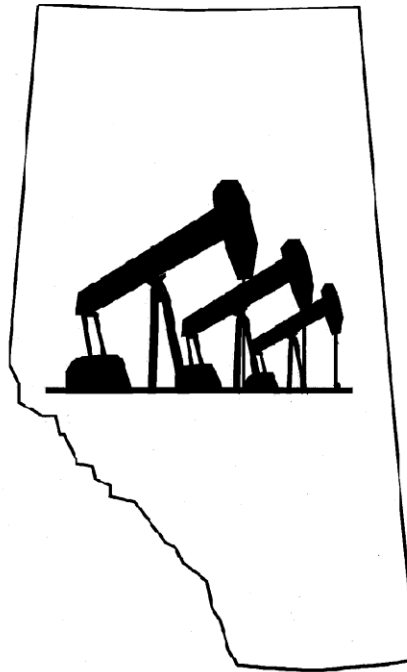


2019 MARCH 06

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2019.03.06

From	To	Total	Area
LEASES: L0119	L0145	27	9,337.1600 ha.
PERMITS: 0000	0000	0	00.0000 ha.

		27	9,337.1600 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2019 March 06**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. Addenda do not cover every access situation. Before bidding ensure that the public land manager is contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access approval is a confidential matter between the landowner and the mineral lessee.
4. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS INTERNAL OFFERING

1. Results of the internal offering will be available **2019 March 06** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2019 January 09
EDMONTON, Alberta

Glen Gartner - Director
Oil Sands Tenure - 780-415-2135

OIL SANDS LEASES

LEASE SCHEDULE

PAGE 1

2019 MARCH 06

LEASE	HECTARES	LAND DESCRIPTION	
--- COLD LAKE OS REGION ---			
L0119	57.16	4-05-056: 13P PORTION(S) DESIGNATED AS NORTH SASKATCHEWAN RIVER ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1905/09/14. OIL SANDS IN THE MANNVILLE GRP	(SHA006701) (DRRZD 4)
L0120	64	4-07-056: 16SW OIL SANDS IN THE MANNVILLE GRP	(SHA006701) (DRRZD 4)
L0121	256	4-01-061: 24 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0122	256	4-01-061: 25 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0123	256	4-01-061: 36 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
--- ATHABASCA OS REGION ---			
L0124	256	4-12-064: 4 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)
L0125	256	4-12-064: 5 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)
L0126	256	4-12-064: 8 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)
L0127	256	4-12-064: 9 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)

2019 MARCH 06

LEASE	HECTARES	LAND DESCRIPTION	
L0128	256	4-12-064: 14 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)
L0129	256	4-12-064: 15 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)
L0130	256	4-12-064: 16 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)
L0131	256	4-12-064: 17 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)
L0132	256	4-12-064: 20 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)
L0133	256	4-12-064: 21 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)
L0134	256	4-12-064: 22 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)
L0135	256	4-12-064: 26 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)
L0136	256	4-12-064: 27 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)
L0137	256	4-12-064: 28 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

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2019 MARCH 06

LEASE	HECTARES	LAND DESCRIPTION	
L0138	256	4-12-064: 33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)
L0139	256	4-13-064: 25 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)
L0140	256	4-12-065: 5 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS002702) (DRRZD 6) (DRRZD 258)
L0141	512	4-23-078: 17; 18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0142	512	4-23-078: 19; 20 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0143	768	4-24-078: 13; 14; 23S; 24S OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0144	256	5-01-080: 12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
--- PEACE RIV OS AREA #2 REGION ---			
L0145	2048	5-16-082: 29-33 5-16-083: 5; 6 5-17-082: 36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(SHA007001) (DRRZD 40) (DRRZD 174)
27	9,337.16	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2019 MARCH 06 PUBLIC OFFERING NOTICE

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2557.00 - 2985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2600.00 - 2680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 40 ZONE: 2280 PEACE RIVER FM

INTERVAL: 3760.00 - 4008.00 FEET
KEY WELL: 00/07-09-076-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 174 ZONE: 6420 PEKISKO FM

INTERVAL: 6468.00 - 6654.00 FEET
KEY WELL: 00/10-27-067-22W5/0
LOG TYPE: ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1284.00 - 2251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2019 MARCH 06 PUBLIC OFFERING NOTICE

IRS002702 LAKELAND IRP - RESOURCE MANAGEMENT AREA L

LEASE L0124
LEASE L0125
LEASE L0126
LEASE L0127
LEASE L0128
LEASE L0129
LEASE L0130
LEASE L0131
LEASE L0132
LEASE L0133
LEASE L0134
LEASE L0135
LEASE L0136
LEASE L0137
LEASE L0138
LEASE L0139
LEASE L0140

ALL LAND(S) IS/ARE WITHIN THE LAKELAND INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

LANDS OFFICER
LAC LA BICHE OFFICE
LAC LA BICHE OFFICE-LAND USE AREA- LANDS DIVISION DEPT. OF SUSTAINABLE
RESOURCE DEV
9503 BEAVERHILL RD
LAC LA BICHE AB T0A 2C0 (780) 623-5279

SHA006701 KEY WILDLIFE AND BIODIVERSITY ZONES

LEASE L0119
LEASE L0120

ALL LAND(S) IS/ARE WITHIN A SENSITIVE HABITAT AREA.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

GLENN MACK
PROVINCIAL WILDLIFE HABITAT SPECIALIST
EDMONTON OFFICE - FISH AND WILDLIFE DEPT. OF SUSTAINABLE RESOURCE DEV
9920 108 ST NW FLOOR 2
EDMONTON AB T5K 2M4 (780) 422-3344

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2019 MARCH 06 PUBLIC OFFERING NOTICE

SHA007001

SPECIAL ACCESS ZONE

LAND DESCRIPTION

LEASE L0145 5-16-082: 29SP,NW,NEP; 30; 31; 32EP,W
5-16-083: 5; 6
5-17-082: 36

ALL LAND(S) IS/ARE WITHIN A SENSITIVE HABITAT AREA.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

GLENN MACK

PROVINCIAL WILDLIFE HABITAT SPECIALIST

EDMONTON OFFICE - FISH AND WILDLIFE DEPT. OF SUSTAINABLE RESOURCE DEV

9920 108 ST NW FLOOR 2

EDMONTON AB T5K 2M4

(780) 422-3344

END