVAL: 6,303.00 - 6,436.00 FEET
KEY WELL: 00/16-16-041-06W5/0
LOG TYPE: ELECTRICAL

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 7 ZONE: 7200 LEDUC FM

INTERVAL: 6,418.00 - 7,033.00 FEET
KEY WELL: 00/06-20-041-24W4/0
LOG TYPE: GAMMA RAY-SONIC

DRRZD: 8 ZONE: 2130 BOW ISLAND SD

INTERVAL: 2,140.00 - 2,472.00 FEET
KEY WELL: 00/11-31-011-10W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 9 ZONE: 6440 BANFF FM

INTERVAL: 4,513.00 - 4,971.00 FEET
KEY WELL: 00/07-03-031-20W4/0
LOG TYPE: GAMMA RAY-SONIC

DRRZD: 12 ZONE: 1640 MEDICINE HAT SD

INTERVAL: 1,312.00 - 1,582.00 FEET
KEY WELL: 00/06-30-014-04W4/0
LOG TYPE: INDUCTION GAMMA RAY

DRRZD: 13 ZONE: 1860 SECOND WHITE SPECKS

INTERVAL: 1,820.00 - 2,030.00 FEET
KEY WELL: 00/10-17-014-09W4/0
LOG TYPE: INDUCTION ELECTRIC

DRRZD: 16 ZONE: 7880 KEG RIVER FM

INTERVAL: 5,866.00 - 6,772.00 FEET
KEY WELL: 00/07-32-109-08W6/0
LOG TYPE: GAMMA RAY NEUTRON

DRRZD: 18 ZONE: 7580 SLAVE POINT FM

INTERVAL: 4,196.00 - 4,336.00 FEET
KEY WELL: 00/02-17-088-08W5/0
LOG TYPE: GAMMA RAY-ACOUSTIC

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS
APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

DRRZD: 21 ZONE: 3052 BLUESKY-BULLHEAD

INTERVAL: 2,754.00 - 3,043.00 FEET
KEY WELL: 00/10-32-081-01W6/0
LOG TYPE: DUAL INDUCTION SPHERICALLY FOCUSED

DRRZD: 22 ZONE: 2640 SPIRIT RIVER FM

INTERVAL: 2,004.00 - 3,138.00 FEET
KEY WELL: 00/11-03-078-01W6/0
LOG TYPE: INDUCTION ELECTRIC

DRRZD: 23 ZONE: 6960 NISKU FM

INTERVAL: 5,023.00 - 5,190.00 FEET
KEY WELL: 00/06-24-050-26W4/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

DRRZD: 24 ZONE: 7081 CAMROSE MBR

INTERVAL: 2,350.00 - 2,388.00 FEET
KEY WELL: 00/10-09-050-11W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 29 ZONE: 6400 SHUNDA FM

INTERVAL: 11,048.00 - 11,229.00 FEET
KEY WELL: 00/07-24-041-12W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

AND: ALL OTHER STRATA WHICH WERE DEPOSITED IN LATERAL
CONTINUITY WITH THE STRATA DESCRIBED IN THE ABOVE INTERVAL AND
WHICH OCCUR IN WHOLE OR IN PART WITHIN ANY OTHER FAULT BLOCK.

DRRZD: 32 ZONE: 5560 BELLOY FM

INTERVAL: 2,883.00 - 3,105.00 FEET
KEY WELL: 00/10-24-078-19W5/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

DRRZD: 38 ZONE: 1920 DUNVEGAN FM

INTERVAL: 2,566.00 - 3,038.00 FEET
KEY WELL: 00/11-04-074-05W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

DRRZD: 39 ZONE: 1260 BELLY RIVER GRP

INTERVAL: 1,688.00 - 2,453.00 FEET
KEY WELL: 00/07-18-032-22W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 40 ZONE: 2280 PEACE RIVER FM

INTERVAL: 3,760.00 - 4,008.00 FEET
KEY WELL: 00/07-09-076-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

DRRZD: 42 ZONE: 6120 DEBOLT FM

INTERVAL: 4,444.00 - 5,294.00 FEET
KEY WELL: 00/10-11-080-03W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

DRRZD: 43 ZONE: 7810 SULPHUR POINT FM

INTERVAL: 5,408.00 - 5,482.00 FEET
KEY WELL: 02/07-18-109-07W6/0
LOG TYPE: FORMATION DENSITY

DRRZD: 44 ZONE: 7820 MUSKEG FM

INTERVAL: 6,079.00 - 6,664.00 FEET
KEY WELL: 00/02-08-110-08W6/0
LOG TYPE: FORMATION DENSITY

DRRZD: 66 ZONE: 4440 NORDEGG MBR

INTERVAL: 5,610.00 - 5,670.00 FEET
KEY WELL: 00/10-12-055-09W5/0
LOG TYPE: COMPENSATED NEUTRON-FORMATION DENSITY

DRRZD: 111 ZONE: 5000 TRIASSIC SYSTEM

INTERVAL: 2,773.00 - 2,964.00 FEET
KEY WELL: 00/15-25-080-23W5/0
LOG TYPE: ELECTRICAL

DRRZD: 246 ZONE: 5160 HALFWAY FM

INTERVAL: 6,344.00 - 6,402.00 FEET
KEY WELL: 00/11-18-077-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 247 ZONE: 5080 CHARLIE LAKE FM

INTERVAL: 2,372.00 - 2,448.50 METRES
KEY WELL: 00/10-19-068-06W6/0
LOG TYPE: DUAL INDUCTION SFL

DRRZD: 251 ZONE: 5200 DOIG FM

INTERVAL: 1,770.00 - 1,853.00 METRES
KEY WELL: 00/03-22-078-10W6/0
LOG TYPE: DUAL INDUCTION SPHERICALLY FOCUSED

DRRZD: 264 ZONE: 5240 MONTNEY FM

INTERVAL: 2,229.00 - 2,491.50 METRES
KEY WELL: 00/06-32-076-11W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 271 ZONE: 6040 STODDART GRP

INTERVAL: 7,170.00 - 8,095.00 FEET
KEY WELL: 00/07-17-078-10W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS
APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

DRRZD: 273 ZONE: 2030 FISH SCALE-WESTGATE

INTERVAL: 794.00 - 841.00 METRES
KEY WELL: 02/06-13-011-20W4/0
LOG TYPE: INDUCTION ELECTRIC

DRRZD: 276 ZONE: 4140 FERNIE GRP

INTERVAL: 2,048.00 - 2,151.00 FEET
KEY WELL: 00/13-01-074-11W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 277 ZONE: 6580 WABAMUN GRP

INTERVAL: 10,452.00 - 11,198.00 FEET
KEY WELL: 00/03-10-063-26W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 280 ZONE: 1060 EDMONTON GRP

INTERVAL: 335.00 - 962.00 METRES
KEY WELL: 00/06-24-044-04W5/0
LOG TYPE: COMPENSATED NEUTRON-LITHO DENSITY

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

ADM001801

LEASE A0080
LEASE A0081

ALL LAND(S) IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ALBERTA ENERGY AND UTILITIES BOARD (AEUB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE AEUB OR OTHERWISE, ON THE GROUND THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/ LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE AEUB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

RETHA PURKIS
MANAGER, P & NG AGREEMENT SALES
ALBERTA DEPARTMENT OF ENERGY
MINERAL DEVELOPMENT AND STRATEGIC
RESOURCES
TENURE
9945 108 ST NW FLOOR 2
EDMONTON AB T5K 2G6 (780) 422-9426

ADM001901

LAND DESCRIPTION

LEASE A0137
LEASE A0138
LEASE A0145
LEASE A0146
LICENCE B0211
LICENCE B0212
LICENCE B0213
LICENCE B0214 5-25-081: 25;26;29;31;33;34

IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ALBERTA ENERGY AND UTILITIES BOARD (AEUB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE AEUB OR OTHERWISE, ON THE GROUND THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/ LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE AEUB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS NOT AFFECTED

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

RETHA PURKIS
MANAGER, P & NG AGREEMENT SALES
ALBERTA DEPARTMENT OF ENERGY
MINERAL DEVELOPMENT AND STRATEGIC
RESOURCES
TENURE
9945 108 ST NW FLOOR 2
EDMONTON AB T5K 2G6 (780) 422-9426

ADM001902

LEASE A0161

ALL LAND(S) IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ALBERTA ENERGY AND UTILITIES BOARD (AEUB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE AEUB OR OTHERWISE, ON THE GROUND THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/ LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE AEUB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

RETHA PURKIS
MANAGER, P & NG AGREEMENT SALES
ALBERTA DEPARTMENT OF ENERGY
MINERAL DEVELOPMENT AND STRATEGIC
RESOURCES
TENURE
9945 108 ST NW FLOOR 2
EDMONTON AB T5K 2G6 (780) 422-9426

BWP001901

LICENCE B0209

ALL LAND(S) IS/ARE WITHIN A "BUCK FOR WILDLIFE" PROJECT AREA.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE STEPNIISKY
AREA WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
GRANDE PRAIRIE OFFICE - FISH AND WILDLIFE
PROVINCIAL BUILDING
10320 99 ST SUITE 1601
GRANDE PRAIRIE AB T8V 6J4 (780) 538-5265

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

CRG000103 LAND DESCRIPTION
LEASE A0167
LEASE A0168
LEASE A0169
LEASE A0170
LICENCE B0220 6-07-108: 8N;9;16-21;29SW;30S,NW
6-08-108: 13-15;16E,WP
LICENCE B0221 6-07-108: 26;27E;34;35
6-07-109: 1S,NW;2;3;8N;9-14;15S,NWP,NE;16S,NP;17S,NP
LICENCE B0222 6-08-108: 30W;32N
6-08-109: 4W;5
6-09-108: 23NEP;27N;34
LICENCE B0223 6-09-108: 19NP;20NP
6-09-109: 4;5S,NP;6SEP
LICENCE B0224 6-07-109: 7S
6-08-109: 1W;12;13SP;16SWP;18SEP
LICENCE B0225 6-07-109: 22SP;23SP,NEP;24S,NP
LICENCE B0227 6-09-109: 9SP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

RALPH WOODS
LAND MANAGEMENT FORESTER
DEPT. OF SUSTAINABLE RESOURCE DEV
PEACE RIVER OFFICE - LAND USE AREA- LANDS DIVISION
9621 96 AVE FLOOR MAIN
PEACE RIVER AB T8S 1T4 (780) 624-6331

CRG000155

LEASE A0161

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

GZR000601

LEASE A0011

ALL LAND(S) IS/ARE WITHIN A GRAZING RESERVE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

JAKE WILLMS
PGR RANGELAND AGROLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
LETHBRIDGE OFFICE - LANDS DIVISION
GRAZING RESERVES
5401 1 AVE S SUITE 100
LETHBRIDGE AB T1J 4V6 (403) 381-5489

GZR002401 LAND DESCRIPTION

LEASE A0090 4-26-064: 1NWP

IS/ARE WITHIN A GRAZING RESERVE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

APPENDIX 3

PAGE 4

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

JIM LINDQUIST
PGR RANGELAND AGROLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ST PAUL OFFICE - RANGELAND DISTRICT - LANDS DIVISION
5025 49 AVE
PO BOX 417
ST PAUL AB T0A 3A4 (780) 645-6336

HRM000202

LEASE A0024

ALL LAND(S) IS/ARE WITHIN AN HISTORICAL RESOURCES MANAGEMENT AREA. PURSUANT TO SEC. 33(2) OF THE HISTORICAL RESOURCES ACT, AN HISTORICAL RESOURCES IMPACT ASSESSMENT MAY BE REQUIRED PRIOR TO CONDUCTING ANY SURFACE DISTURBANCE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DEAN WETZEL
LAND USE PLANNER, OIL SANDS
PARKS, RECREATION AND CULTURE TOURISM
HERITAGE RESOURCE MANAGEMENT BRANCH
LAND USE PLANNING SECTION
OLD ST STEPHEN'S COLLEGE
8820 112 ST NW
EDMONTON AB T6G 2P8 (780) 431-2332

IR2000402

LAND DESCRIPTION

LEASE A0175 5-11-038: 29NP
LICENCE B0232 5-11-038: 7P;8WP;17L4P,L5P
LICENCE B0233 5-11-038: 18EP,L3P,L6P,L11P,L14P
LICENCE B0234 5-11-038: 32SWP,L2P
LICENCE B0235 5-12-038: 1L16P;12P
LICENCE B0236 5-12-038: 18P

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE NORDEGG-RED DEER RIVER INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

ANNE HUBBS
WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - FISH AND WILDLIFE
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8164

IR2000601

LAND DESCRIPTION

LEASE A0094 5-17-046: 2NP,SWP
LEASE A0095 5-17-046: 3P
LEASE A0096 5-17-046: 10L1P

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE BRAZEAU-PEMBINA INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

ANNE HUBBS
WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - FISH AND WILDLIFE
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8164

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

IRS000201	LAND DESCRIPTION
LICENCE B0192	6-02-074: 22SP,NEP
LICENCE B0194	6-02-074: 34NP,SE,SWP
LICENCE B0198	6-01-075: 19E,WP
LICENCE B0199	6-02-075: 25SP,NWP,NE
LICENCE B0200	6-02-075: 35SP,NWP,NE
LICENCE B0201	6-02-075: 36S,NP

IS/ARE WITHIN THE STURGEON LAKE-PUSKWASKAU EAST INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE STEPNIISKY
AREA WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
GRANDE PRAIRIE OFFICE - FISH AND WILDLIFE
PROVINCIAL BUILDING
10320 99 ST SUITE 1601
GRANDE PRAIRIE AB T8V 6J4 (780) 538-5265

MTS000101-32-M002

LEASE A0080
LEASE A0081

IS/ARE WITHIN A METIS SETTLEMENT. THE SUCCESSFUL BIDDER MUST ENTER INTO A DEVELOPMENT AGREEMENT WITH THE METIS SETTLEMENTS GENERAL COUNCIL AND THE AFFECTED SETTLEMENT THAT INCLUDES NEGOTIATED COMMITMENTS TO:

1. ENSURE THE PROTECTION OF THE ENVIRONMENT IN THE SETTLEMENT AREA IN ACCORDANCE WITH PROVINCIAL STANDARDS AND SETTLEMENT BYLAWS;
2. CONDUCT OPERATION IN A WAY THAT MAINTAINS THE SOCIAL AND CULTURAL ORDER OF THE SETTLEMENT AREA AND CONFORMS WITH THE DEVELOPMENT PLANS AND LAND USE RESTRICTIONS ESTABLISHED BY THE SETTLEMENT COUNCIL;
3. EMPLOY, TRAIN, AND PROVIDE BUSINESS OPPORTUNITIES TO SETTLEMENT MEMBERS, TO AN EXTENT THAT IS PRACTICAL, DURING THE CONSTRUCTION, OPERATION, RECLAMATION AND ABANDONMENT PHASES OF ITS OPERATIONS IN THE SETTLEMENT AREA;
4. PAY APPLICABLE SETTLEMENT LICENCE FEES AND TAXES;
5. PROVIDE FAIR AND REASONABLE COMPENSATION FOR SURFACE ACCESS AND DAMAGES INCLUDING INFRASTRUCTURE DAMAGE, TIMBER LOSS, AND OTHER SPECIAL DAMAGES;
6. RECOGNIZE THE GENERAL COUNCIL'S RIGHT TO AN OVERRIDING ROYALTY AND 25% PARTICIPATION OPTION AS PROVIDED FOR IN THE CO-MANAGEMENT AGREEMENT (SCHEDULE 3 OF THE METIS SETTLEMENTS ACT);
7. ADHERE TO THE PROCEDURES CONTAINED IN THE CO-MANAGEMENT AGREEMENT AND INFORMATION LETTER 92-19;
8. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO SIGN AN AGREEMENT IN THE FORM OF THE MASTER DEVELOPMENT AGREEMENT, THE TEMPLATE OF WHICH IS AVAILABLE FROM THE GENERAL COUNCIL UPON REQUEST.

PLEASE NOTE: UNDER THE MASTER DEVELOPMENT AGREEMENT, THE SUCCESSFUL BIDDER WILL BE A JOINT VENTURE PARTNER WITH THE METIS SETTLEMENTS GENERAL COUNCIL. FURTHER INFORMATION CAN BE OBTAINED BY CONTACTING DARLENE CARIFELLE, POSTING COORDINATOR FOR THE METIS SETTLEMENTS GENERAL COUNCIL AT (780) 822-4068.

POTENTIAL BIDDERS SHOULD NOTE THAT FURTHER INFORMATION AND DETAILS REGARDING THE ABOVE TERMS AND CONDITIONS WILL BE AVAILABLE ON NOV 28, 2007.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

DARLENE CARIFELLE
METIS SETTLEMENTS GENERAL COUNCIL
10335 172 ST NW SUITE 200
EDMONTON AB T5S 1K9 (780) 822-4068

NAT010101 LAND DESCRIPTION
LEASE A0090 4-26-064: 1EP

IS/ARE WITHIN A NATURAL AREA, ESTABLISHED UNDER THE PUBLIC LANDS ACT.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

NAT015301 LAND DESCRIPTION
LEASE A0053 4-03-043: 18SW,NE
LEASE A0054 4-04-043: 13SE

IS/ARE WITHIN A NATURAL AREA, ESTABLISHED UNDER THE PUBLIC LANDS ACT.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

PNA003701 LAND DESCRIPTION
LICENCE B0236 5-12-038: 18SWP

IS/ARE RESERVED FOR A PROPOSED NATURAL AREA, UNDER THE PUBLIC LANDS ACT.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

SHA000701 LAND DESCRIPTION
LICENCE B0230 6-06-112: 1NP;2NP;12SP

IS/ARE WITHIN THE HAY-ZAMA LAKE COMPLEX.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

RON MILLSON
 WILDLIFE BIOLOGIST
 DEPT. OF SUSTAINABLE RESOURCE DEV
 PEACE RIVER OFFICE - FISH AND WILDLIFE
 9621 96 AVE
 PO BAG 900 26
 PEACE RIVER AB T8S 1T4 (780) 624-6405

SIP000102 LAND DESCRIPTION
 LICENCE B0190 6-04-070: 21NP

IS/ARE WITHIN WAPITI-SAND DUNES LAND-USE ZONES.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

JEFF HARTLEY
 PUBLIC LAND OFFICER
 DEPT. OF SUSTAINABLE RESOURCE DEV
 GRANDE PRAIRIE OFFICE - RANGELAND DISTRICT-LANDS DIVISION
 10320 99 ST ROOM 2201
 PO BOX 14
 GRANDE PRAIRIE AB T8V 6J4 (780) 538-8080

TSH000101 LAND DESCRIPTION
 LEASE A0125 6-09-071: 14EP
 LEASE A0126 6-07-072: 3NP,SE,SWP
 LEASE A0133 6-10-074: 27EP

IS/ARE WITHIN AN IMPORTANT TRUMPETER SWAN HABITAT.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE STEPNIISKY
 AREA WILDLIFE BIOLOGIST
 DEPT. OF SUSTAINABLE RESOURCE DEV
 GRANDE PRAIRIE OFFICE - FISH AND WILDLIFE
 PROVINCIAL BUILDING
 10320 99 ST SUITE 1601
 GRANDE PRAIRIE AB T8V 6J4 (780) 538-5265

WPP000101 LAND DESCRIPTION
 LEASE A0162 6-06-112: 5SP,NW,NEP
 LICENCE B0230 6-06-112: 1NWP;2NWP;12SP,N

IS/ARE WITHIN A WILDLAND PROVINCIAL PARK.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
 RESOURCE TECHNOLOGIST
 PARKS, RECREATION AND CULTURE TOURISM
 PARKS AND PROTECTED AREAS
 POLICY AND LAND USE PLANNING
 SECTION
 9820 106 ST NW FLOOR 2
 EDMONTON AB T5K 2J6 (780) 427-9445

END