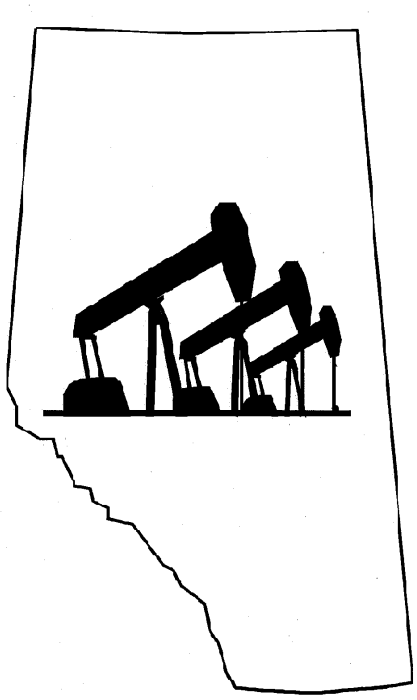
2007 AUGUST 22

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



Alberta
ENERGY

PUBLIC OFFERING CONTROL COUNTS FOR 2007.08.22

	From	To	Total	Area
LEASES:	L0526	L0545	20	24,448.0000 ha.
PERMITS:	P0000	P0000	0	0.0000 ha.
			20	24,448.0000 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE
Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2007 August 22.**

HOW TO SUBMIT BIDS
1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT
1. Your total bid includes the bonus, rent at $3.50/ha or $50.00, whichever is the greater, and a fee of $625.00.
2. A bonus offer of less than $2.50/ha for a lease and $1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT
1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER
1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of $625.00 plus GST for each unsold parcel.
3. The Government of Alberta's *"First Nations Consultation Policy on Land Management and Resource Development"* may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE
APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING
1. Results of the public offering will be available **2007 August 22** in the afternoon on the Department's website at http://www.energy.gov.ab.ca.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2007 June 27
EDMONTON, Alberta

Steve Tkalcic - Director Operations
Oil Sands Development

2007, AUGUST 22

LEASE	HECTARES	LAND DESCRIPTION	
		--- COLD LAKE OS AREA ---	
L0526	256		(IRS000602)
		4-03-059: 6	
		OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0527	256		
		4-03-059: 16	
		OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0528	256		(IRS000602)
		4-03-059: 20	
		OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0529	256		(IRS000602)
		4-03-059: 21	
		OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0530	256		(IRS000602)
		4-04-059: 1	
		OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
		--- ATHABASCA OS AREA ---	
L0531	3328		(CRG000123)
		4-12-087: 4;5;8;9;16-21	
		4-13-087: 13;14;24	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0532	4224		(CHR000101)
			(IRS000702)
			(IRS000707)
		4-07-088: 18;19;29;30;31S;32	
		4-08-088: 21;22;25-30;31S;32S;33S;34S;35S;36S	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0533	256		
		4-11-090: 34	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0534	256		
		4-11-090: 35	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

2007, AUGUST 22

LEASE	HECTARES	LAND DESCRIPTION	
L0535	256		
		4-11-090: 36	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0536	768		(CRG000123)
		4-13-090: 5;7;8	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0537	256		(CRG000123)
		4-13-090: 18	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0538	1792		(CRG000124)
		4-14-090: 4;5;8;9;15-17	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0539	512		(CRG000124)
		4-14-090: 12;13	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0540	1024		(CRG000124)
		4-14-090: 25;26;35;36	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0541	3840		(CRG000127)
		4-17-090: 19;27-34	
		4-17-091: 3-7;18	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0542	4608		(CRG000128)
		4-18-090: 23-30;32-36	
		4-18-091: 1-3;11;12	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0543	768		(CRG000128)
			(CRG000129)
		4-18-091: 31	
		4-18-092: 6	
		4-19-091: 36	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

LEASE	**HECTARES**	**LAND DESCRIPTION**	
L0544	768		(CRG000128)
			(CRG000129)
		4-18-092: 19	
		4-19-092: 24;25	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0545	512		(CRG000129)
		4-19-092: 35N;36	
		4-19-093: 2S	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
20	24,448.00	HA TOTALS	**END**

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2007, AUGUST 22 PUBLIC OFFERING NOTICE

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, AUGUST 22 PUBLIC OFFERING NOTICE

CHR000101 LAND DESCRIPTION
LEASE L0532 4-07-088: 29N,SE,SWP;30SP,N;31S;32P
4-08-088: 25NP,SEP;26NP;27NP;28NP;29P;30NP;31SE,SWP;
32S;33S;34S;35S;36S

IS/ARE WITHIN THE CANADIAN HERITAGE RIVERS SYSTEM.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

CRG000123 LAND DESCRIPTION
LEASE L0531 4-13-087: 14SP,NWP
LEASE L0536
LEASE L0537

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000124
LEASE L0538
LEASE L0539
LEASE L0540

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, AUGUST 22 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:
BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000127
LEASE L0541

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000128	LAND DESCRIPTION
LEASE L0542	
LEASE L0543	4-18-091: 31
	4-18-092: 6
LEASE L0544	4-18-092: 19

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000129	LAND DESCRIPTION
LEASE L0543	4-19-091: 36
LEASE L0544	4-19-092: 24;25
LEASE L0545	

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, AUGUST 22 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:
BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

IRS000602 LAND DESCRIPTION
LEASE L0526 4-03-059: 6SP,NEP,L11
LEASE L0528 4-03-059: 20L13-L16
LEASE L0529 4-03-059: 21L13
LEASE L0530 4-04-059: 1L1,L8

IS/ARE WITHIN THE COLD LAKE INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
DAVE LIND
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE
PO BOX 450
LAC LA BICHE AB T0A 2C0 (780) 623-5240

IRS000702 LAND DESCRIPTION
LEASE L0532 4-07-088: 29SP,N;30SP,N;31S;32S,NP
4-08-088: 21;22;25-30;31S;32S;33S;34S;35S;36S

IS/ARE WITHIN THE FORT MCMURRAY-ATHABASCA OIL SANDS INTEGRATED RESOURCE PLAN.
ACCESS FOR SURFACE MINING OF OIL SANDS IS NOT PERMITTED.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:
LEE BAKER
OPERATIONS SECTION HEAD
DEPT. OF SUSTAINABLE RESOURCE DEV
FORT MCMURRAY OFFICE-LAND USE AREA- LANDS DIVISION
PROVINCIAL BUILDING
9915 FRANKLIN AVE FLOOR 3
BOX 35
FORT MCMURRAY AB T9H 2K4 (780) 743-7120

APPENDIX 3
PAGE 4
ADDENDA AND CONTACTS APPLICABLE TO THE 2007, AUGUST 22 PUBLIC OFFERING NOTICE

IRS000707	LAND DESCRIPTION	
LEASE L0532	4-07-088: 29SP,N;30SP,N;31S;32S,NP	
	4-08-088: 21;22;25-30;31S;32S;33S;34S;35S;36S	

IS/ARE WITHIN THE FORT MCMURRAY-ATHABASCA OIL SANDS INTEGRATED RESOURCE PLAN.
CONDITIONAL ACCESS FOR INTENSIVE DRILLING OF OIL SANDS.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

LEE BAKER
OPERATIONS SECTION HEAD
DEPT. OF SUSTAINABLE RESOURCE DEV
FORT MCMURRAY OFFICE-LAND USE AREA- LANDS DIVISION
PROVINCIAL BUILDING
9915 FRANKLIN AVE FLOOR 3
BOX 35
FORT MCMURRAY AB T9H 2K4 (780) 743-7120

END