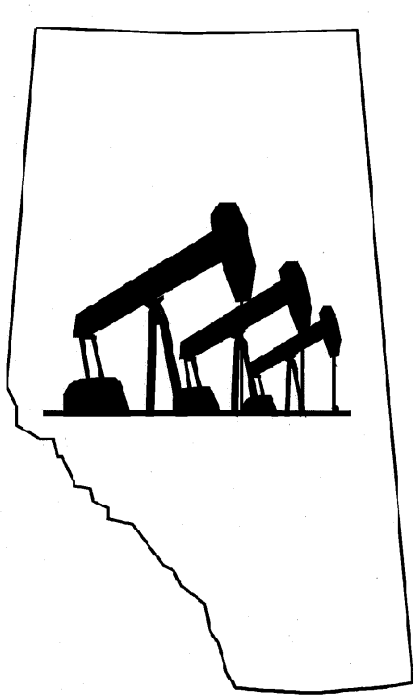
2007 OCTOBER 17

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



Alberta
ENERGY

PUBLIC OFFERING CONTROL COUNTS FOR 2007.10.17

	From	To	Total	Area
LEASES:	L0655	L0683	29	29,330.0000 ha.
PERMITS:	P0000	P0000	0	0.0000 ha.
			29	29,330.0000 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE
Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2007 October 17.**

HOW TO SUBMIT BIDS
1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT
1. Your total bid includes the bonus, rent at $3.50/ha or $50.00, whichever is the greater, and a fee of $625.00.
2. A bonus offer of less than $2.50/ha for a lease and $1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT
1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER
1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of $625.00 plus GST for each unsold parcel.
3. The Government of Alberta's *"First Nations Consultation Policy on Land Management and Resource Development"* may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE
APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING
1. Results of the public offering will be available **2007 October 17** in the afternoon on the Department's website at http://www.energy.gov.ab.ca.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2007 August 22
EDMONTON, Alberta

Steve Tkalcic - Director Operations
Oil Sands Development

2007, OCTOBER 17

LEASE	HECTARES	LAND DESCRIPTION	
		--- ATHABASCA OS AREA ---	
L0655	256		
		4-16-071: 28	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0656	256		
		4-13-072: 24	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0657	256		
		4-15-072: 2	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0658	256		
		4-15-072: 11	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0659	256		(CRG000125)
		4-15-072: 19	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0660	256		(CRG000125)
		4-15-072: 20	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0661	256		(CRG000125)
		4-15-072: 24	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0662	256		(CRG000125)
		4-15-072: 27	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0663	256		(CRG000125)
		4-15-072: 29	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0664	256		
		4-16-072: 3	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

2007, OCTOBER 17

LEASE	HECTARES	LAND DESCRIPTION	
L0665	256		(CRG000126)
		4-16-072: 13	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0666	256		
		4-17-072: 10	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0667	256		(CRG000125)
		4-15-073: 21	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0668	256		(CRG000126)
		4-16-073: 1	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0669	256		(CRG000125)
		4-15-074: 6	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0670	256		
		4-15-075: 7	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0671	512		(IRS000704)
		4-08-091: 10;15	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0672	256		(CRG000117)
		4-07-093: 1	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0673	512		(CRG000143)
		4-23-093: 17;20	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0674	512		
		4-17-095: 26;35	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

LEASE	HECTARES	LAND DESCRIPTION	
L0675	512		
		4-17-095: 29;32	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0676	3072		(CRG000141)
			(CRG000142)
		4-21-095: 17-20;29-32	
		4-22-095: 13;24;25;36	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0677	4096		(CRG000142)
		4-22-095: 14-17;20-23;26-29;32-35	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0678	4096		(CRG000142)
			(CRG000143)
		4-22-095: 18;19;30;31	
		4-23-095: 13-15;22-27;34-36	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0679	3840		(CRG000143)
			(CRG000144)
		4-23-095: 16-21;28-33	
		4-24-095: 24;25;36	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0680	1536		(CRG000144)
		4-24-095: 20;21;28;29;32;33	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0681	1536		(CRG000144)
		4-24-095: 22;23;26;27;34;35	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0682	2706		(CRG000145)
		4-25-095: 1-3;4E,WF;9E,WF;10-15;16E,WF	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0683	2048		(CRG000144)
		4-24-096: 2-5;8-11	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
29	29,330.00	HA TOTALS	**END**

2007, OCTOBER 17

LEASE	HECTARES	LAND DESCRIPTION

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2007, OCTOBER 17 PUBLIC OFFERING NOTICE

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, OCTOBER 17 PUBLIC OFFERING NOTICE

CRG000117
LEASE L0672

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000125 LAND DESCRIPTION

LEASE L0659	4-15-072: 19N,SEP,SW
LEASE L0660	4-15-072: 20SP,NW,NEP
LEASE L0661	4-15-072: 24NP
LEASE L0662	
LEASE L0663	
LEASE L0667	
LEASE L0669	4-15-074: 6SWP

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4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000126 LAND DESCRIPTION

LEASE L0665	4-16-072: 13SP,N
LEASE L0668	

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CRG000141 LAND DESCRIPTION
LEASE L0676 4-21-095: 17-20;29-32

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FOR FURTHER INFORMATION, PLEASE CONTACT:
THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

CRG000142 LAND DESCRIPTION
LEASE L0676 4-22-095: 13;24;25;36
LEASE L0677
LEASE L0678 4-22-095: 18;19;30;31

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HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

CRG000143 LAND DESCRIPTION
LEASE L0673
LEASE L0678 4-23-095: 13-15;22-27;34-36
LEASE L0679 4-23-095: 16-21;28-33

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PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

CRG000144 LAND DESCRIPTION
LEASE L0679 4-24-095: 24;25;36
LEASE L0680
LEASE L0681
LEASE L0683

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PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

CRG000145 LAND DESCRIPTION
LEASE L0682 4-25-095: 1-3;4E,WF;9E,WF;10-15;16E,WF

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FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

IRS000704 LAND DESCRIPTION
LEASE L0671 4-08-091: 10NP,SEP;15NP,SE,SWP

IS/ARE WITHIN THE FORT MCMURRAY-ATHABASCA OIL SANDS INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, OCTOBER 17 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

LEE BAKER
OPERATIONS SECTION HEAD
DEPT. OF SUSTAINABLE RESOURCE DEV
FORT MCMURRAY OFFICE-LAND USE AREA- LANDS DIVISION
PROVINCIAL BUILDING
9915 FRANKLIN AVE FLOOR 3
BOX 35
FORT MCMURRAY AB T9H 2K4 (780) 743-7120

END