MAR 20080019: SULLIVAN LAKE

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PART B

(TECHNICAL INFORMATION)

AND

PART C

(SUPPORTING OR SUPPLEMENTARY APPENDICES)

ASSESSMENT REPORT Metallic and Industrial Mineral Permit Numbers 9306040782

Sullivan Lake Project

For

Robert M. Somerville

Submitted by Robert M. Somerville

April 10, 2008

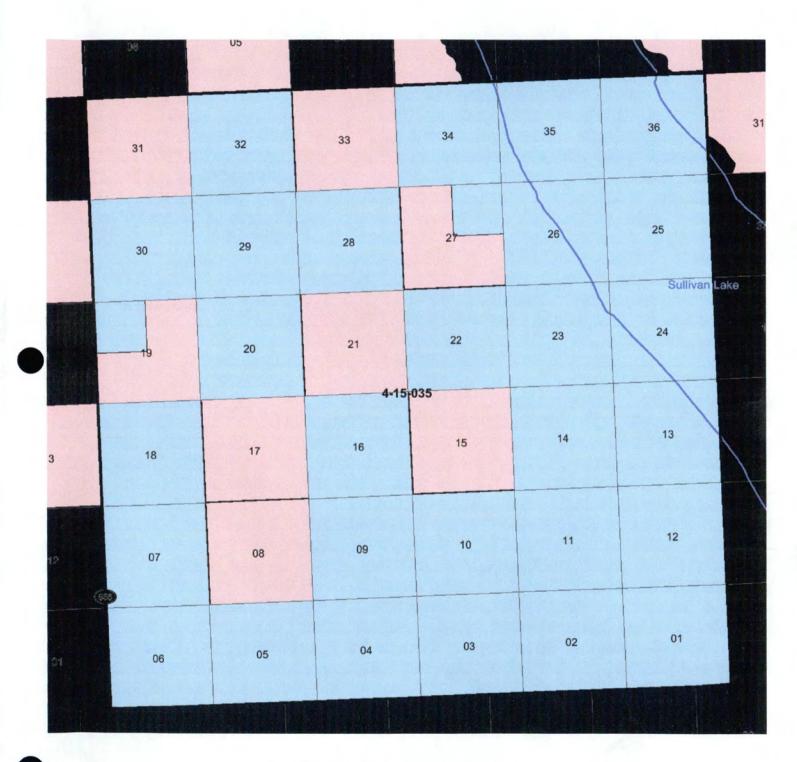
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Map of Current Permits and Boundaries

Provide legible map showing current permits boundaries and permit numbers



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PART B - TECHNICAL INFORMATION

SUMMARY

I have conducted drilling, trenching and surface investigations of the permitted area. To date, there is no evidence of Diamoniferous materials as a result of any of my investigations.

INTRODUCTION

The purpose of this report is to document the diamond exploration efforts in the Sullivan Lake Project located entirely within Township 35, Range 15, West of the 4th Meridian.

Exploration consisted of drilling, trenching, stripping, sieving soil materials, and rock grabs.

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BREAKDOWN STATEMENT OF PROJECT WORK

Amount Spent

1. Prospecting		64,091.00
2. Geological Mapping & Petrography		
3. Geophysical Surveys		
4. Geochemical Surveys		
5. Trenching and Stripping		6,594.50
6. Drilling		19,984.00
7. Assaying & Whole Rock Analysis		
8. Other Work: Consultation with Metis		9,206.95
SUBTOTAL	99,876.45	
9. Administration (10% of subtotal)		9,987.65

TOTAL 109,864.10



<u>April 10, 2008</u>

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Body of Report



Regional geology

Not available

Exploration

Exploration consisted of drilling, trenching and surface evaluation.

Conclusion

No evidence of diamondiferous materials have been detected to date. More evaluation needs to be done to determine the potential of the permitted area.

Qualifications

Not available

References

None

List of tables

None

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PART C - SUPPORTING OR SUPPLEMENTARY APPENDICES

Sample Locations and Data, Drill Hole logs, Geophysical Data, etc

No samples were collected due to a lack of promising material.

List of Appendices

None

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List of Figures

None

List of Drawings or Large Map Sheets

None

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